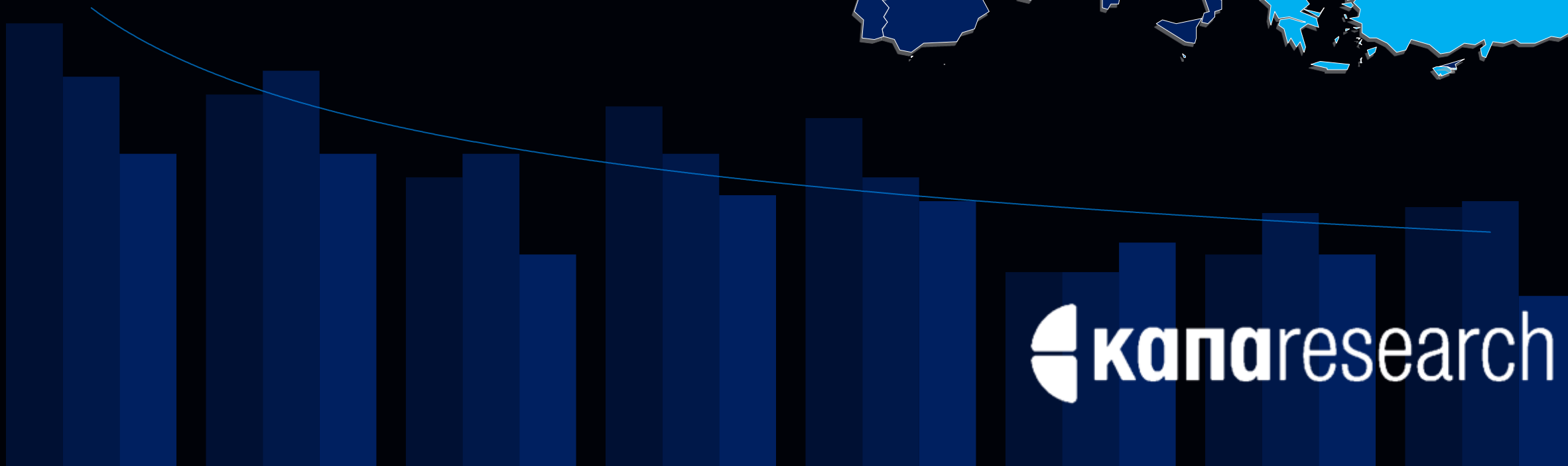
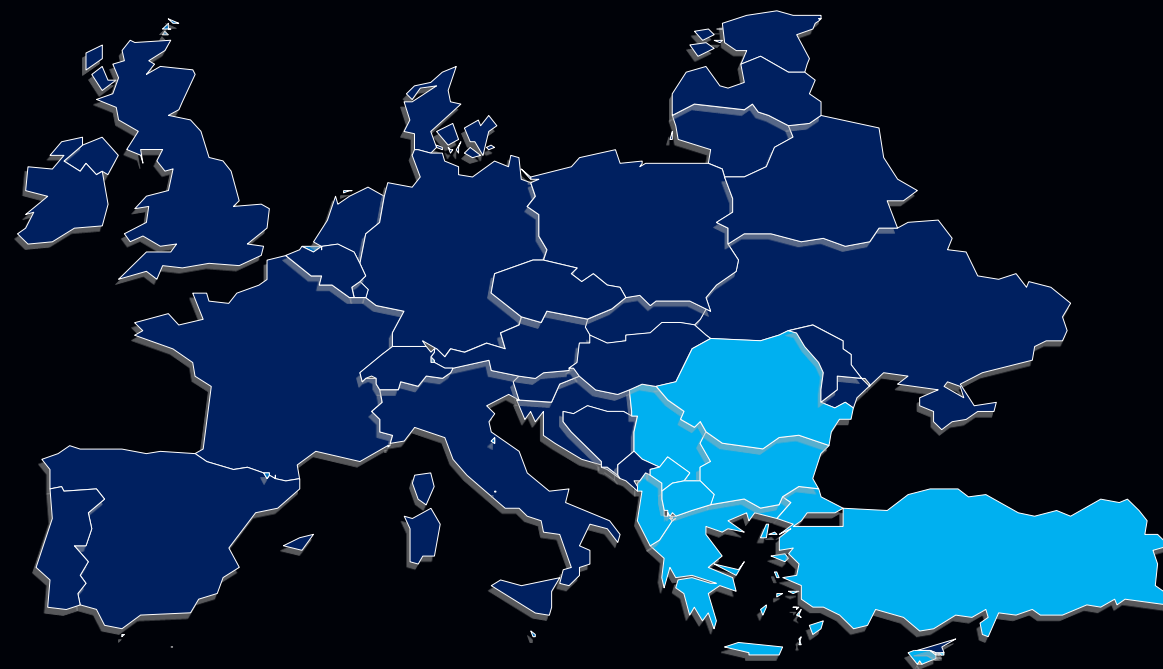


OCTOBER-NOVEMBER 2021

Balkan Monitor 2021

International Alliances and the Balkans

A longitudinal survey in 9 countries of the Balkan region



 **капа**research

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Survey Details

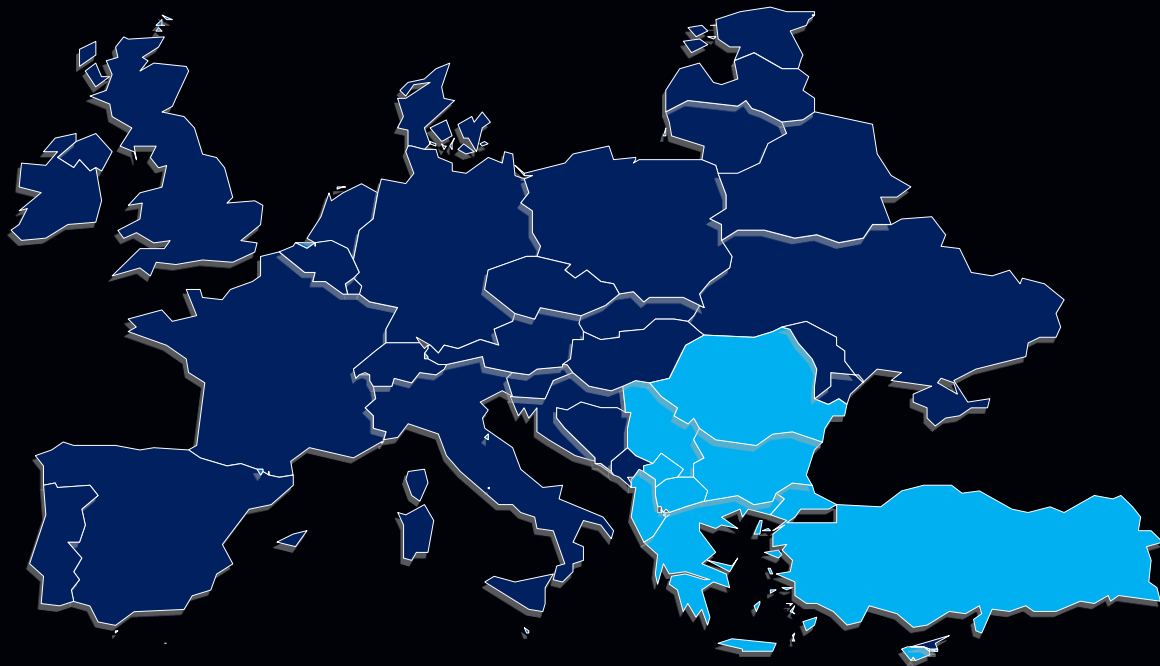
Company Name	KAPA RESEARCH CONSULTING A.E.
Survey type	Subscription-based longitudinal survey by Kapa Research – 5 th wave
Purpose	International comparative survey measuring attitudes and public opinion of citizens of the Balkan region
Sample characteristics	Citizens of countries in the Balkan region, 17 years and above
Sample size / geographical coverage	6.818 citizens of: Greece, Cyprus, Turkey, Serbia, Romania, Bulgaria, North Macedonia, Kosovo and Albania
Period of data collection	4 – 29 October 2021
Sampling method	Random sampling
Data collection method	Mixed-mode data collection: Telephone interviews (CATI) and Web interviews (CAWI). 76 interviewers and 9 supervisors were employed in the data collection process of this survey project
Sampling error / Rounding	4% at the 95% confidence interval. Survey results (%) are presented after rounding and it is possible that responses do not add up to 100%. Wherever grouped aggregate results are presented (for all 9 countries), the median is used, which does not add up to 100%.

Sampling Details

COUNTRY	DATA COLLECTION METHOD	SAMPLE SIZE	INTERVIEW LANGUAGE
Albania	LANDLINE TELEPHONES, WEB	602	ALBANIAN
North Macedonia*	LANDLINE TELEPHONES, WEB	605	MACEDONIAN, ALBANIAN
Bulgaria	LANDLINE TELEPHONES, WEB	801	BULGARIAN
Greece	MOBILE & LANDLINE TELEPHONES, WEB	904	GREEK
Kosovo**	LANDLINE TELEPHONES, WEB	600	ALBANIAN, SERBIAN
Cyprus	LANDLINE TELEPHONES, WEB	602	GREEK
Romania	LANDLINE TELEPHONES, WEB	903	ROMANIAN
Serbia	LANDLINE TELEPHONES, WEB	800	SERBIAN
Turkey	LANDLINE TELEPHONES, WEB	1001	TURKISH

*Refers to the country known until recently as FYROM that was renamed Republic of North Macedonia in 2019

**The name is in accordance with United Nations Security Council Resolution 1244 and the International Court of Justice's declaration of independence of Kosovo



SECTION 1 THE MAJOR ISSUES

Ranking of important issues by country

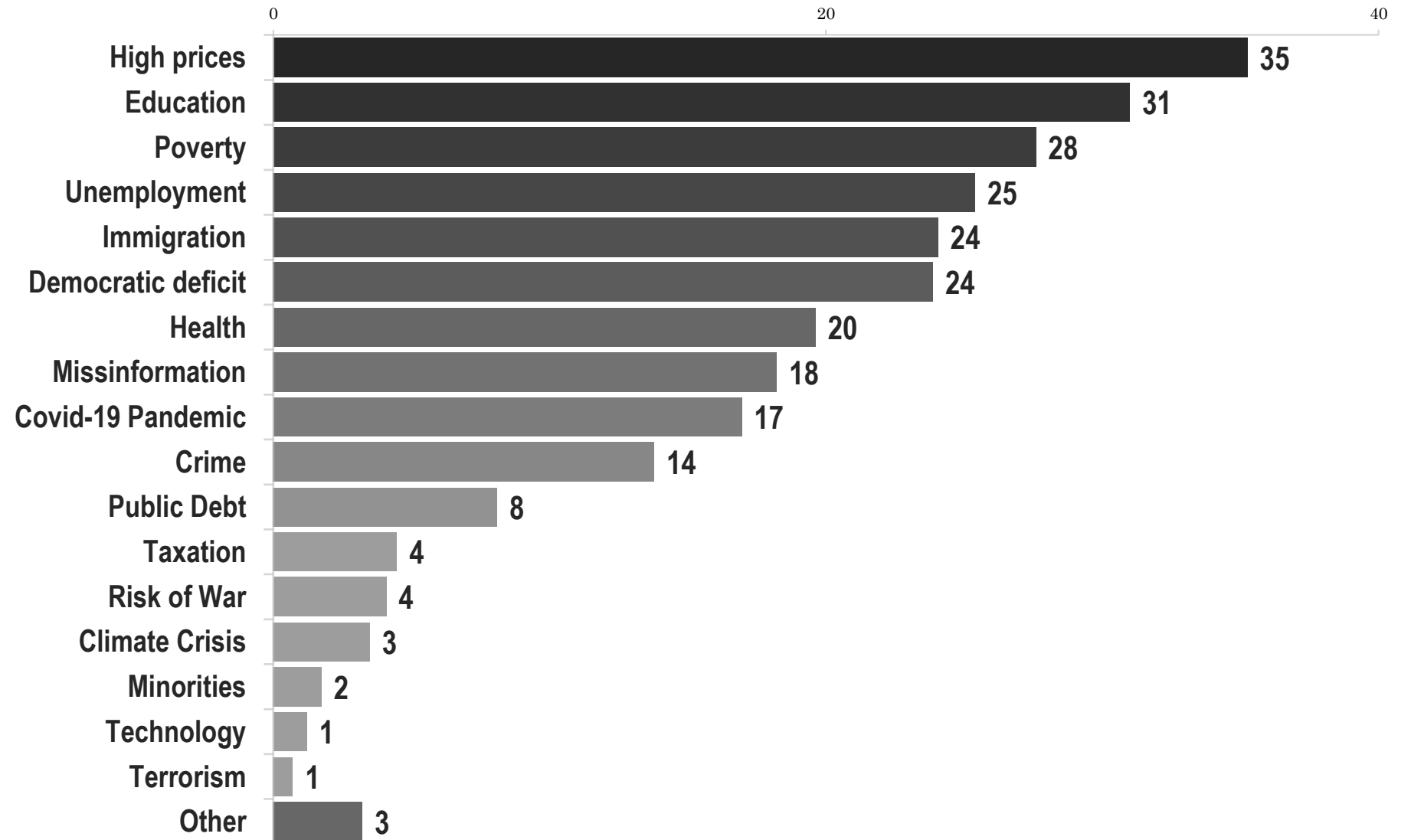
RANKING OF ISSUES

In which of the following areas do you believe that [our country] is facing the most important issues today?*

UP TO 3 CHOICES

% 9 countries*
(median)

**Citizens of each country respond
for their country*



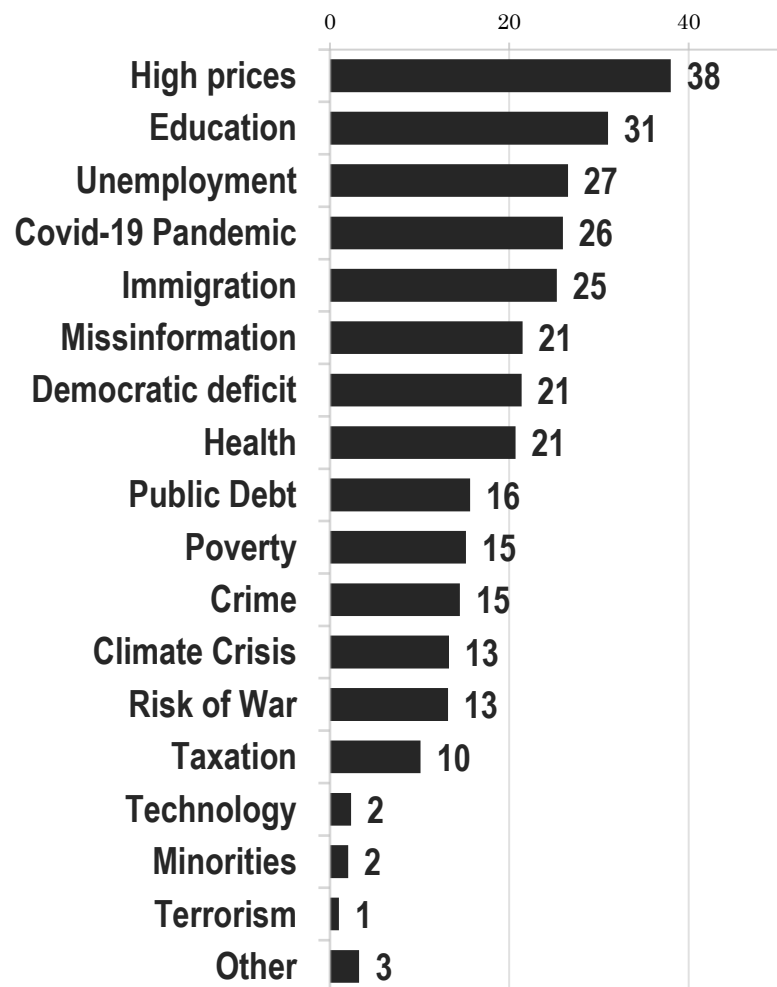
RANKING OF ISSUES – BY COUNTRY^(1/3)

In which of the following areas do you believe that [our country] is facing the most important issues today?*

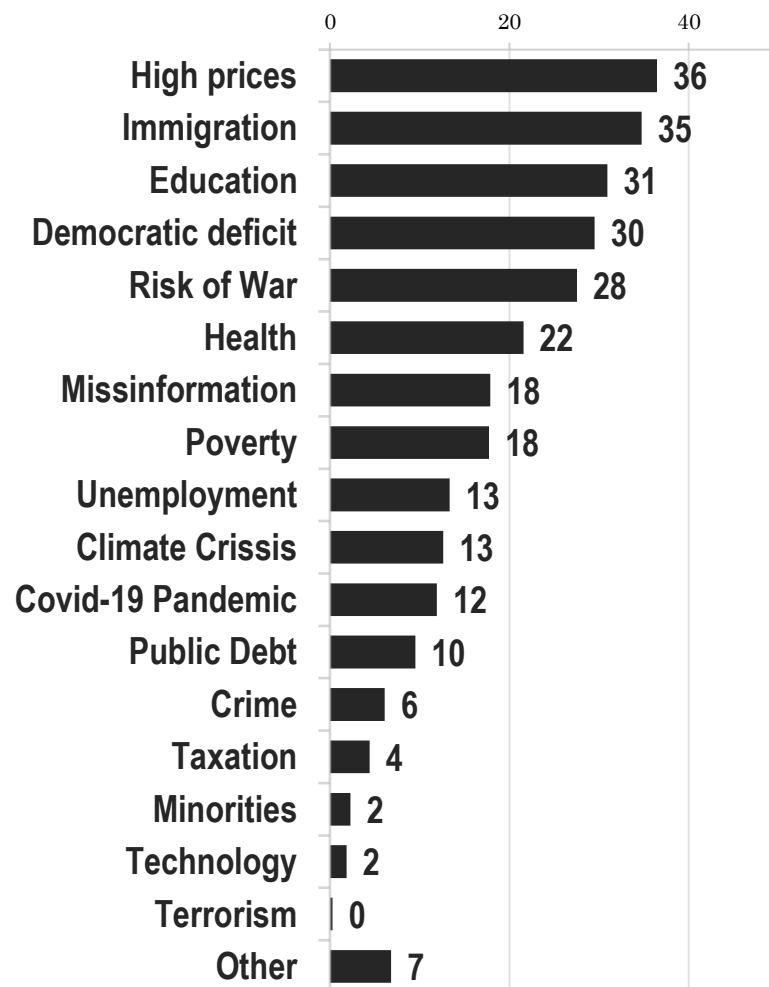
UP TO 3 CHOICES



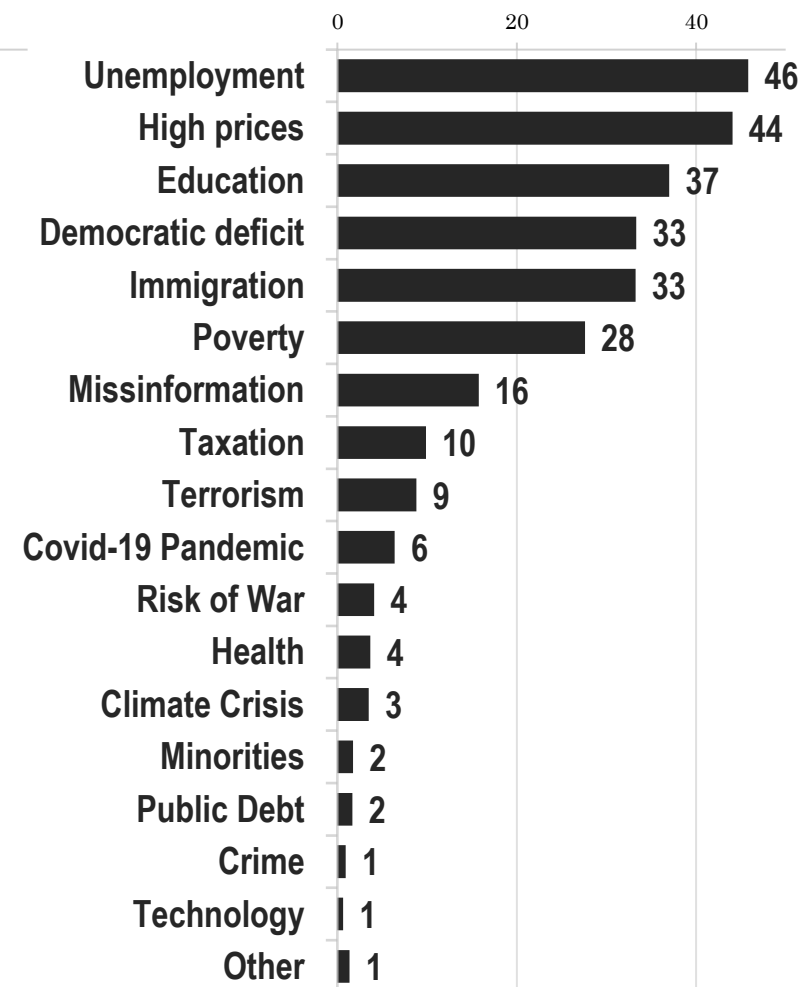
Greece



Cyprus



Turkey



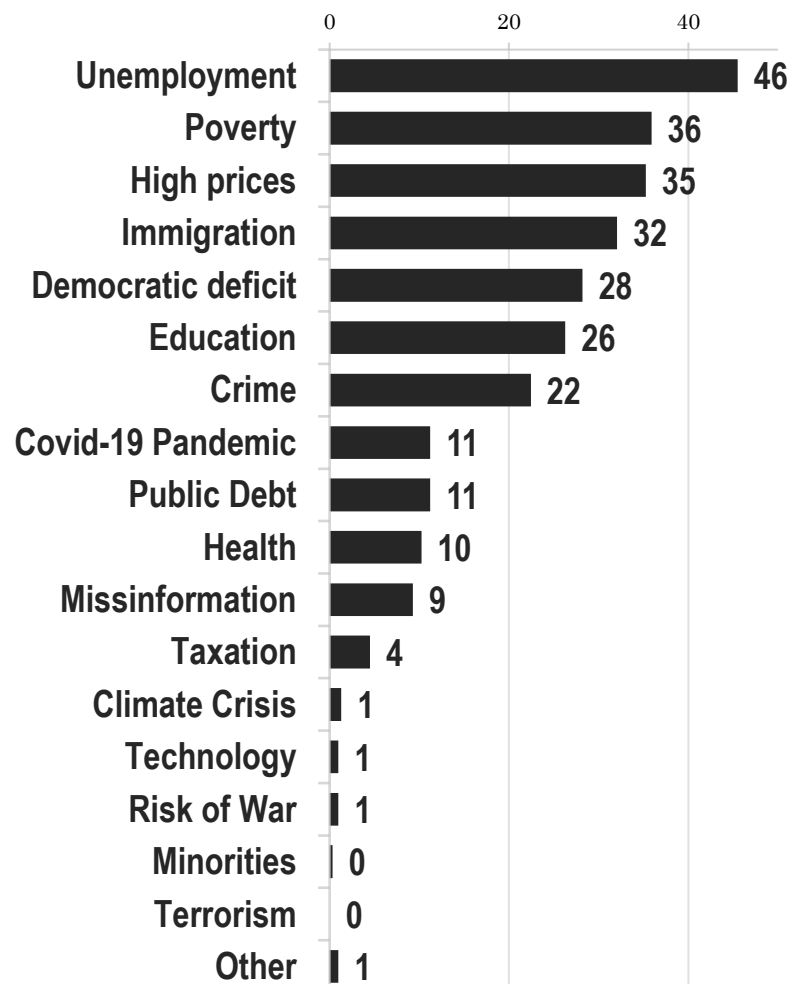
RANKING OF ISSUES – BY COUNTRY^(2/3)

In which of the following areas do you believe that [our country] is facing the most important issues today?*

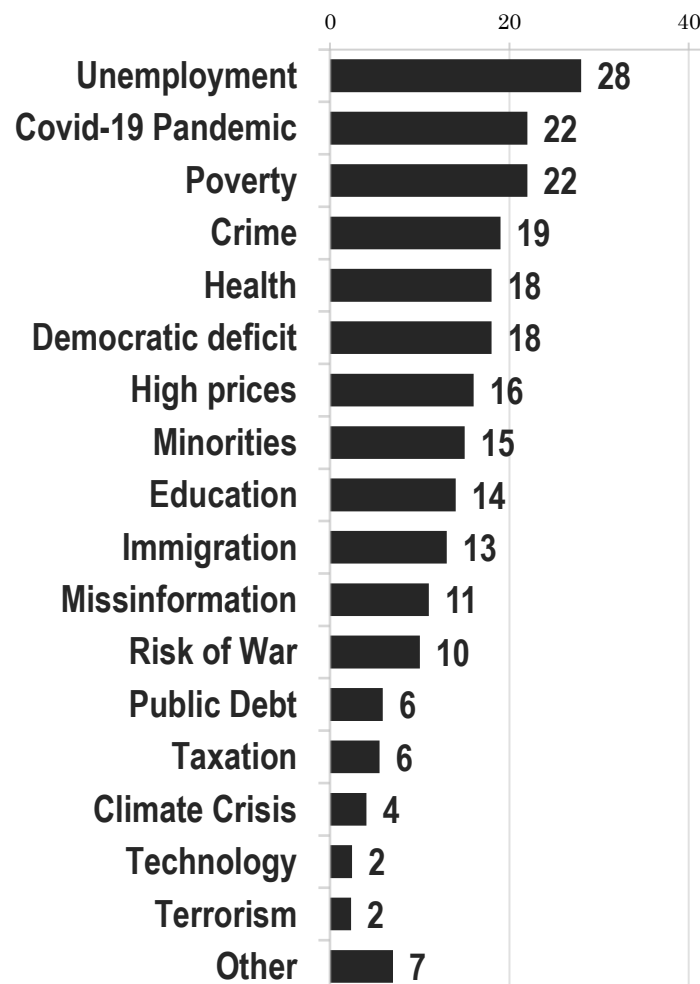
UP TO 3 CHOICES



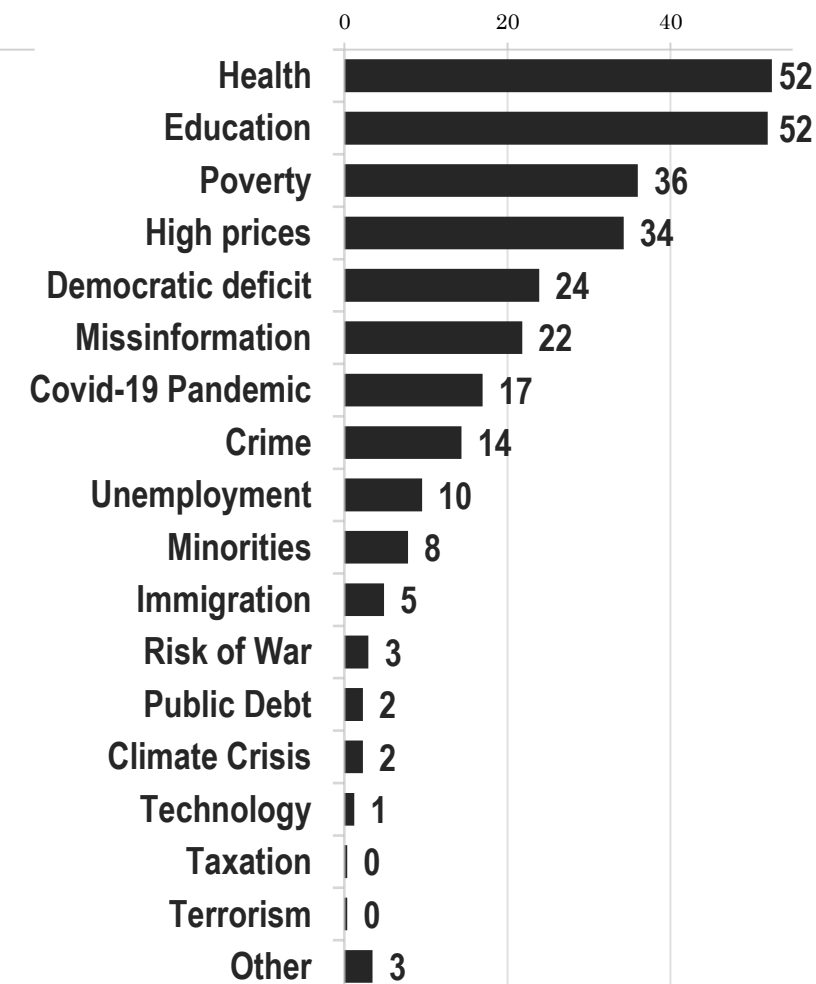
Albania



North Macedonia



Bulgaria



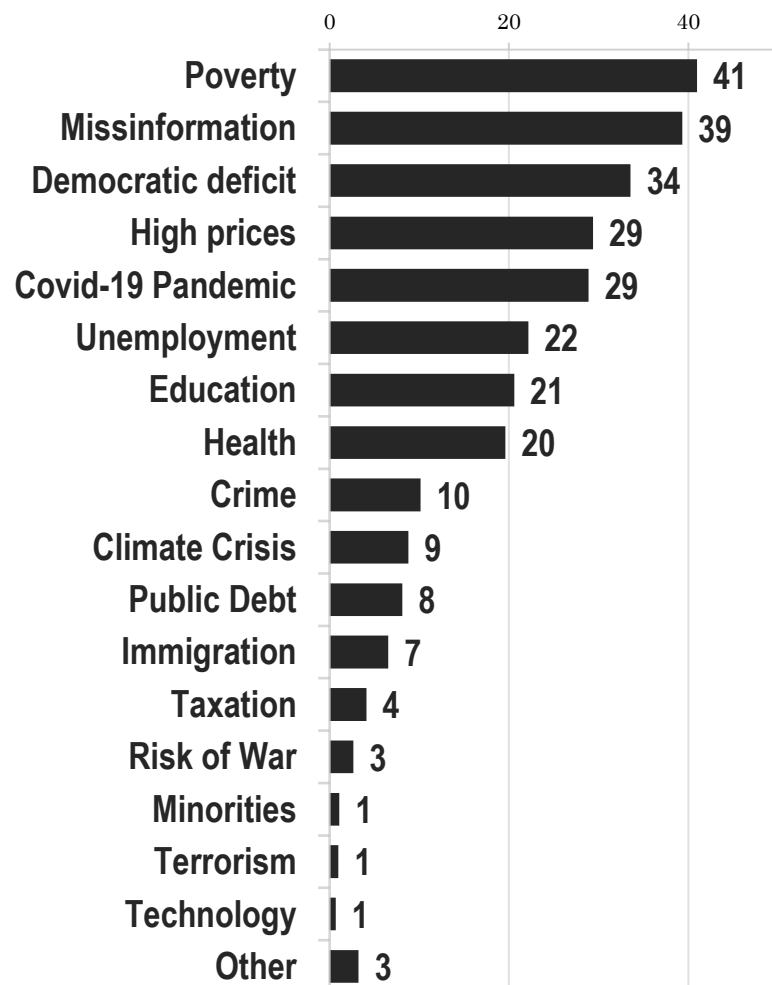
RANKING OF ISSUES – BY COUNTRY^(3/3)

In which of the following areas do you believe that [our country] is facing the most important issues today?*

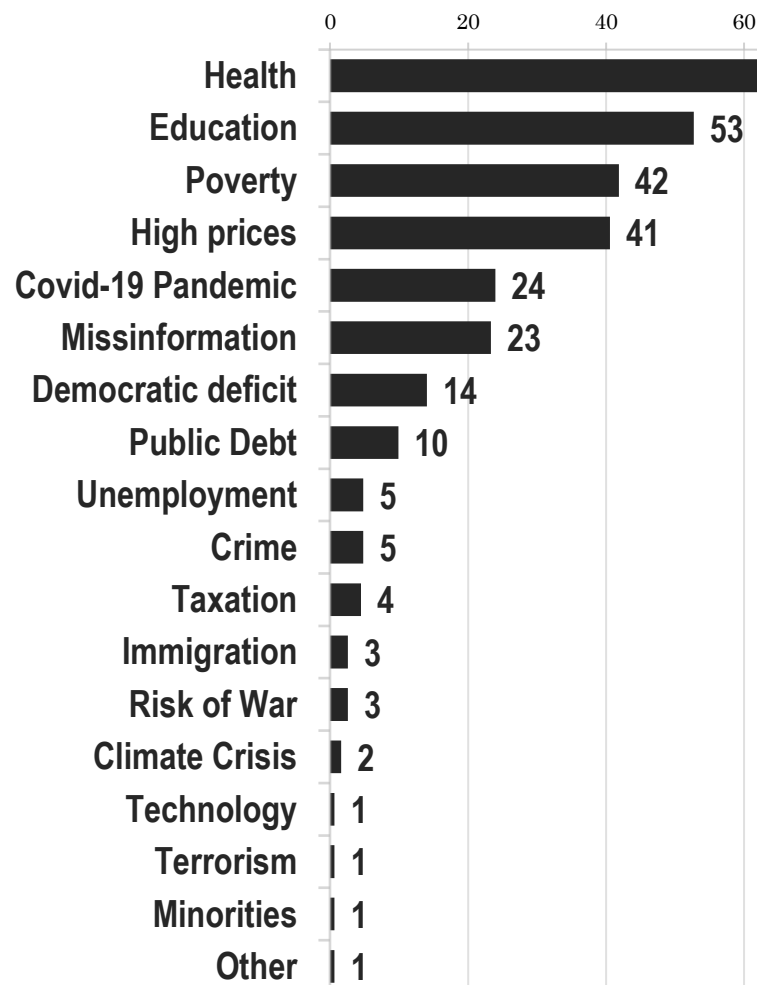
UP TO 3 CHOICES



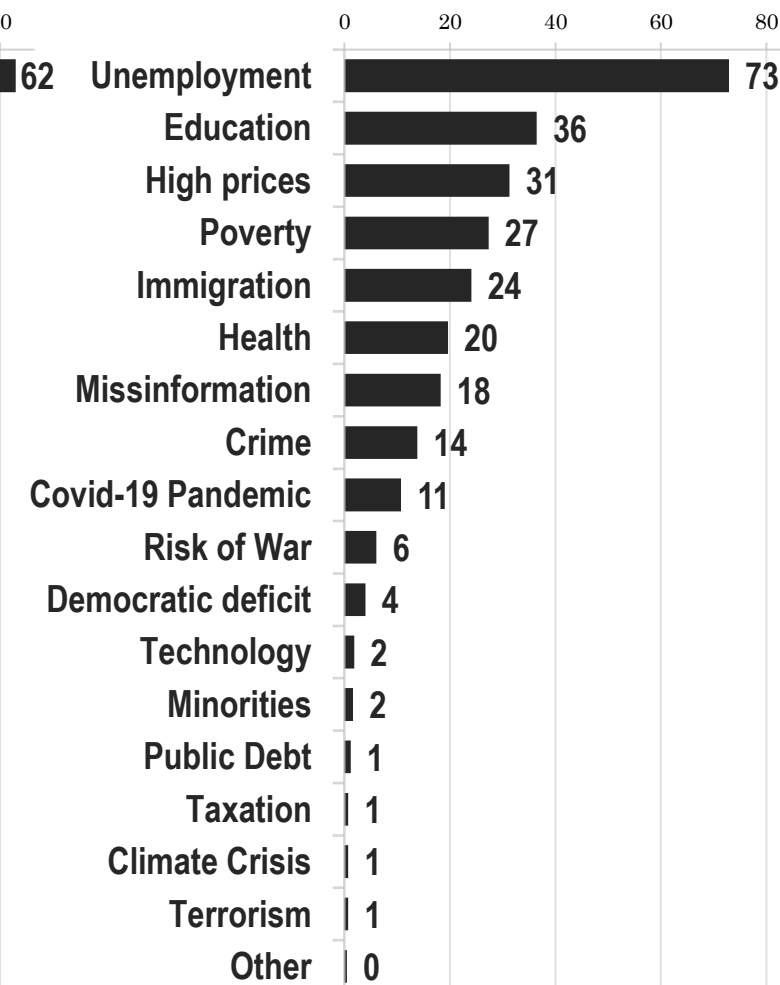
Serbia

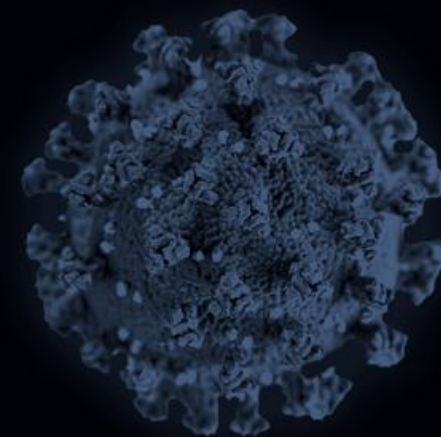
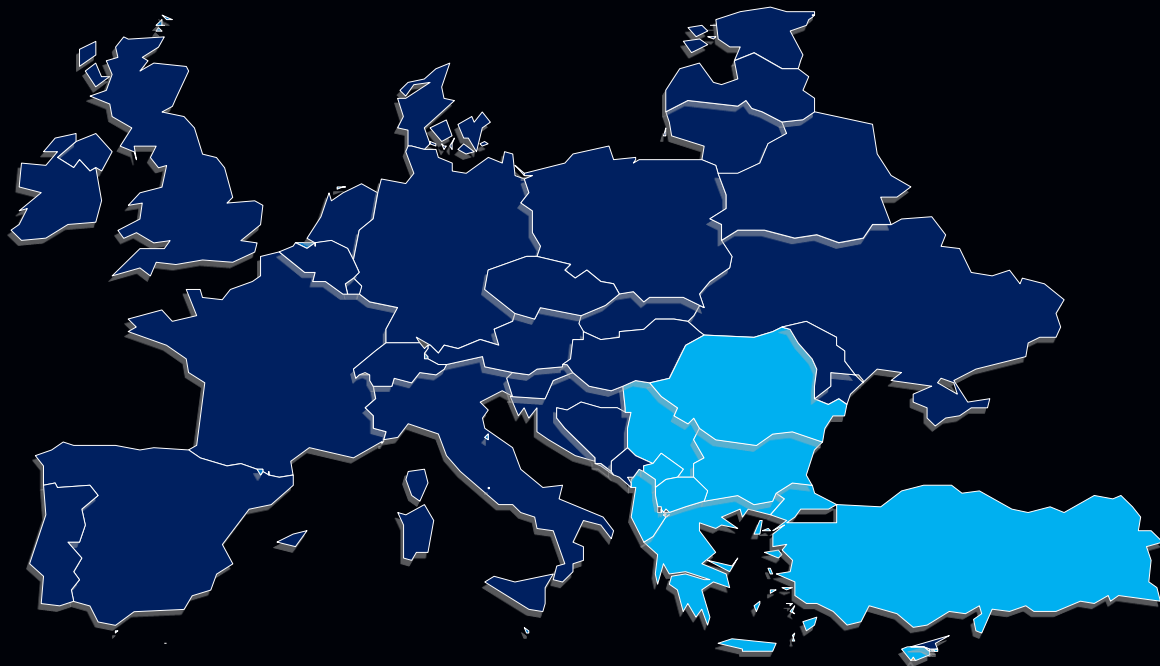


Romania



Kosovo



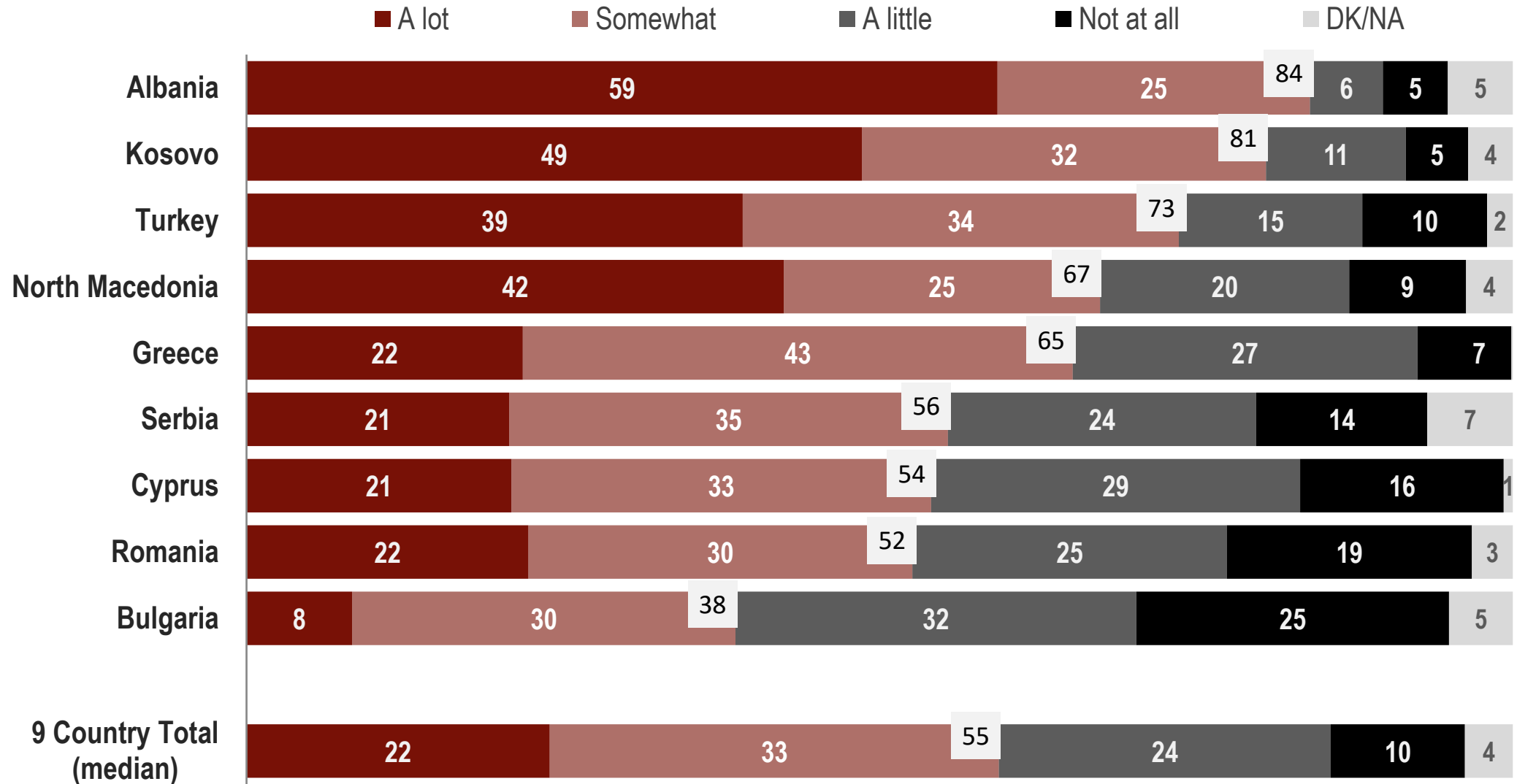


SECTION 2 COVID-19

Concern about the Coronavirus – Trust in the Scientific Community

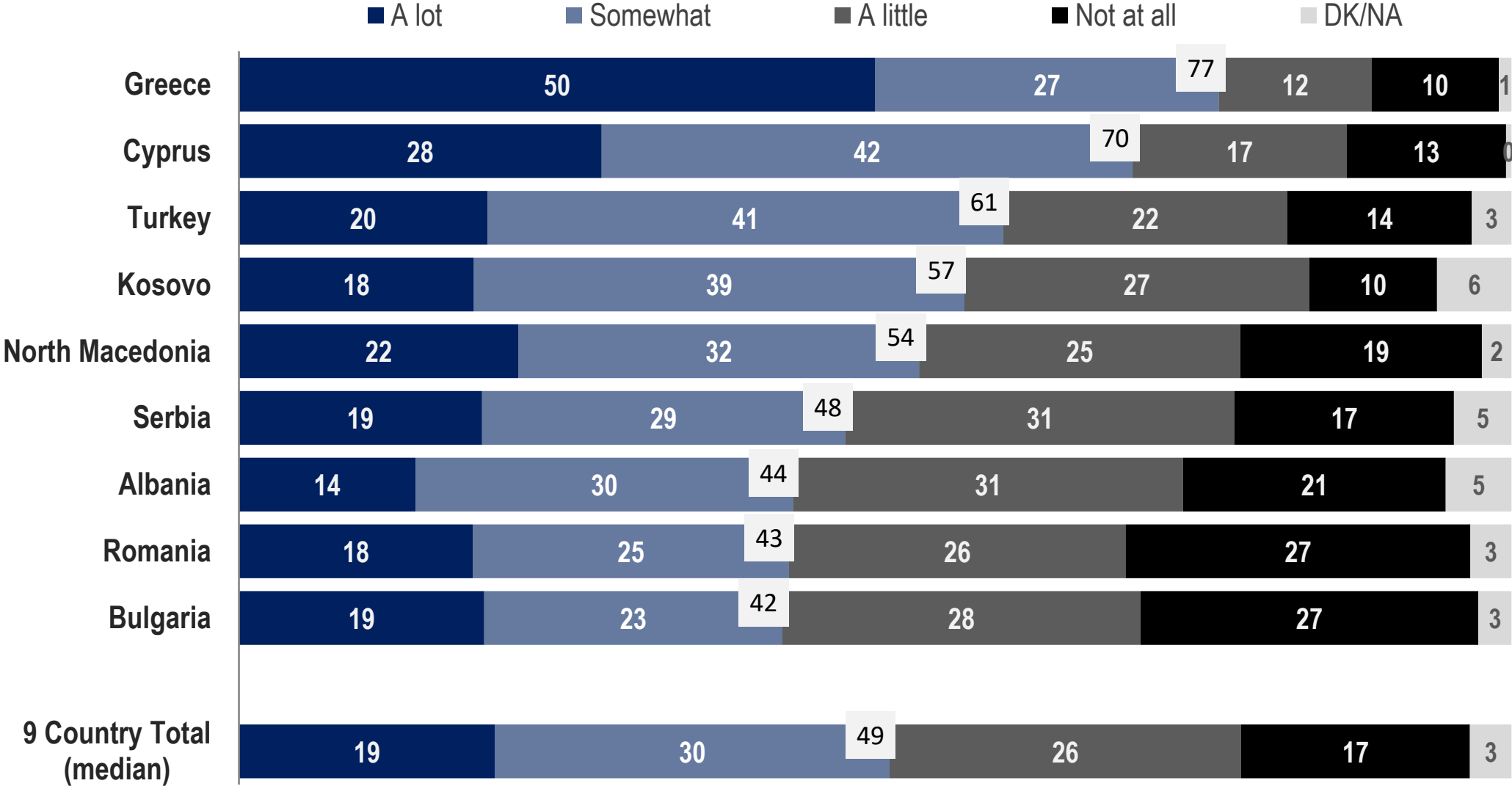
COVID-19: CONCERN FOR INFECTION

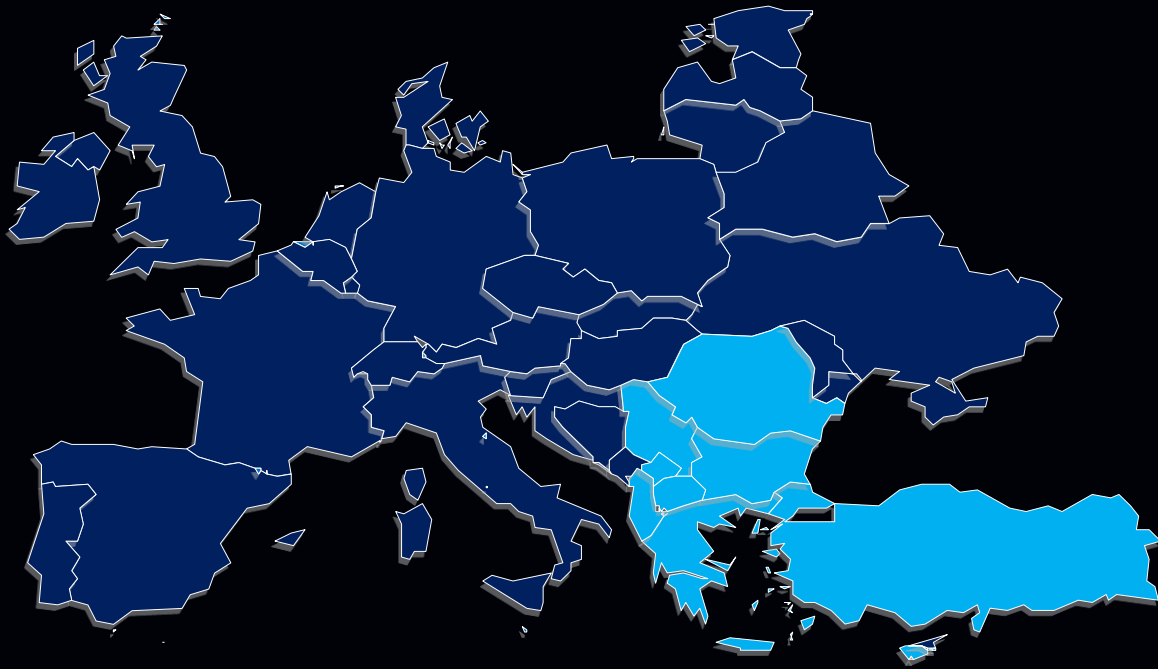
How concerned are you that yourself or a member of your household will become infected with the coronavirus?



COVID-19: TRUST IN THE MEDICAL AND SCIENTIFIC COMMUNITY IN THE BATTLE AGAINST THE PANDEMIC

How much do you trust the medical and scientific community in humanity's battle against the pandemic?



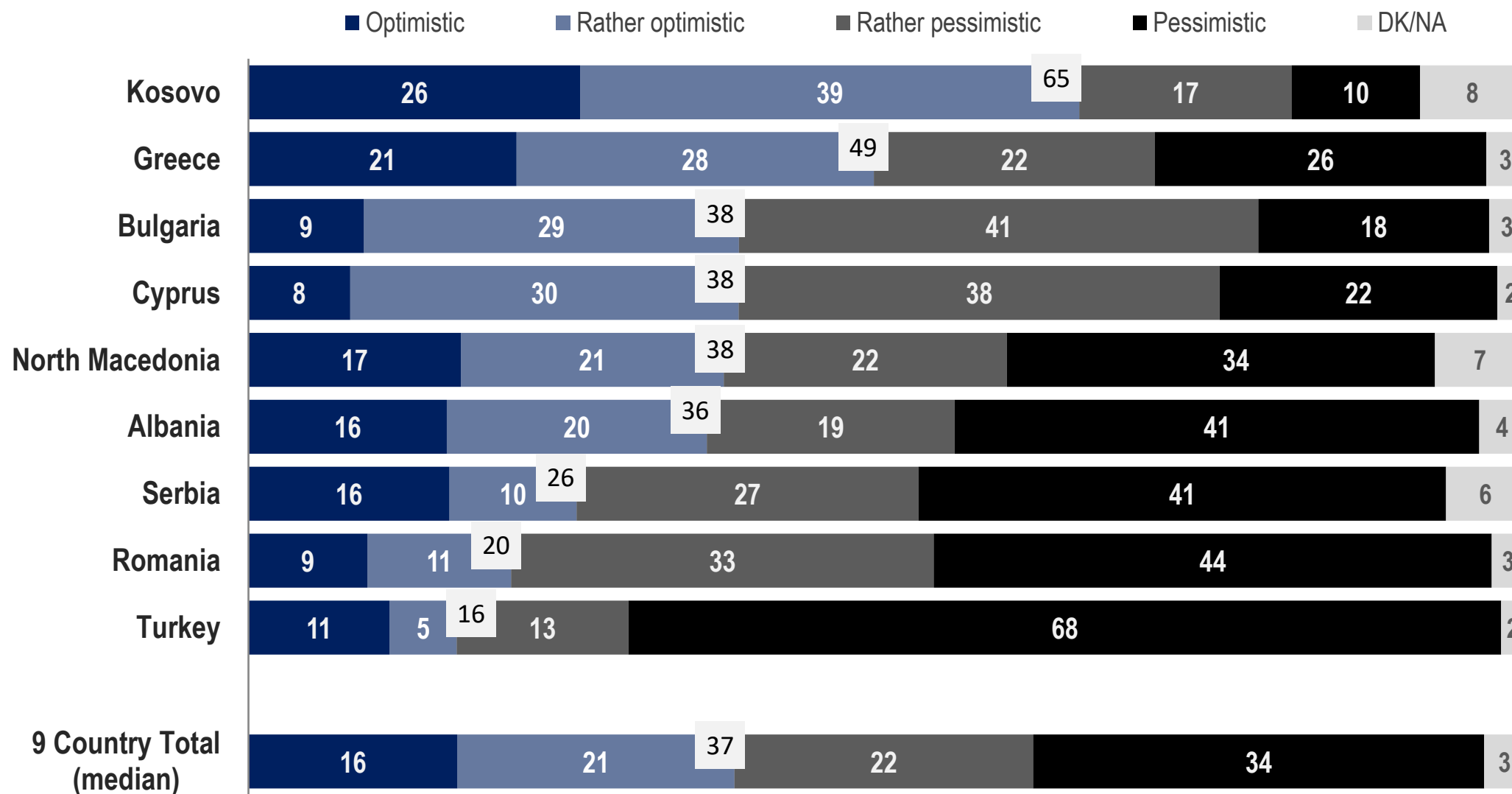


SECTION 3 THE ECONOMY

Level of optimism – Desired economic direction for Europe

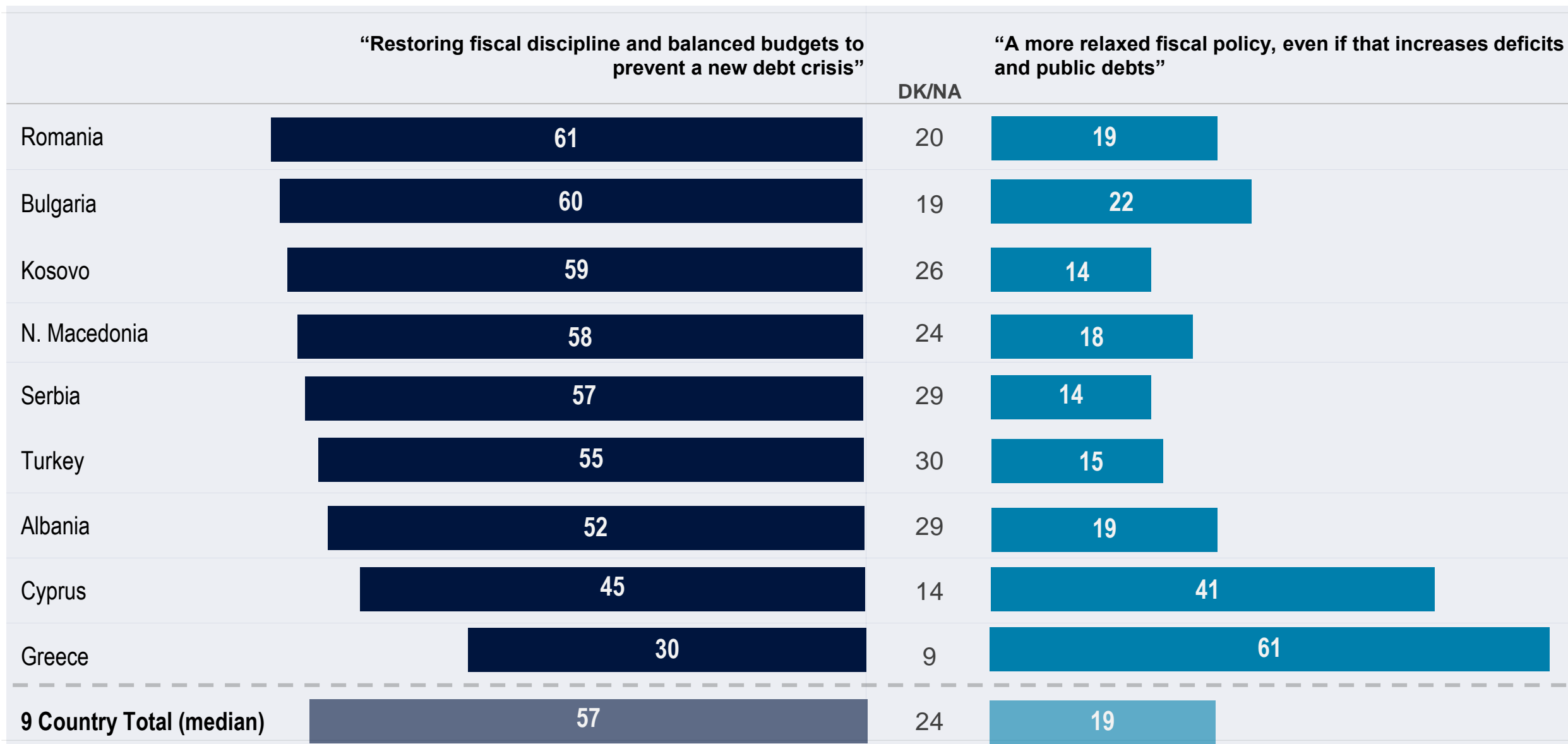
LEVEL OF OPTIMISM ON THE COURSE OF THE ECONOMY

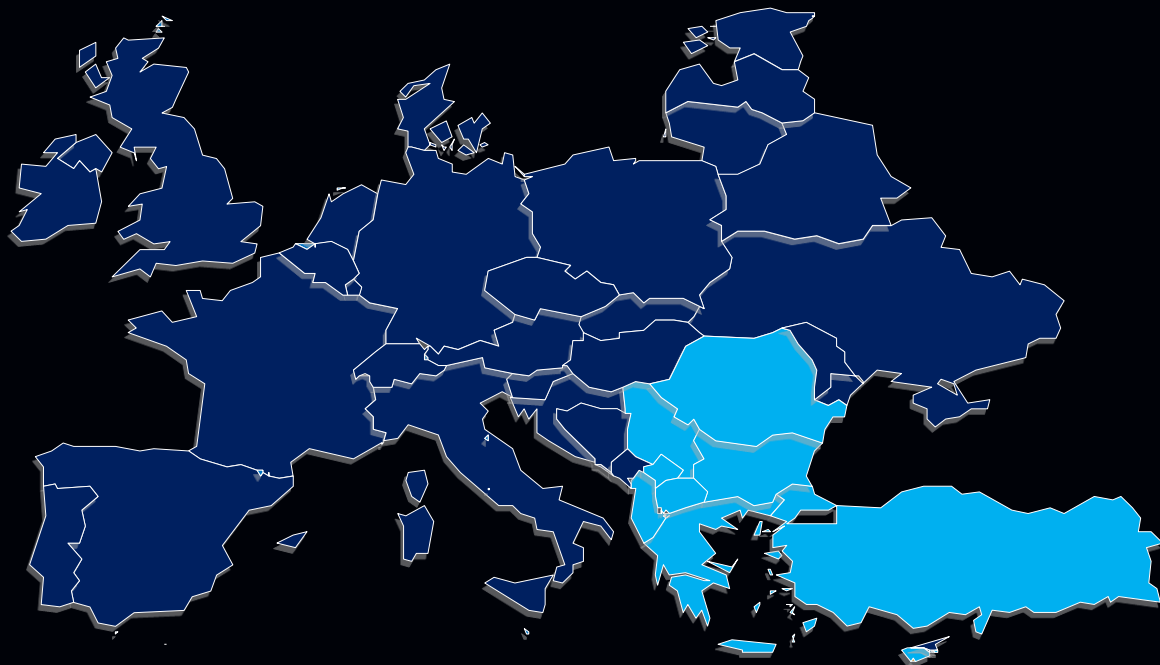
Would you say that you are more optimistic or pessimistic about the course of [our country's] economy over the next year?*



DIRECTION IN THE ECONOMY AFTER THE PANDEMIC

In your opinion, which would be the best course for Europe as a whole, following the Covid-19 crisis?





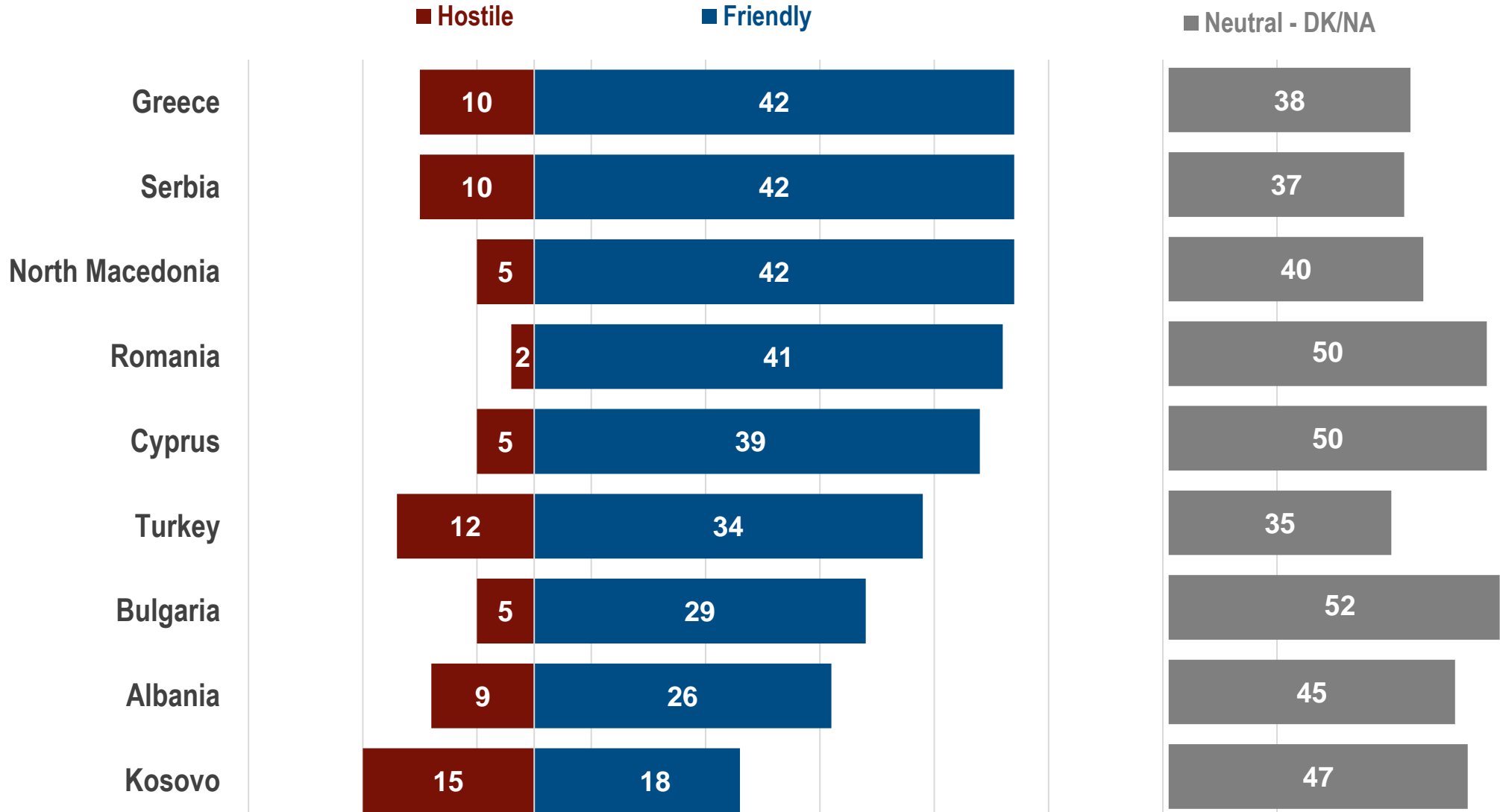
SECTION 4 INTERNATIONAL RELATIONS

Neighbor relations - Concern over a 'heated incident'

ATTITUDES TOWARDS NEIGHBORING COUNTRIES

How do you feel about . . . :

**% 9 country total
(median)***

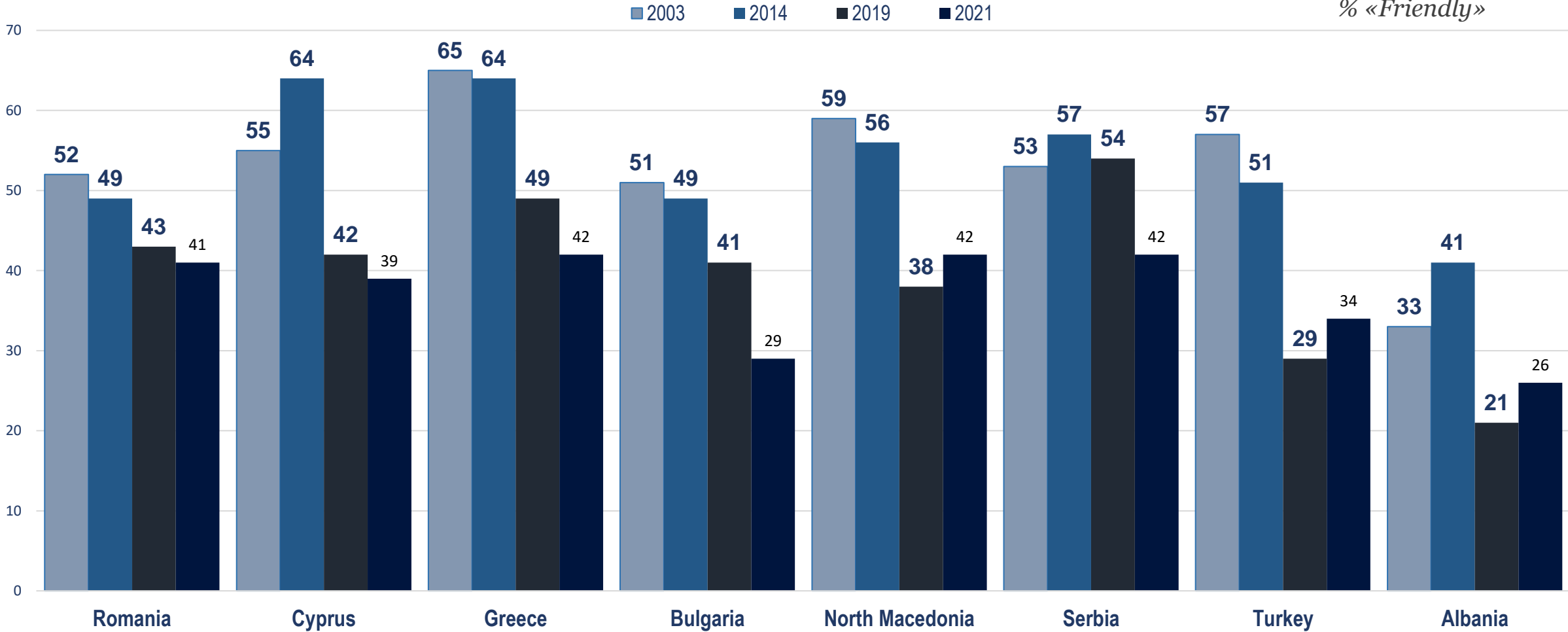


*The citizens of each country answer for the remaining 8 / the percentages for each country do not necessarily sum up to 100%

ATTITUDES TOWARDS NEIGHBORING COUNTRIES

Over time

% 9 country total
(median)

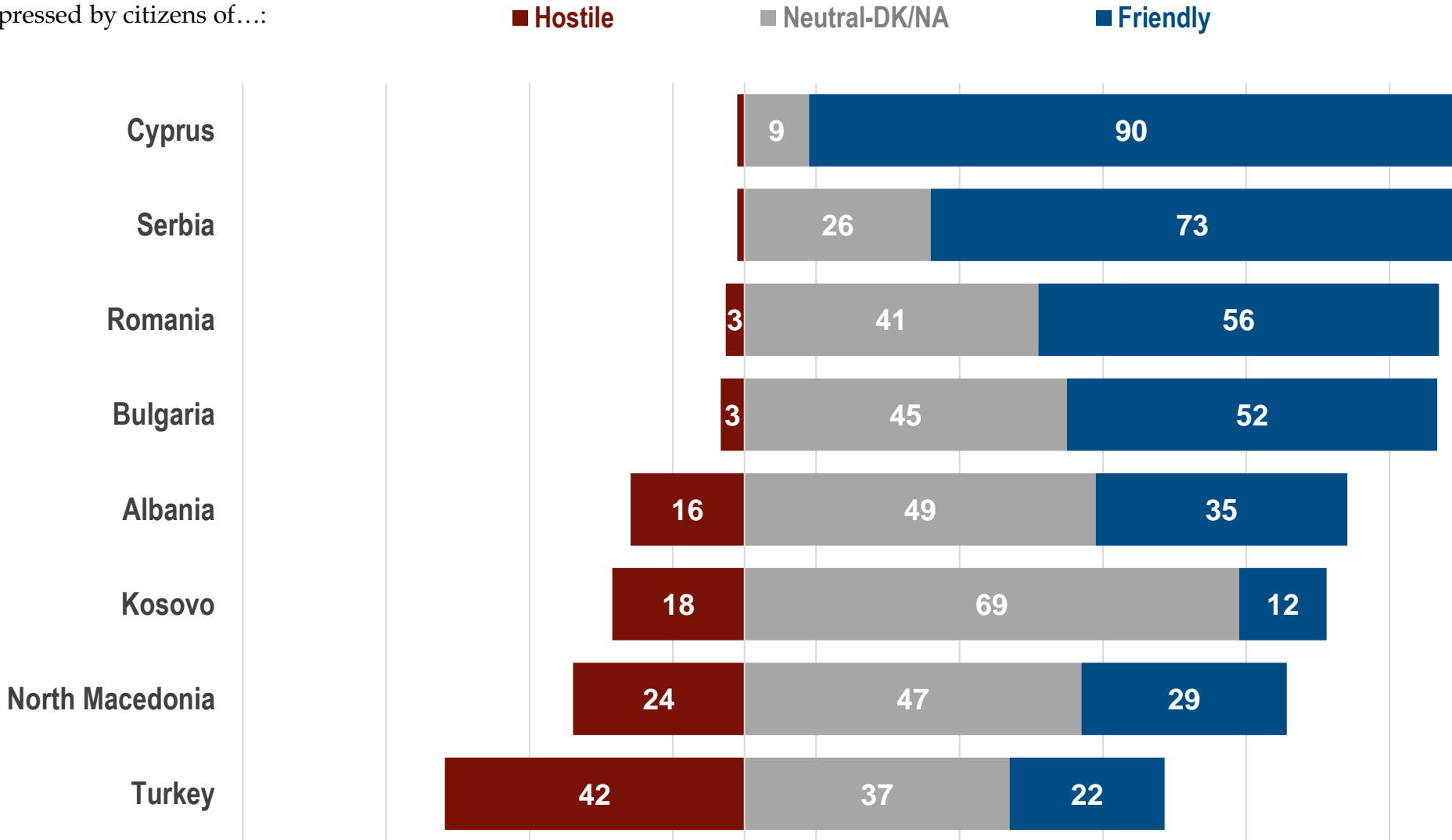


THE BALKANS' ATTITUDE TOWARDS GREECE

How do you feel about Greece?



*Feelings towards Greece as expressed by citizens of...

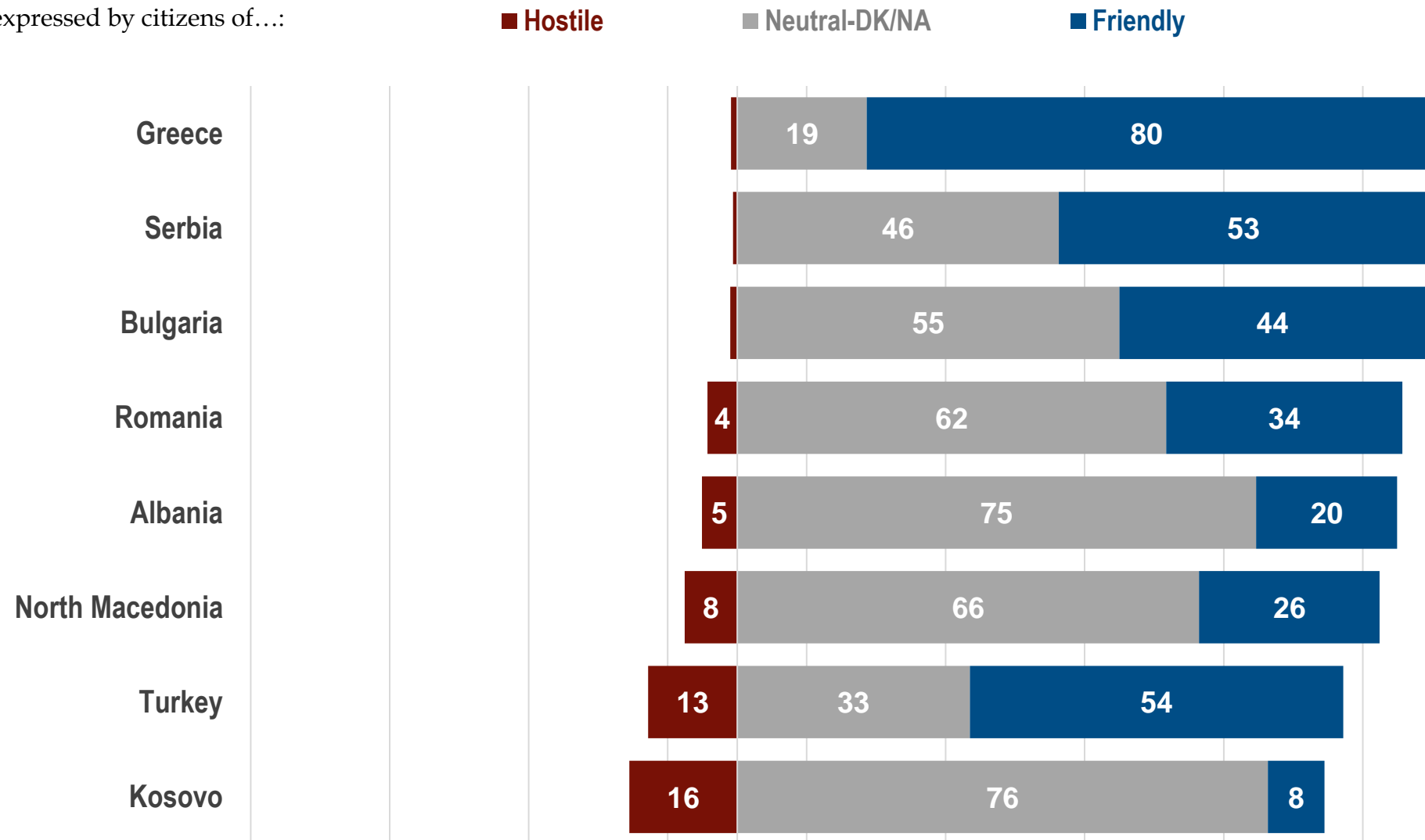


THE BALKANS' ATTITUDE TOWARDS CYPRUS

How do you feel about Cyprus?



* Feelings towards **Cyprus** as expressed by citizens of...

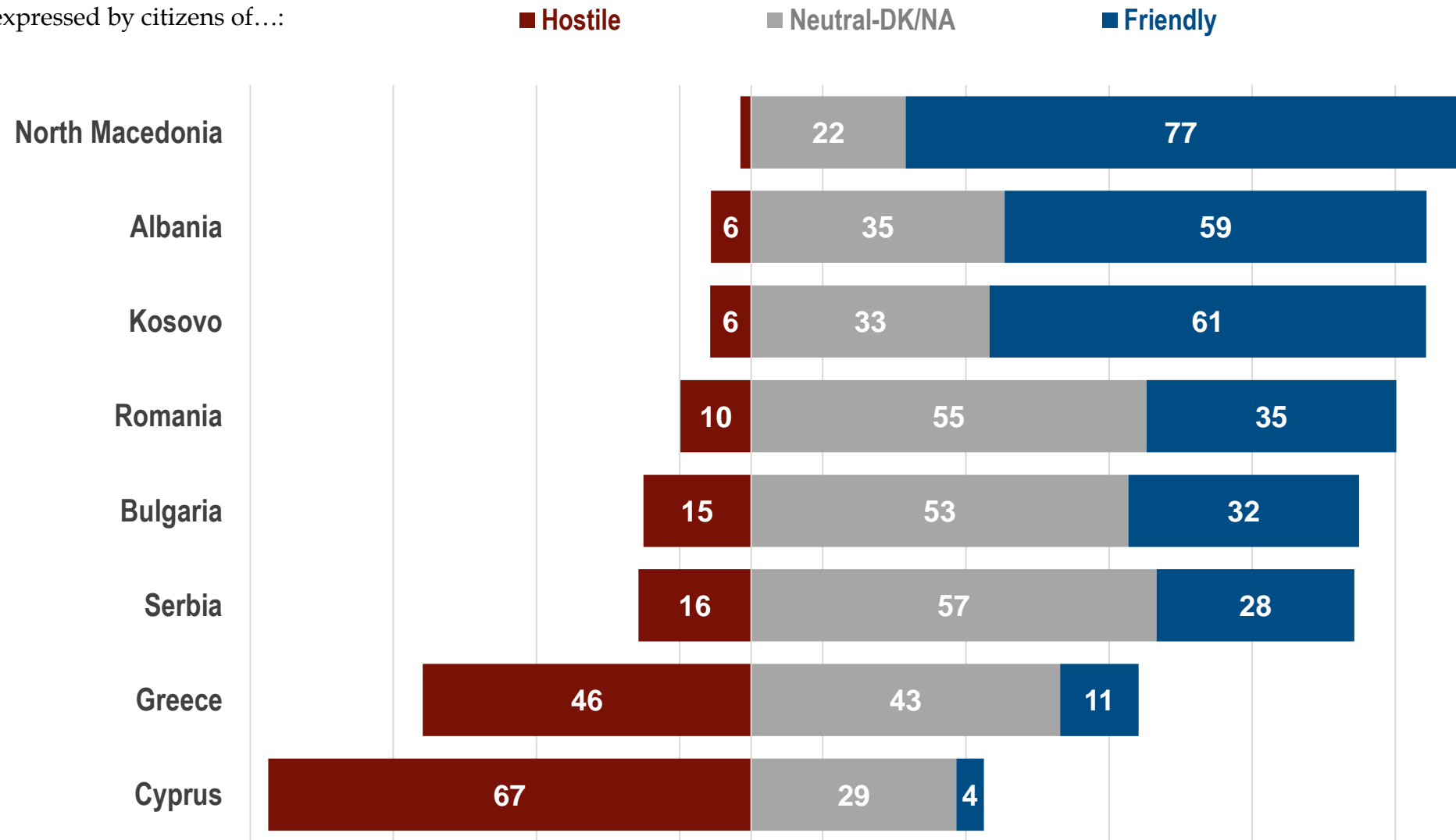


THE BALKANS' ATTITUDE TOWARDS TURKEY

How do you feel about Turkey?



* Feelings towards **Turkey** as expressed by citizens of...

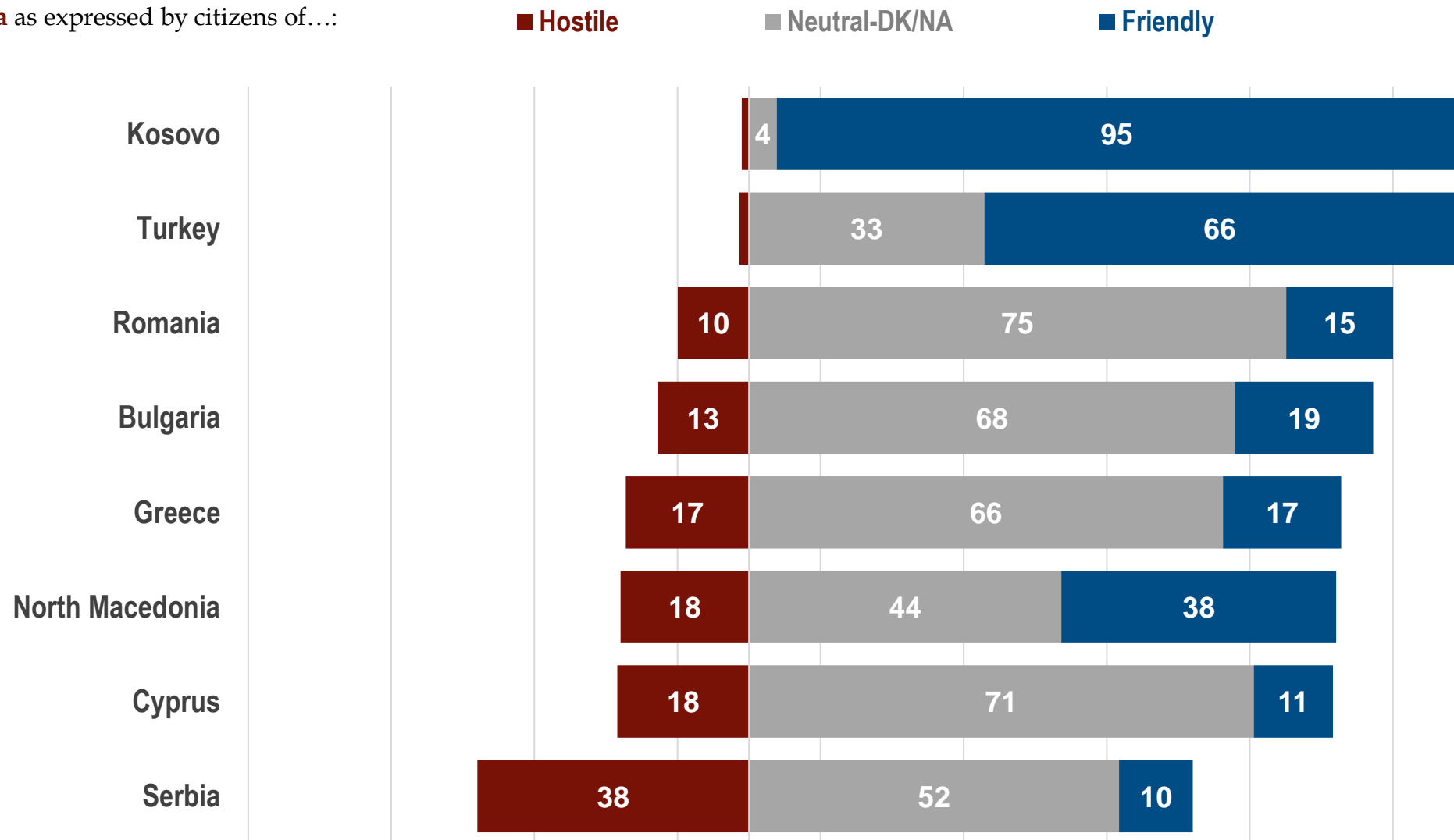


THE BALKANS' ATTITUDE TOWARDS ALBANIA

How do you feel about Albania?



* Feelings towards **Albania** as expressed by citizens of...:

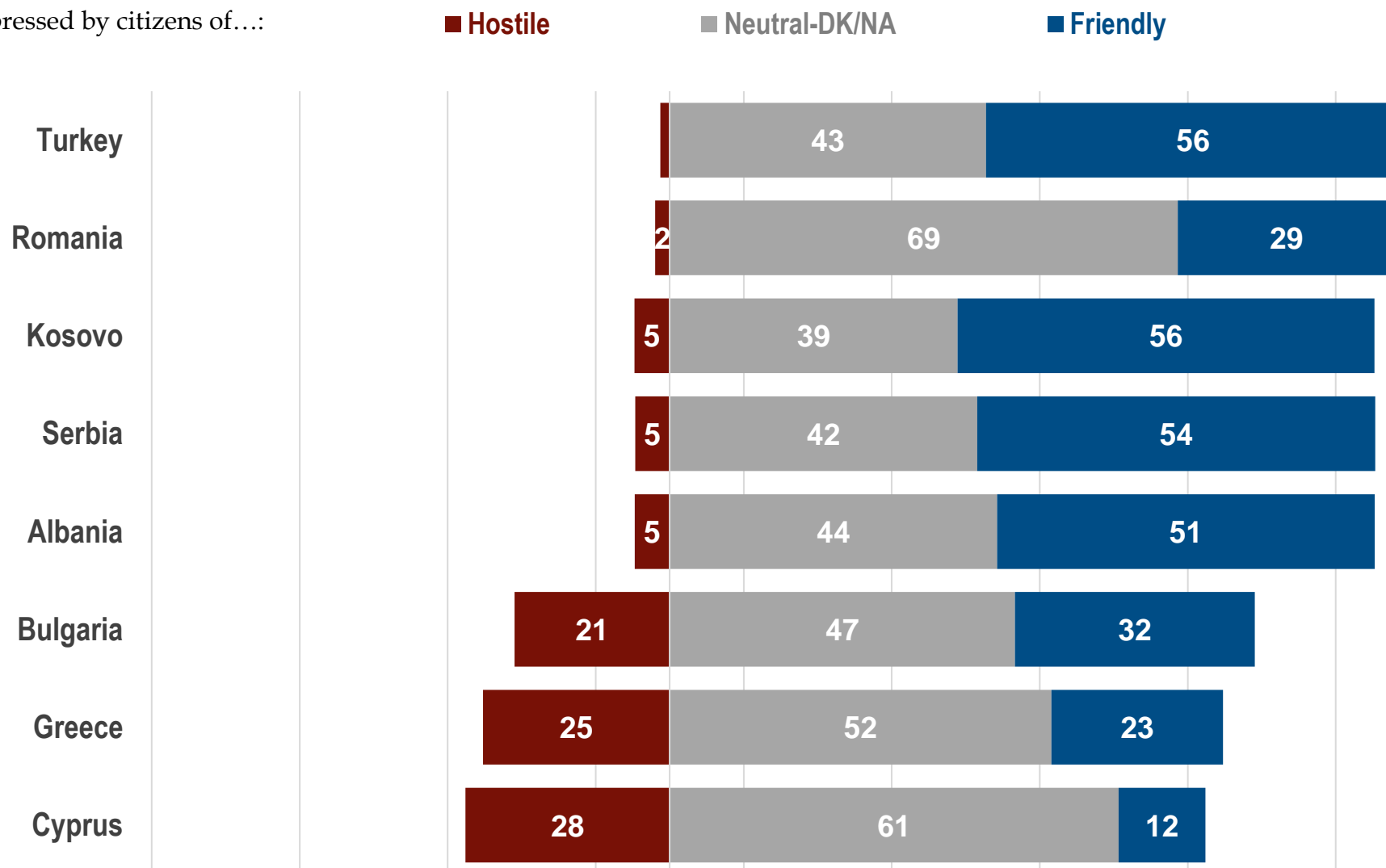


THE BALKANS' ATTITUDE TOWARDS NORTH MACEDONIA

How do you feel about North Macedonia?



* Feelings towards **North Macedonia** as expressed by citizens of...:

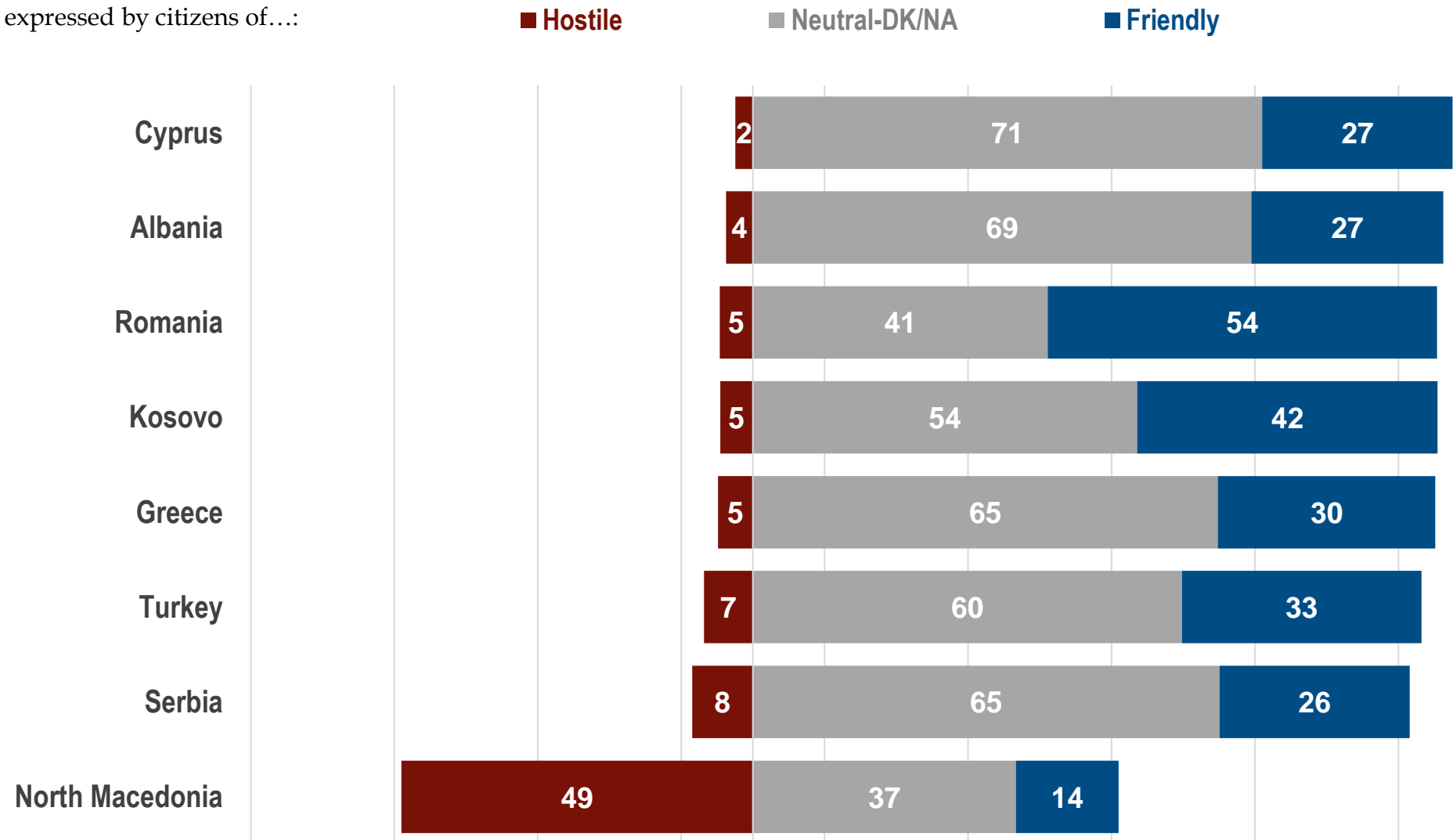


THE BALKANS' ATTITUDE TOWARDS BULGARIA

How do you feel about Bulgaria?



* Feelings towards **Bulgaria** as expressed by citizens of...:

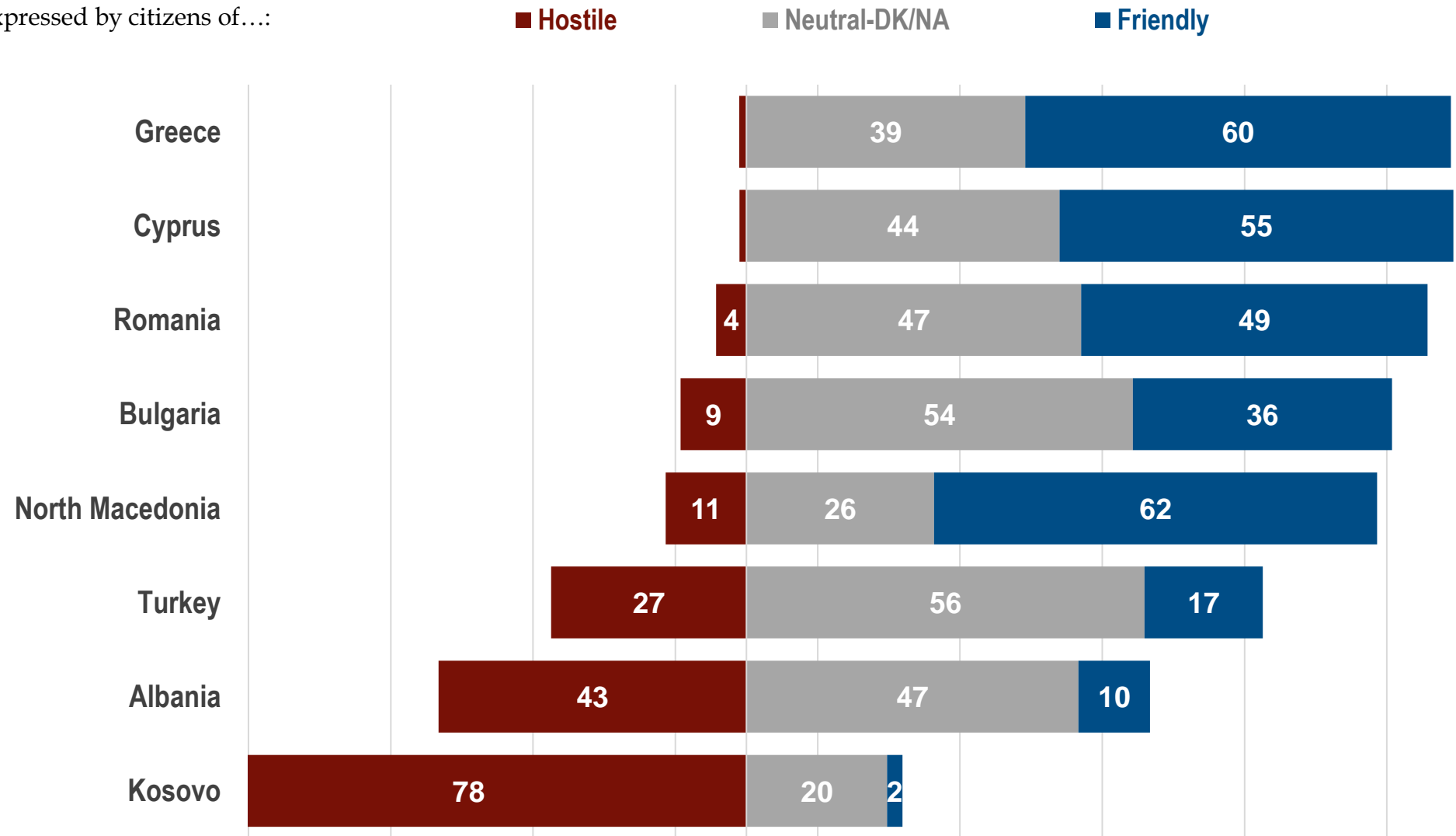


THE BALKANS' ATTITUDE TOWARDS SERBIA

How do you feel about Serbia?



* Feelings towards **Serbia** as expressed by citizens of...:

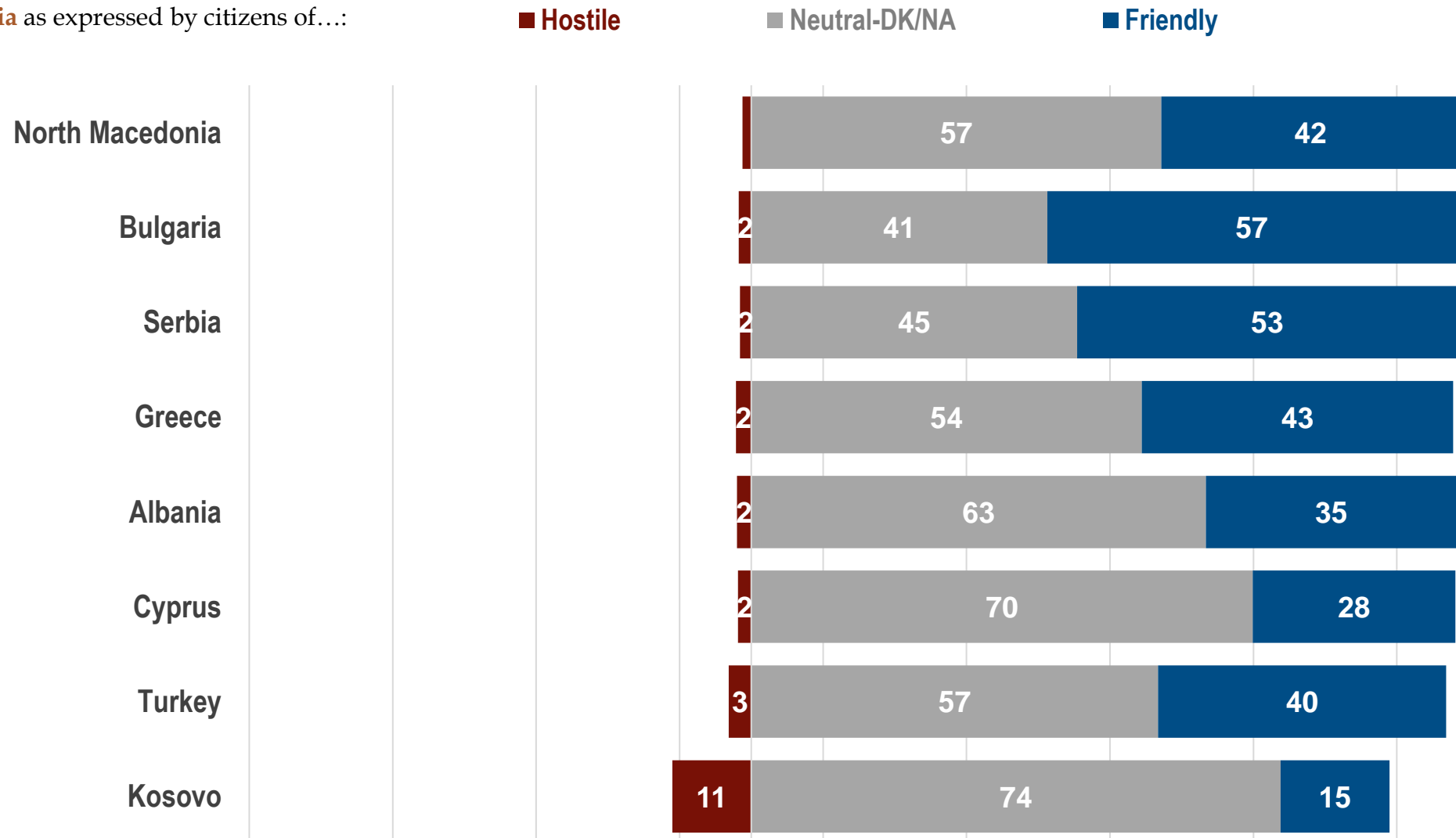


THE BALKANS' ATTITUDE TOWARDS ROMANIA

How do you feel about Romania?



* Feelings towards **Romania** as expressed by citizens of...:

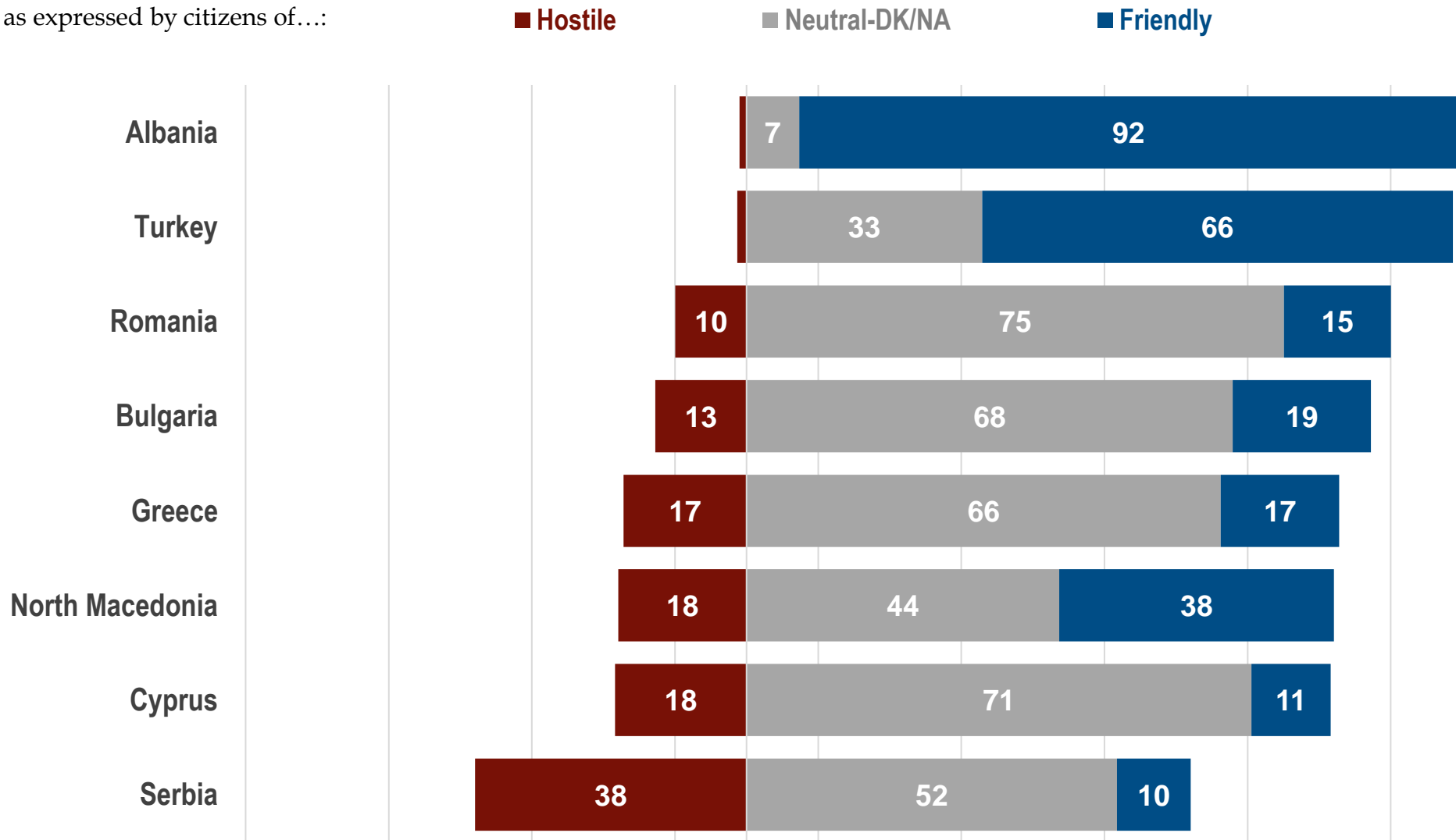


THE BALKANS' ATTITUDE TOWARDS KOSOVO

How do you feel about Kosovo?

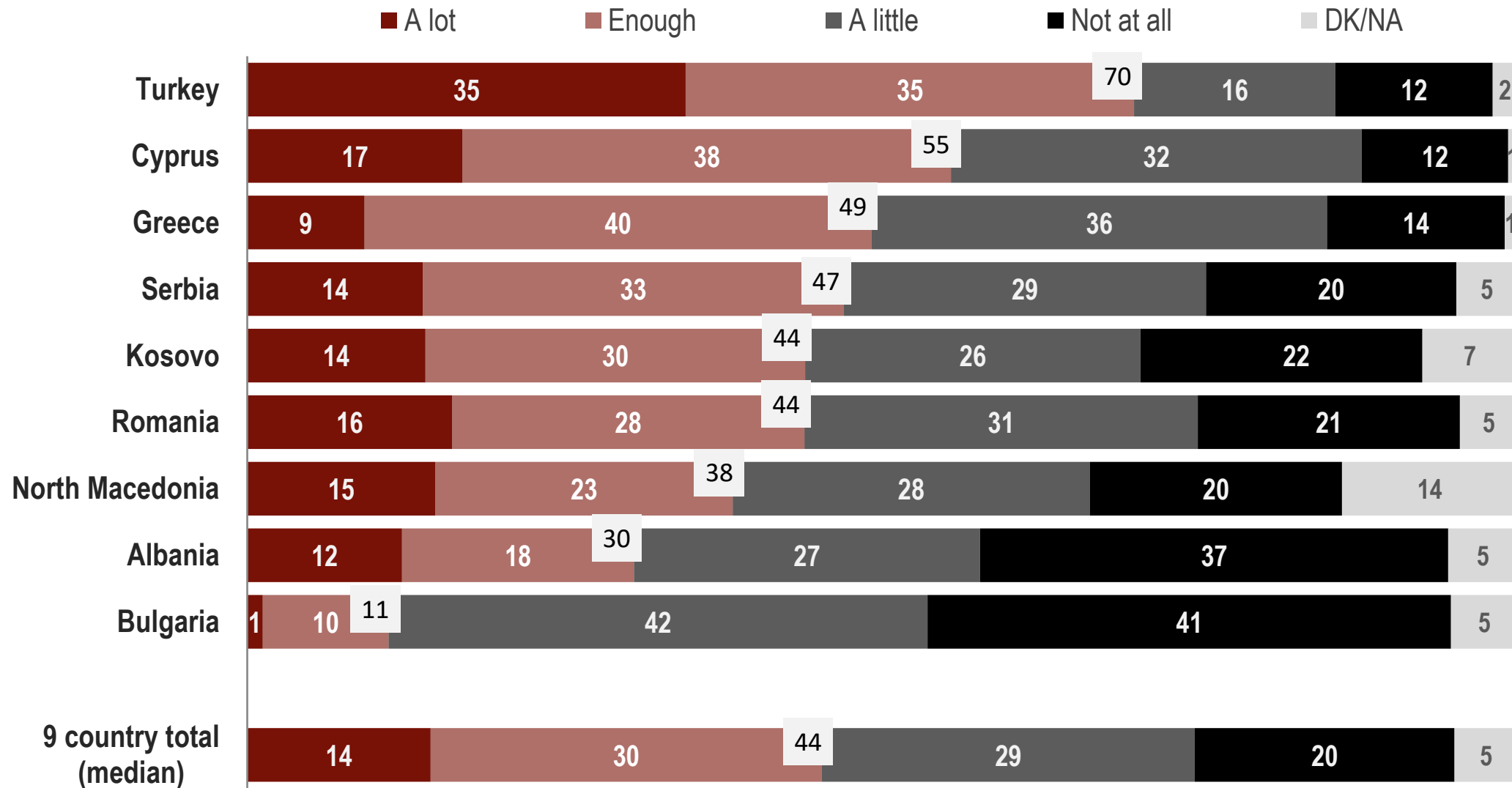


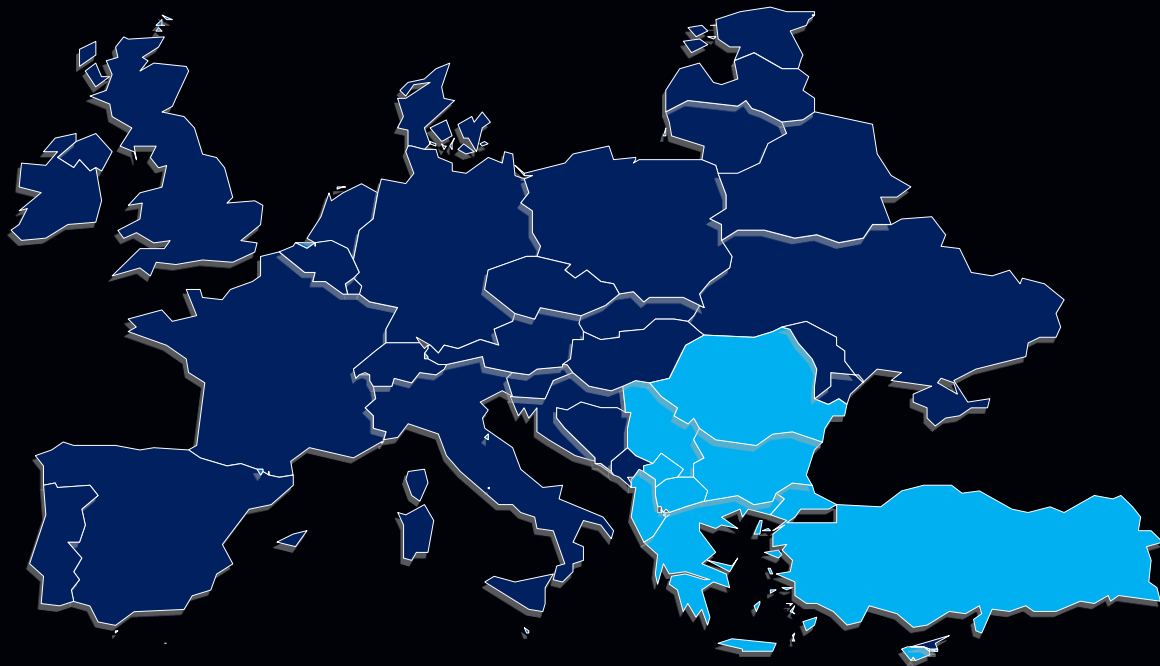
* Feelings towards Kosovo as expressed by citizens of...:



CONCERN OVER A 'HEATED INCIDENT' IN THE FOLLOWING MONTHS

Thinking about our country's relations with neighboring countries, how worried are you about a heated incident in the following months?



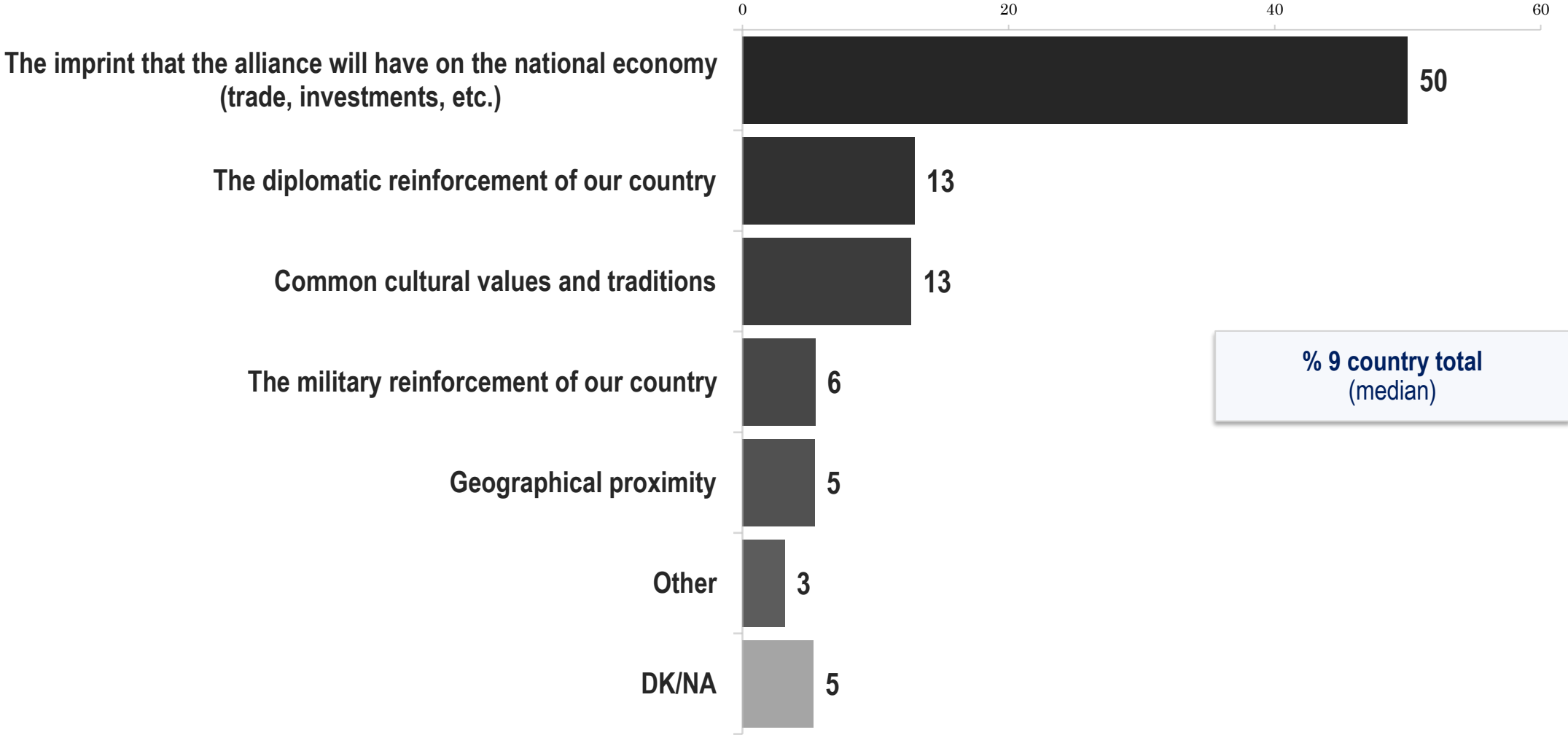


SECTION 5 INTERNATIONAL ALLIANCES

Selection criteria and the most 'desirable' allies

ALLY SELECTION CRITERIA

In your opinion, by which of the following criteria should [our country] choose its allies?*



* Citizens of each country answer for their country

ALLY SELECTION CRITERIA – BY COUNTRY (1/3)

In your opinion, by which of the following criteria should [our country]* choose its allies?



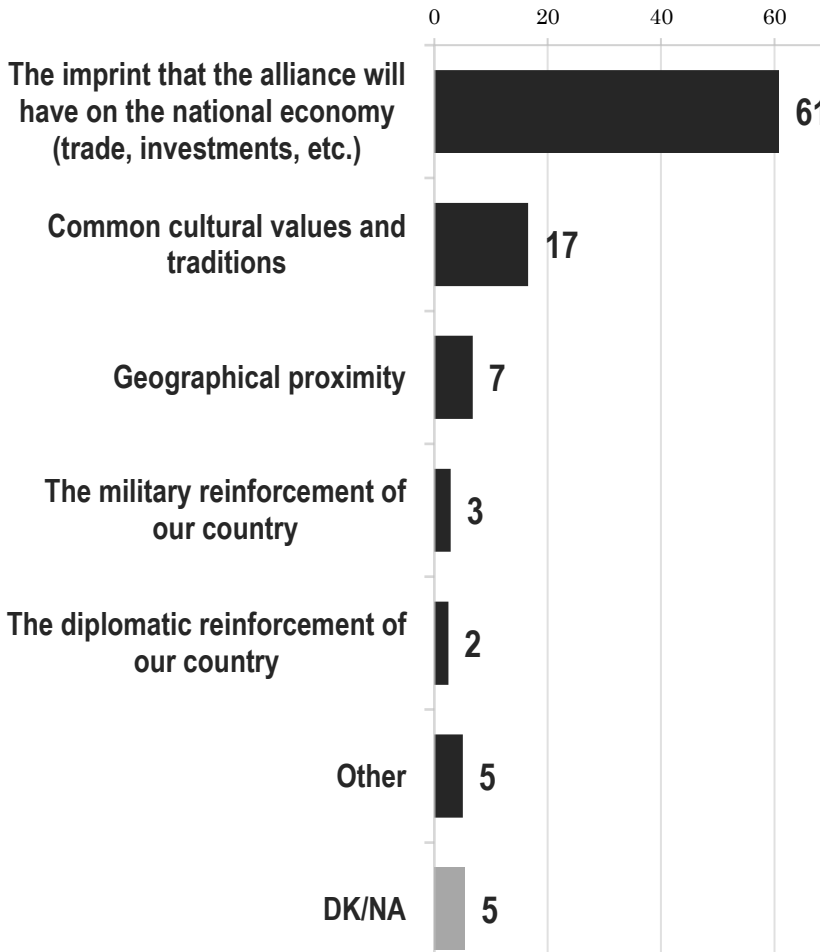
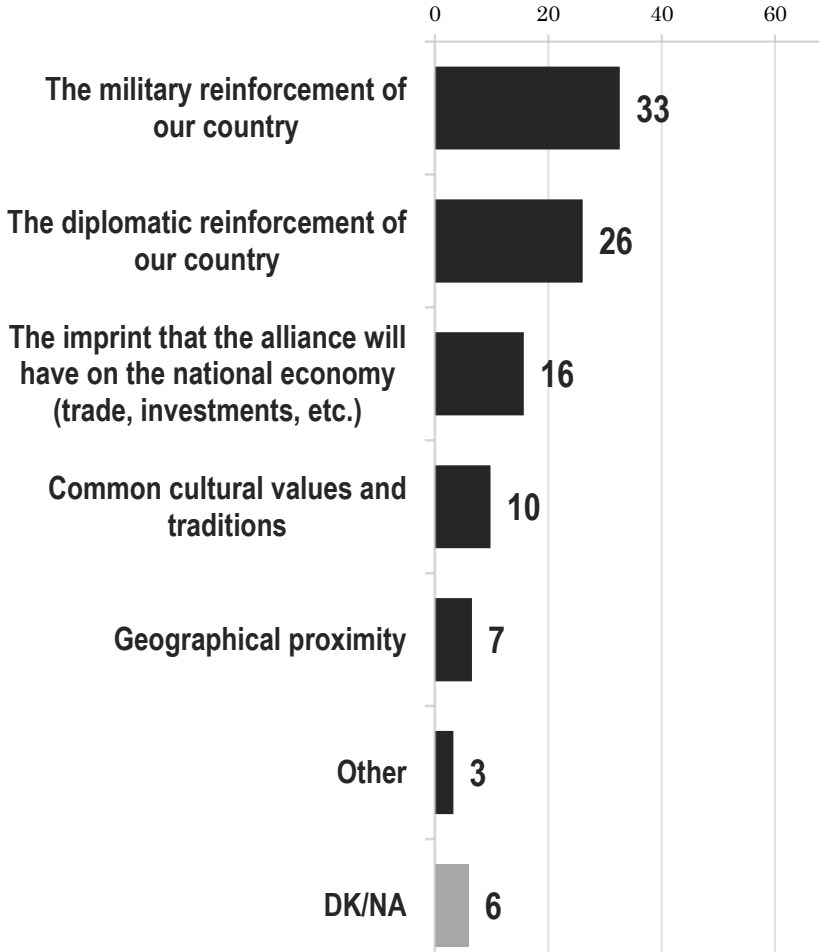
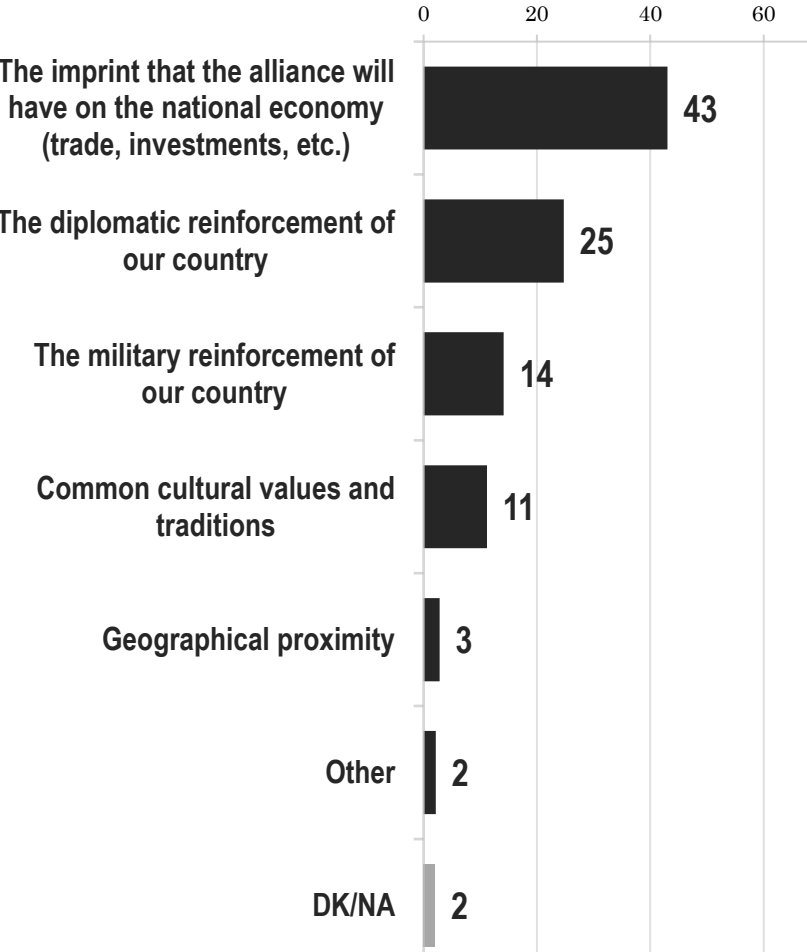
Greece



Cyprus



Turkey



* Citizens of each country answer for their country

ALLY SELECTION CRITERIA – BY COUNTRY (2/3)

In your opinion, by which of the following criteria should [our country] choose its allies?



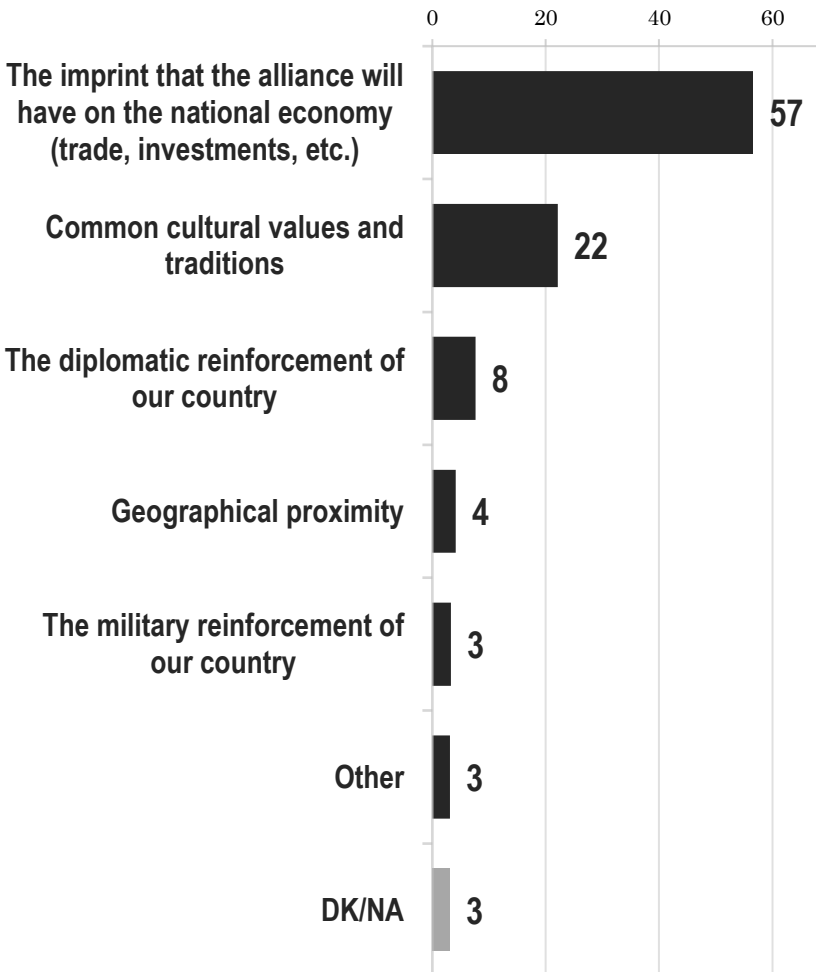
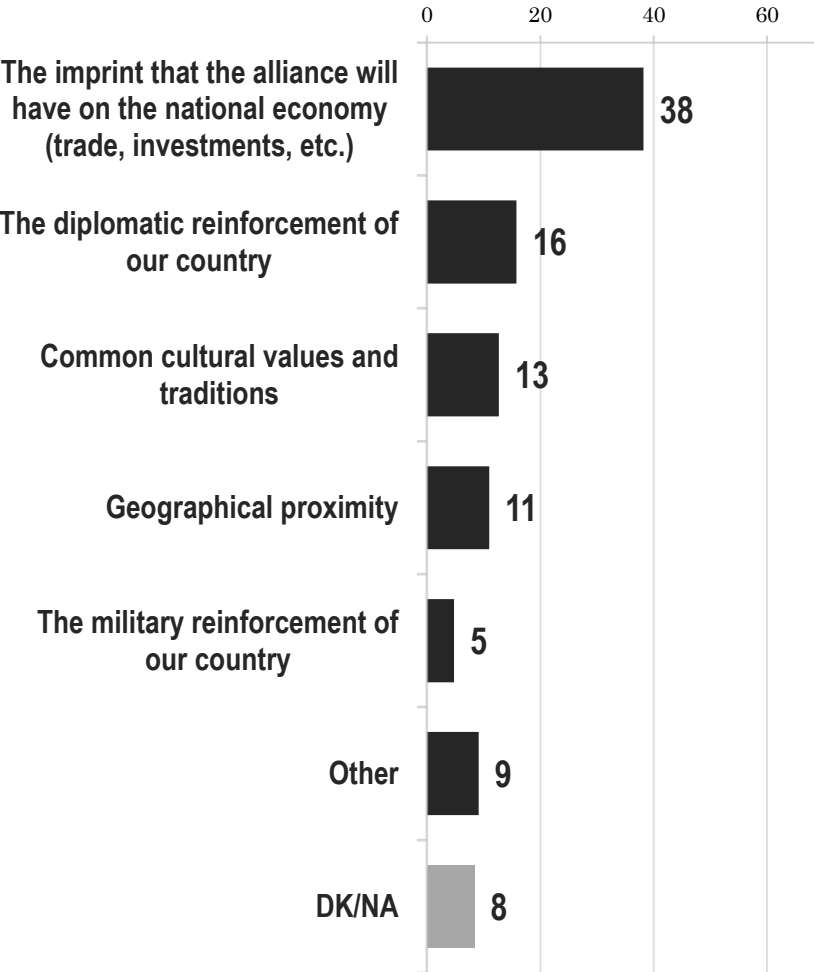
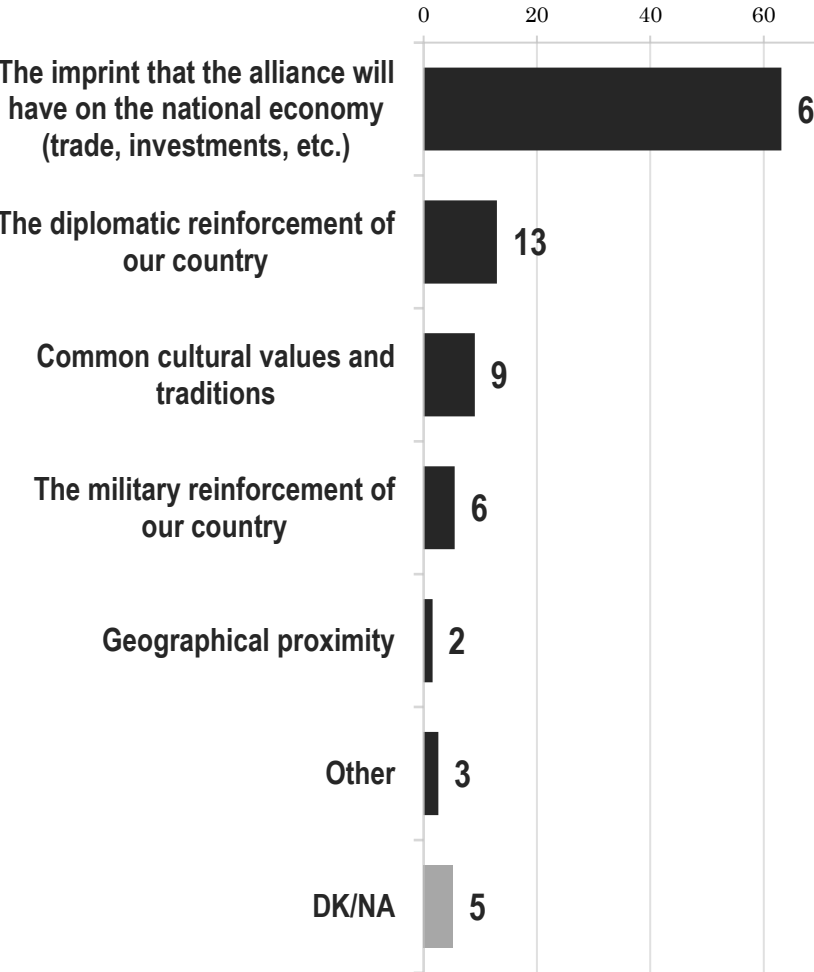
Albania



North Macedonia



Bulgaria



ALLY SELECTION CRITERIA – BY COUNTRY (3/3)

In your opinion, by which of the following criteria should [our country] choose its allies?



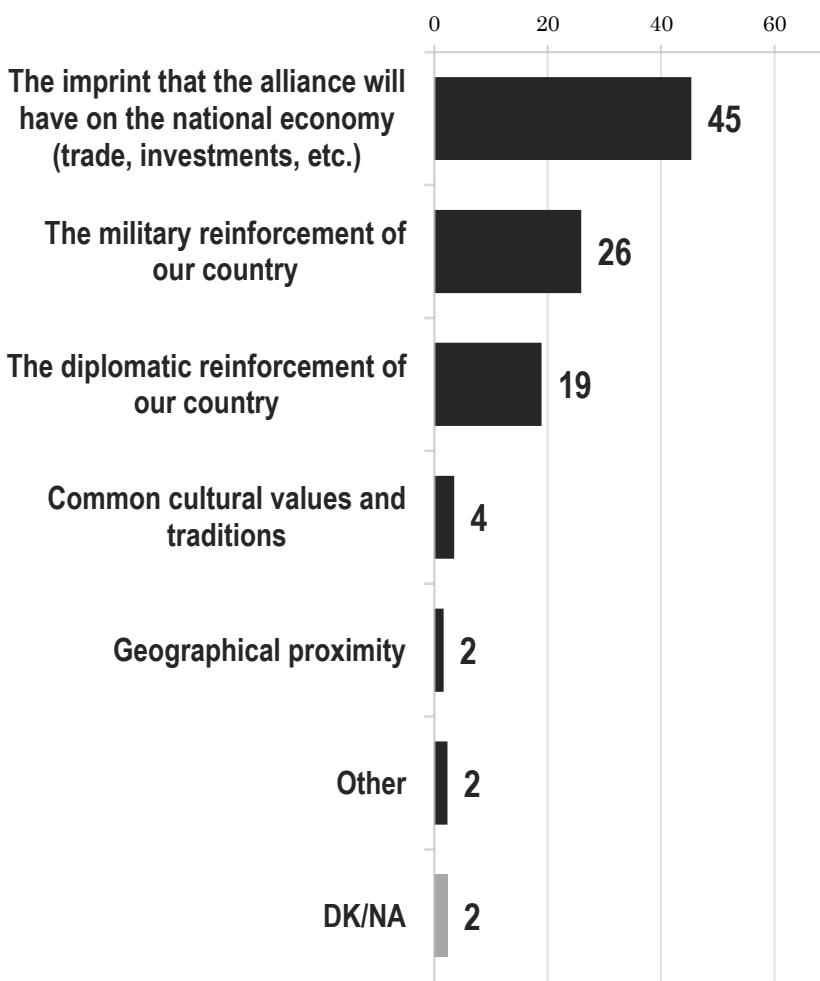
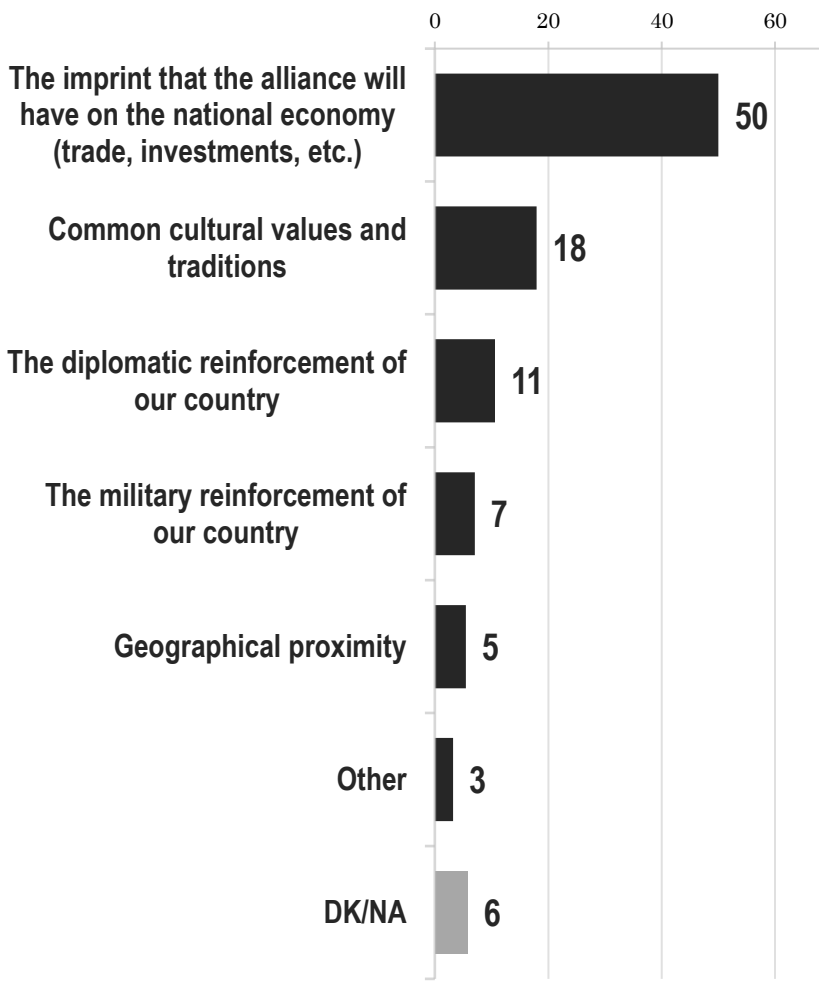
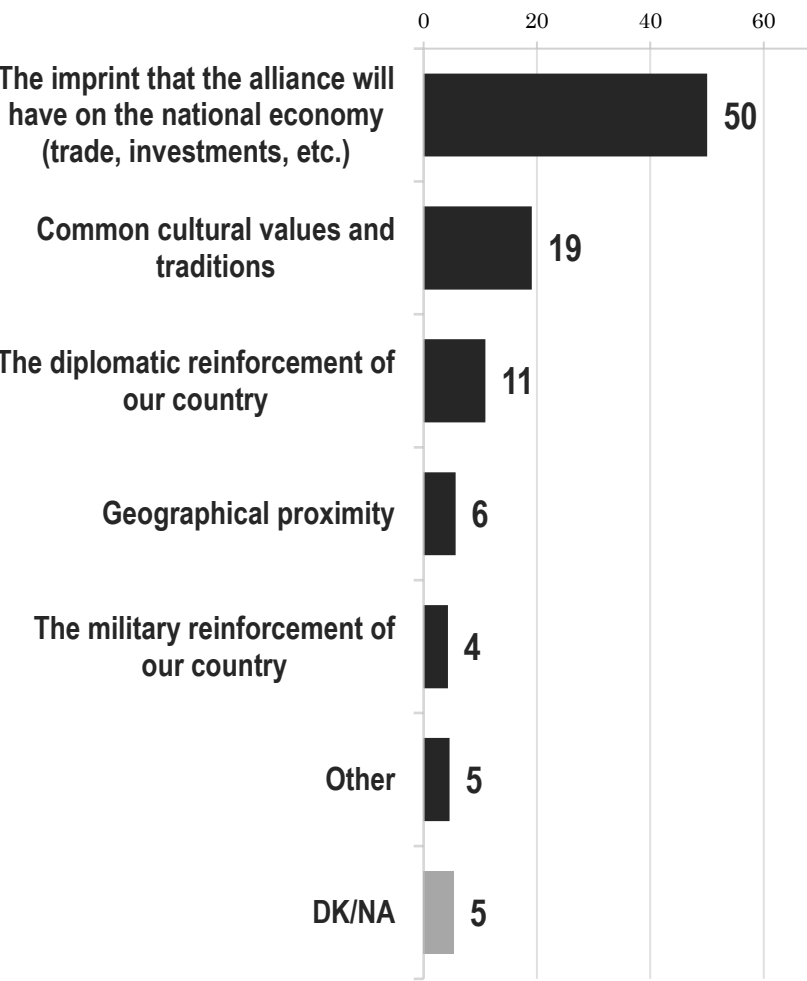
Serbia



Romania



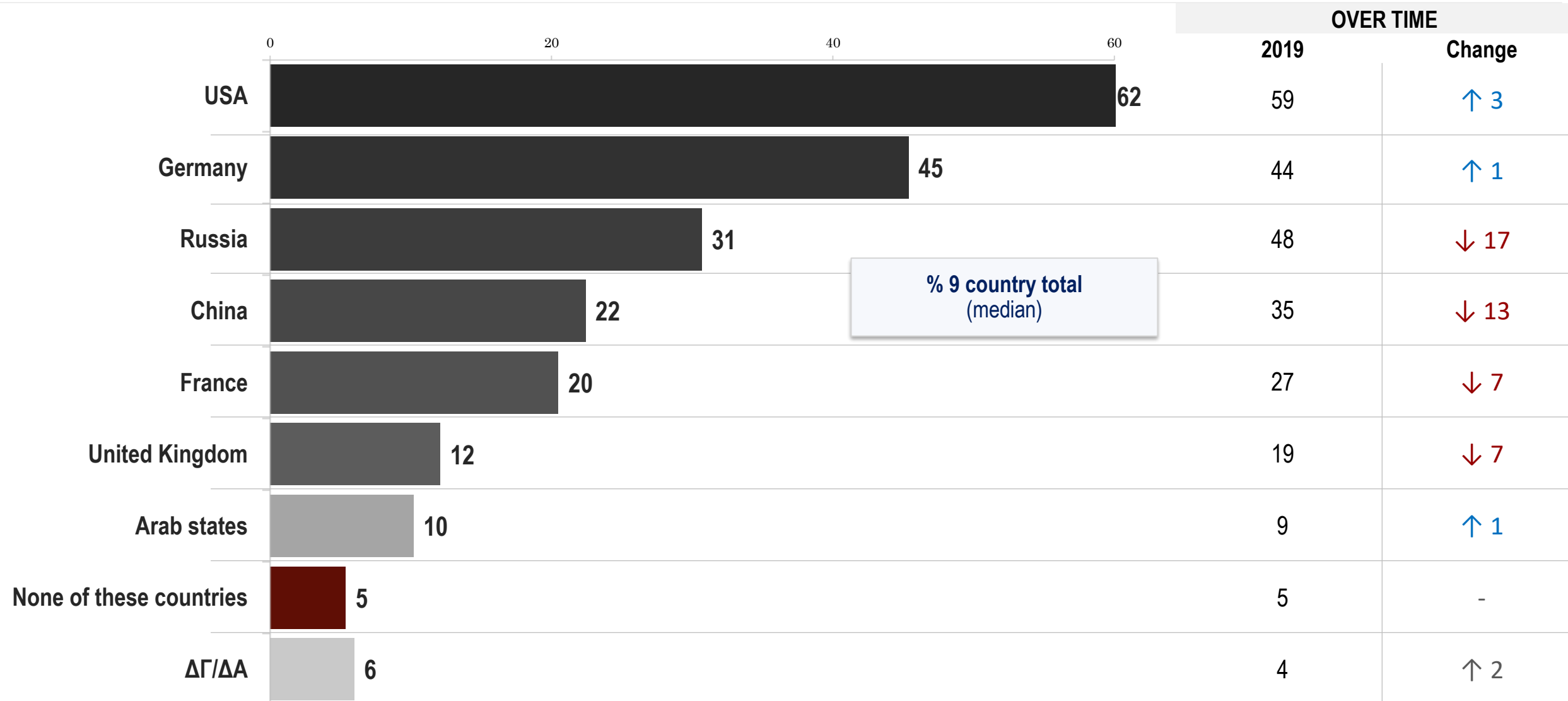
Kosovo



DESIRED ALLIANCES (1/4)

At this time, with which of the following countries should [our country]* be an ally?

UP TO 3 CHOICES



* Citizens of each country answer for their country

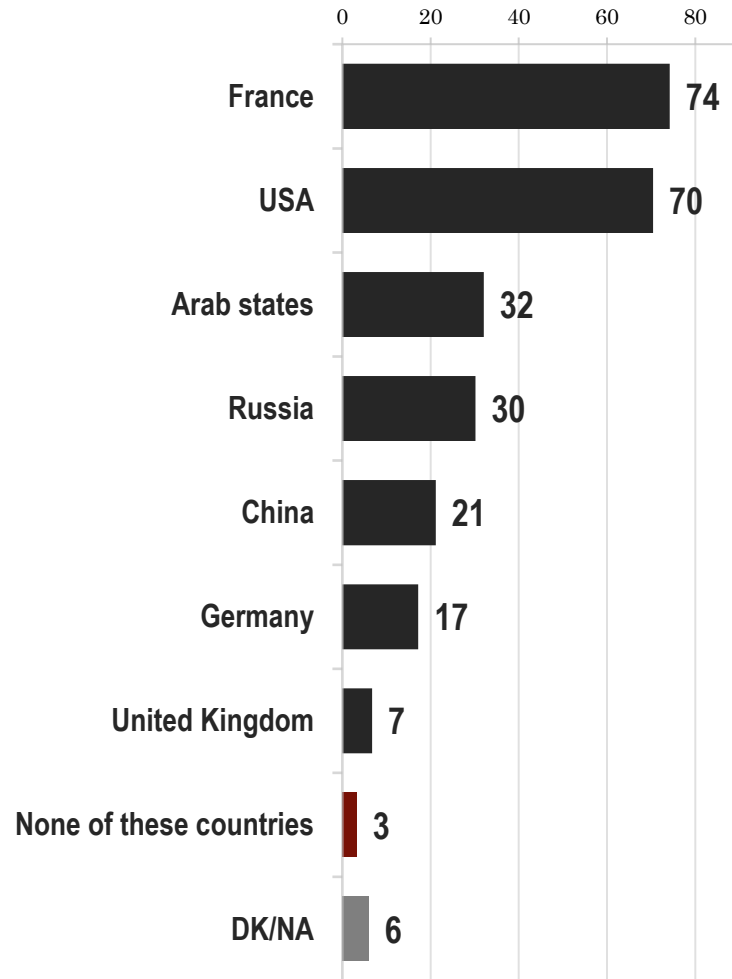
DESIRED ALLIANCES (2/4)

At this time, with which of the following countries should [our country] be an ally?

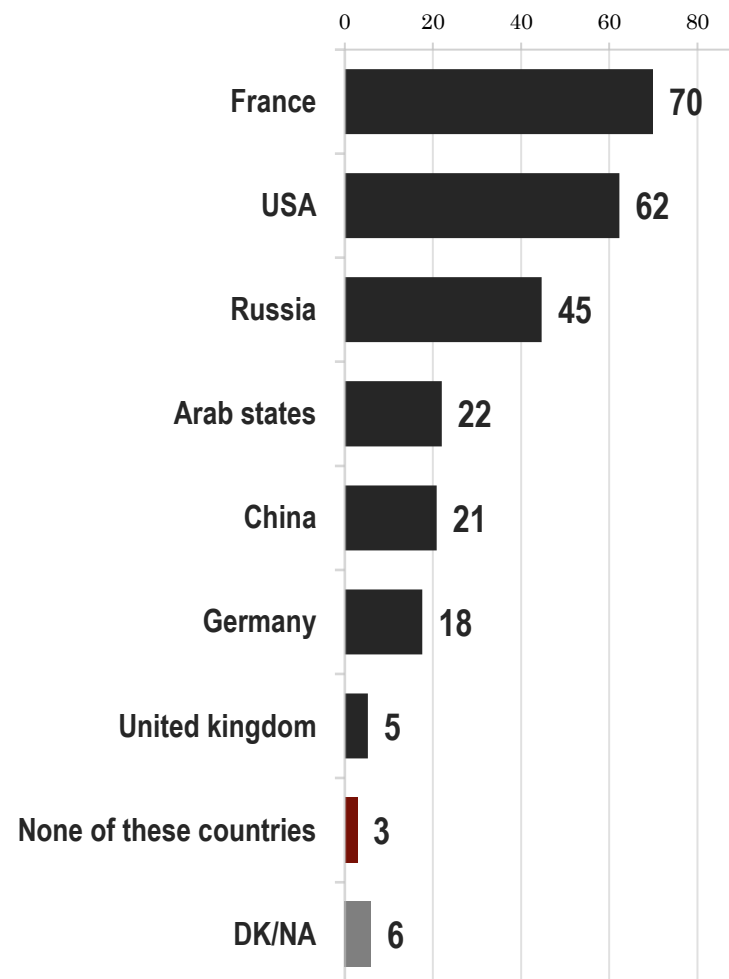
UP TO 3 CHOICES



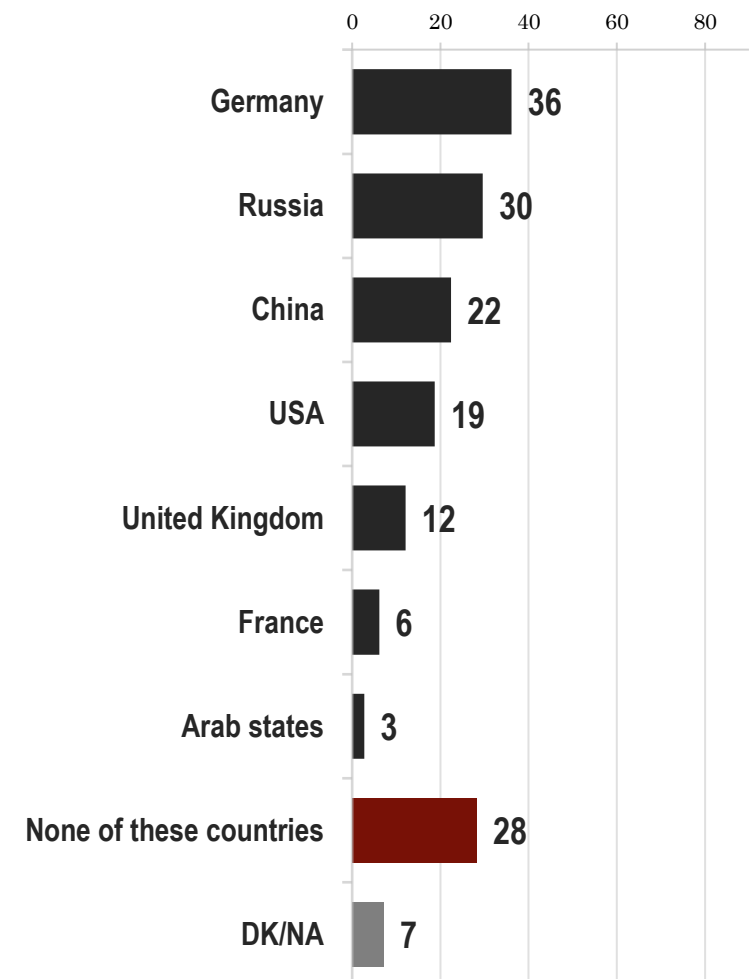
Greece



Cyprus



Turkey



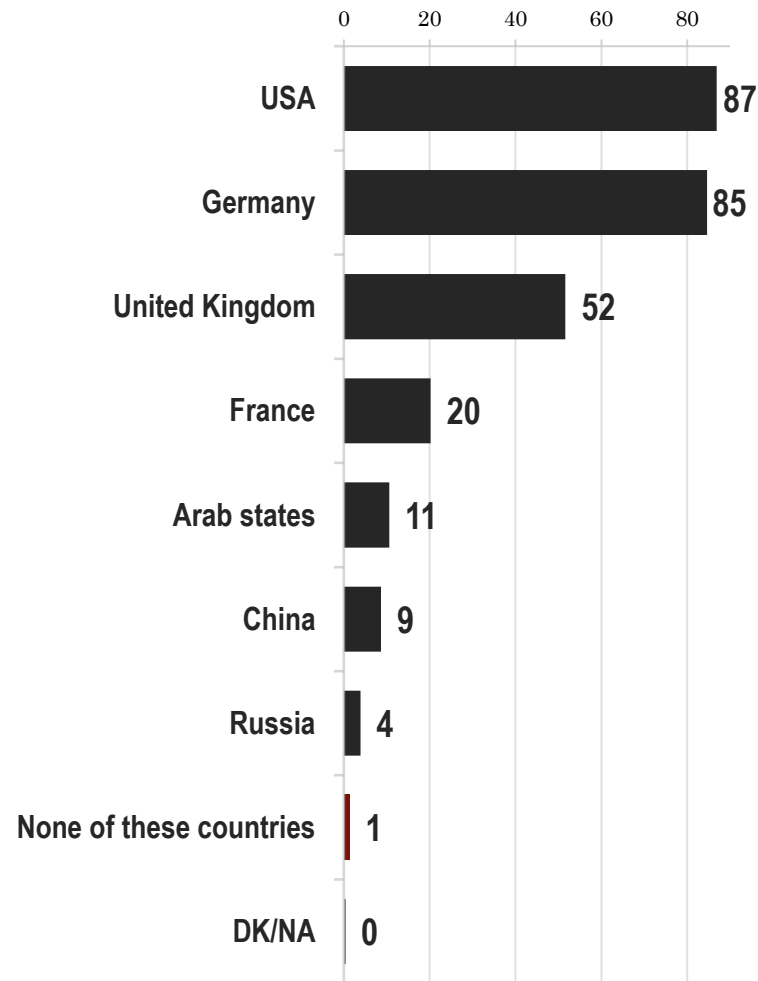
DESIRED ALLIANCES (2/3)

At this time, with which of the following countries should [our country] be an ally?

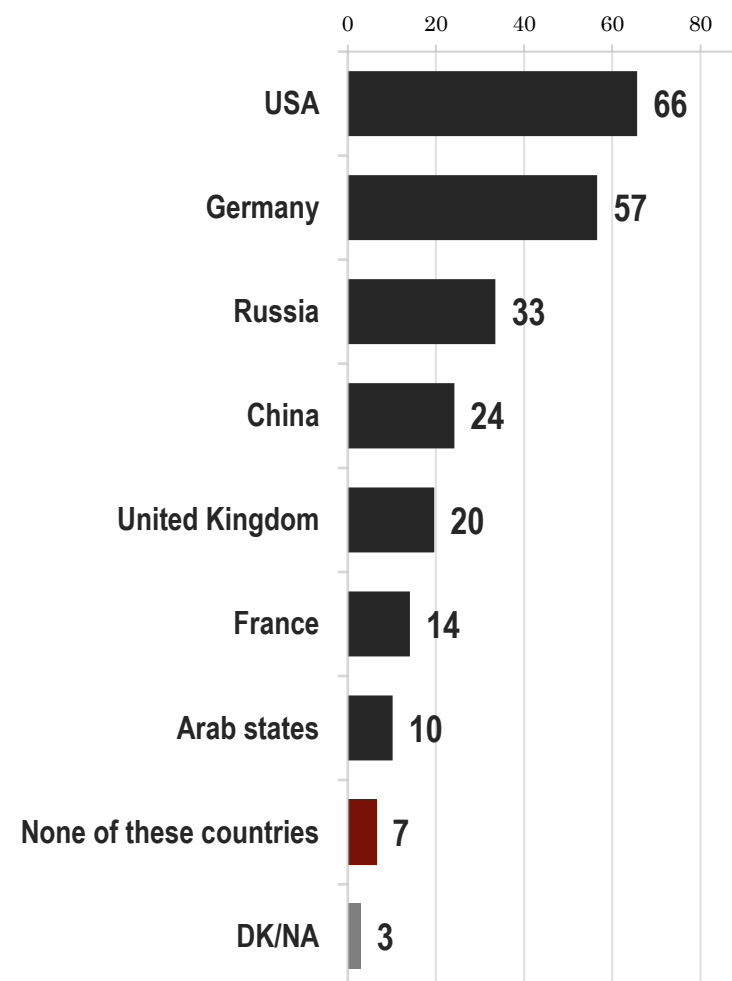
UP TO 3 CHOICES



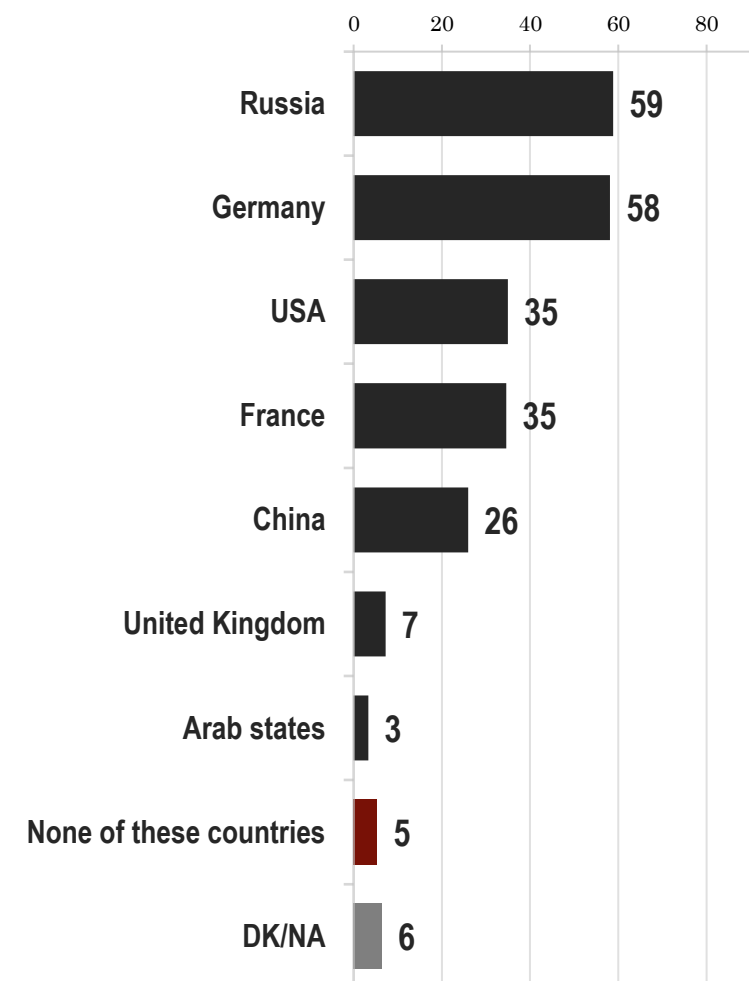
Albania



North Macedonia



Bulgaria



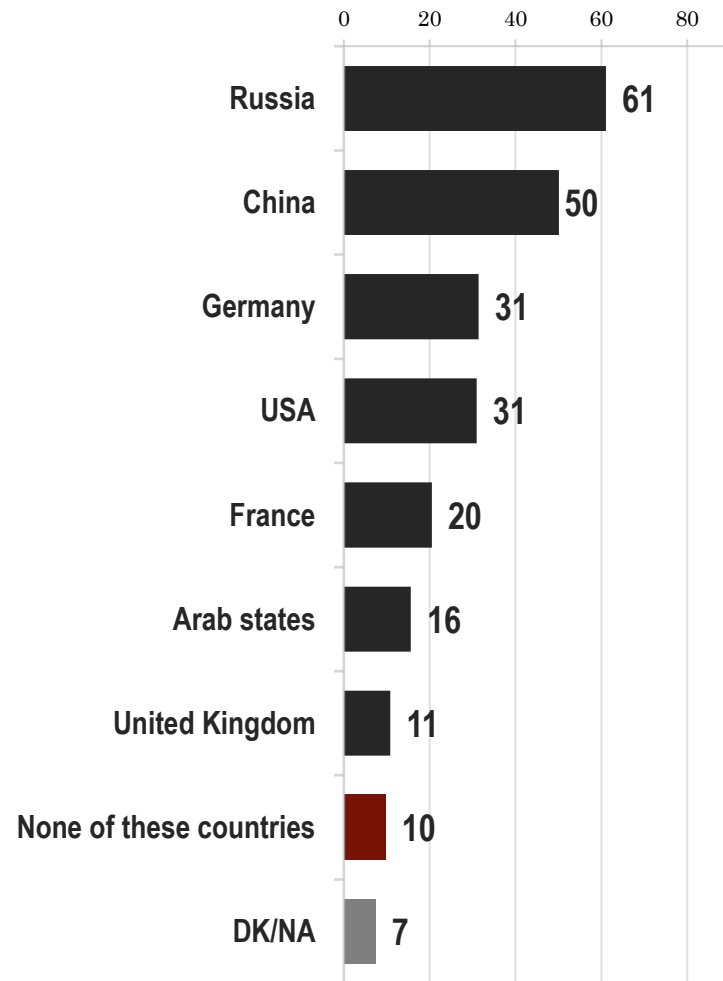
DESIRED ALLIANCES (3/3)

At this time, with which of the following countries should [our country] be an ally?

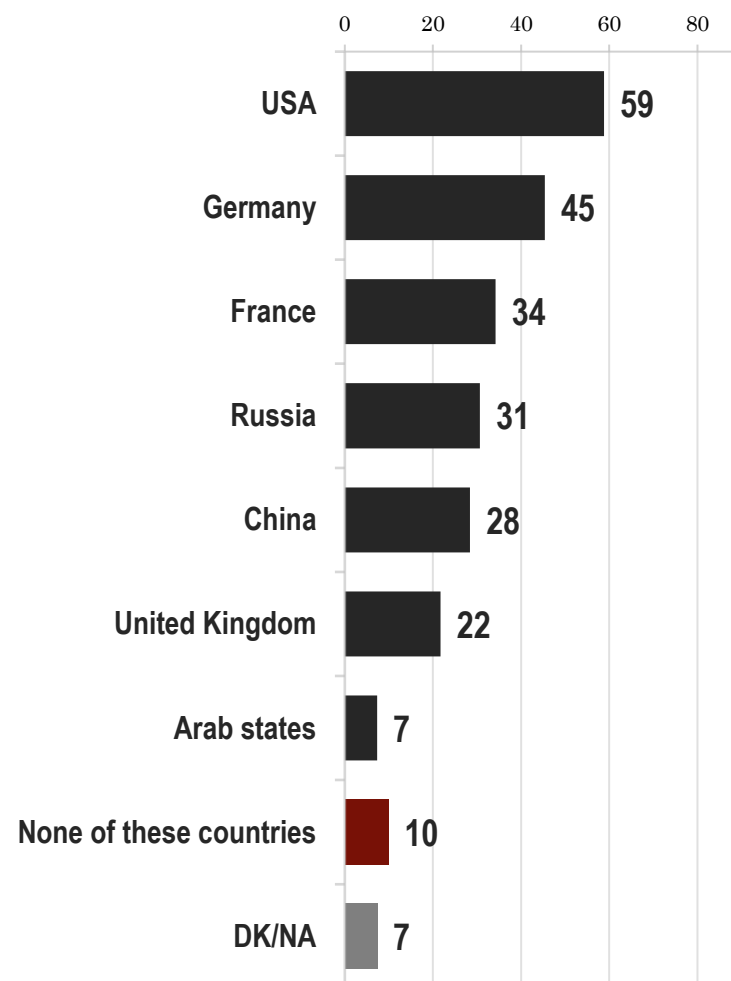
UP TO 3 CHOICES



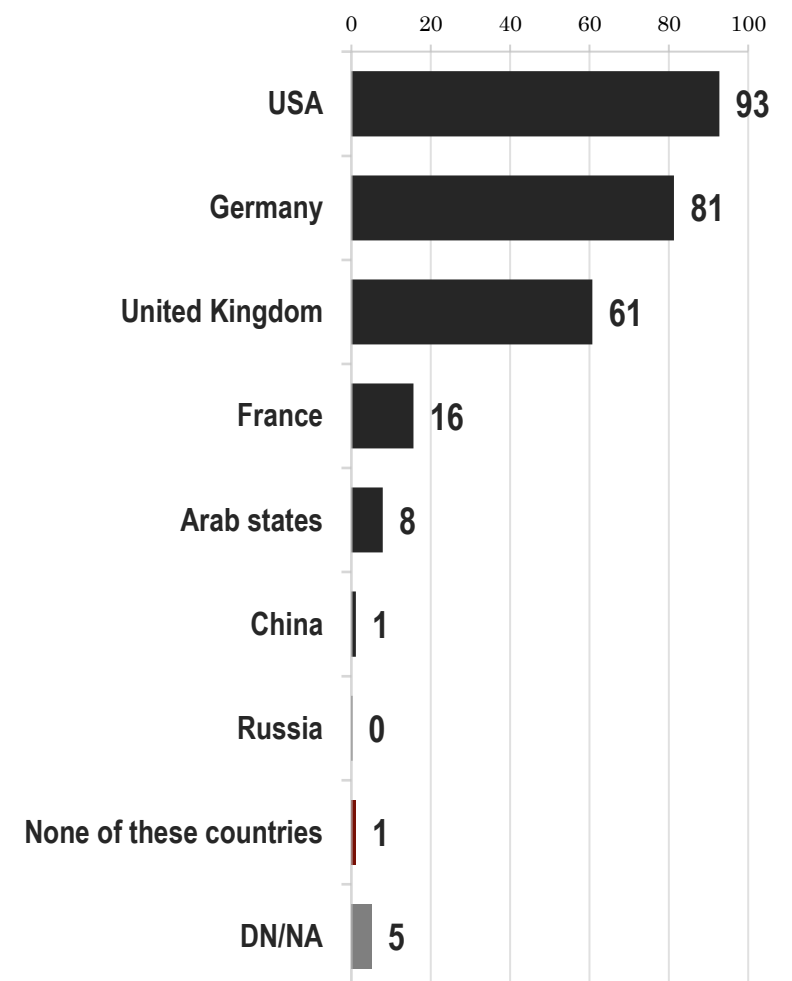
Serbia



Romania



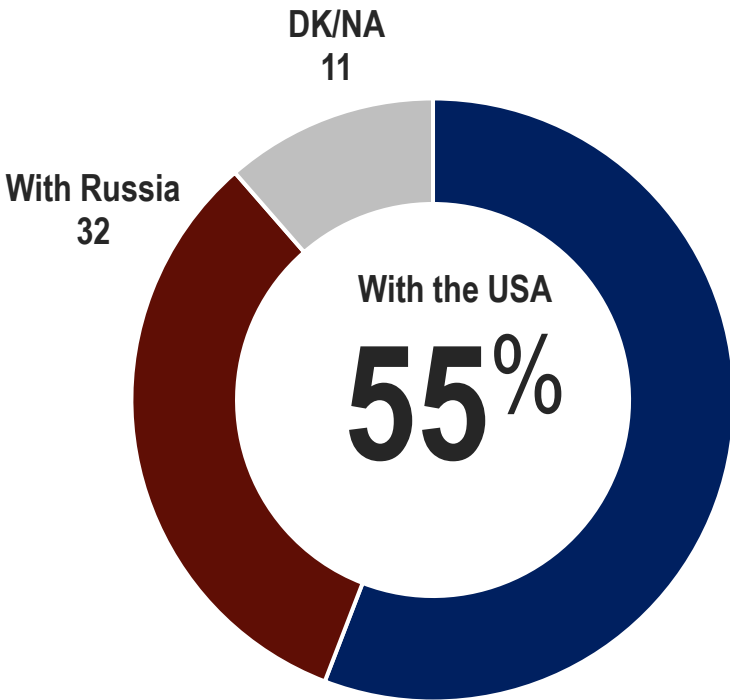
Kosovo



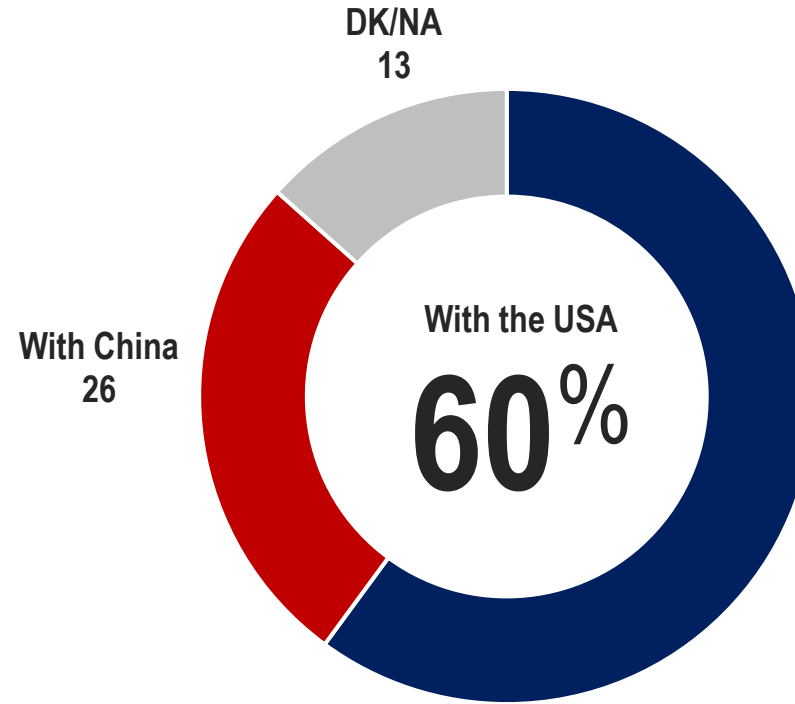
DESIRED ALLIANCES BETWEEN MAJOR POWERS (HEAD-TO-HEAD)

Between the USA and [Russia, China, Germany], which country should [our country]* form tighter relations with?

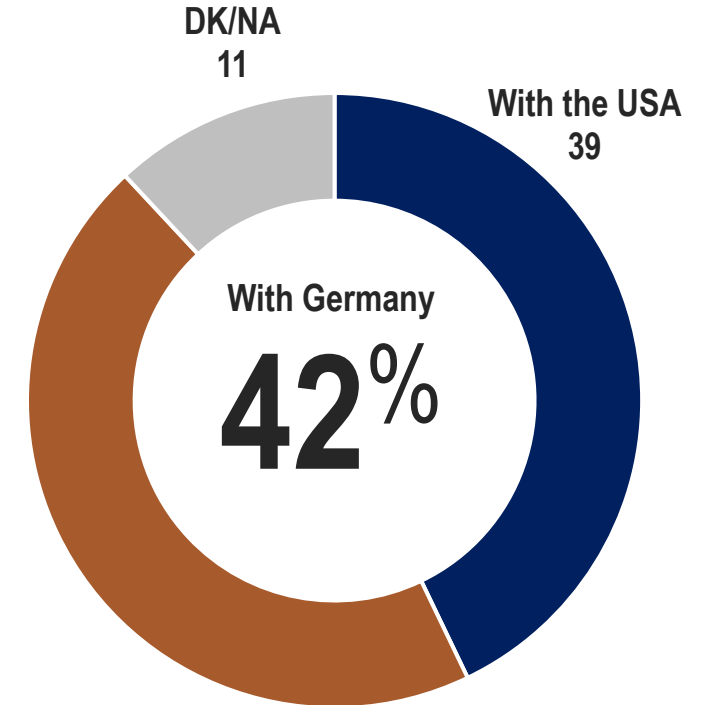
USA vs RUSSIA



USA vs CHINA



USA vs GERMANY

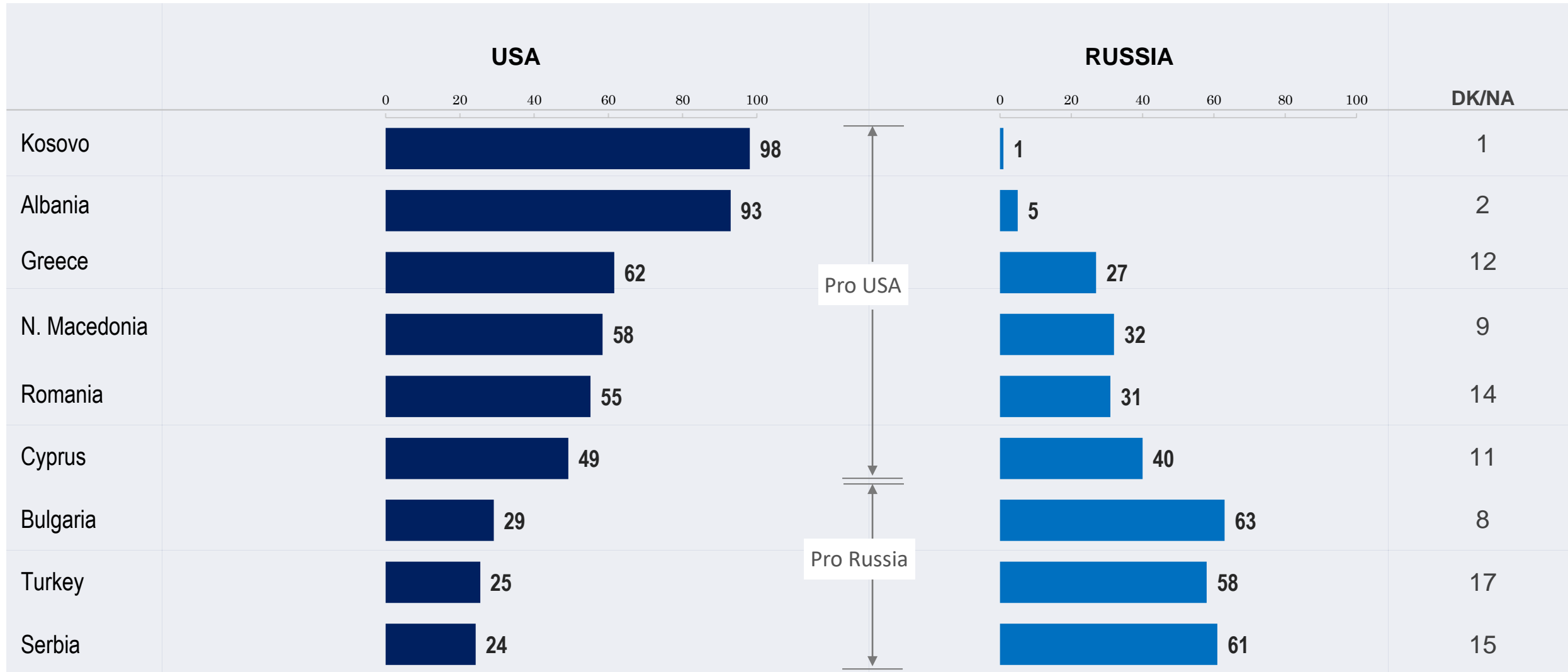


% 9 country total
(median)

* Citizens of each country answer for their country

DESIRED ALLIANCES BETWEEN MAJOR POWERS (HEAD-TO-HEAD): USA vs RUSSIA – BY COUNTRY

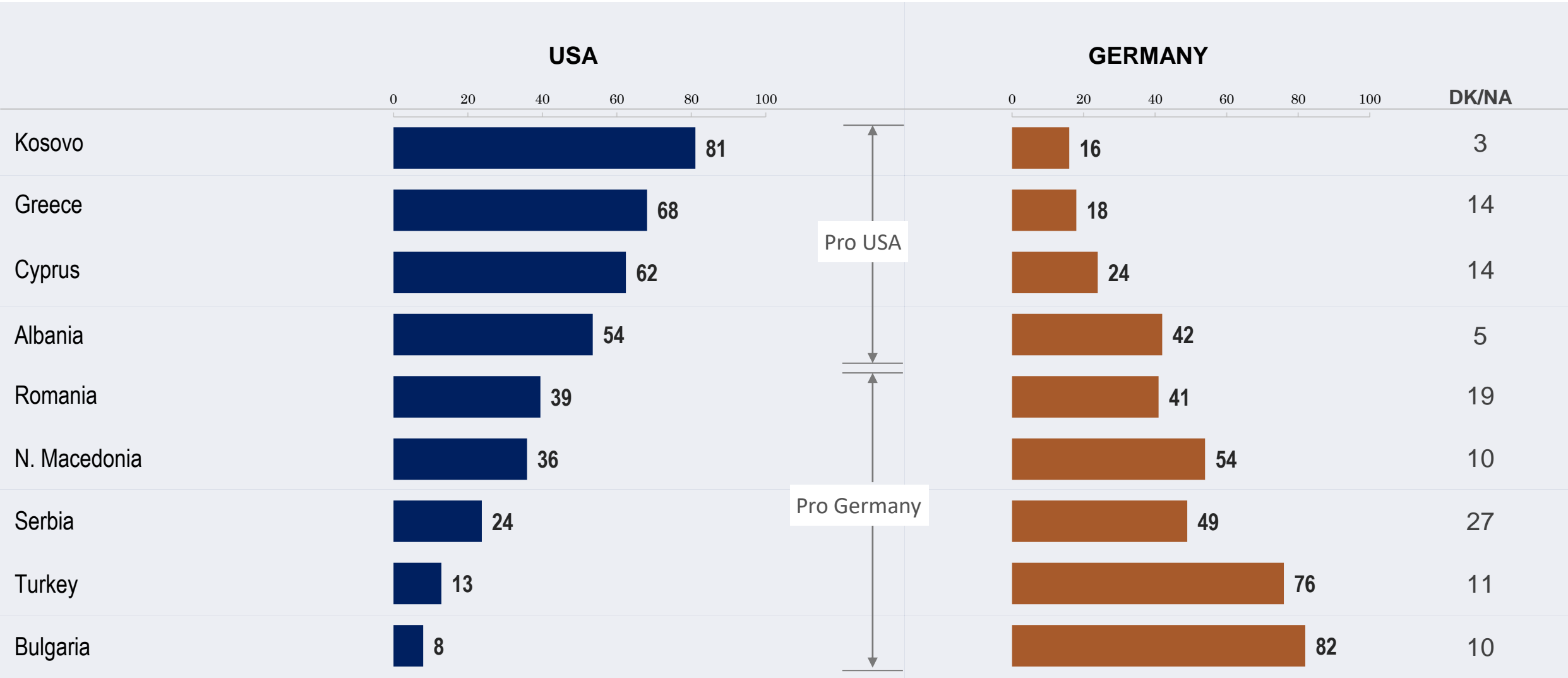
Between the USA and Russia, which country should [our country] form tighter relations with?*



**Citizens of each country answer for their country*

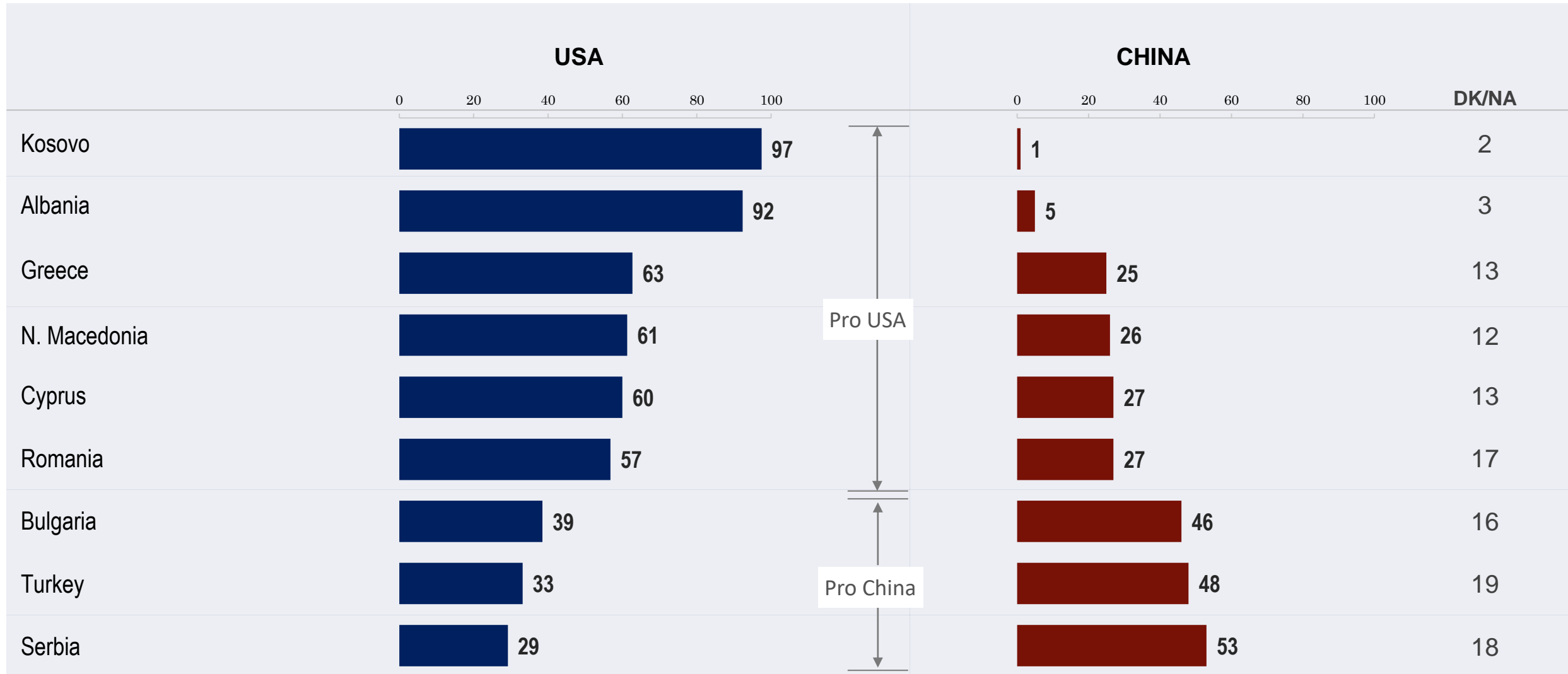
DESIRED ALLIANCES BETWEEN MAJOR POWERS (HEAD-TO-HEAD): USA vs GERMANY – BY COUNTRY

Between the USA and Germany, which country should [our country] form tighter relations with?



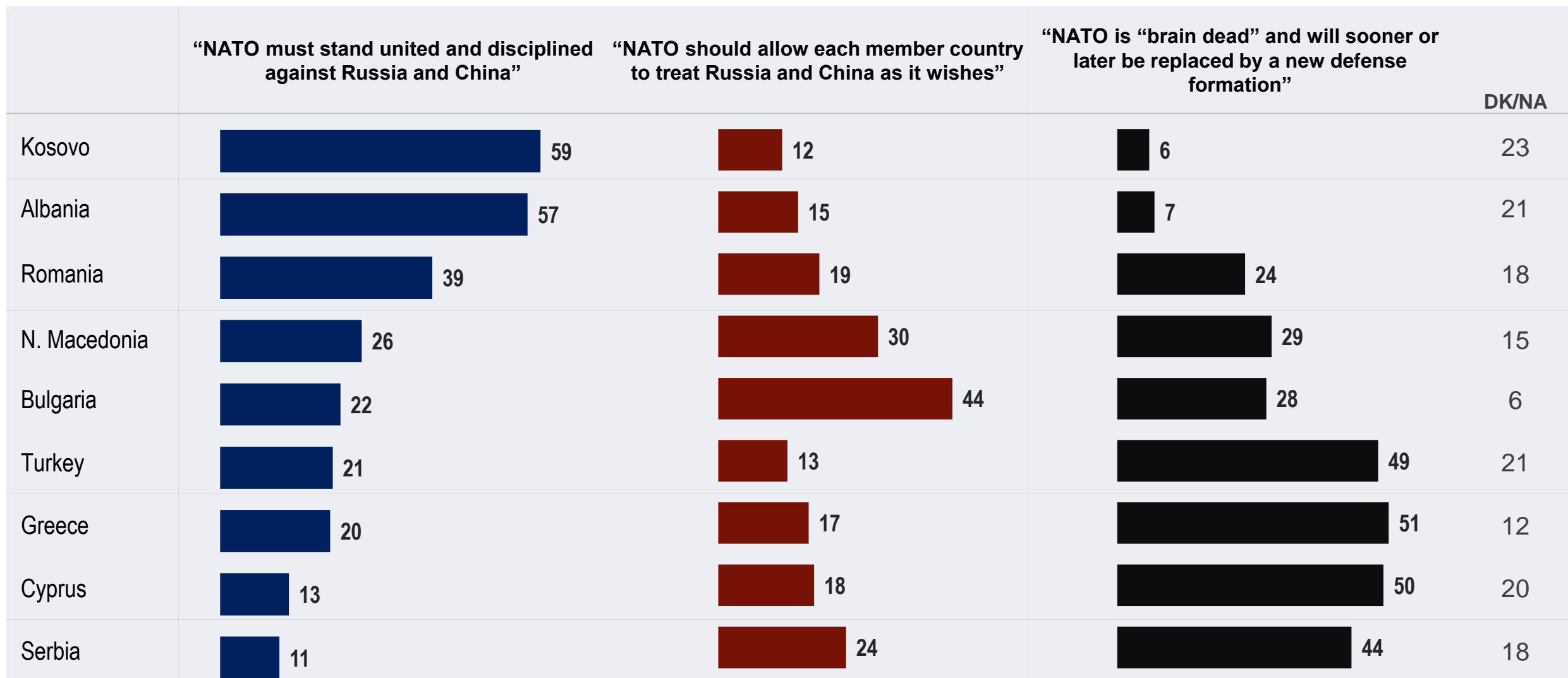
DESIRED ALLIANCES BETWEEN MAJOR POWERS (HEAD-TO-HEAD): USA vs CHINA – BY COUNTRY

Between the USA and China, which country should [our country] form tighter relations with?



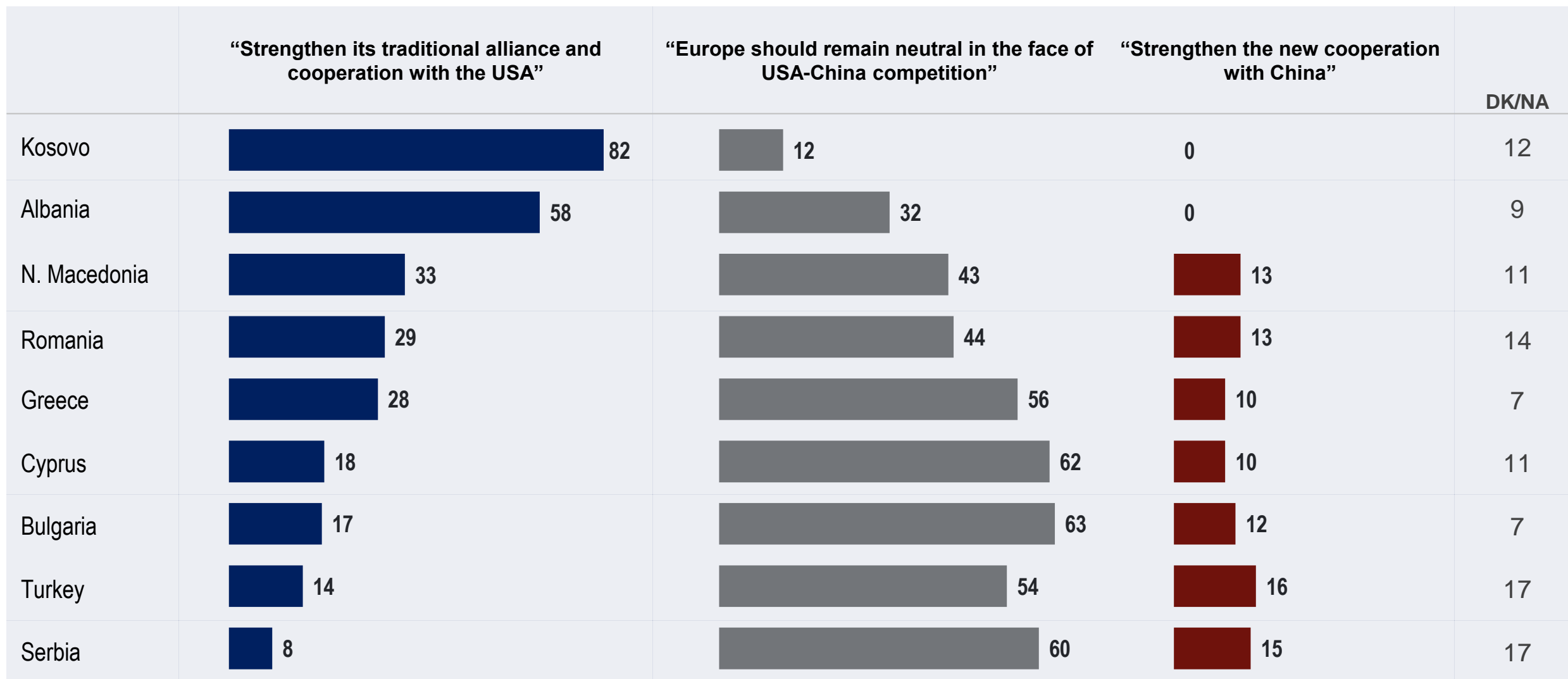
OPINION ON NATO'S STANCE TOWARDS CHINA-RUSSIA

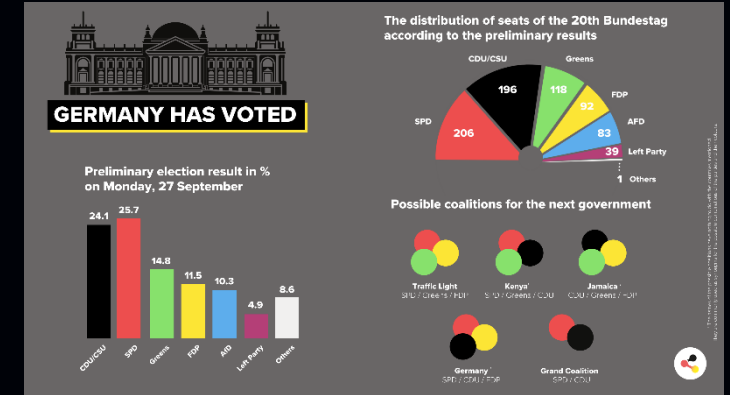
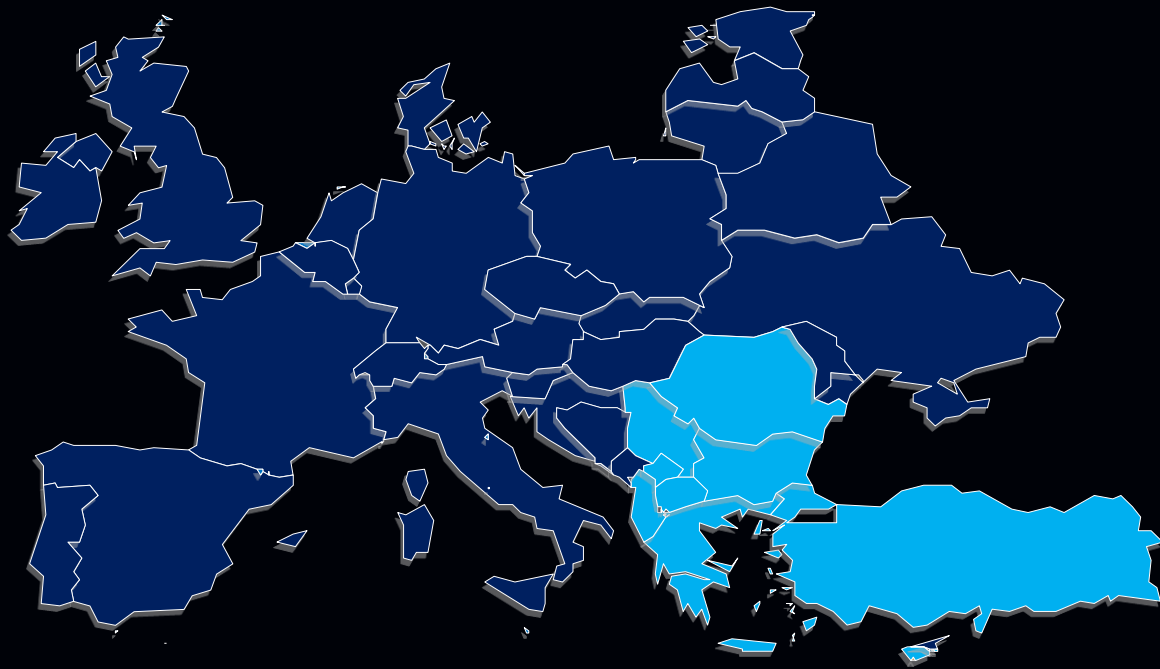
Regarding NATO's stance towards China and Russia, which of the following views do you mostly agree with?



OPINION ON EUROPE'S STANCE TOWARDS USA-CHINA

Regarding the competition between the USA and China, what do you think Europe should do in the next decade?



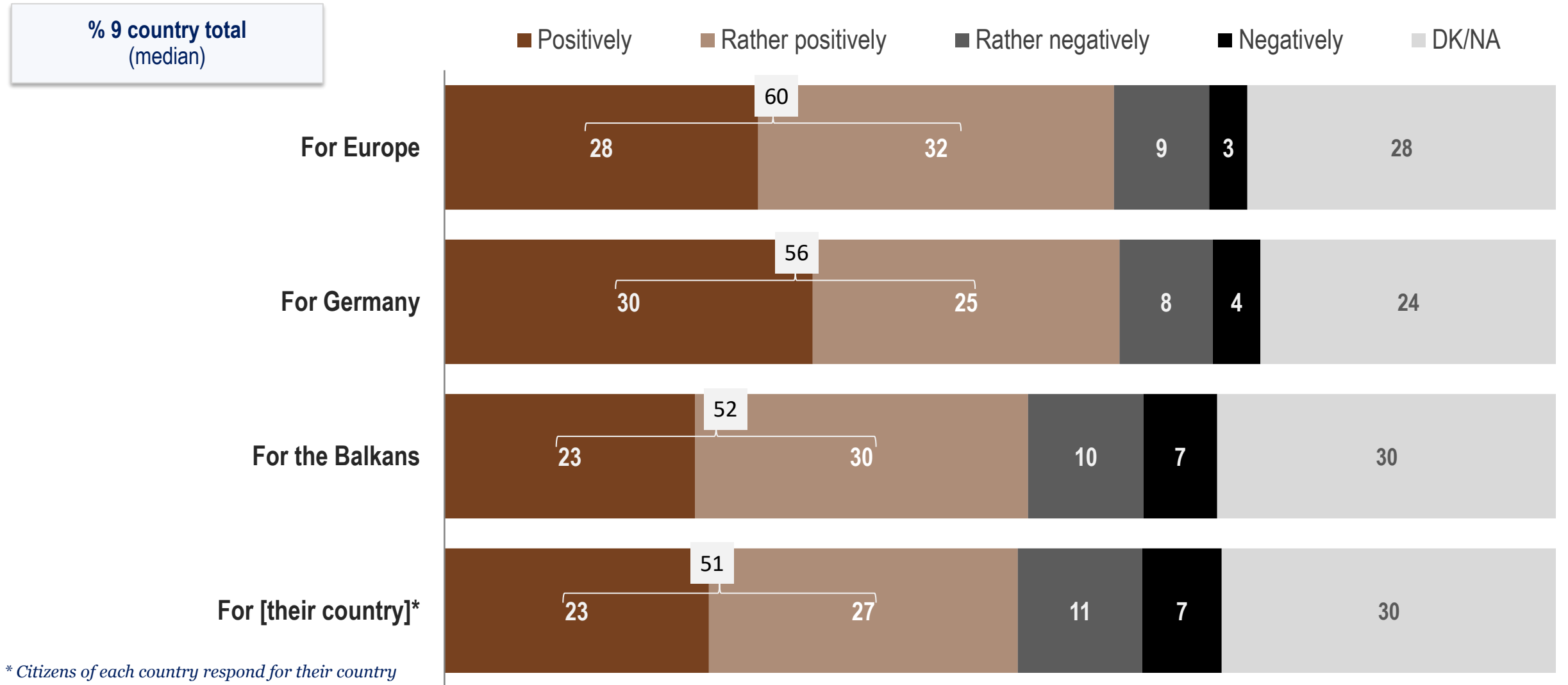


SECTION 6 GERMAN ELECTIONS

Impressions & Feelings – Merkel's Legacy

BALKANS' VIEW OF THE GERMAN ELECTIONS

In the recent German elections, after several years, the Christian Democrats (CDU-CSU) came second and the Social Democrats (SPD) first, which are in turn likely to form a government with the Greens (GRÜNE) and the Liberals (FDP). How would you assess the results of the German elections...:



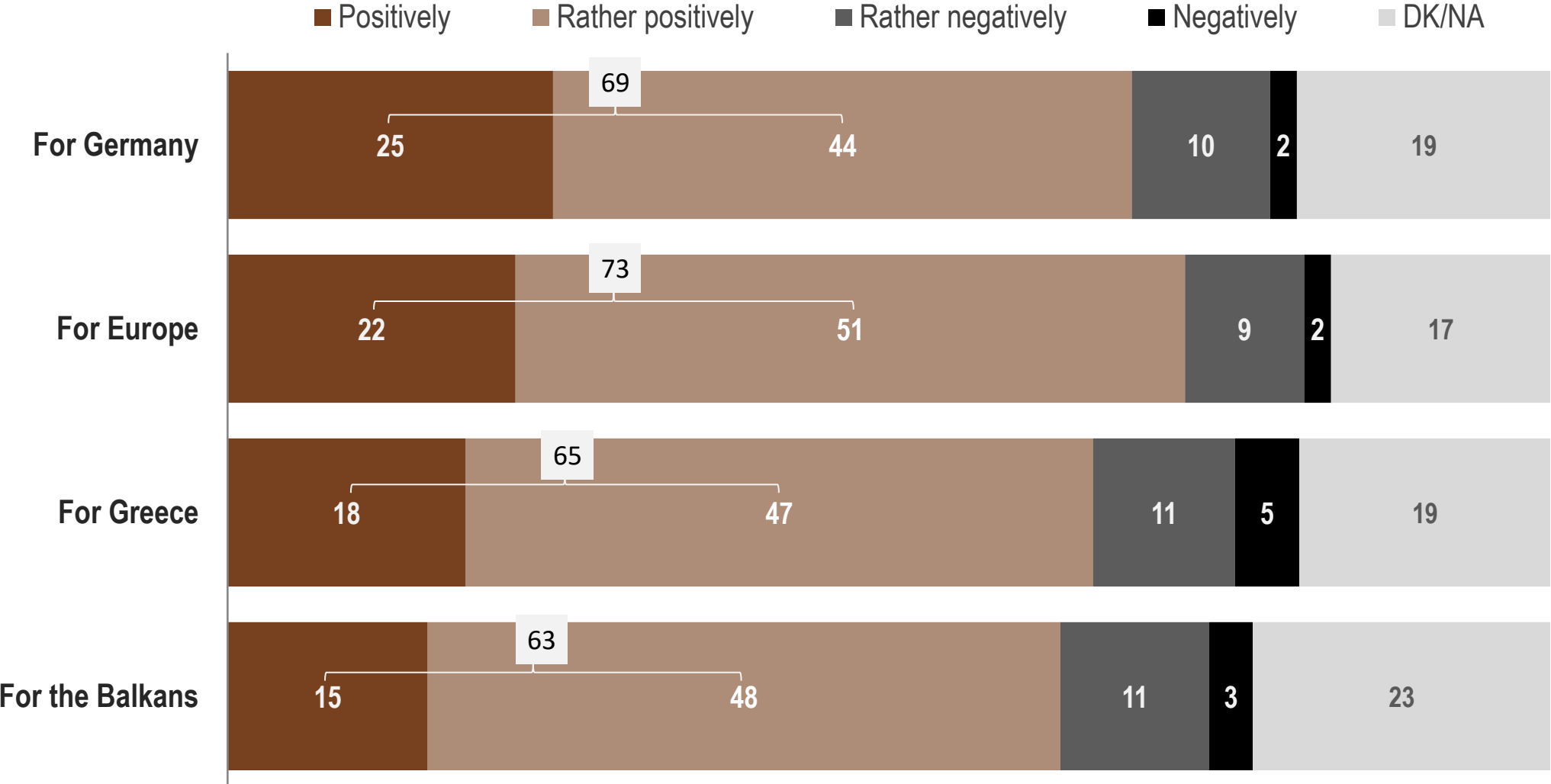
* Citizens of each country respond for their country

HOW GREECE SEES THE RESULTS OF THE GERMAN ELECTIONS

How would you assess the results of the German elections....:



Greece

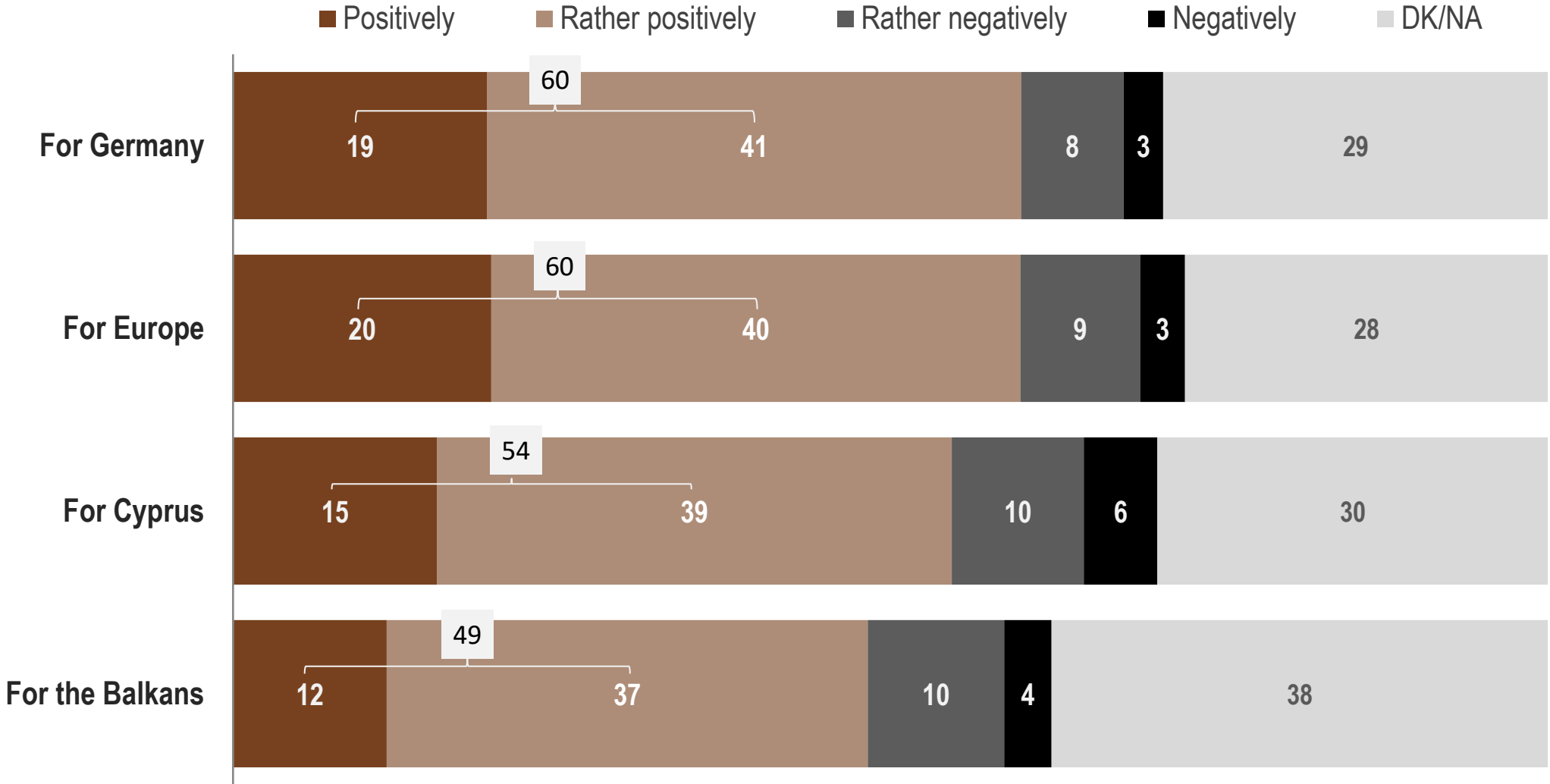


HOW CYPRUS SEES THE RESULTS OF THE GERMAN ELECTIONS

How would you assess the results of the German elections...:



Cyprus

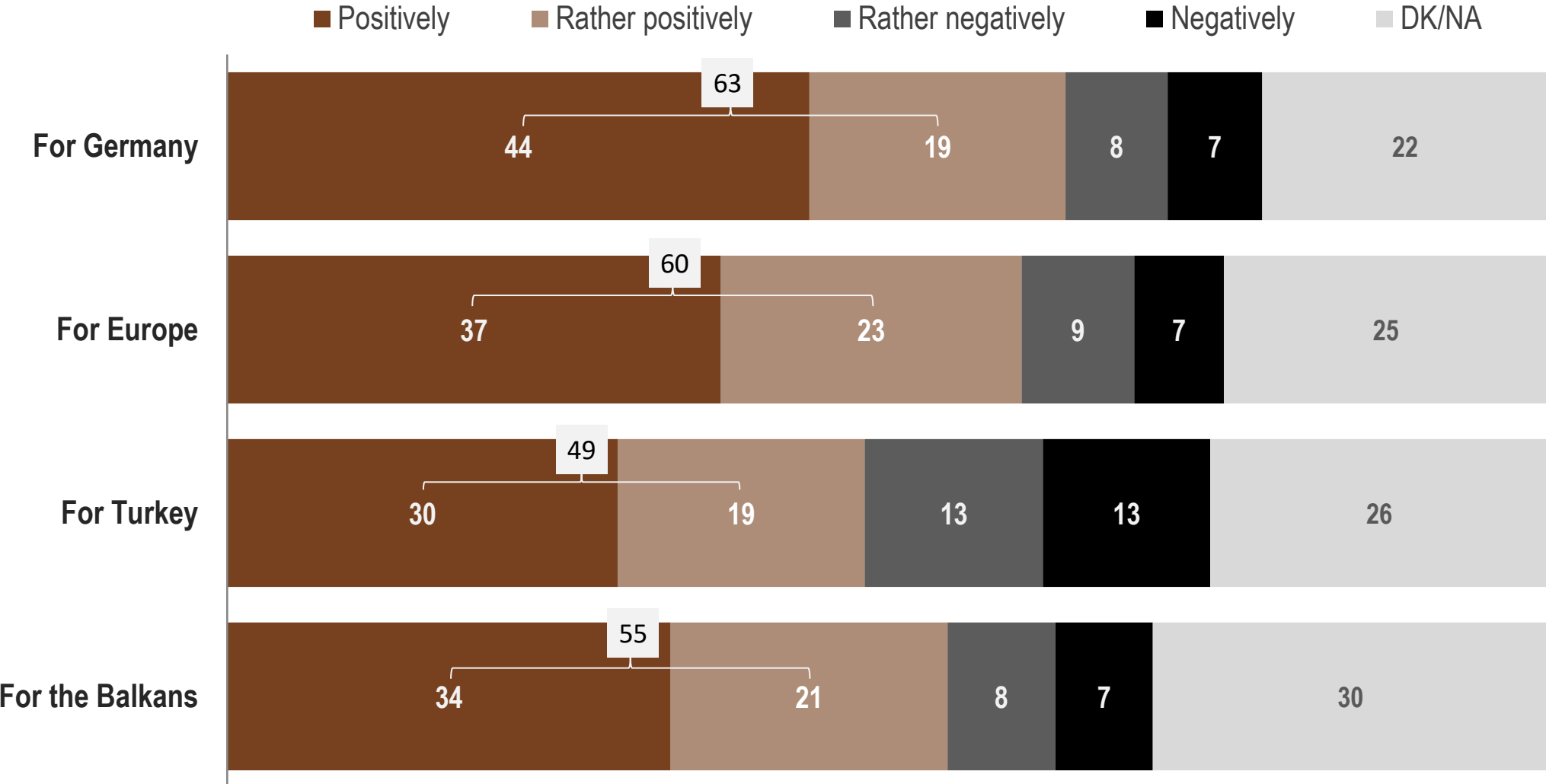


HOW TURKEY SEES THE RESULTS OF THE GERMAN ELECTIONS

How would you assess the results of the German elections....:



Turkey

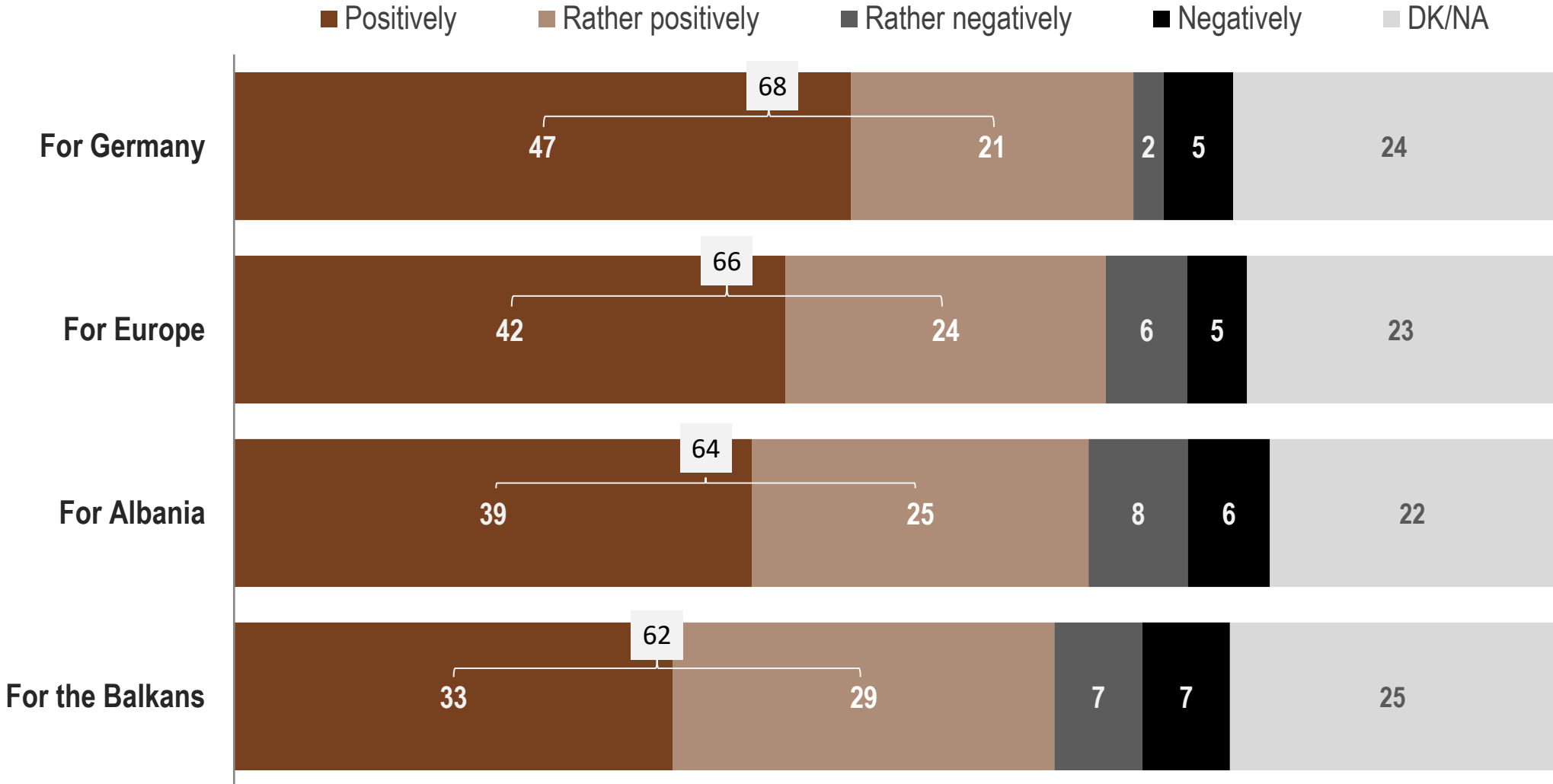


HOW ALBANIA SEES THE RESULTS OF THE GERMAN ELECTIONS

How would you assess the results of the German elections....:



Albania

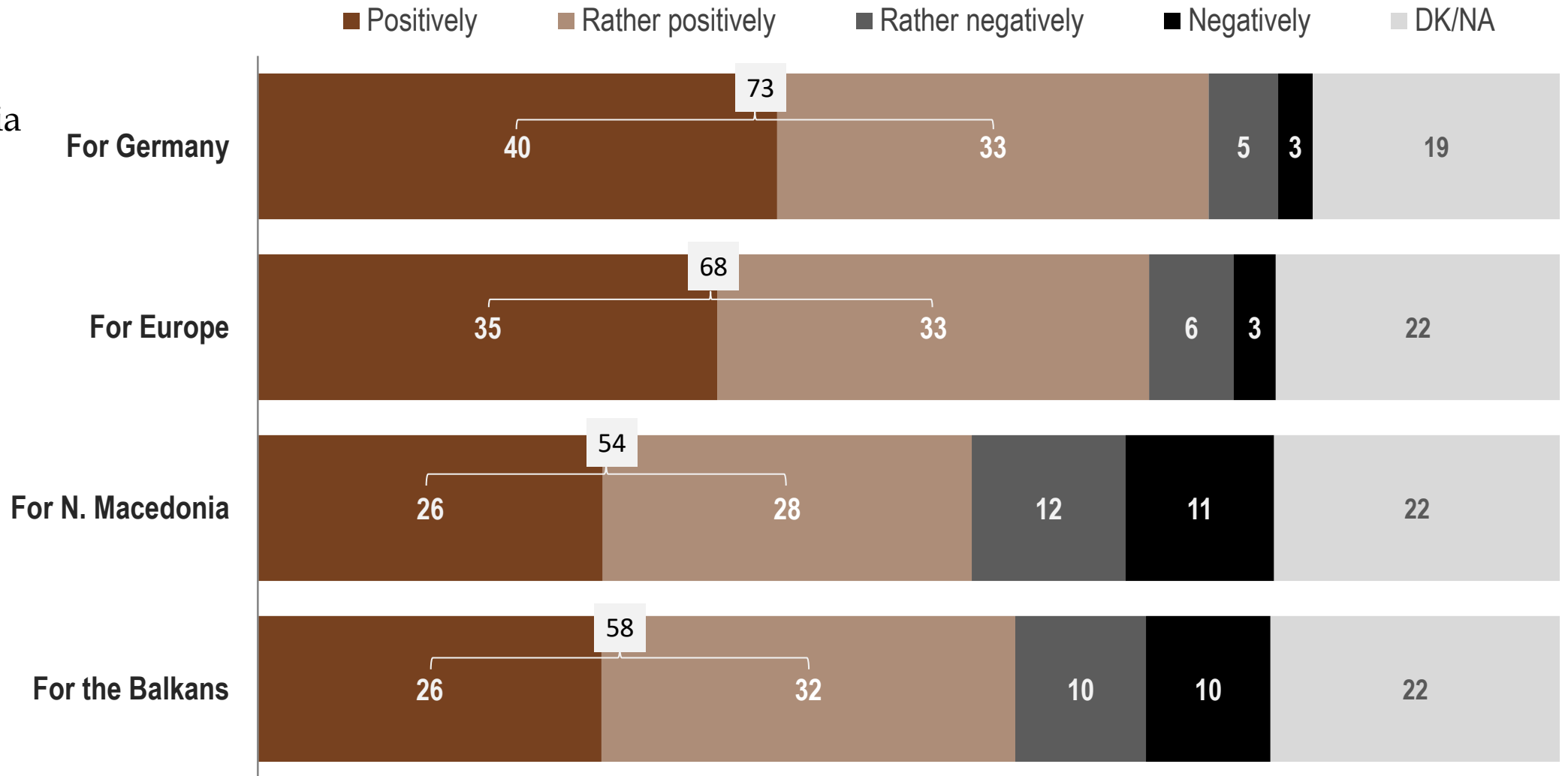


HOW NORTH MACEDONIA SEES THE RESULTS OF THE GERMAN ELECTIONS

How would you assess the results of the German elections....:



North Macedonia

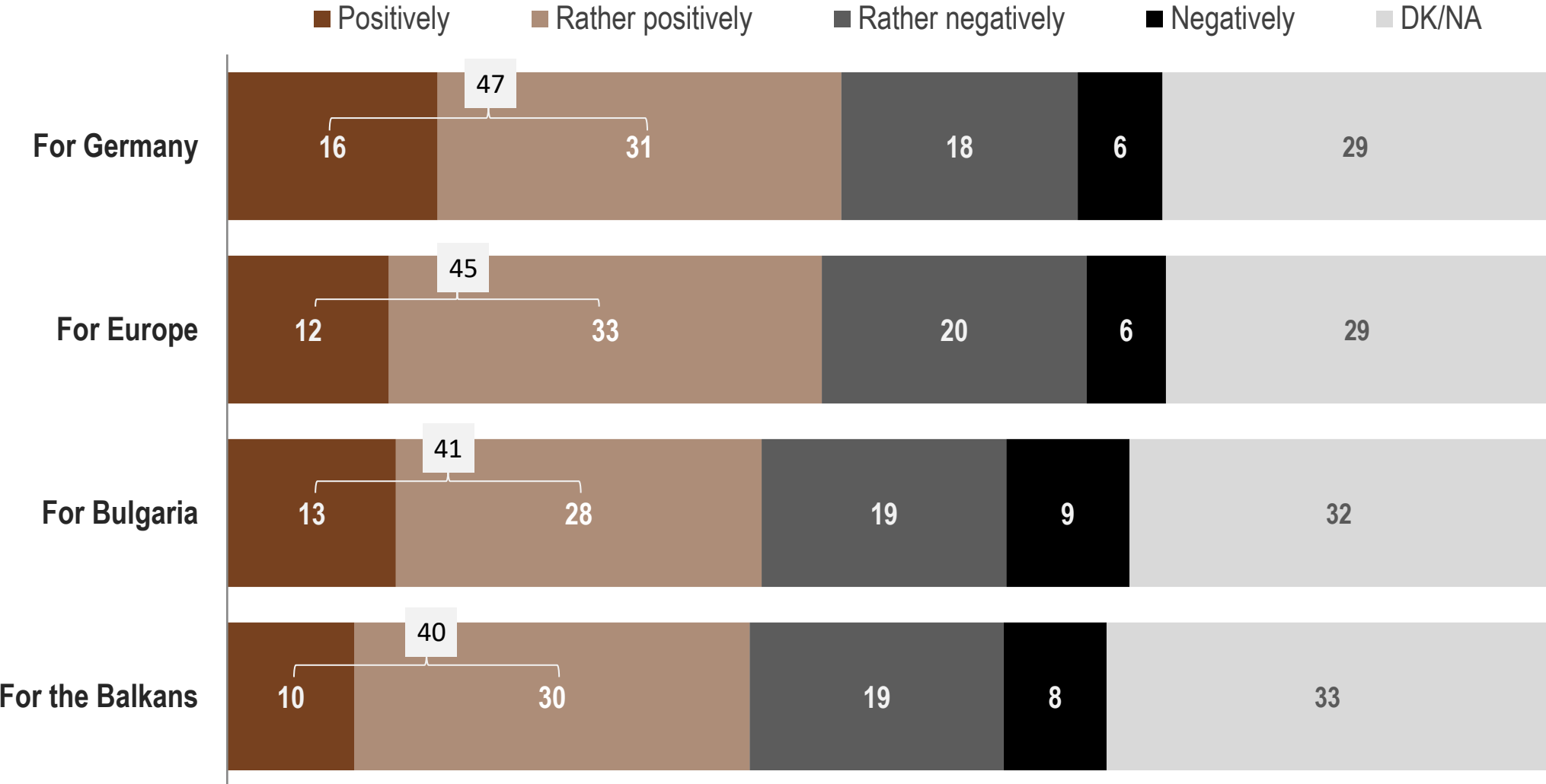


HOW BULGARIA SEES THE RESULTS OF THE GERMAN ELECTIONS

How would you assess the results of the German elections....:



Bulgaria

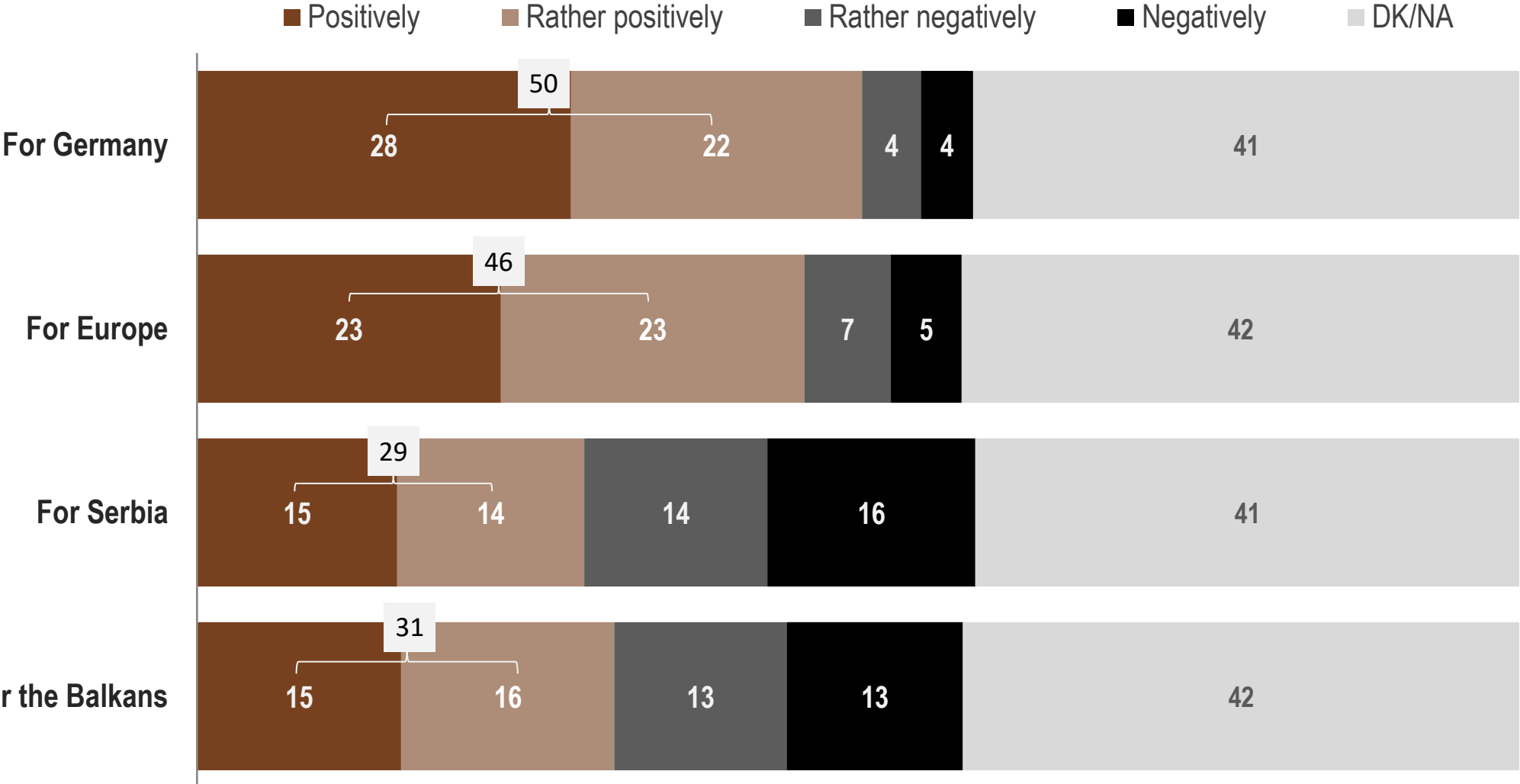


HOW SERBIA SEES THE RESULTS OF THE GERMAN ELECTIONS

How would you assess the results of the German elections....:



Serbia

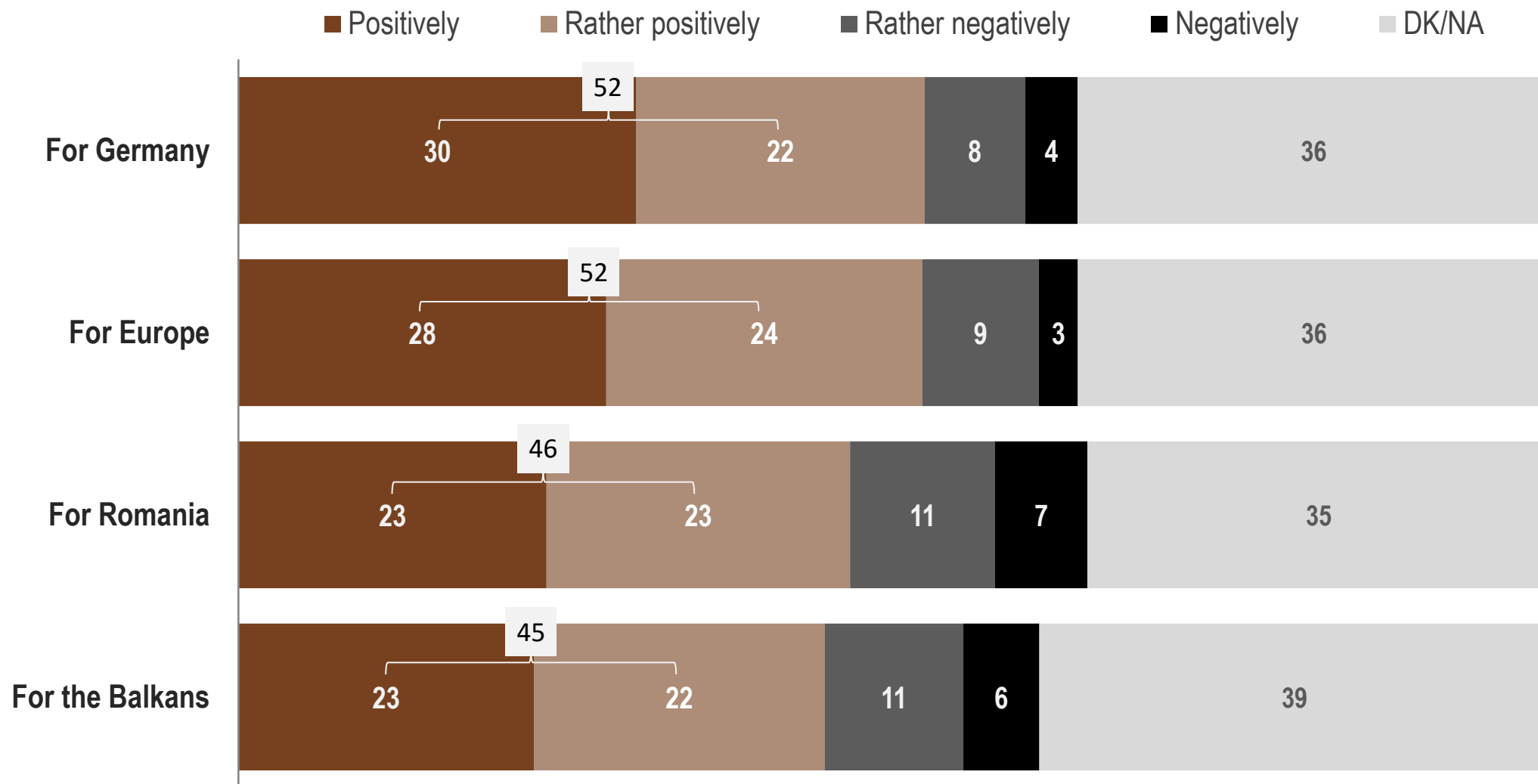


HOW ROMANIA SEES THE RESULTS OF THE GERMAN ELECTIONS

How would you assess the results of the German elections....:



Romania

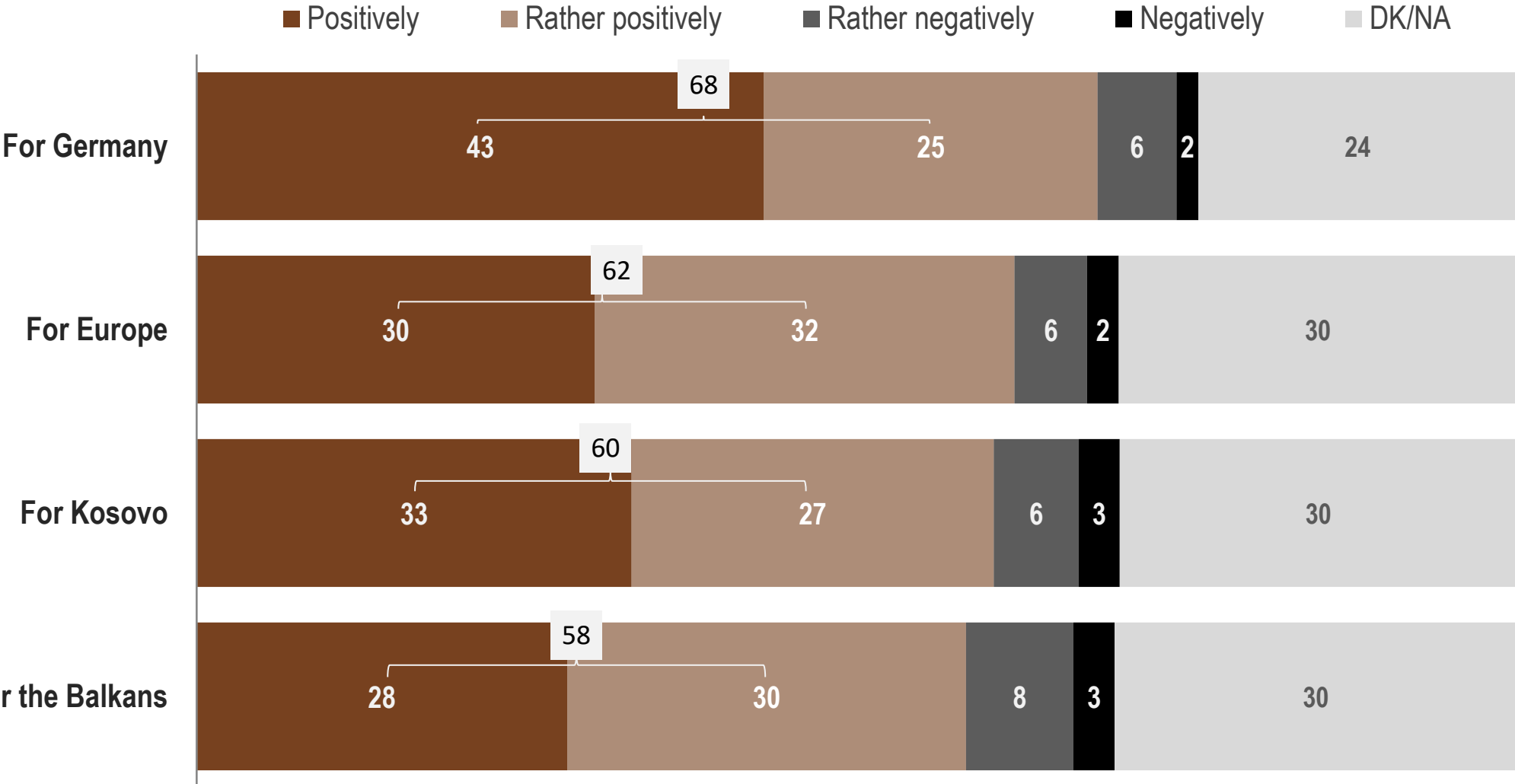


HOW KOSOVO SEES THE RESULTS OF THE GERMAN ELECTIONS

How would you assess the results of the German elections....:



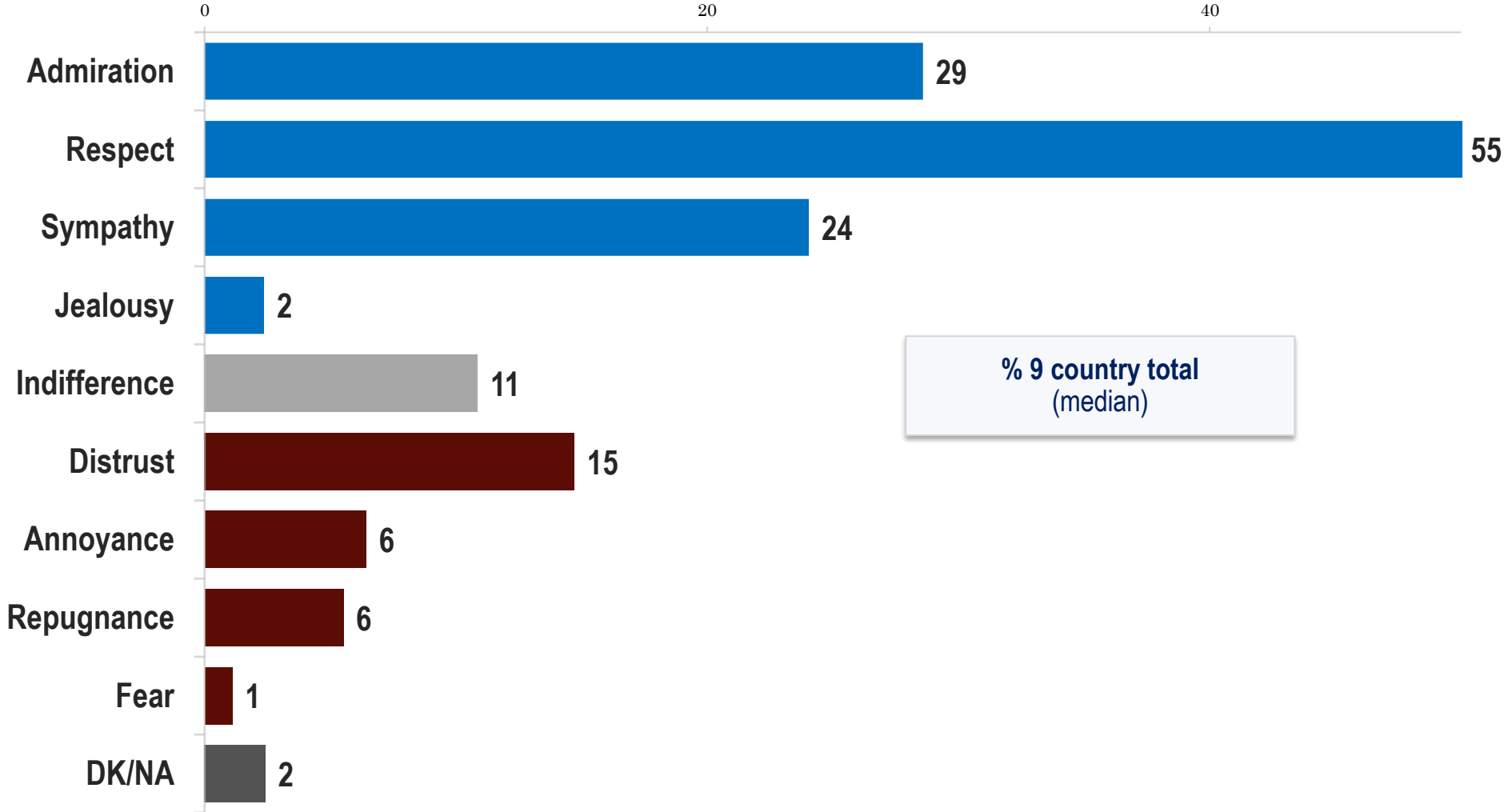
Kosovo



FEELINGS TOWARDS GERMANY (1/4)

In general, what is the main emotion that you feel, when you think about Germany?

UP TO 2 CHOICES



* Citizens of each country answer for their country

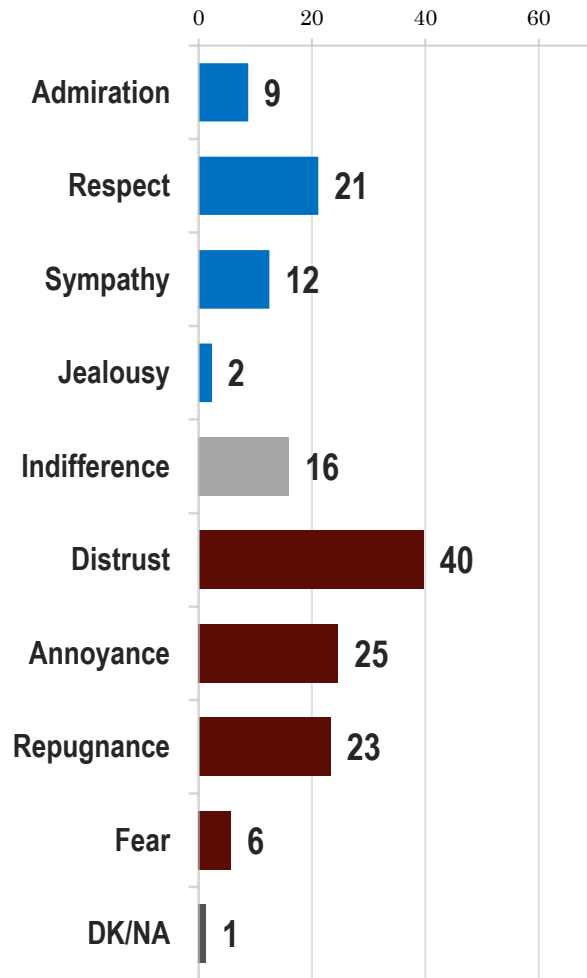
FEELINGS TOWARDS GERMANY (2/4)

In general, what is the main emotion that you feel, when you think about Germany?

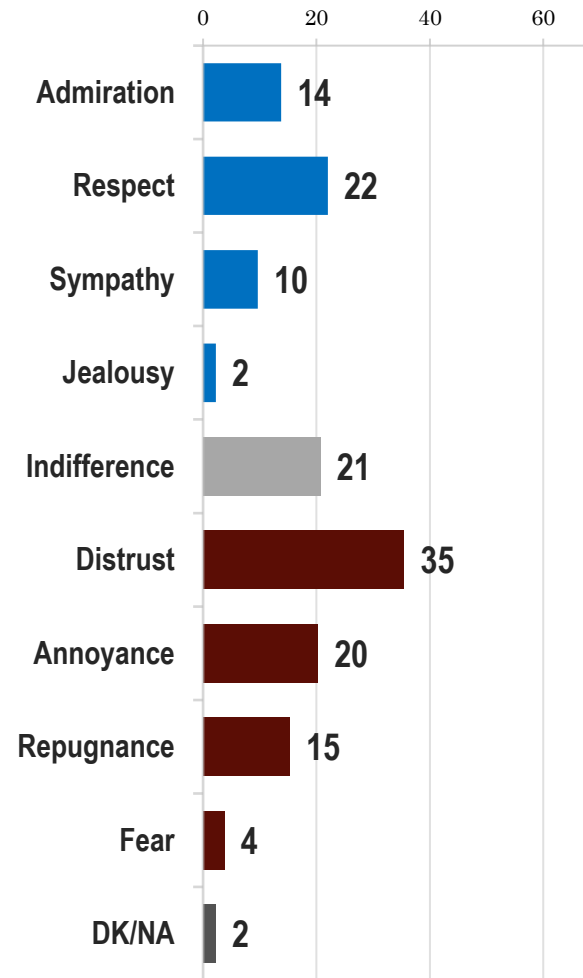
UP TO 2 CHOICES



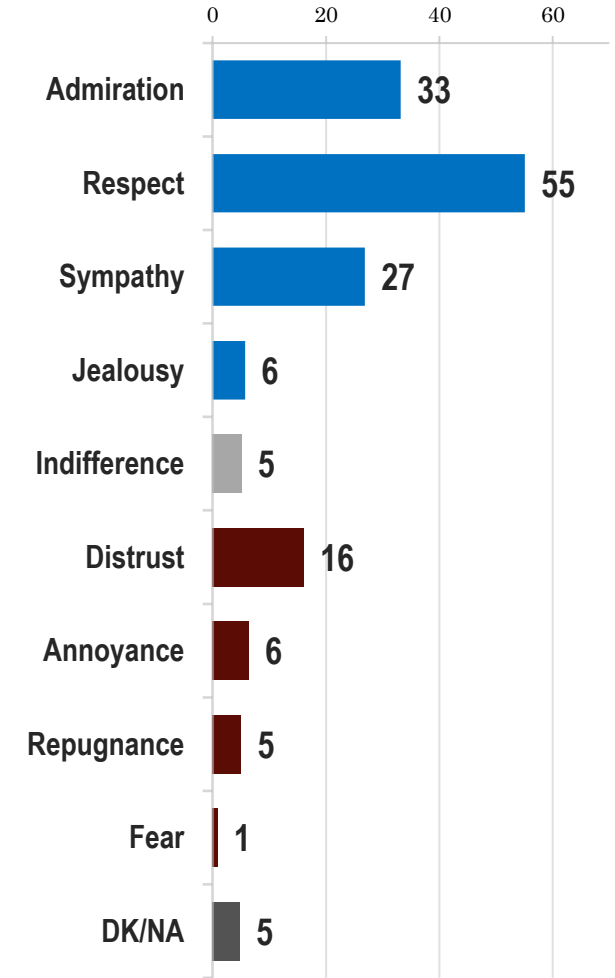
Greece



Cyprus



Turkey



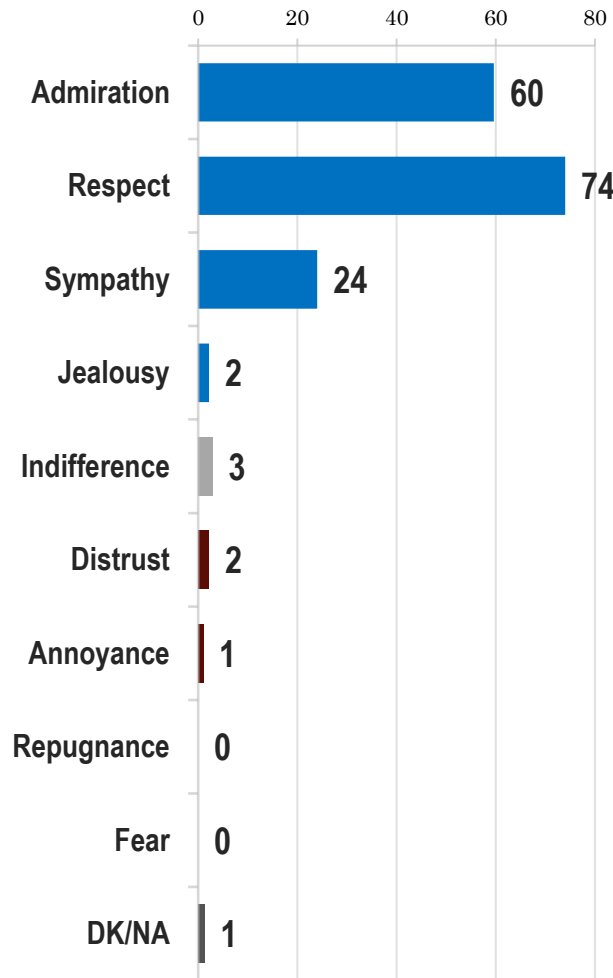
FEELINGS TOWARDS GERMANY (3/4)

In general, what is the main emotion that you feel, when you think about Germany?

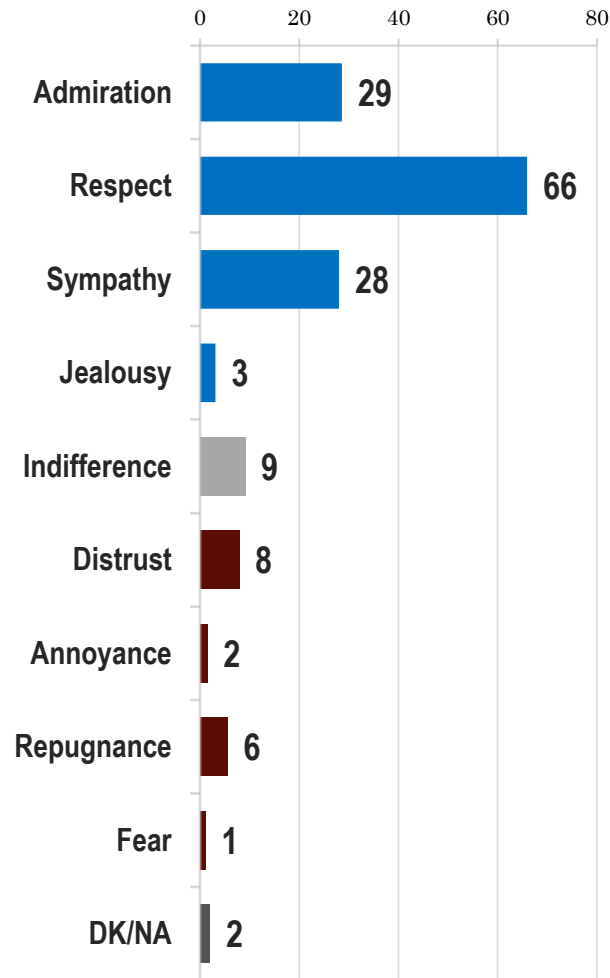
UP TO 2 CHOICES



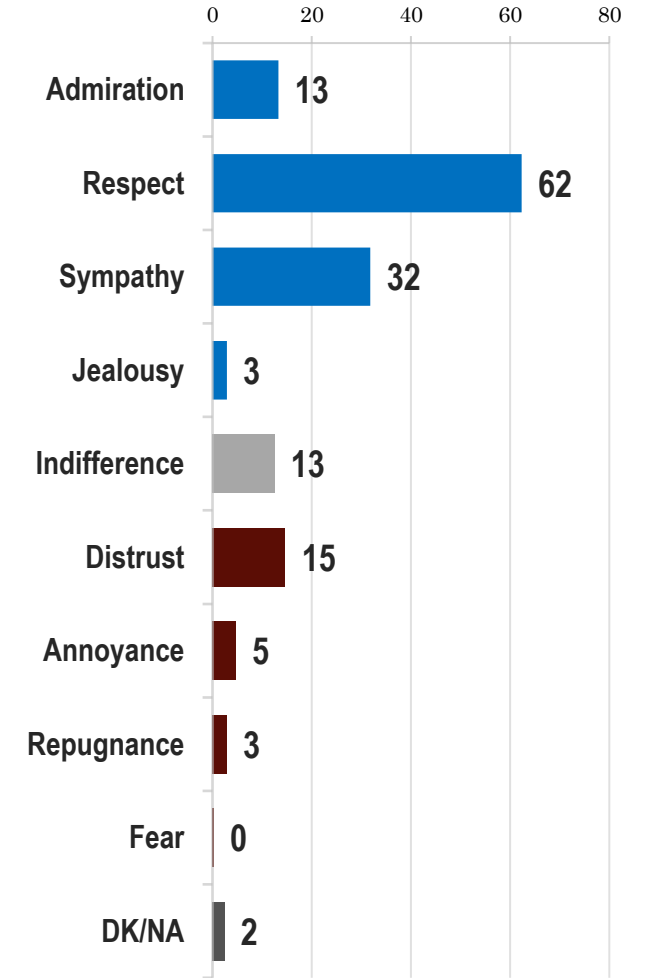
Albania



North Macedonia



Bulgaria



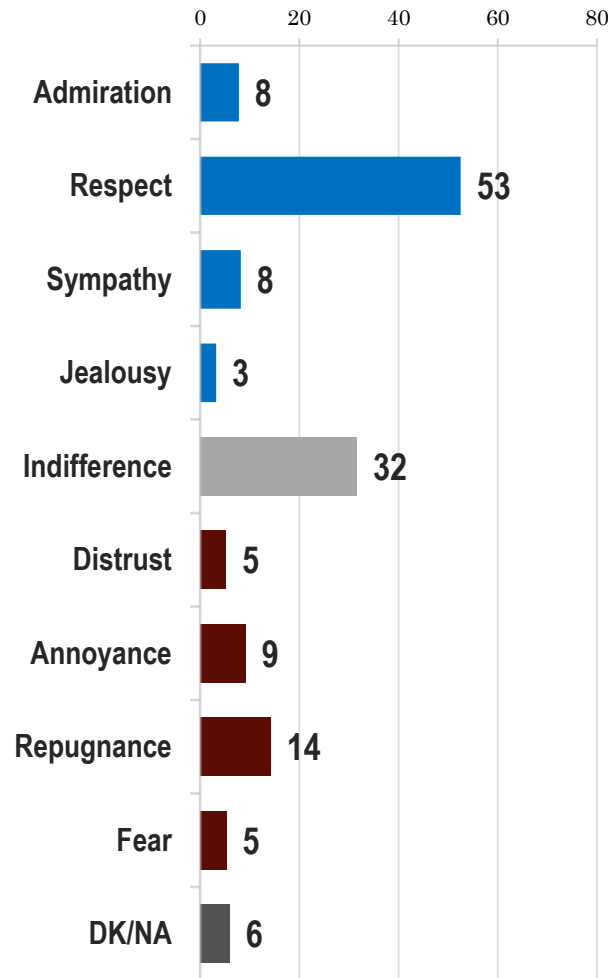
FEELINGS TOWARDS GERMANY (4/4)

In general, what is the main emotion that you feel, when you think about Germany?

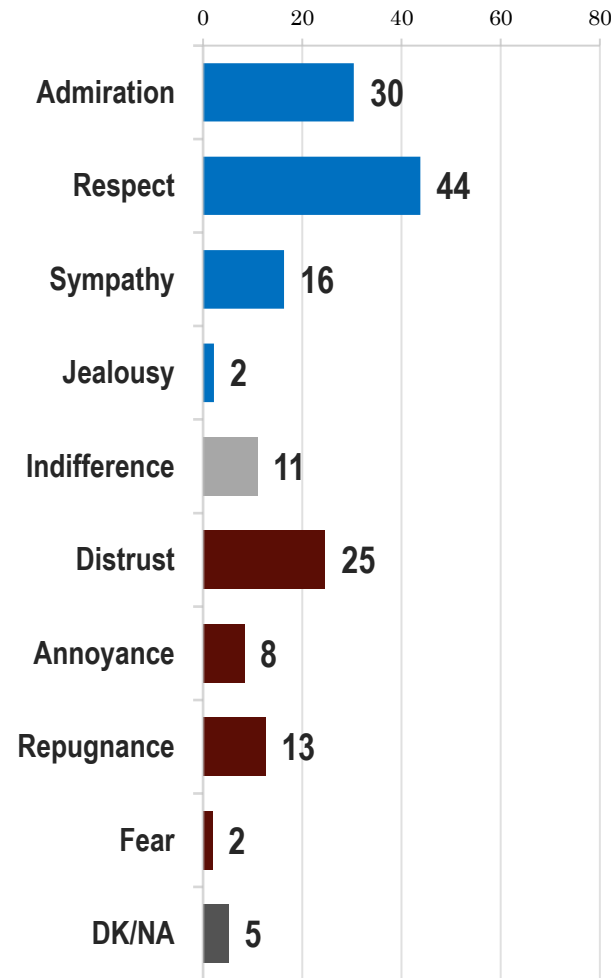
UP TO 2 CHOICES



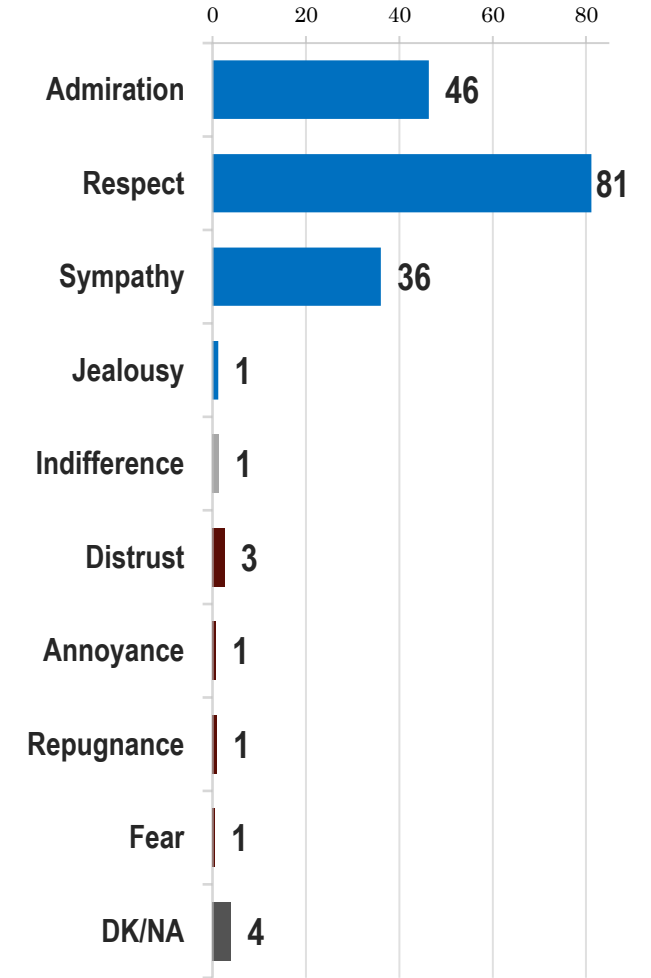
Serbia



Romania



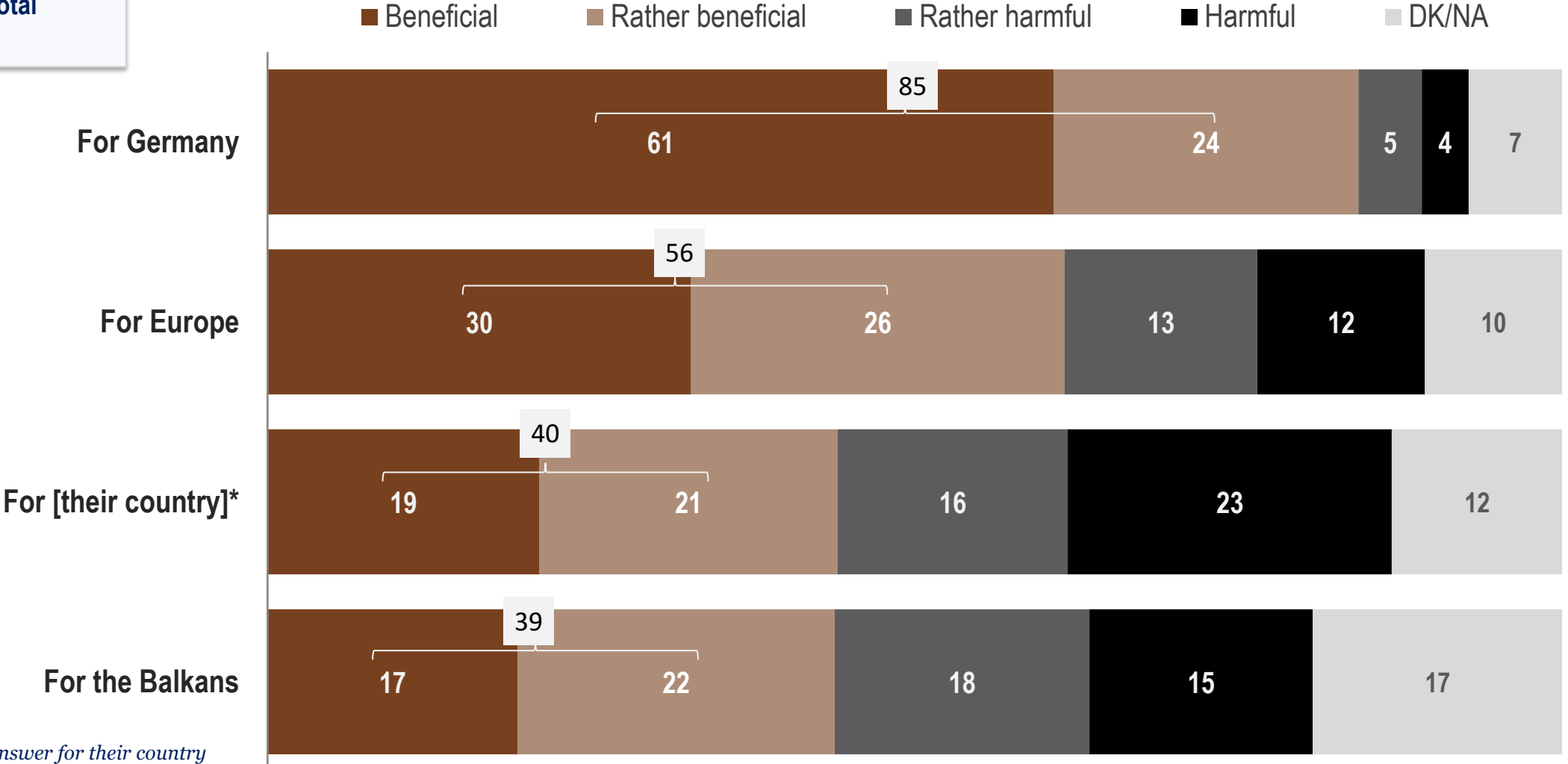
Kosovo



ASSESSMENT OF ANGELA MERKEL'S 16-YEAR TENURE

When making an overall assessment, would you say that Angela Merkel's 16-year tenure at the Chancellery of Germany was beneficial or harmful...:

**% 9 country total
(median)**



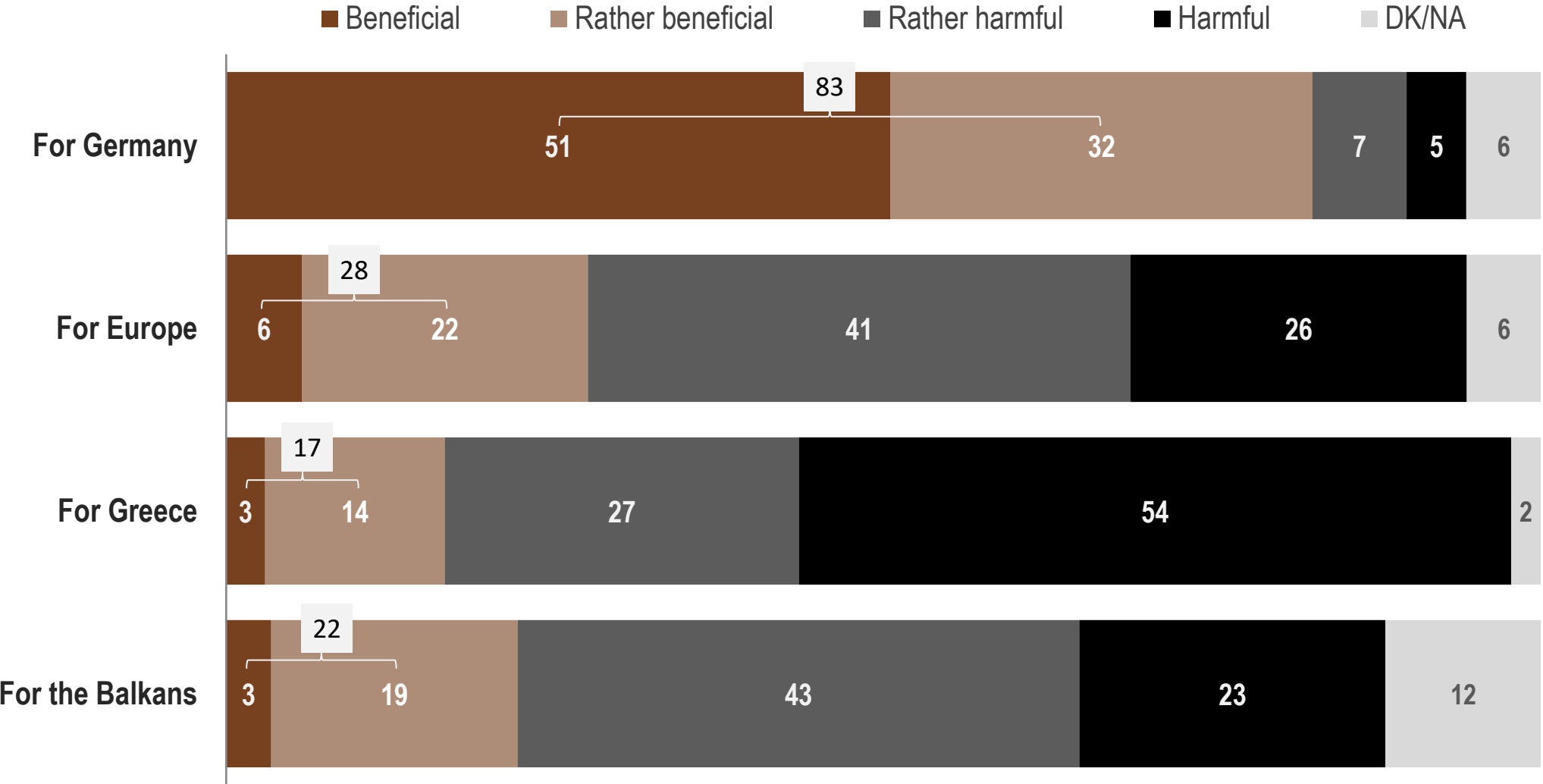
* Citizens of each country answer for their country

ASSESSMENT OF ANGELA MERKEL'S 16-YEAR TENURE – BY COUNTRY

When making an overall assessment, would you say that Angela Merkel's 16-year tenure at the Chancellery of Germany was beneficial or harmful...:



Greece

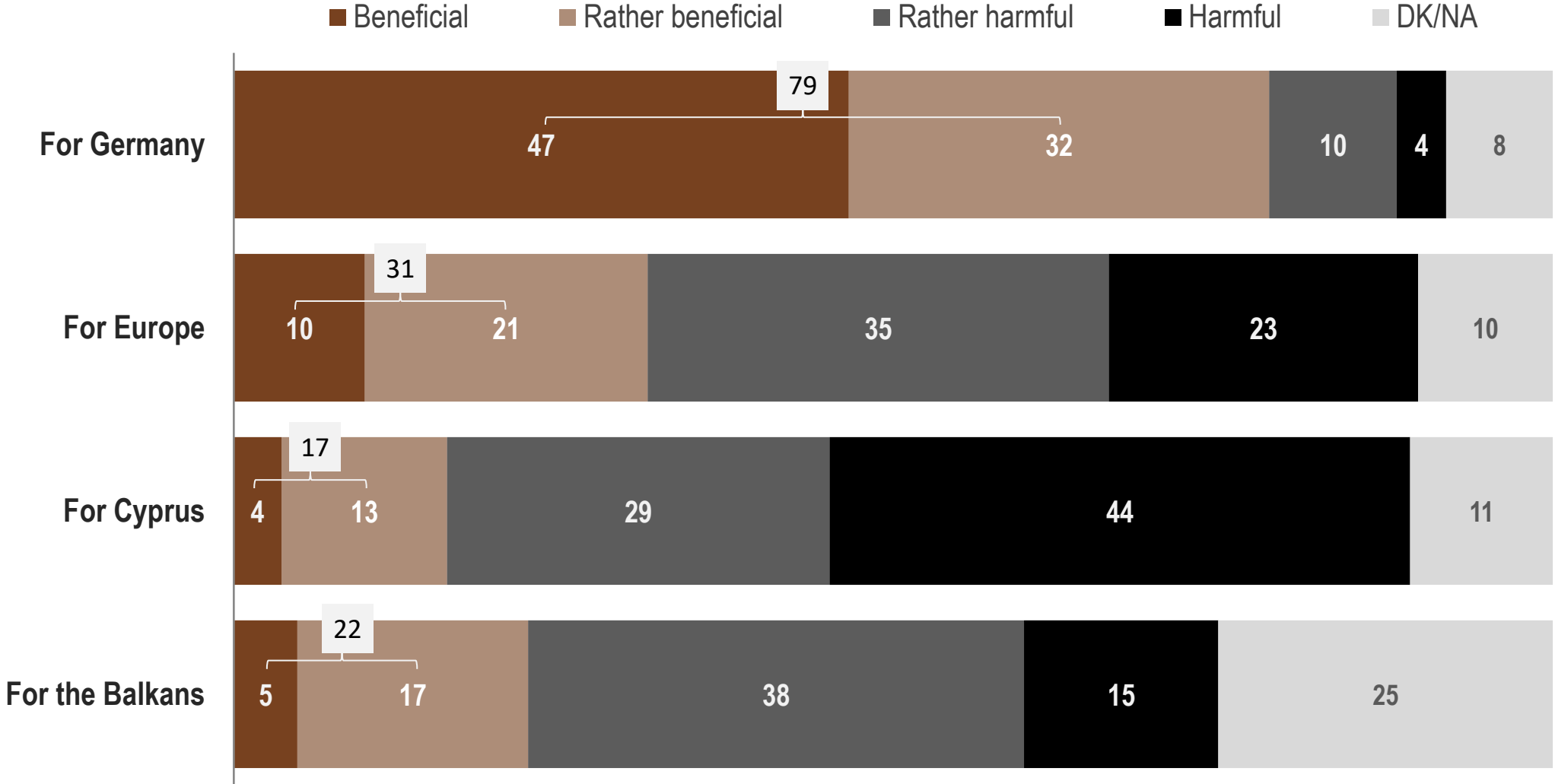


ASSESSMENT OF ANGELA MERKEL'S 16-YEAR TENURE – BY COUNTRY

When making an overall assessment, would you say that Angela Merkel's 16-year tenure at the Chancellery of Germany was beneficial or harmful...:



Cyprus

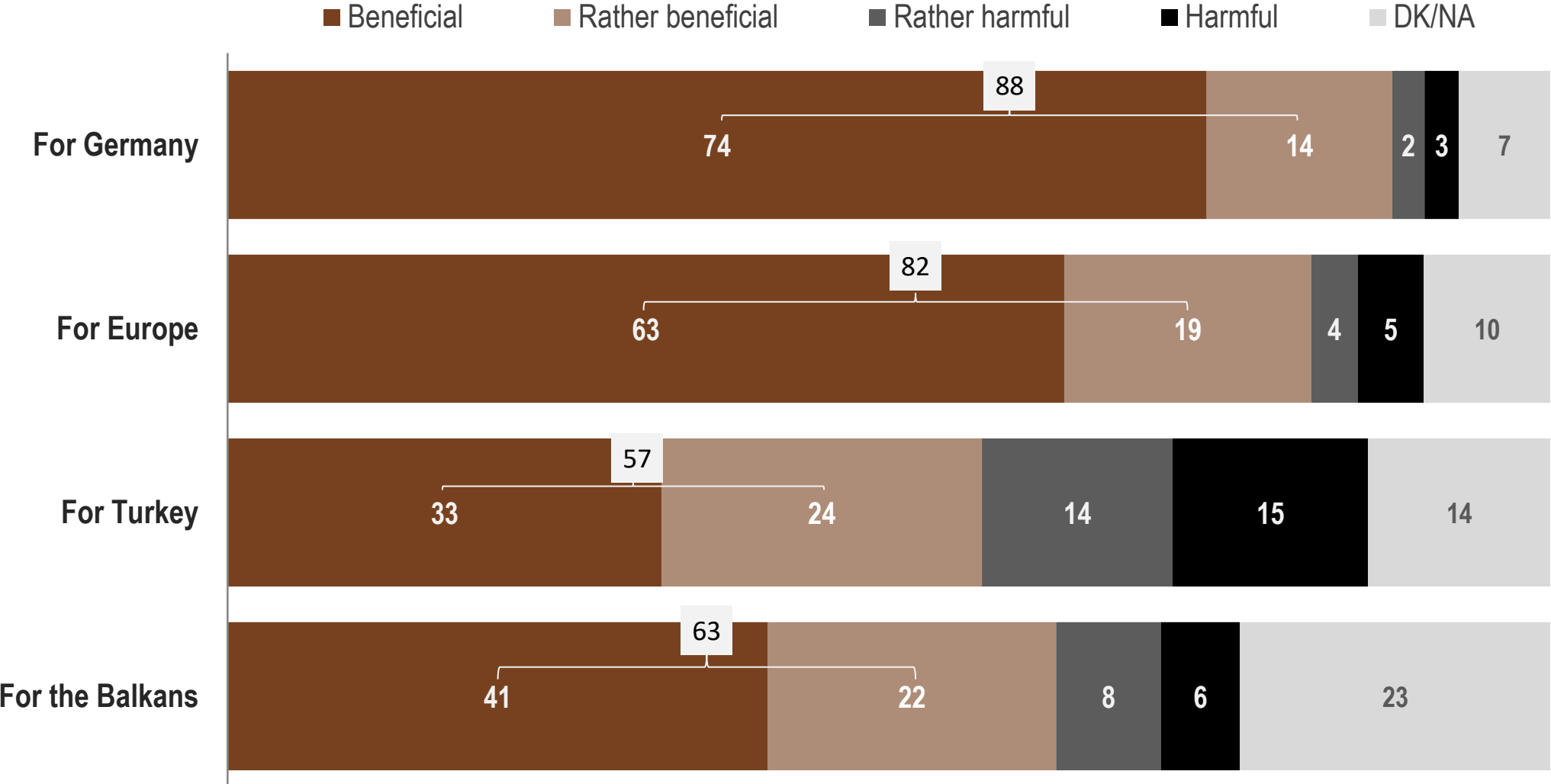


ASSESSMENT OF ANGELA MERKEL'S 16-YEAR TENURE – BY COUNTRY

When making an overall assessment, would you say that Angela Merkel's 16-year tenure at the Chancellery of Germany was beneficial or harmful...:



Turkey

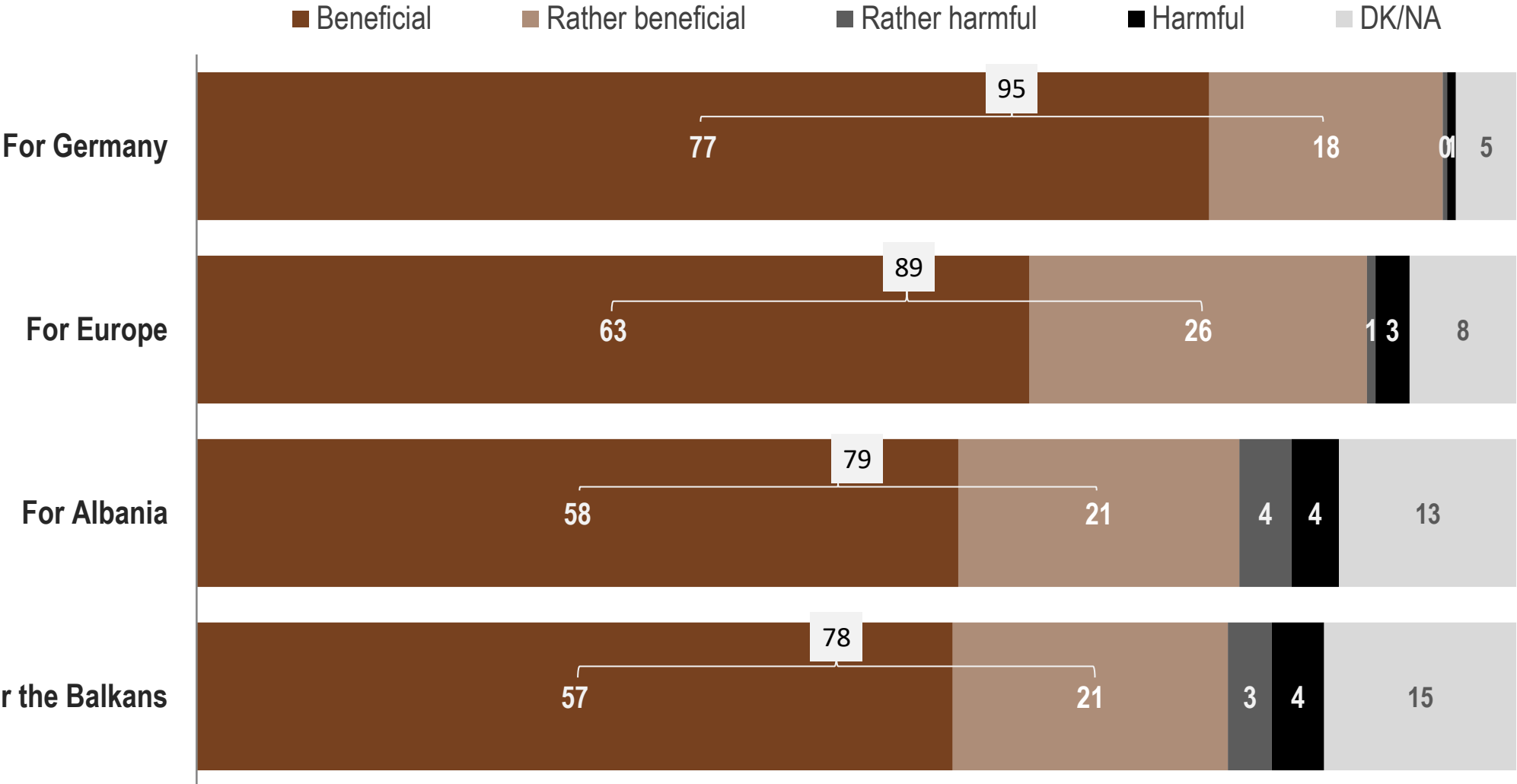


ASSESSMENT OF ANGELA MERKEL'S 16-YEAR TENURE – BY COUNTRY

When making an overall assessment, would you say that Angela Merkel's 16-year tenure at the Chancellery of Germany was beneficial or harmful...:



Albania

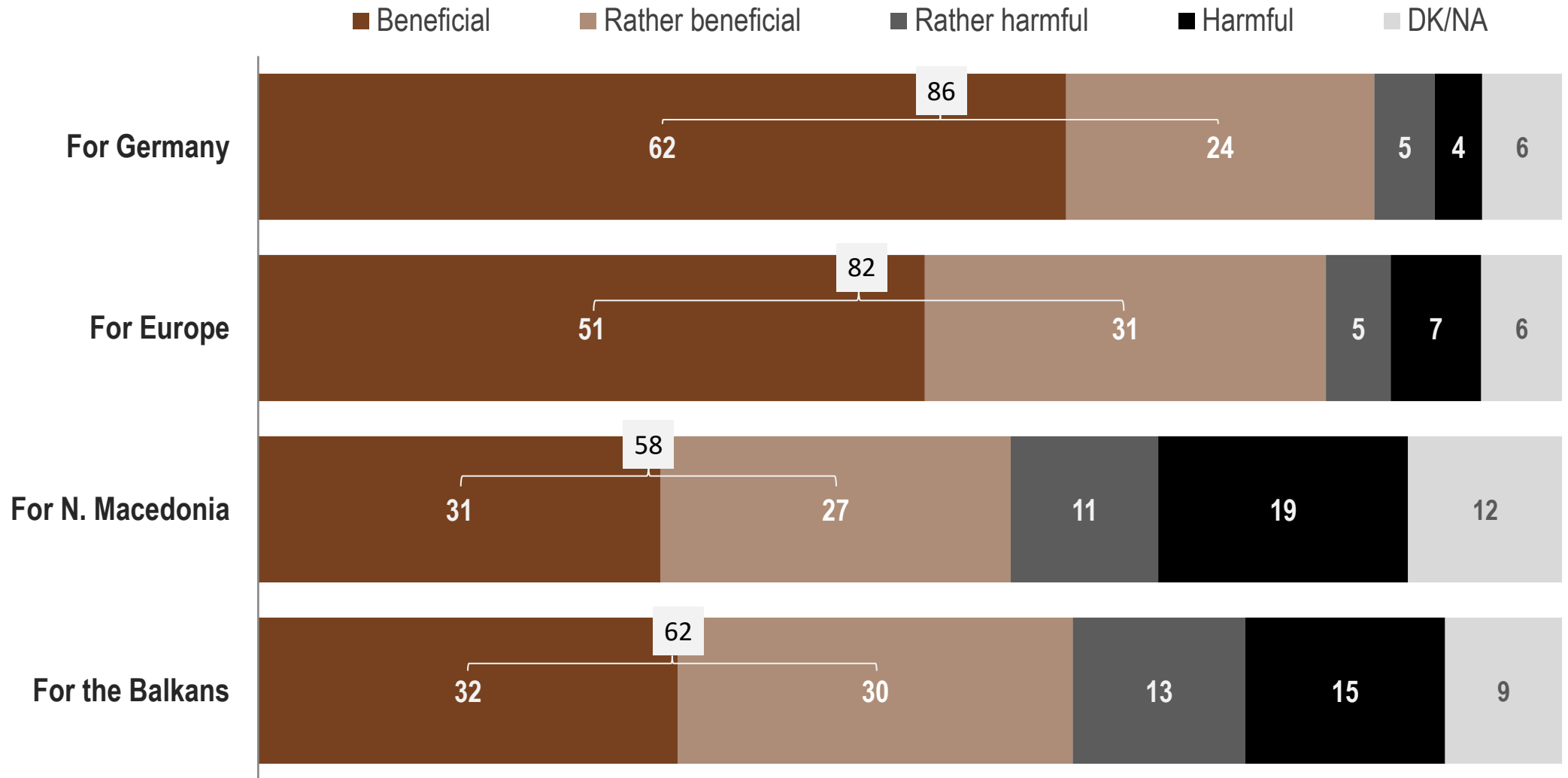


ASSESSMENT OF ANGELA MERKEL'S 16-YEAR TENURE – BY COUNTRY

When making an overall assessment, would you say that Angela Merkel's 16-year tenure at the Chancellery of Germany was beneficial or harmful...:



North
Macedonia

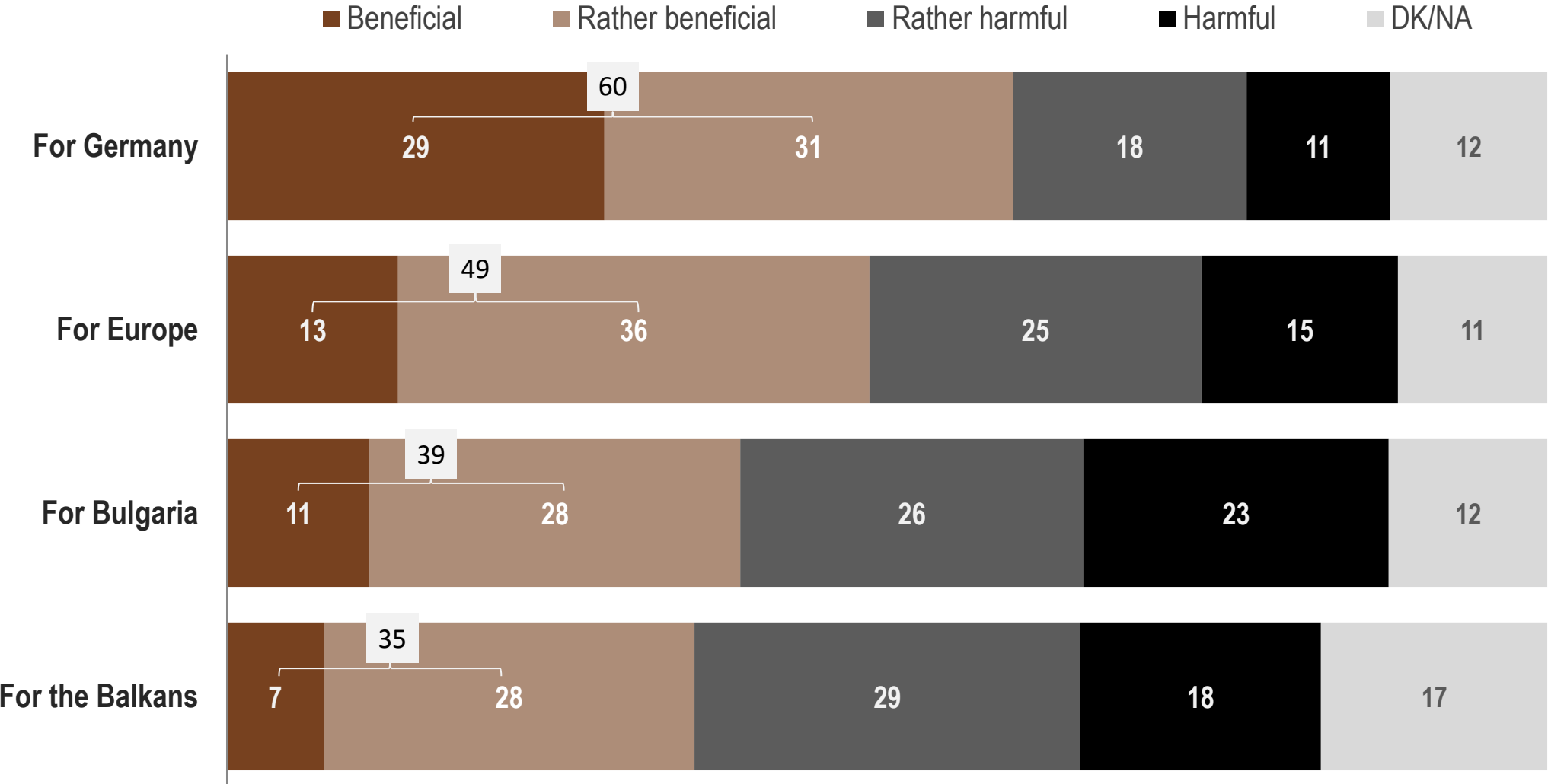


ASSESSMENT OF ANGELA MERKEL'S 16-YEAR TENURE – BY COUNTRY

When making an overall assessment, would you say that Angela Merkel's 16-year tenure at the Chancellery of Germany was beneficial or harmful...:



Bulgaria

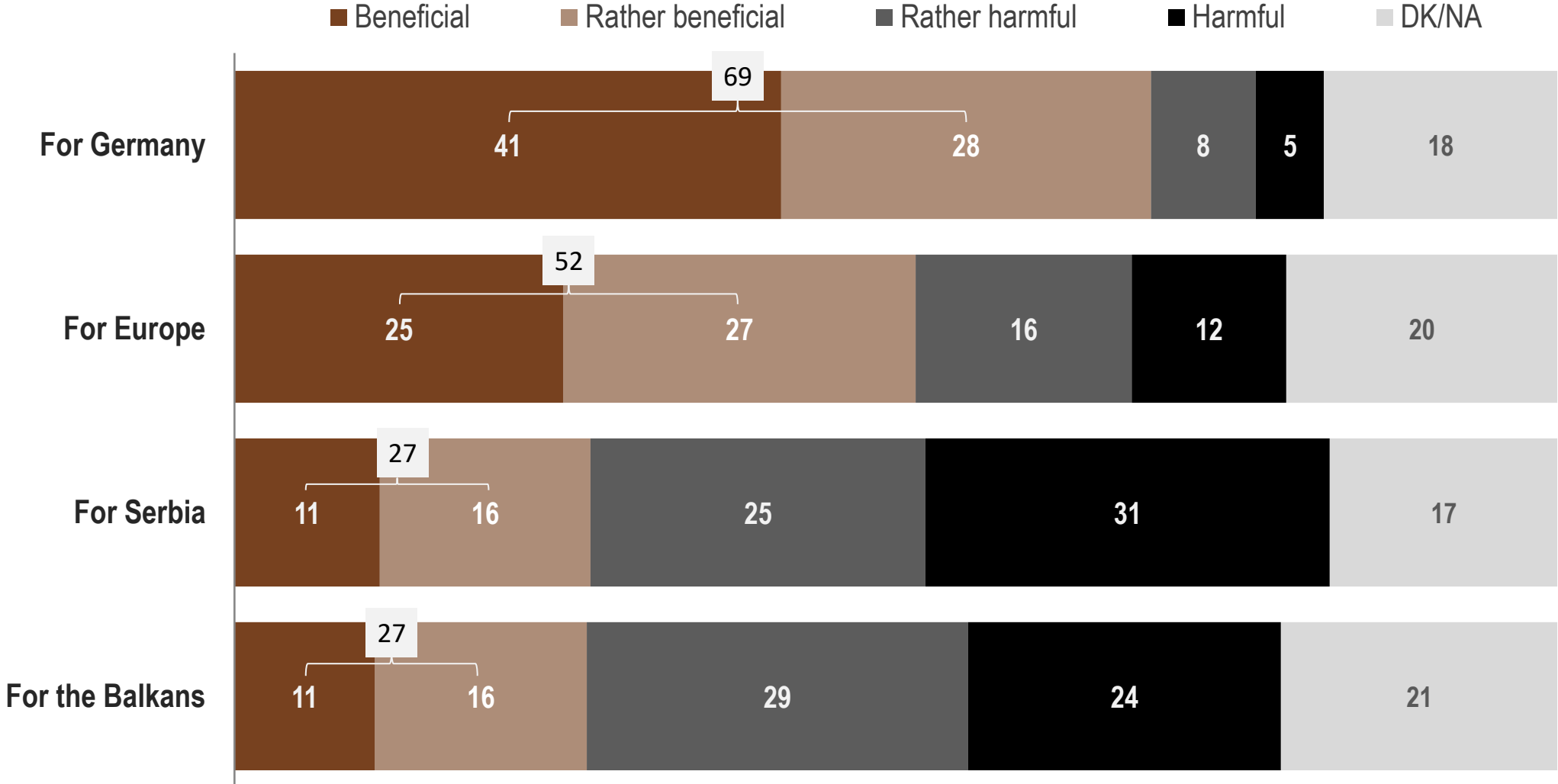


ASSESSMENT OF ANGELA MERKEL'S 16-YEAR TENURE – BY COUNTRY

When making an overall assessment, would you say that Angela Merkel's 16-year tenure at the Chancellery of Germany was beneficial or harmful...:



Serbia

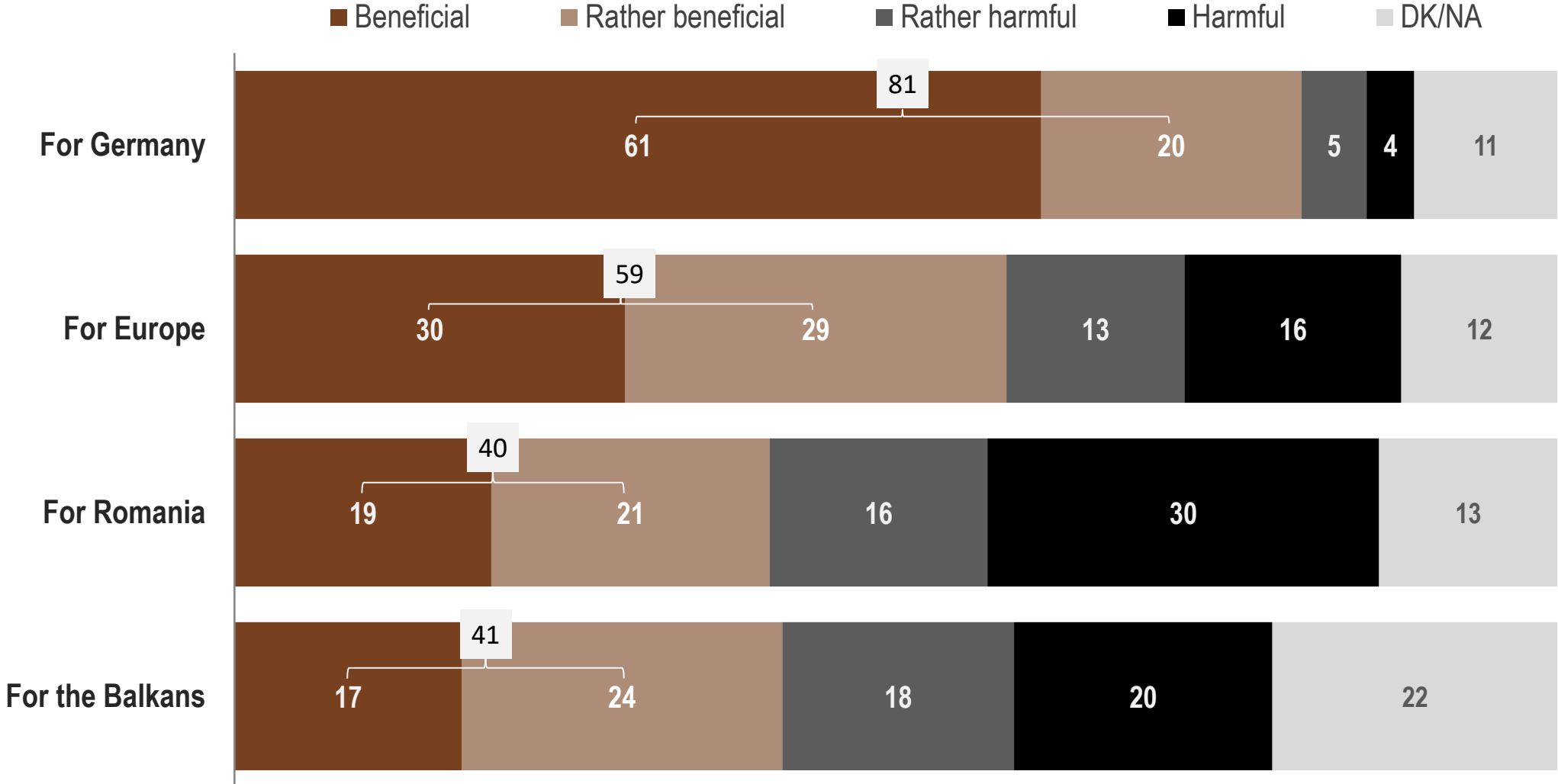


ASSESSMENT OF ANGELA MERKEL'S 16-YEAR TENURE – BY COUNTRY

When making an overall assessment, would you say that Angela Merkel's 16-year tenure at the Chancellery of Germany was beneficial or harmful...:



Romania

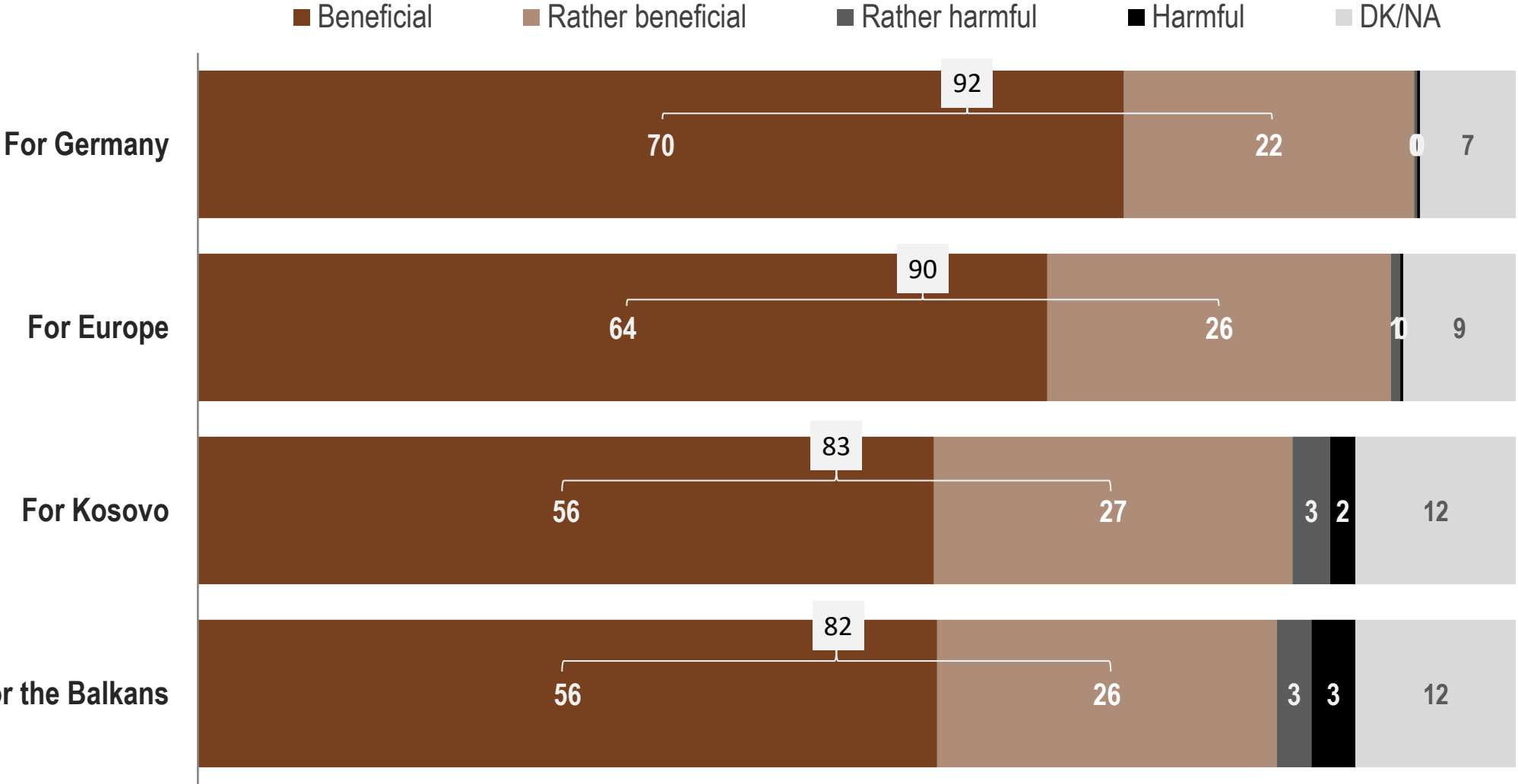


ASSESSMENT OF ANGELA MERKEL'S 16-YEAR TENURE – BY COUNTRY

When making an overall assessment, would you say that Angela Merkel's 16-year tenure at the Chancellery of Germany was beneficial or harmful...:

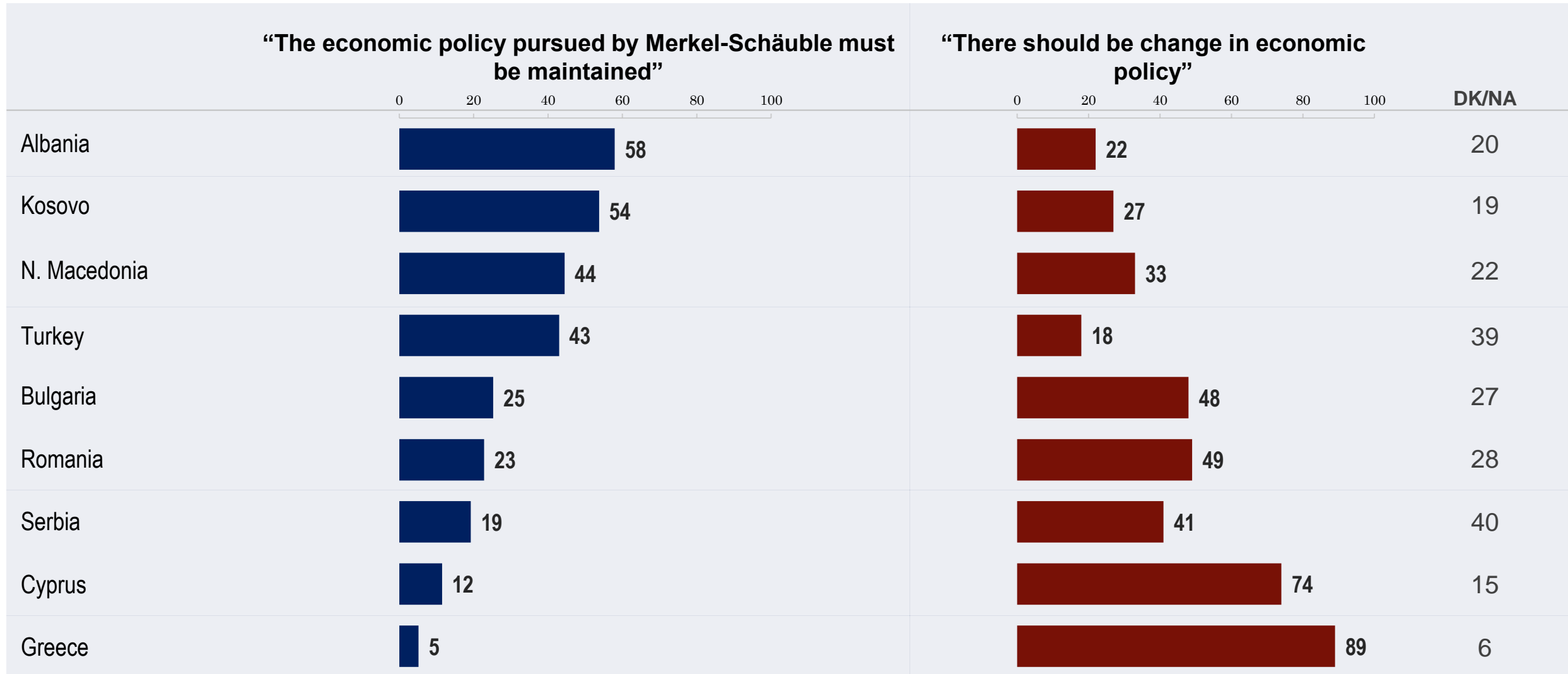


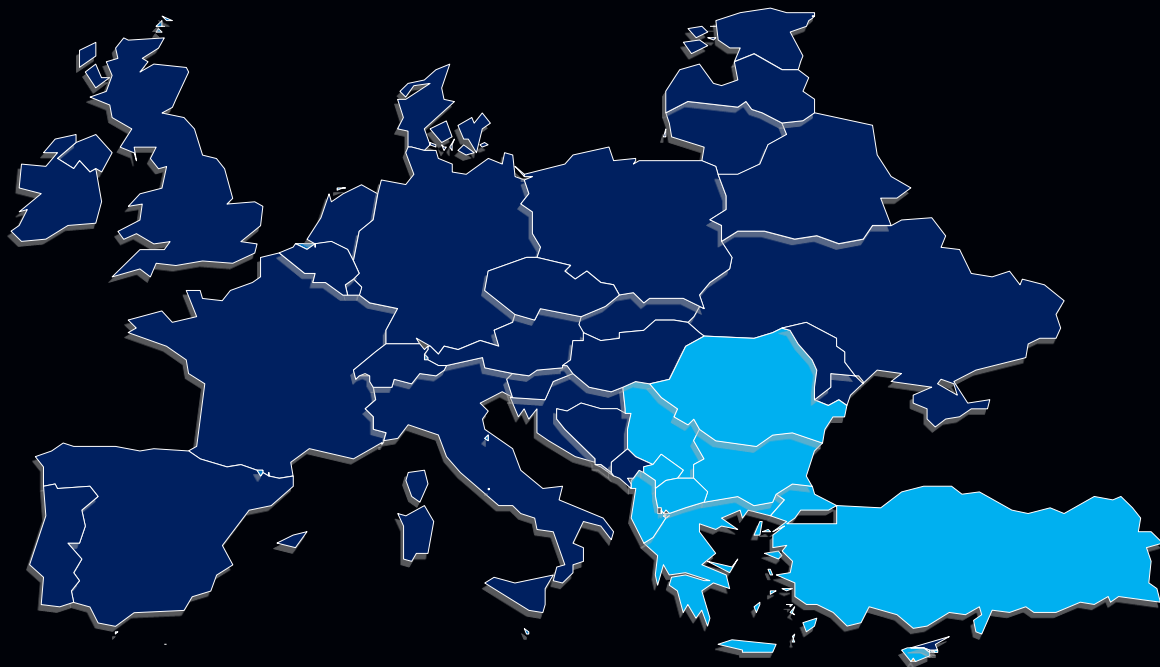
Kosovo



ECONOMIC POLICY IN EUROPE: “MERKEL-SCHÄUBLE” POLICY or CHANGE?

As far as Europe is concerned, should the change in German leadership also bring about change in economic policy, or, on the contrary, should the economic policy pursued by the Merkel-Schäuble duo be maintained?





AUKUS

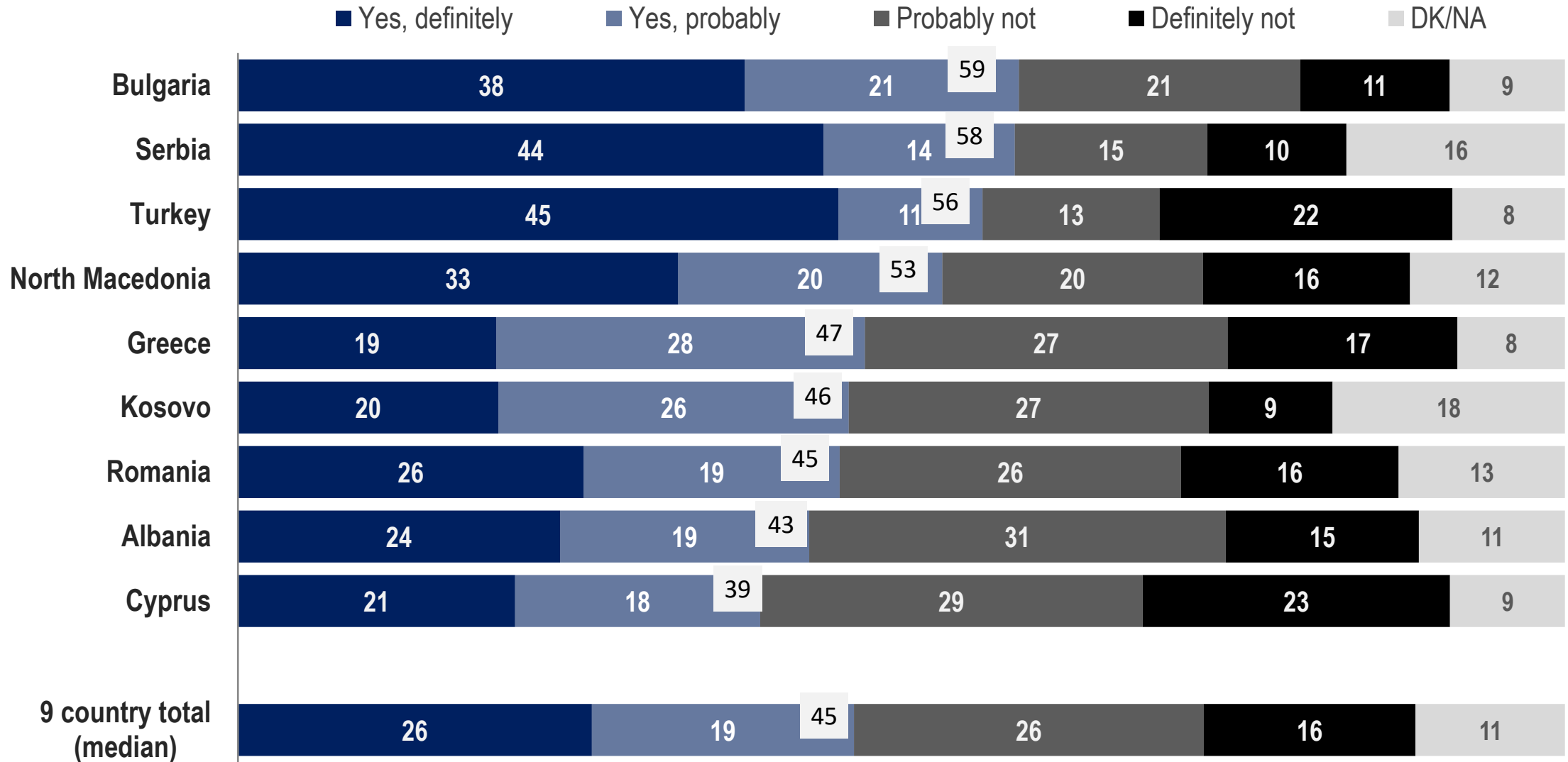


SECTION 7 DEVELOPMENTS IN AFGHANISTAN AND THE AUKUS AGREEMENT

First impressions – The EU position

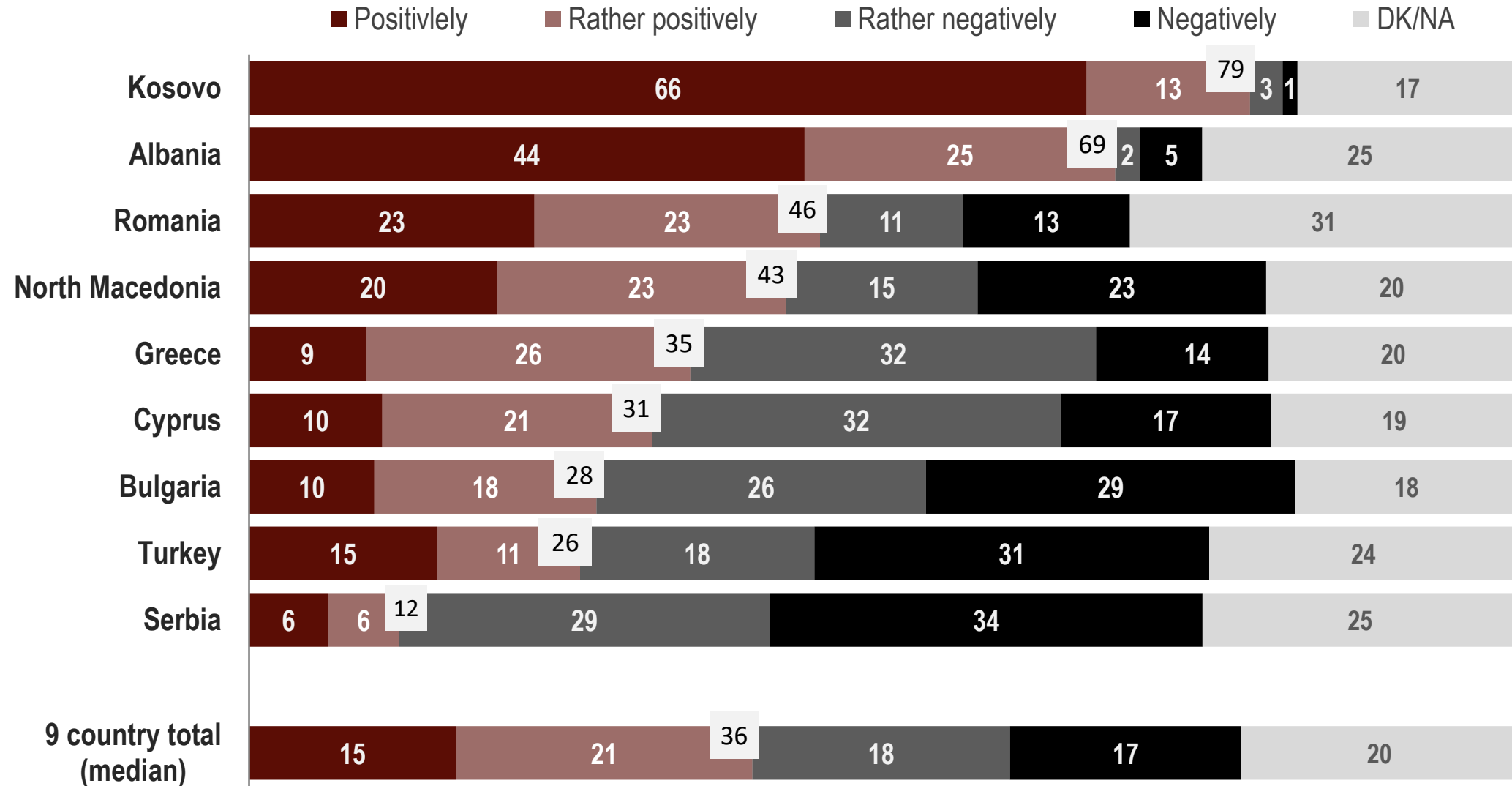
OPINION ON THE US's WITHDRAWAL FROM AFGHANISTAN IN AUGUST 2021

After nearly 20 years of war, the United States withdrew its troops from Afghanistan last August. In your opinion, should the United States have withdrawn from Afghanistan in August 2021 or not?



ATTITUDE TOWARDS THE AUKUS AGREEMENT BETWEEN THE USA, THE UK & AUSTRALIA

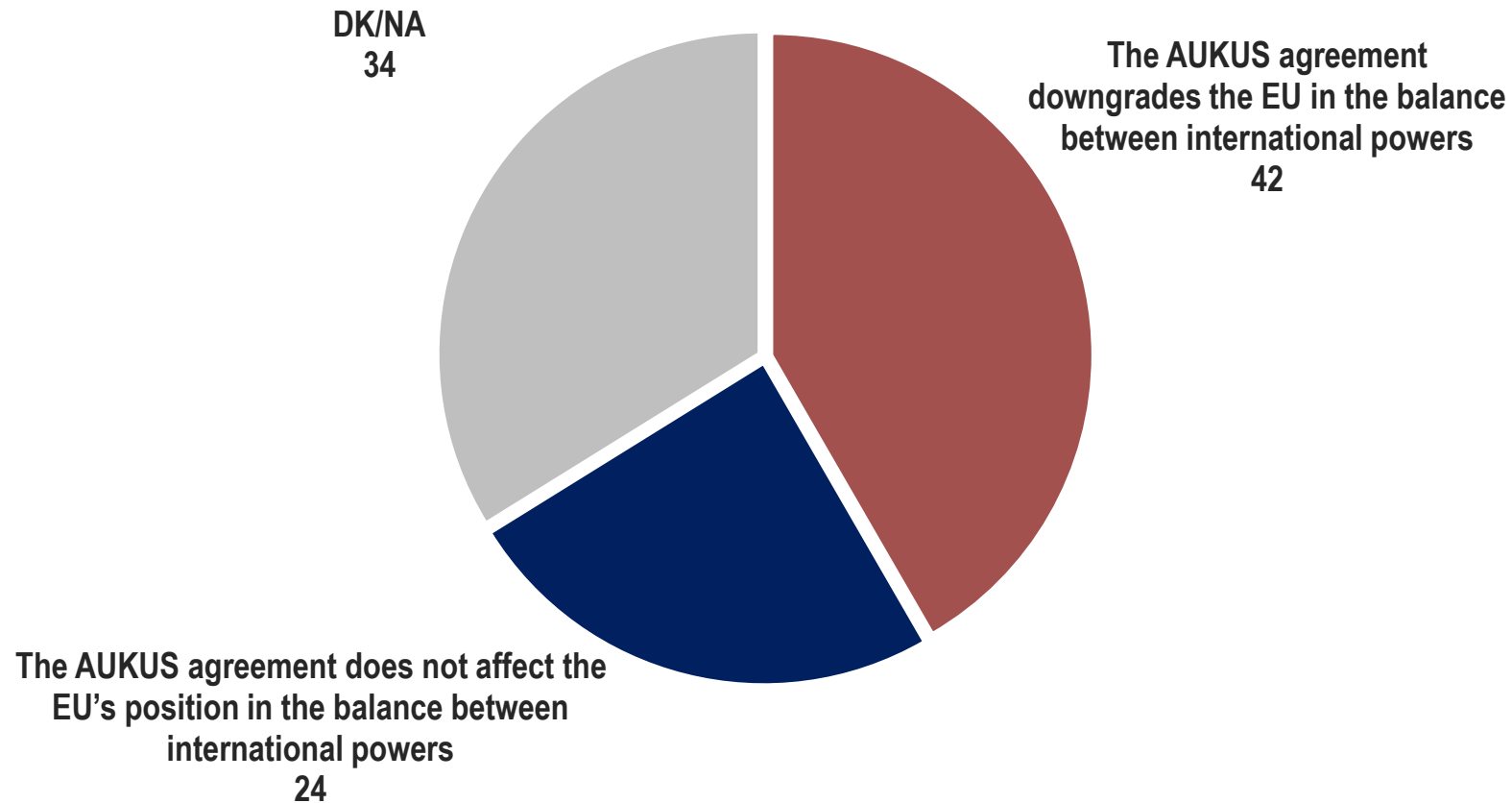
The United States, the United Kingdom and Australia recently reached an agreement on closer defense cooperation in the Pacific – called AUKUS – aimed at countering China. How do you assess this development?



ASSESSMENT ON THE IMPACT OF AUKUS ON THE STATUS OF THE EUROPEAN UNION

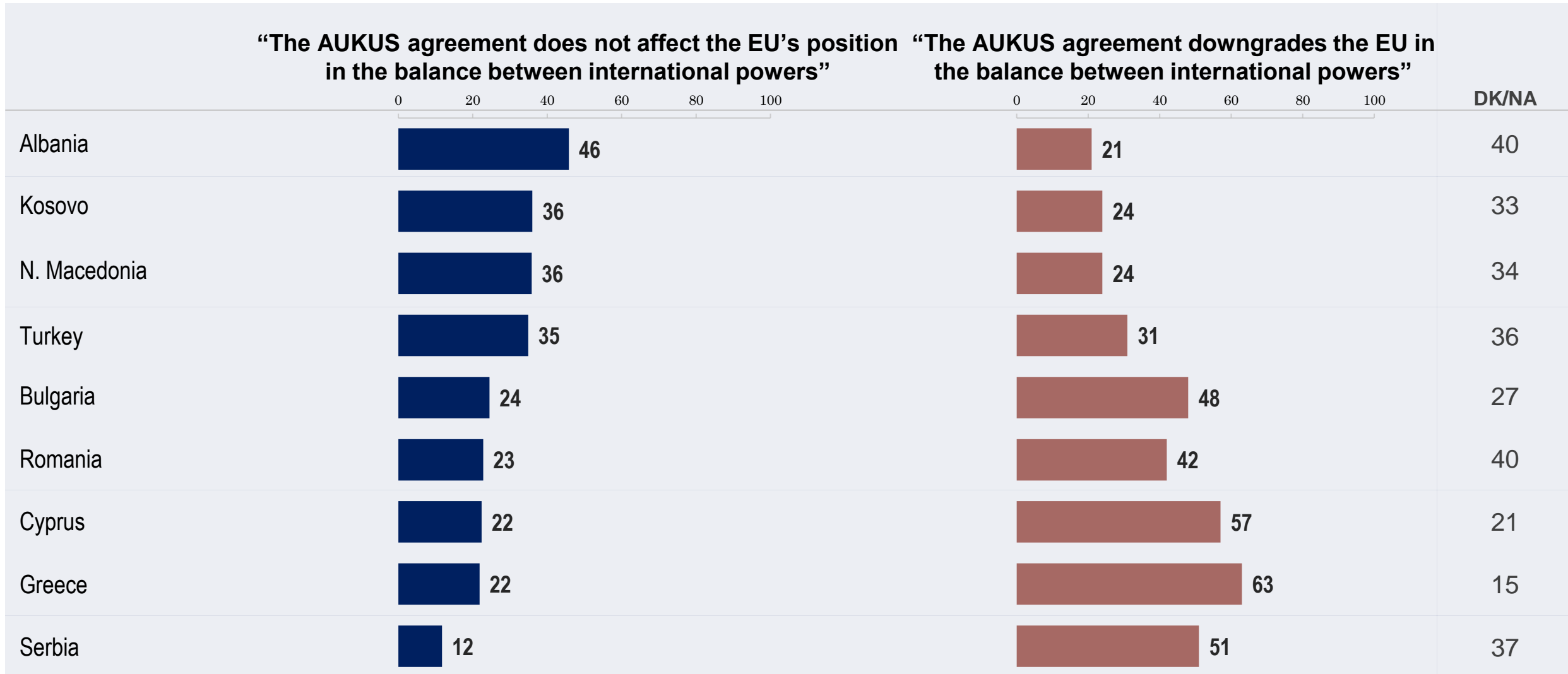
The agreement provoked mixed reactions in Europe, most notably the dismay of France. Which opinion do you agree with the most regarding AUKUS's impact on the European Union?

**% 9 country total
(median)**



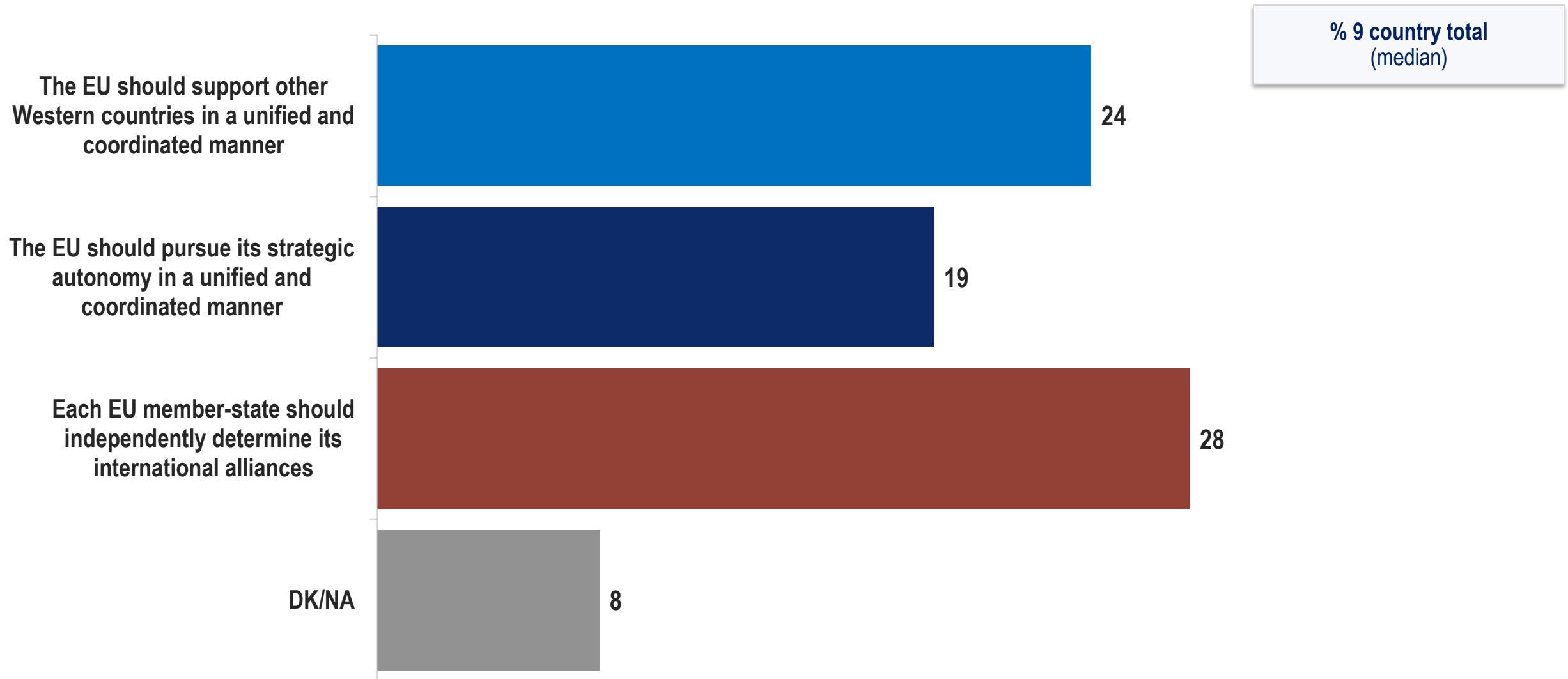
ASSESSMENT ON THE IMPACT OF AUKUS ON THE STATUS OF THE EUROPEAN UNION

The agreement provoked mixed reactions in Europe, most notably the dismay of France. Which opinion do you agree with the most regarding AUKUS's impact on the European Union?



OPINION ON THE EU'S STANCE AGAINST THE REST OF THE WEST

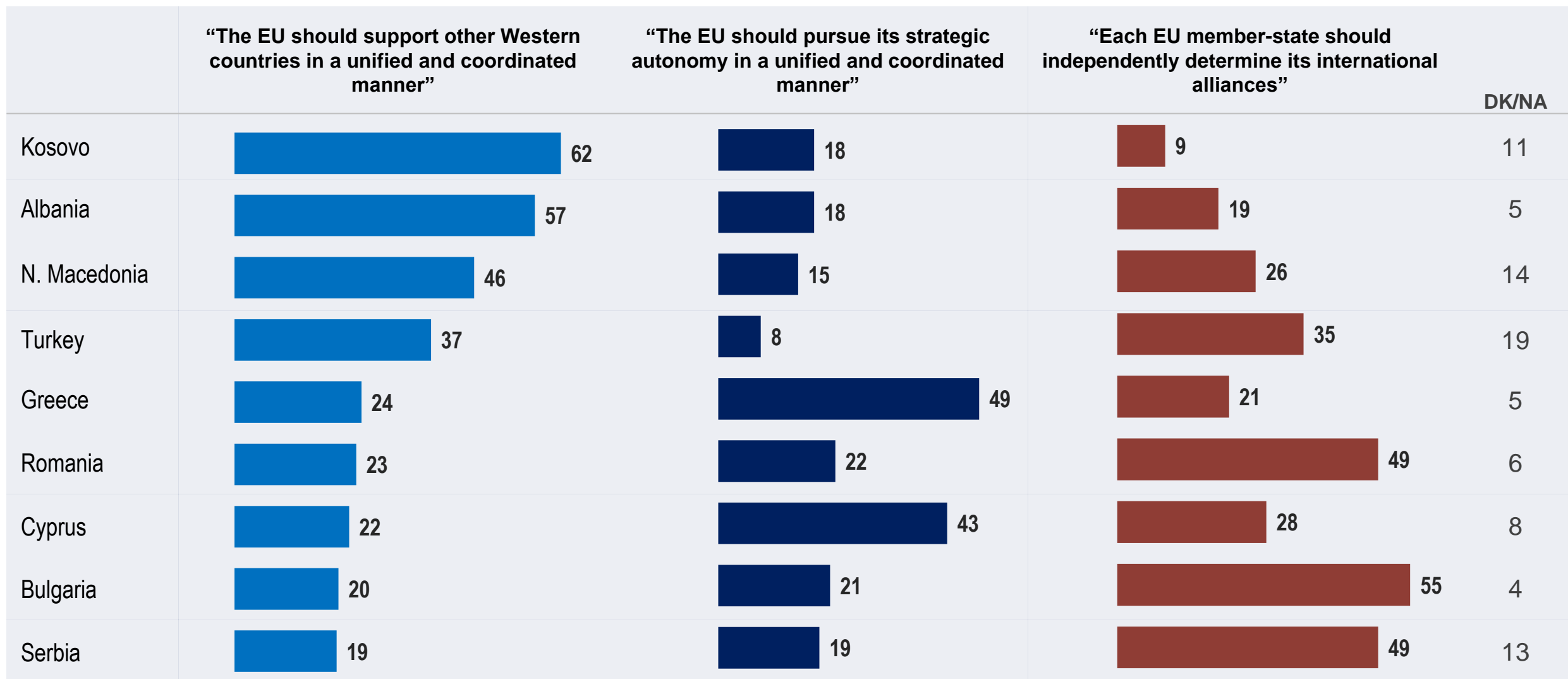
Which of the following approaches do you most agree with regarding the stance of the EU against other non-EU Western countries?

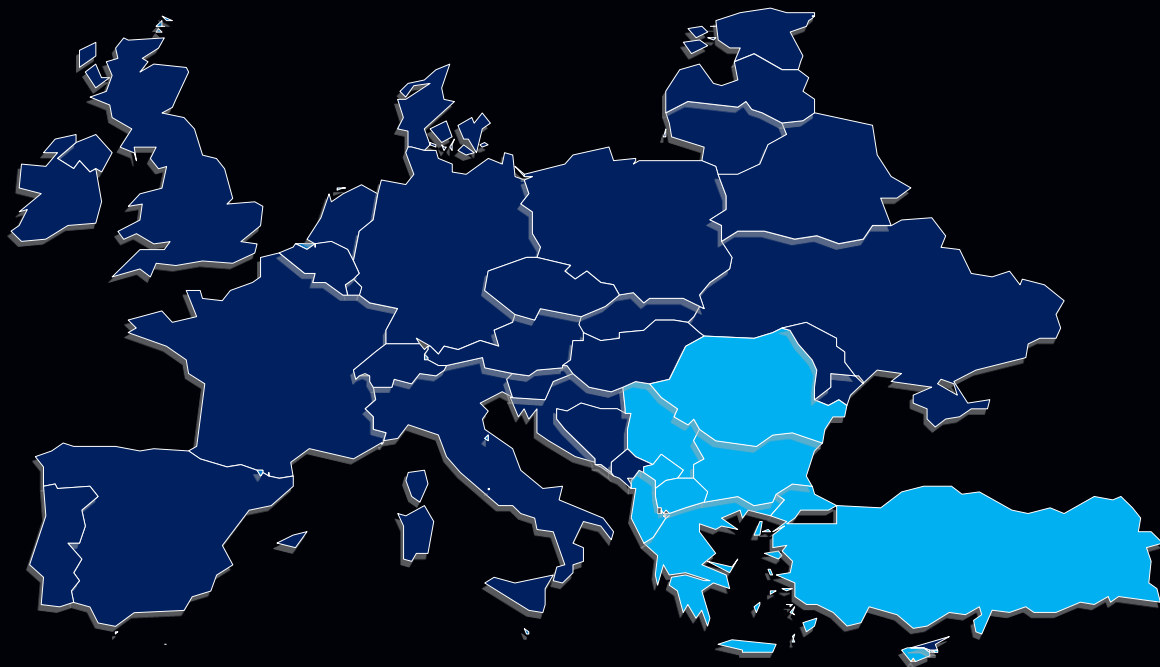


**% 9 country total
(median)**

OPINION ON THE EU'S STANCE AGAINST THE REST OF THE WEST

Which of the following approaches do you most agree with regarding the stance of the EU against other non-EU Western countries?





SECTION 8 POPULARITY OF COUNTRIES AND ORGANIZATIONS

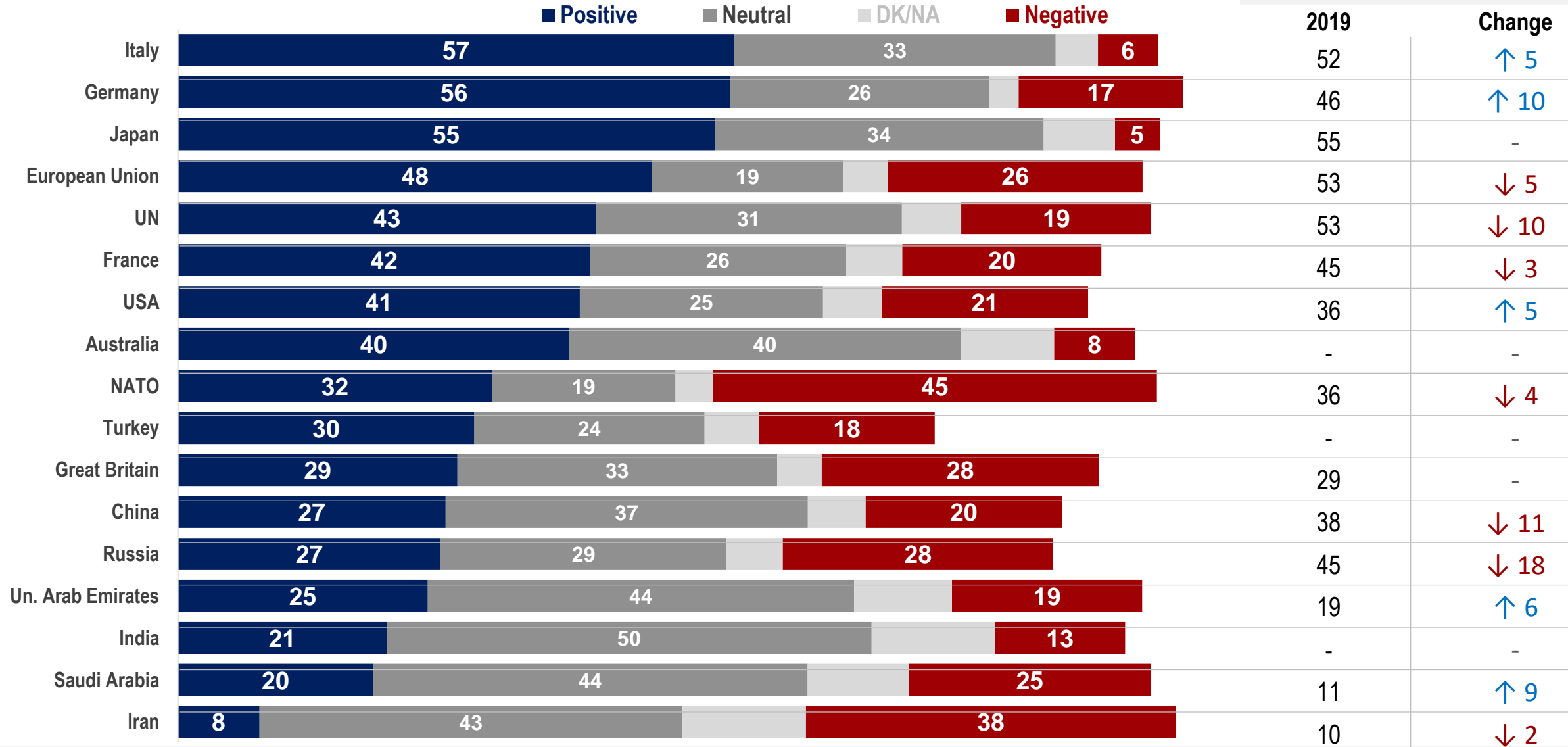
Major countries – International organizations

COUNTRIES' & INTERNATIONAL ORGANIZATIONS' POPULARITY

What is your opinion regarding the following countries and international organizations?

% 9 country total
(median)

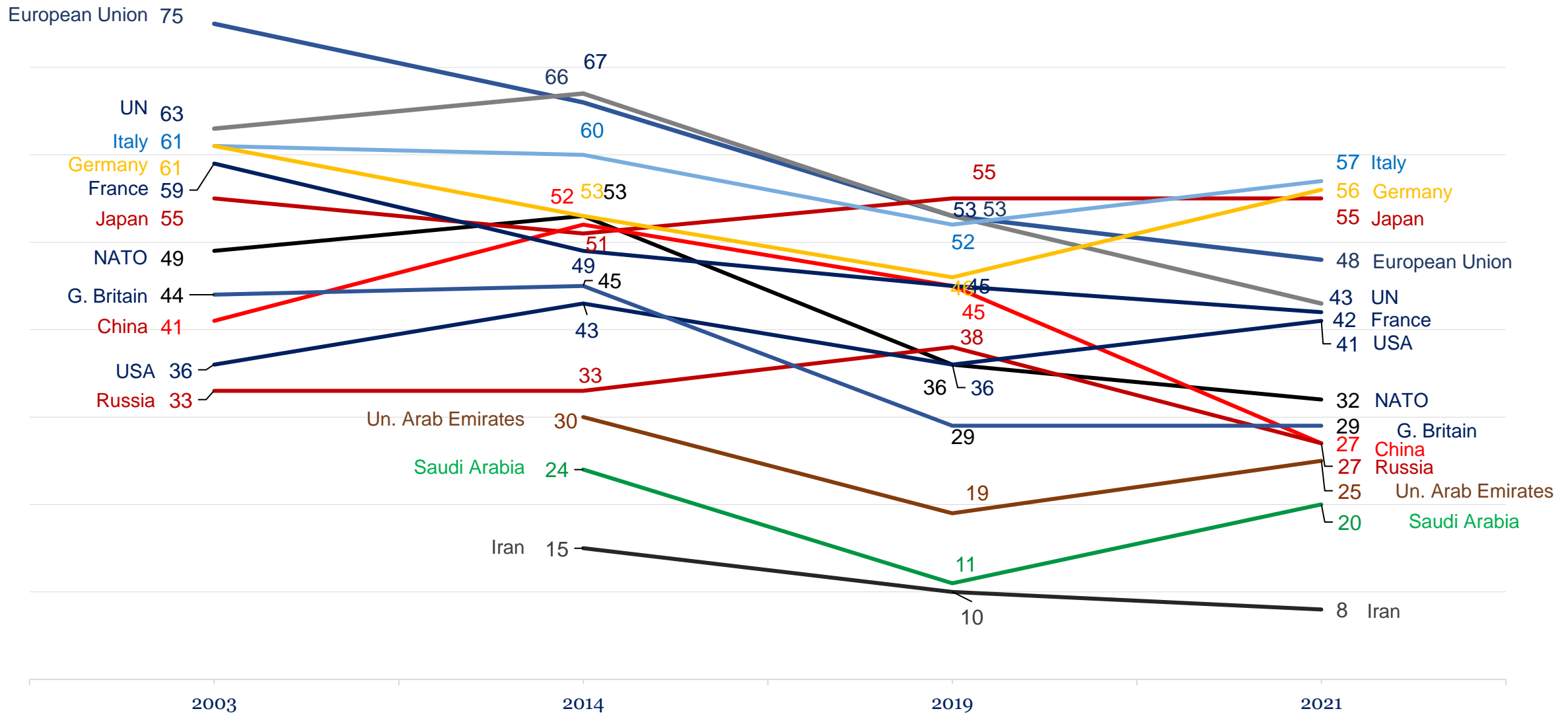
OVER TIME
% «Positive»



COUNTRIES' & INTERNATIONAL ORGANIZATIONS' POPULARITY

% Positive opinions – Overtime

% 9 country total (median)



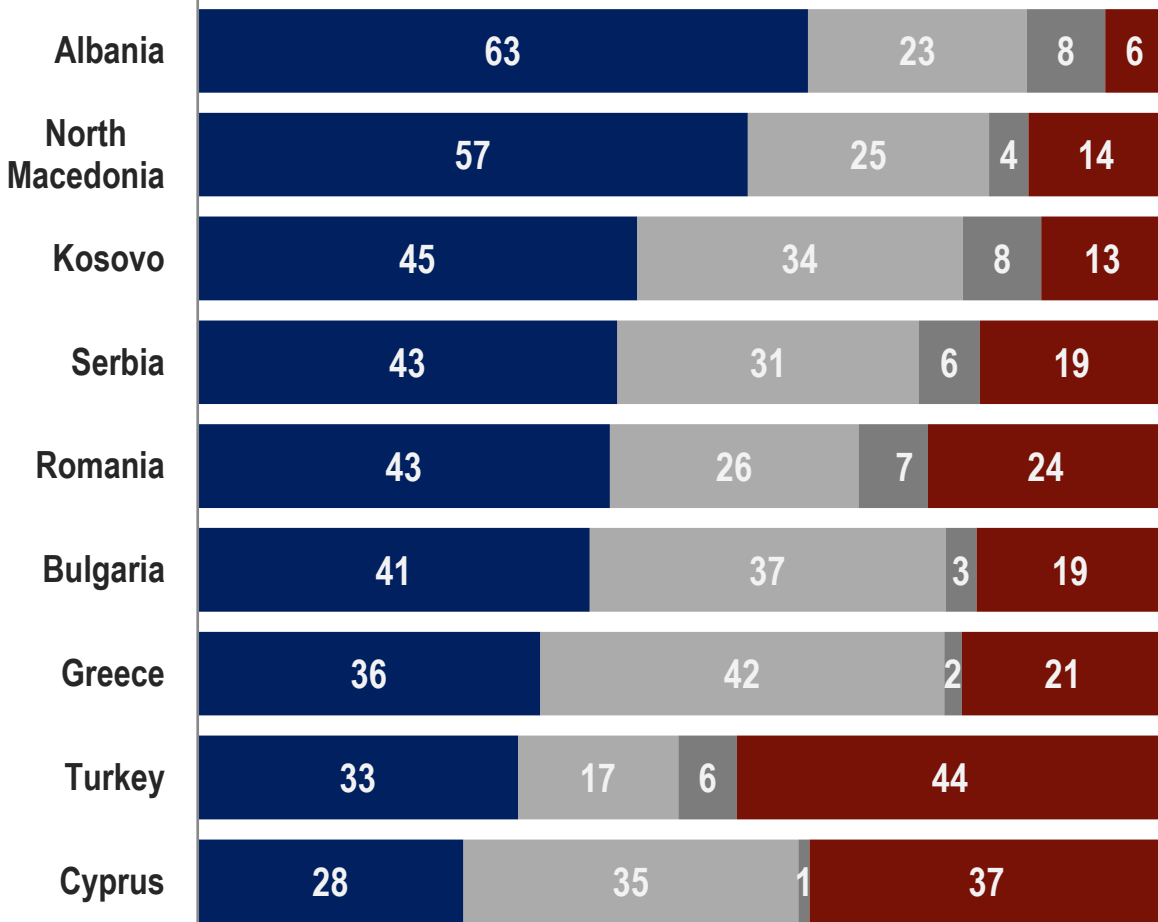
COUNTRIES' & INTERNATIONAL ORGANIZATIONS' POPULARITY

What is your opinion regarding the following countries and international organizations?



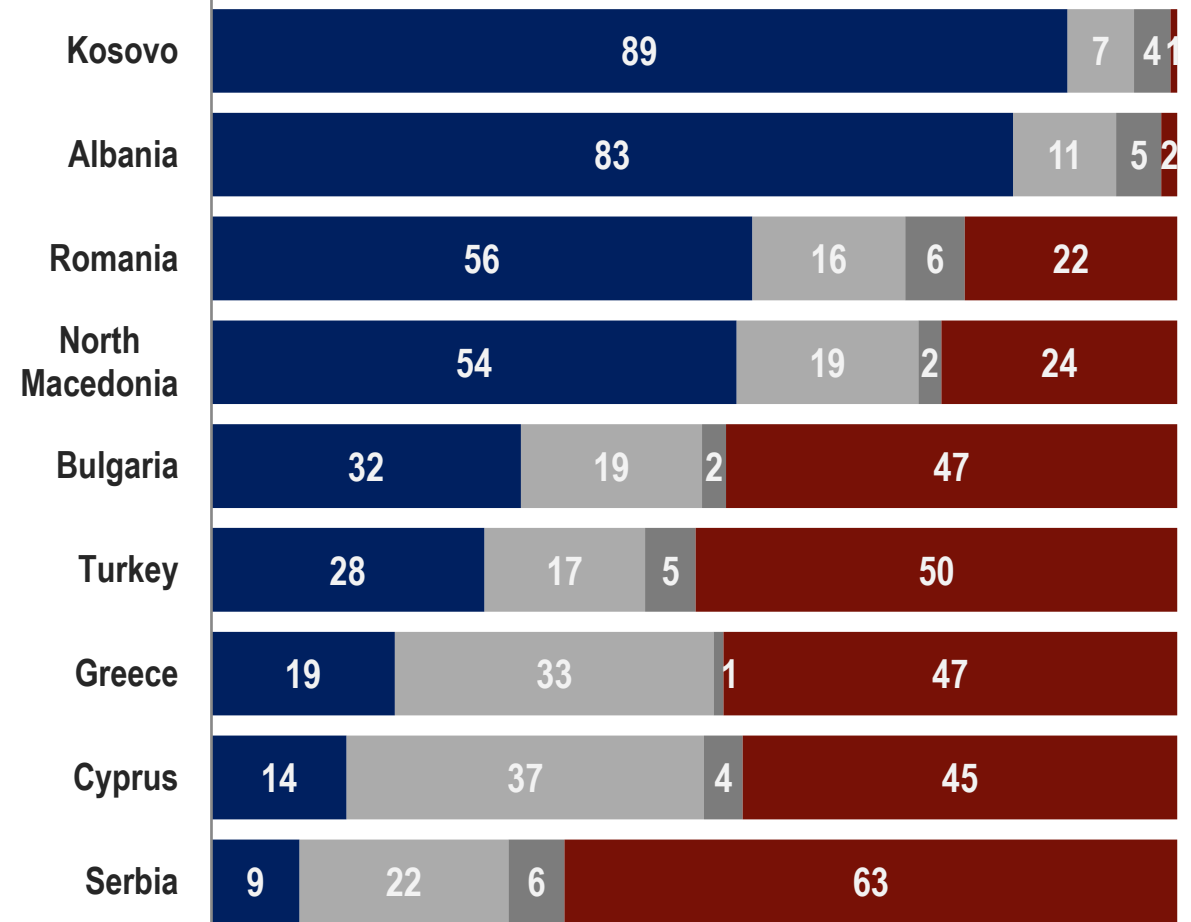
UN

■ Positive ■ Neutral ■ DK/NA ■ Negative



NATO

■ Positive ■ Neutral ■ DK/NA ■ Negative



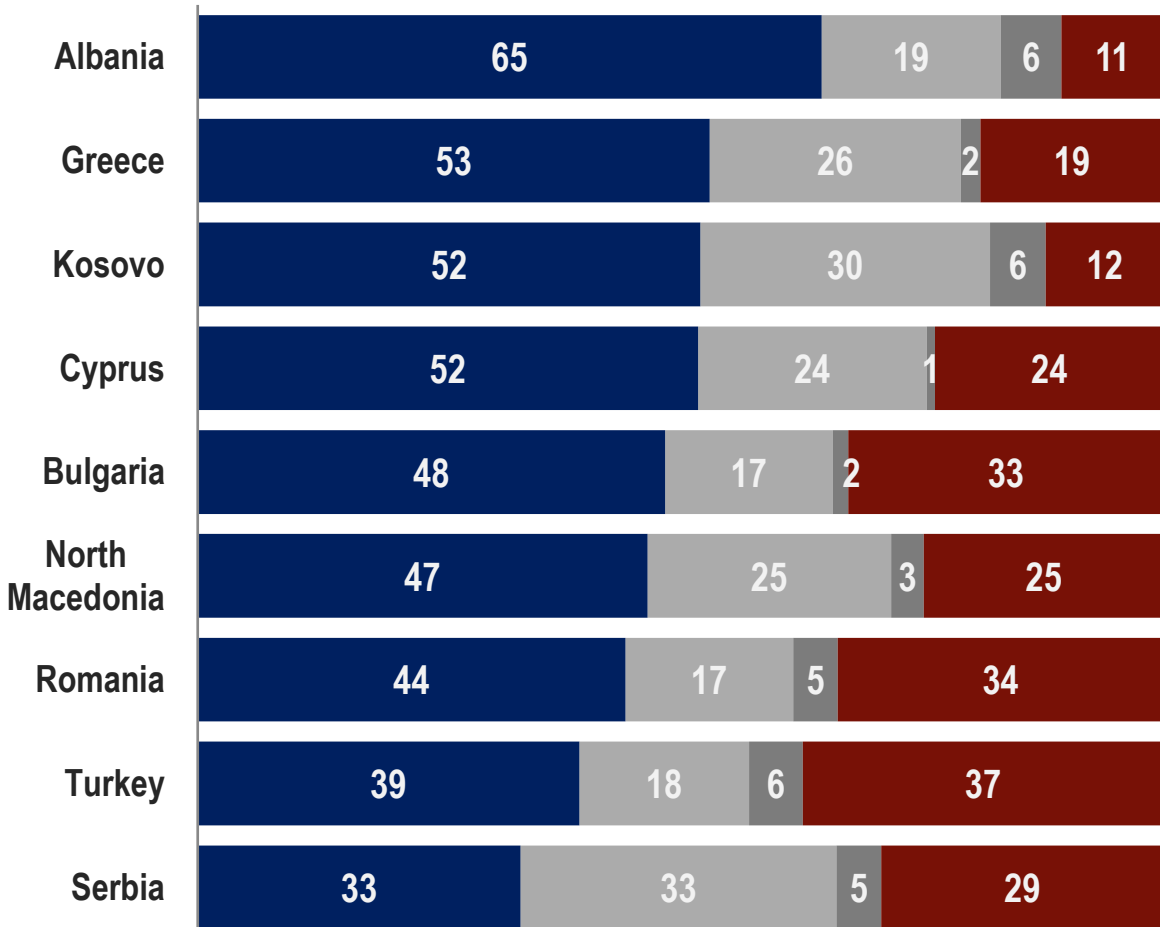
COUNTRIES' & INTERNATIONAL ORGANIZATIONS' POPULARITY

What is your opinion regarding the following countries and international organizations?



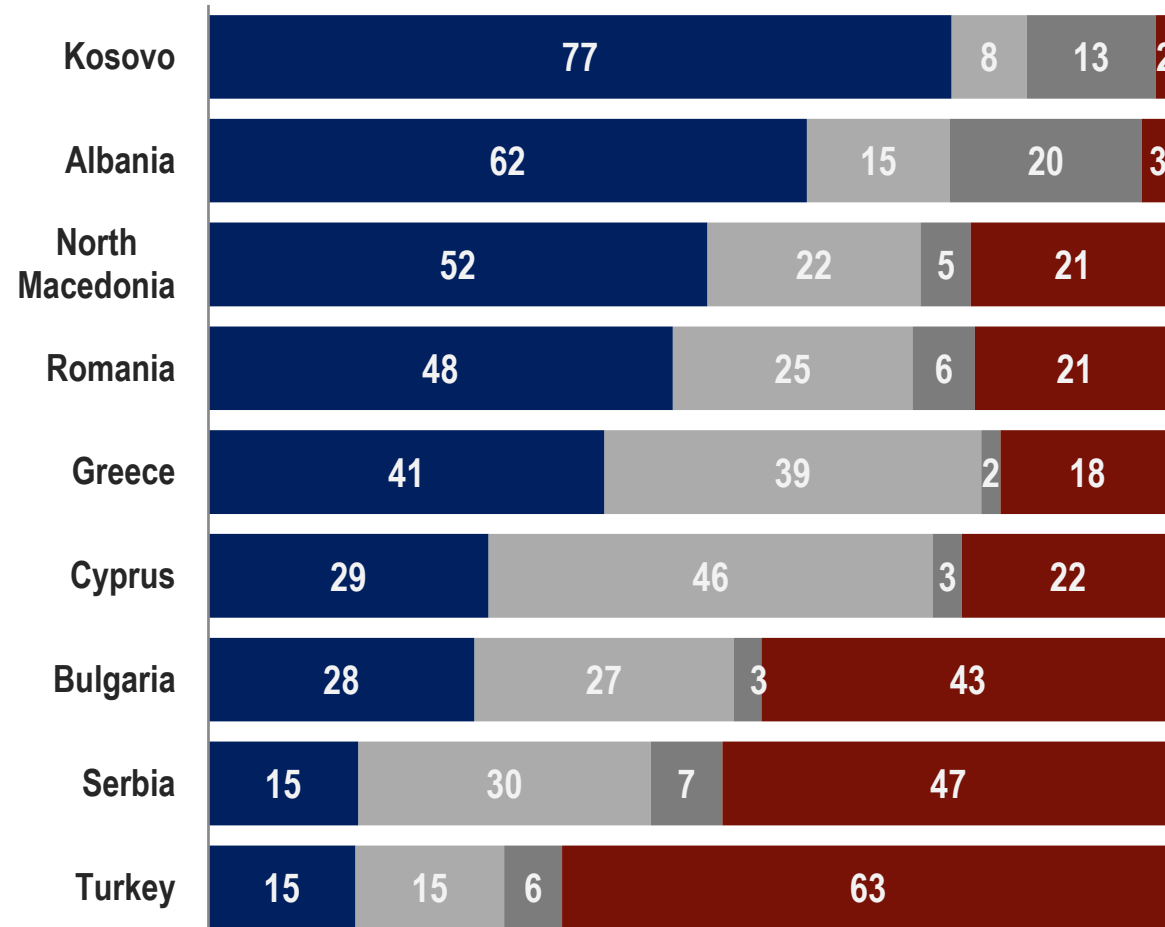
European Union

■ Positive ■ Neutral ■ DK/NA ■ Negative



USA

■ Positive ■ Neutral ■ DK/NA ■ Negative



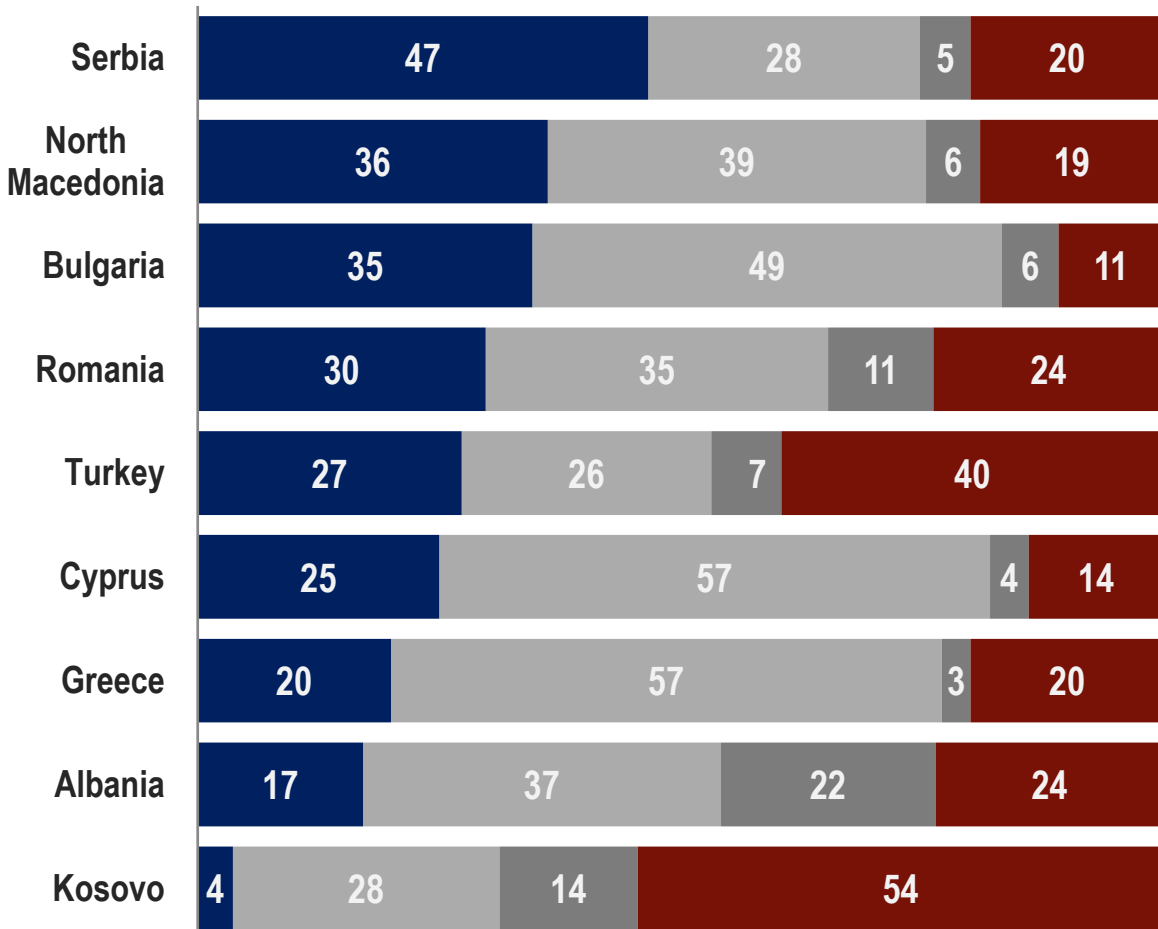
COUNTRIES' & INTERNATIONAL ORGANIZATIONS' POPULARITY

What is your opinion regarding the following countries and international organizations?



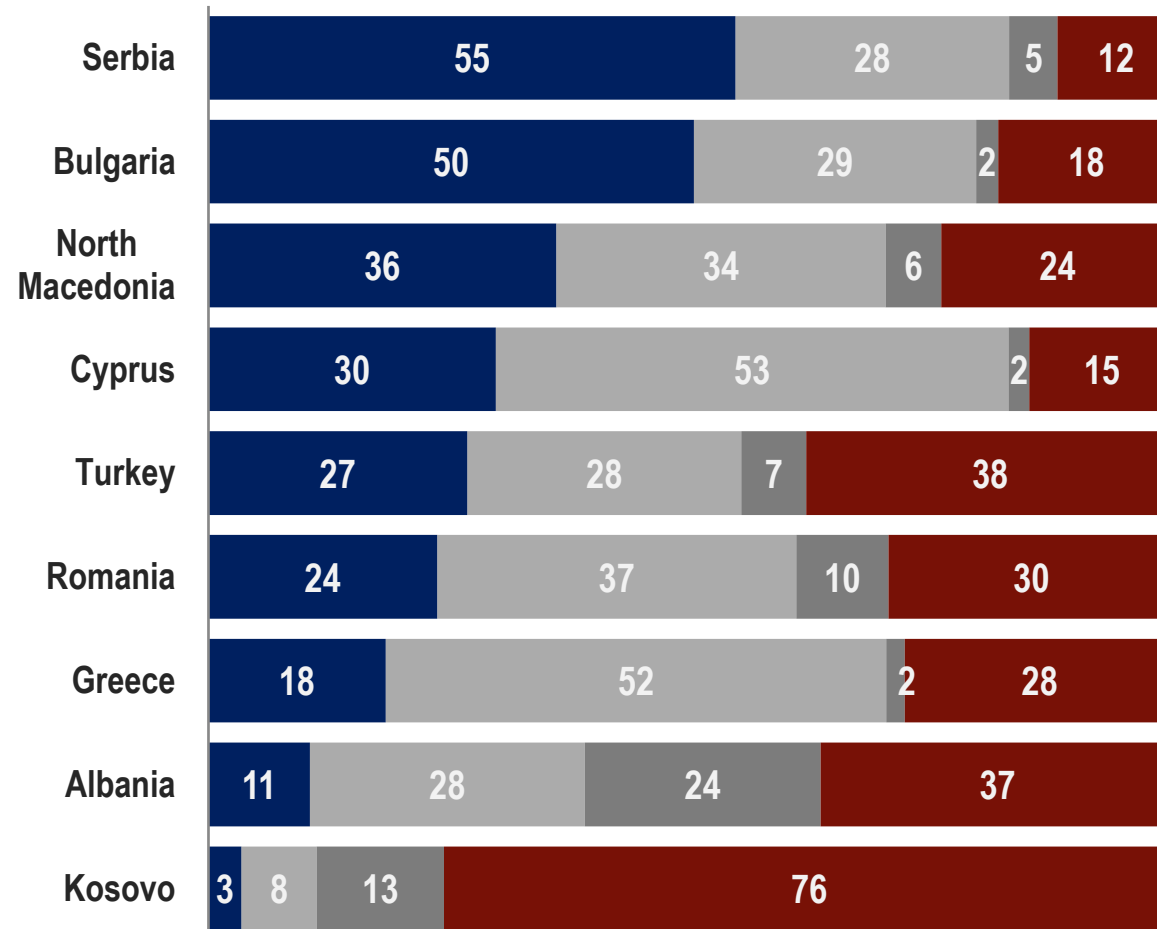
China

■ Positively ■ Neutral ■ DK/NA ■ Negatively



Russia

■ Positive ■ Neutral ■ DK/NA ■ Negative

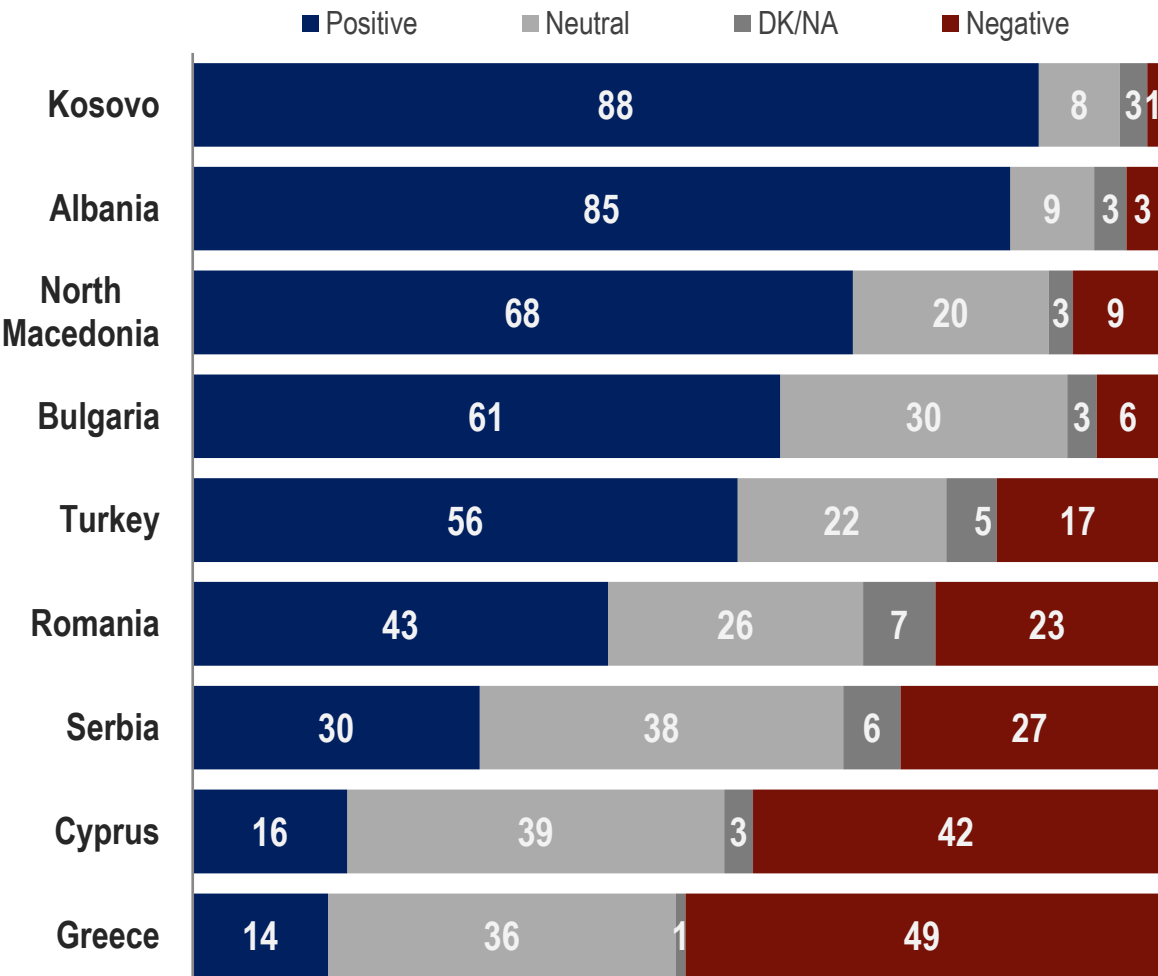


COUNTRIES' & INTERNATIONAL ORGANIZATIONS' POPULARITY

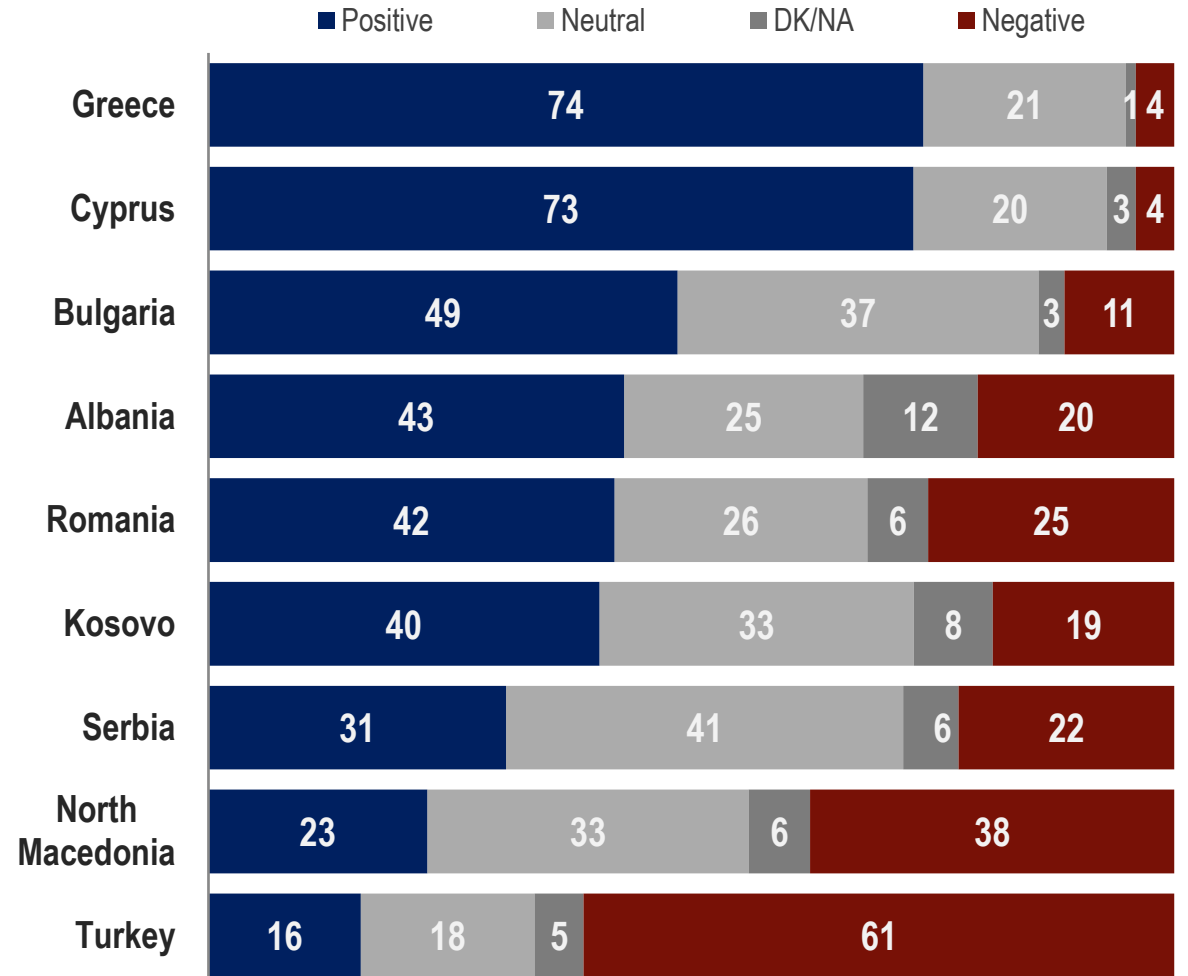
What is your opinion regarding the following countries and international organizations?



Germany



France

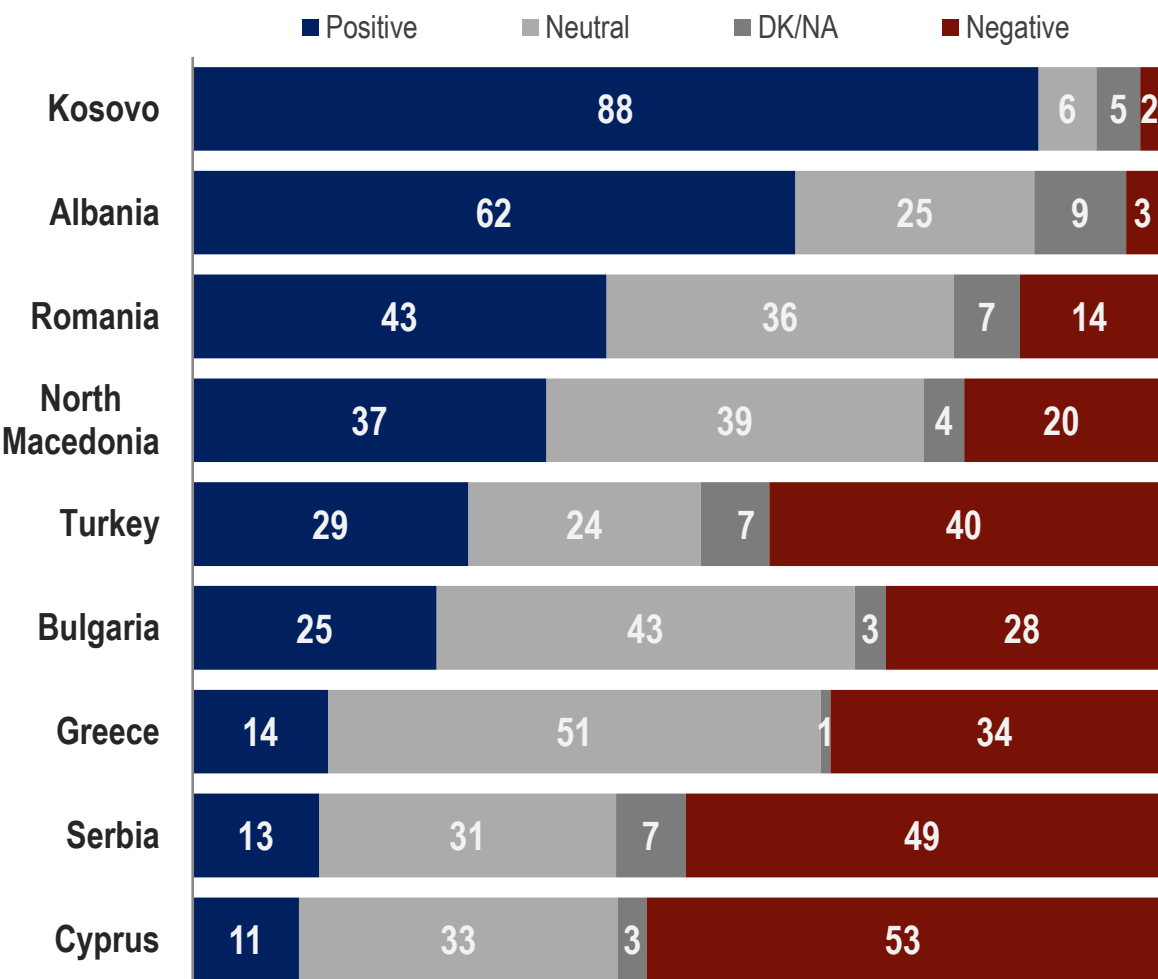


COUNTRIES' & INTERNATIONAL ORGANIZATIONS' POPULARITY

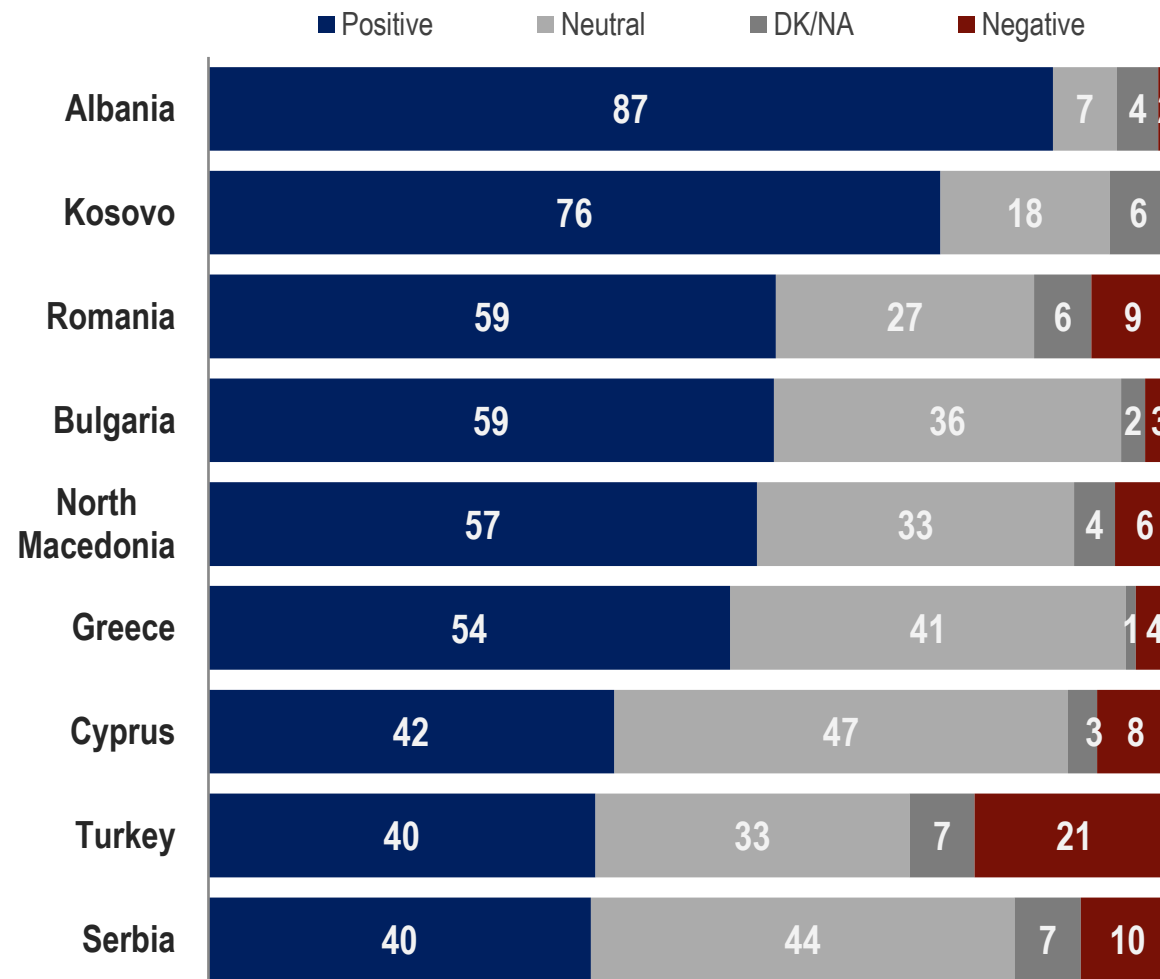
What is your opinion regarding the following countries and international organizations?



United Kingdom



Italy



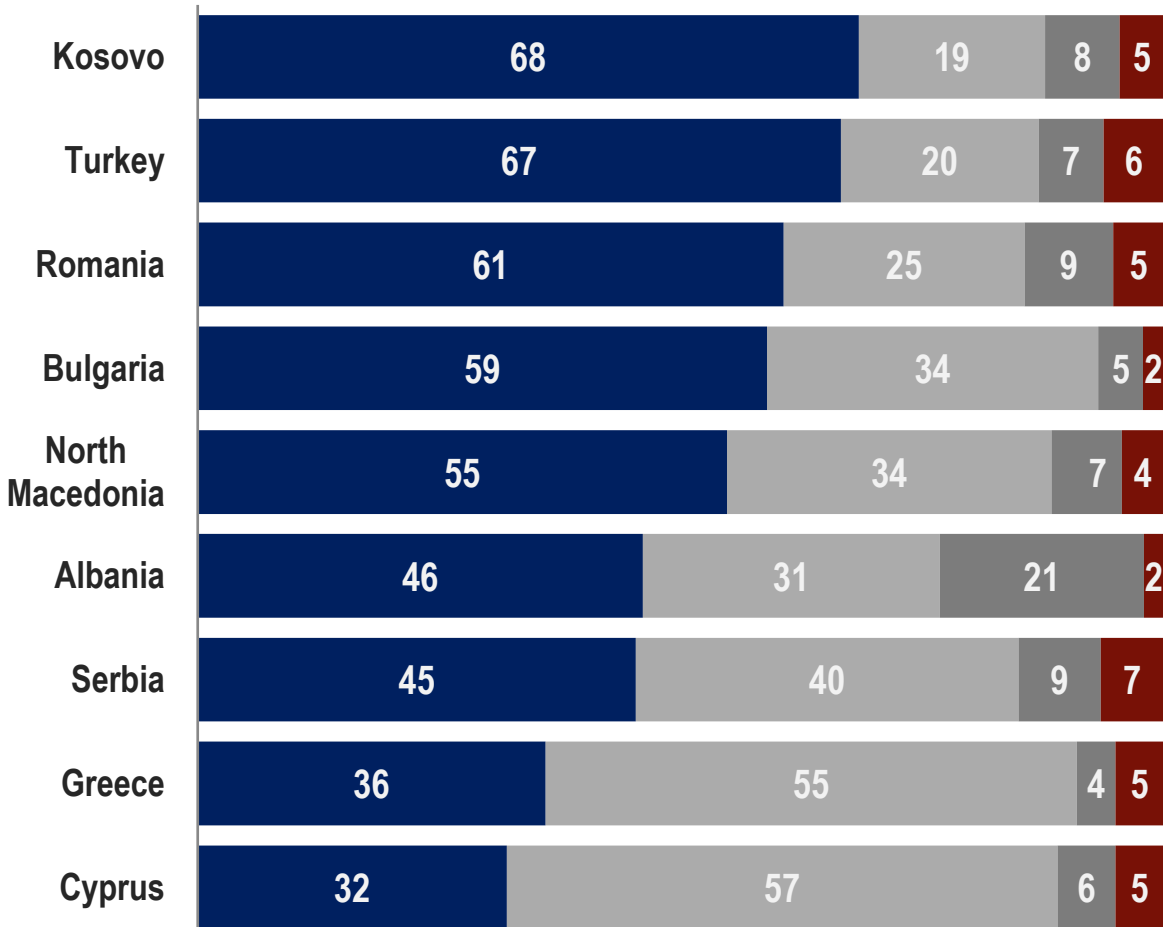
COUNTRIES' & INTERNATIONAL ORGANIZATIONS' POPULARITY

What is your opinion regarding the following countries and international organizations?



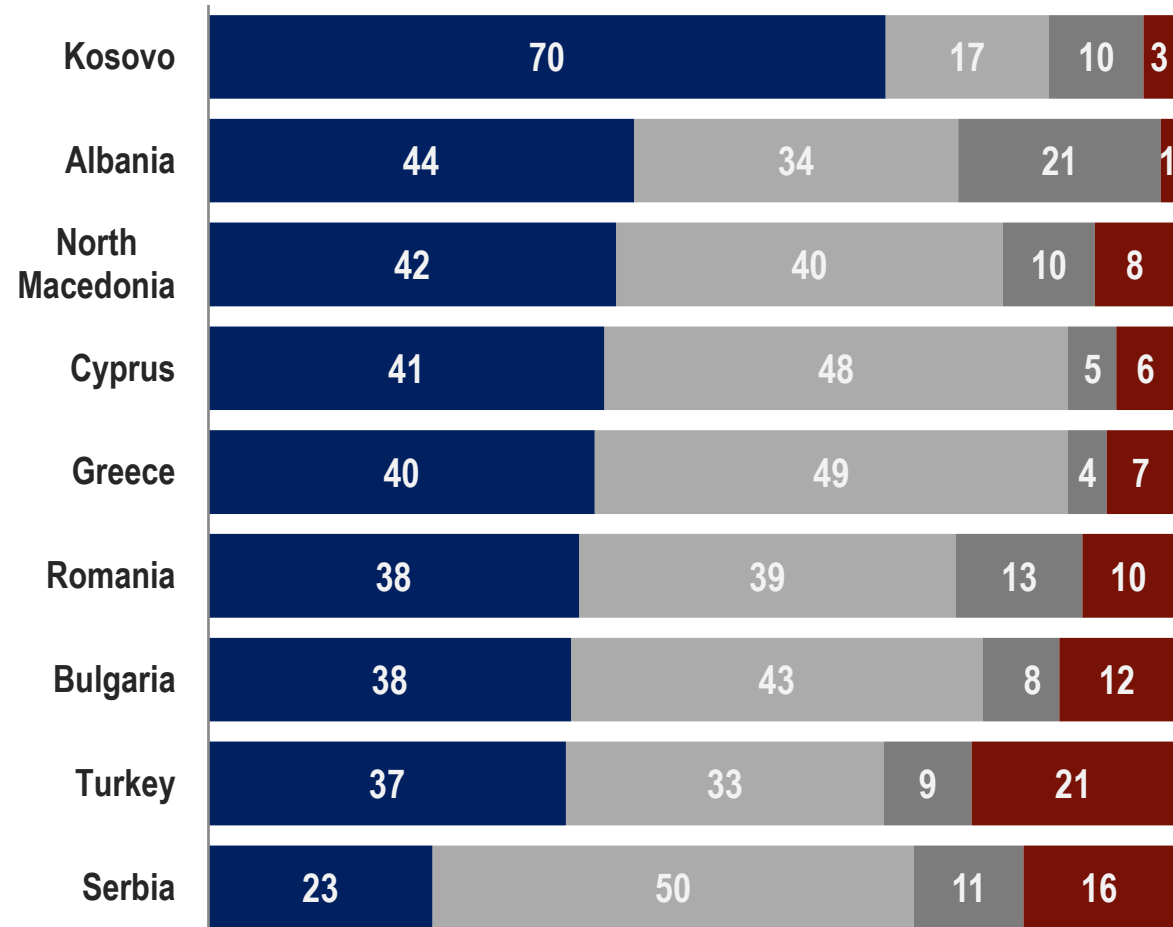
Japan

■ Positive ■ Neutral ■ DK/NA ■ Negative



Australia

■ Positive ■ Neutral ■ DK/NA ■ Negative

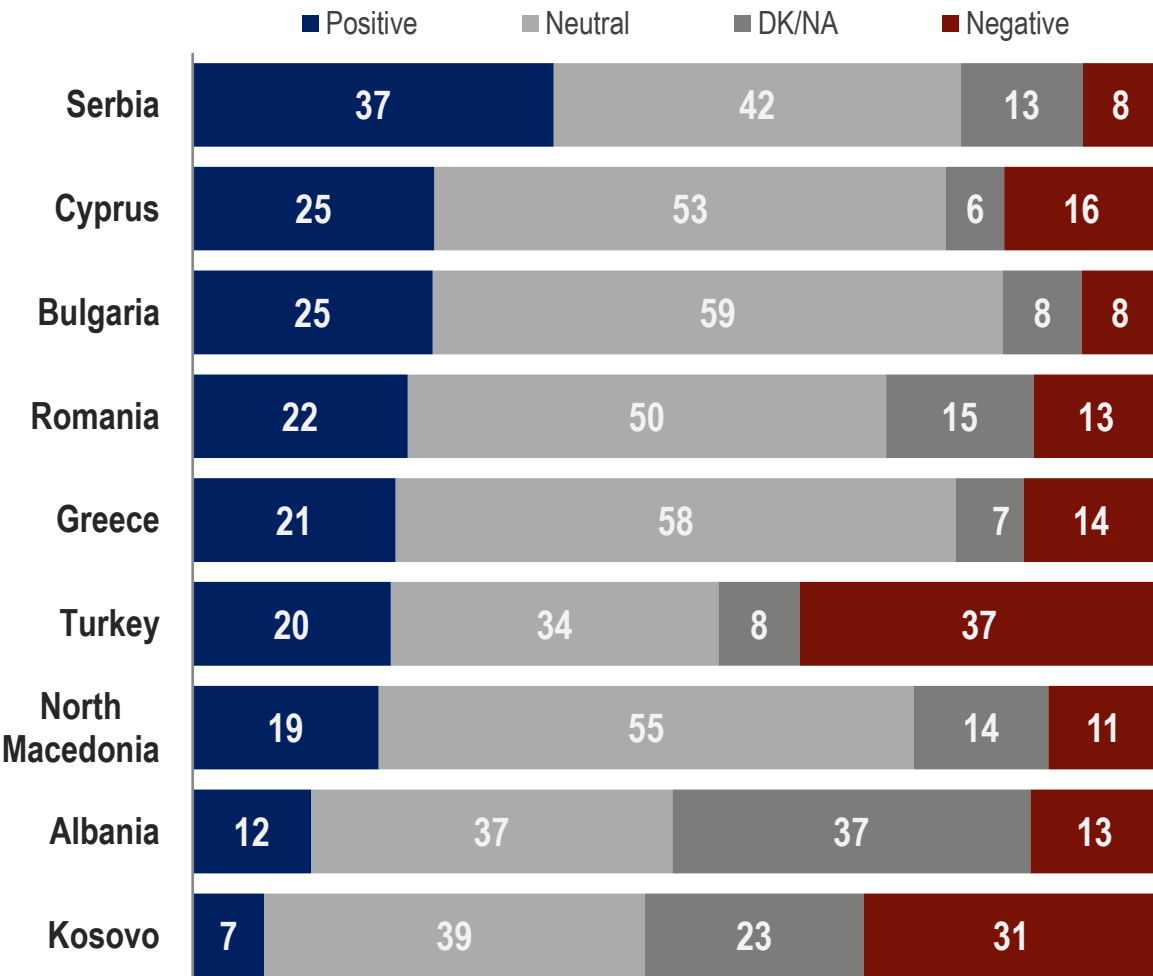


COUNTRIES' & INTERNATIONAL ORGANIZATIONS' POPULARITY

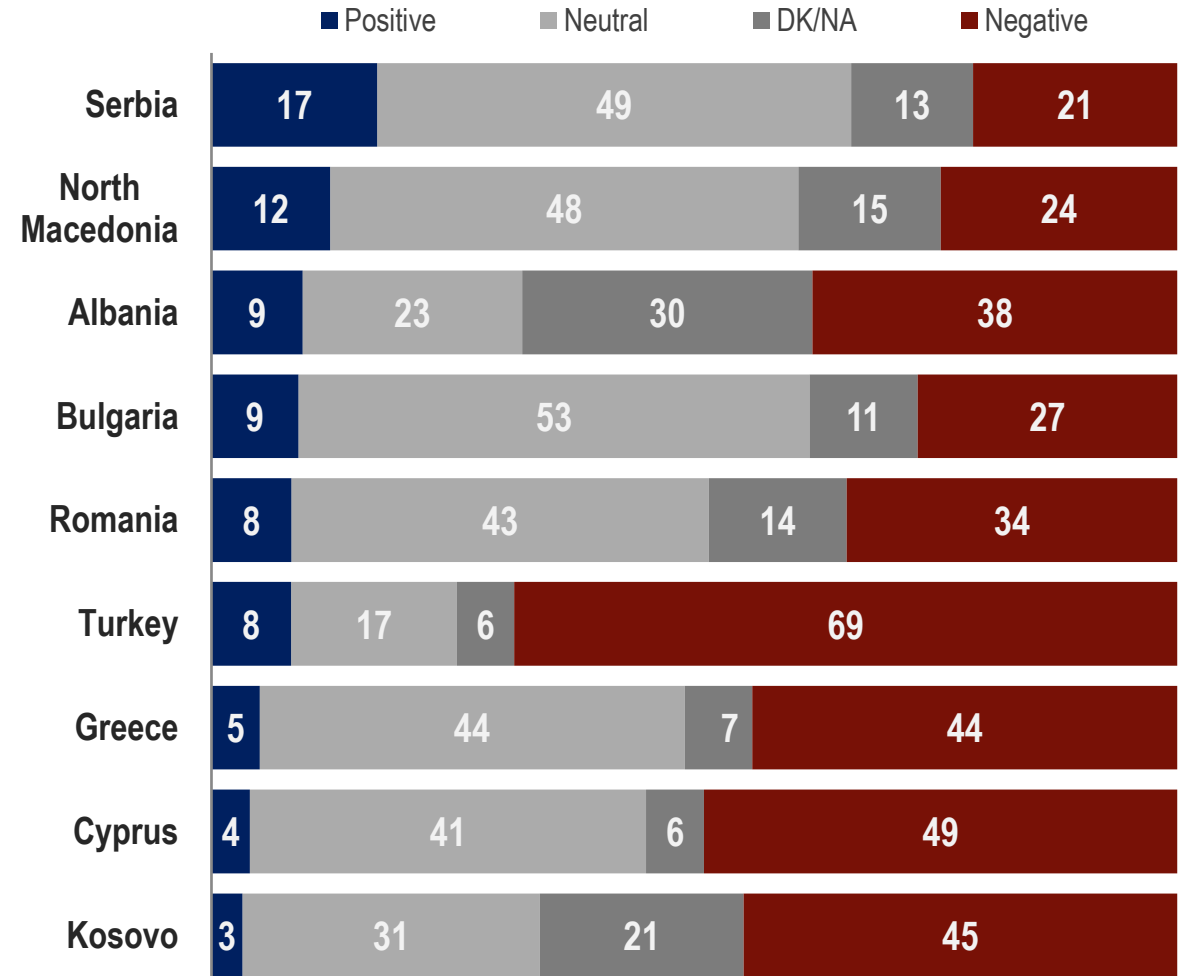
What is your opinion regarding the following countries and international organizations?



India



Iran



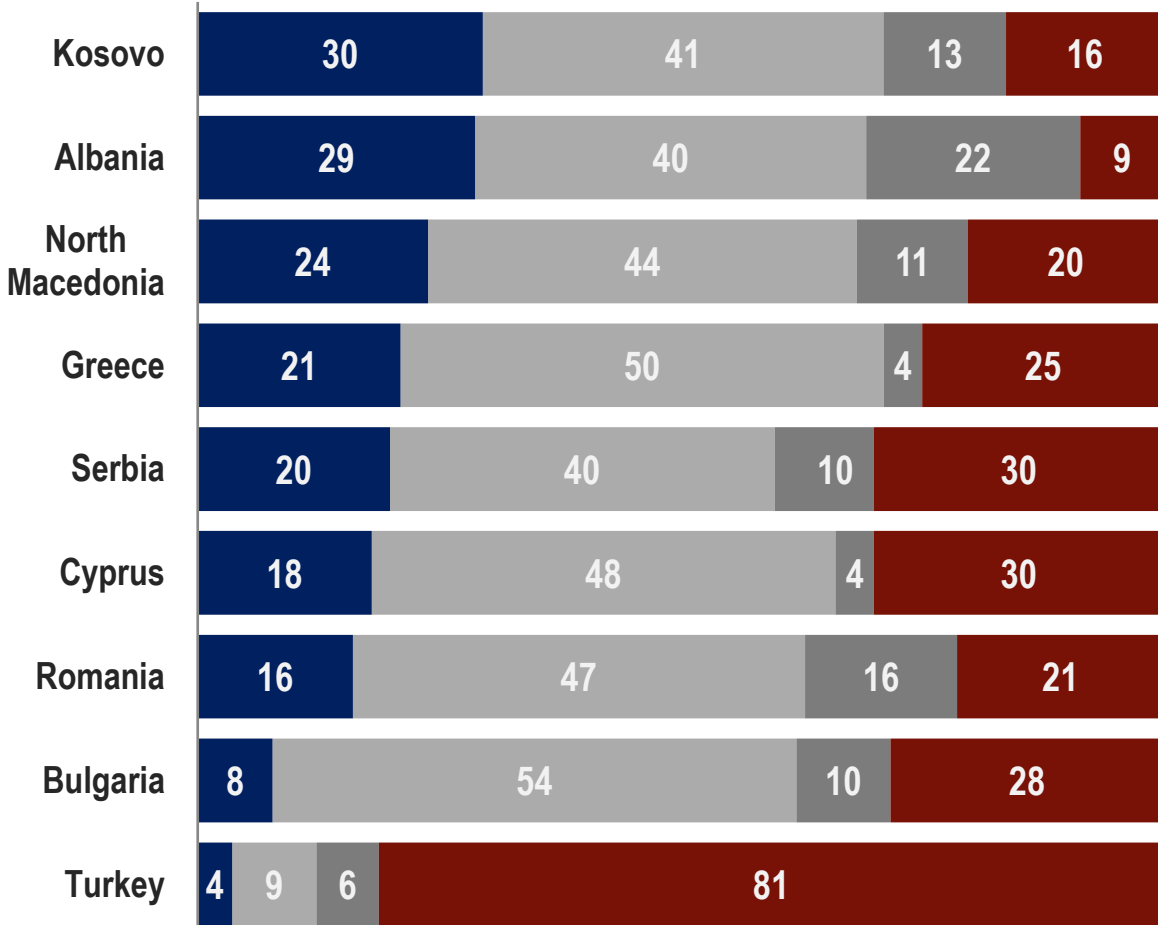
COUNTRIES' & INTERNATIONAL ORGANIZATIONS' POPULARITY

What is your opinion regarding the following countries and international organizations?



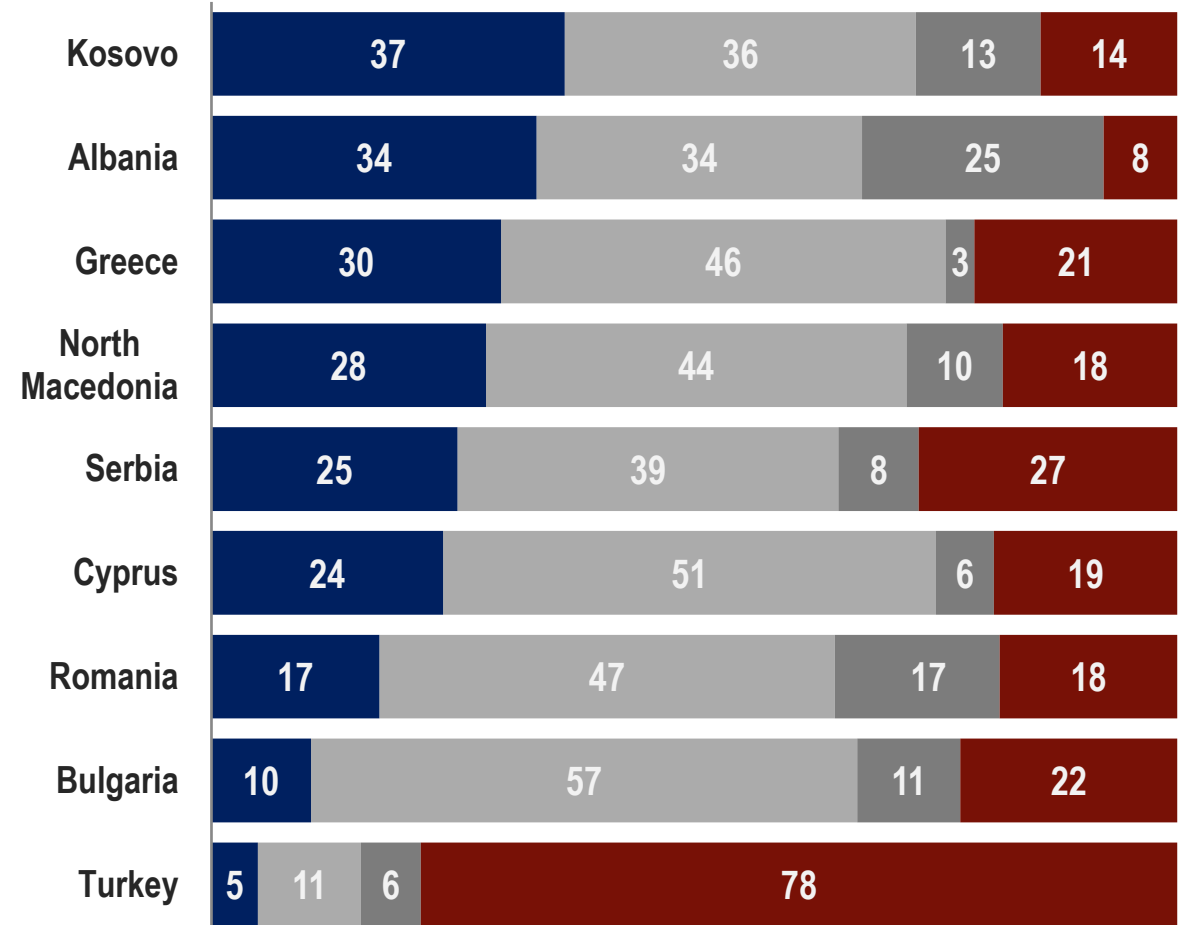
Saudi Arabia

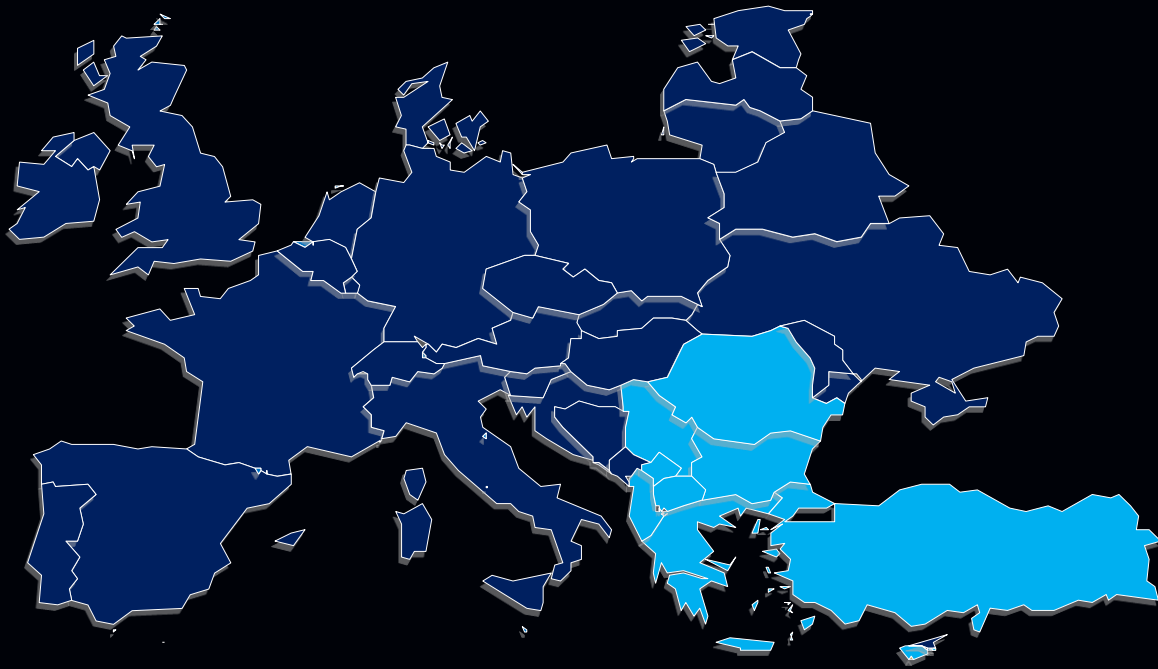
■ Positive ■ Neutral ■ DK/NA ■ Negative



United Arab Emirates

■ Positive ■ Neutral ■ DK/NA ■ Negative



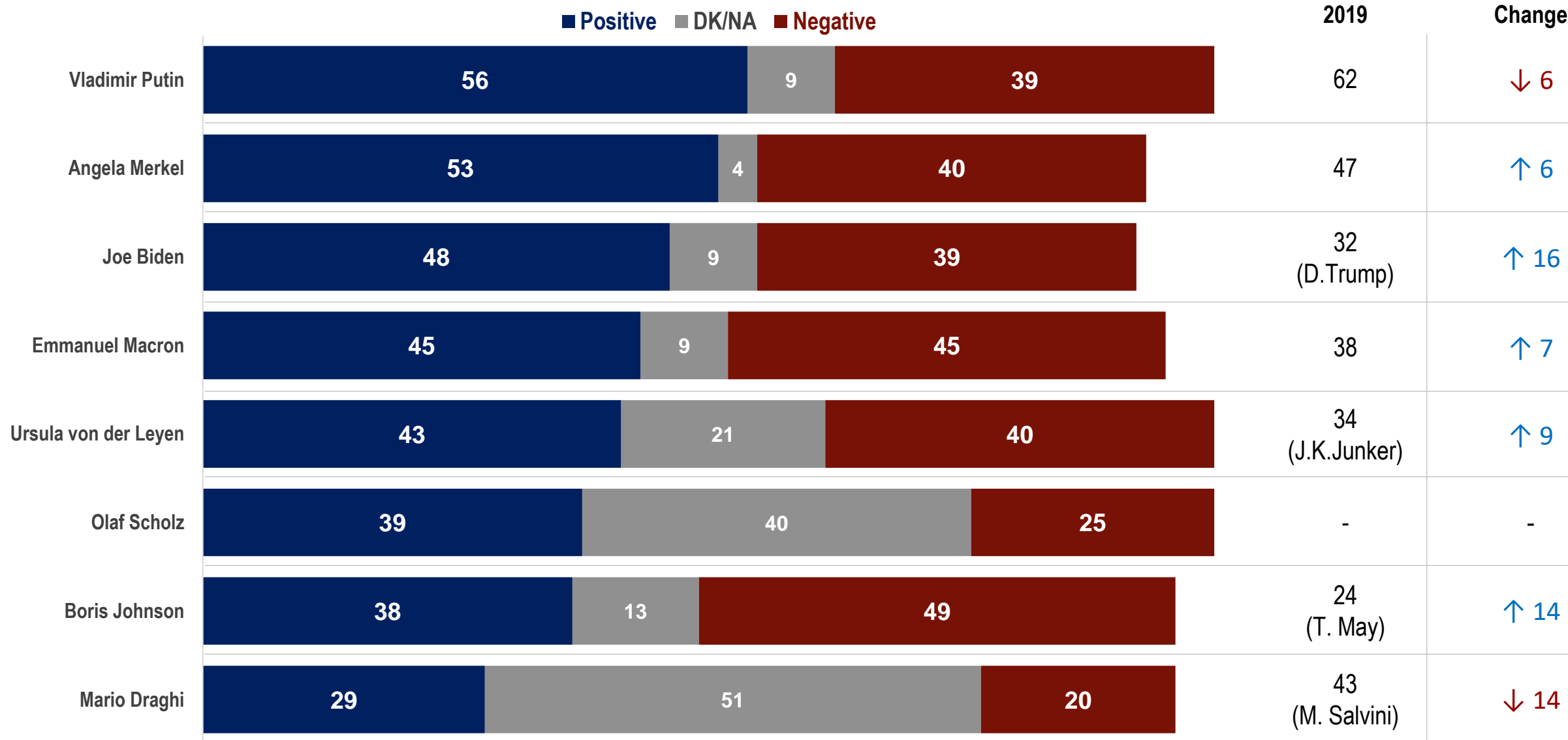


SECTION 9 POPULARITY OF LEADERS
Political leaders

POLITICAL LEADERS' POPULARITY

What is your opinion regarding the following political leaders?

% 9 country total
(median)
OVER TIME
% «Positive»



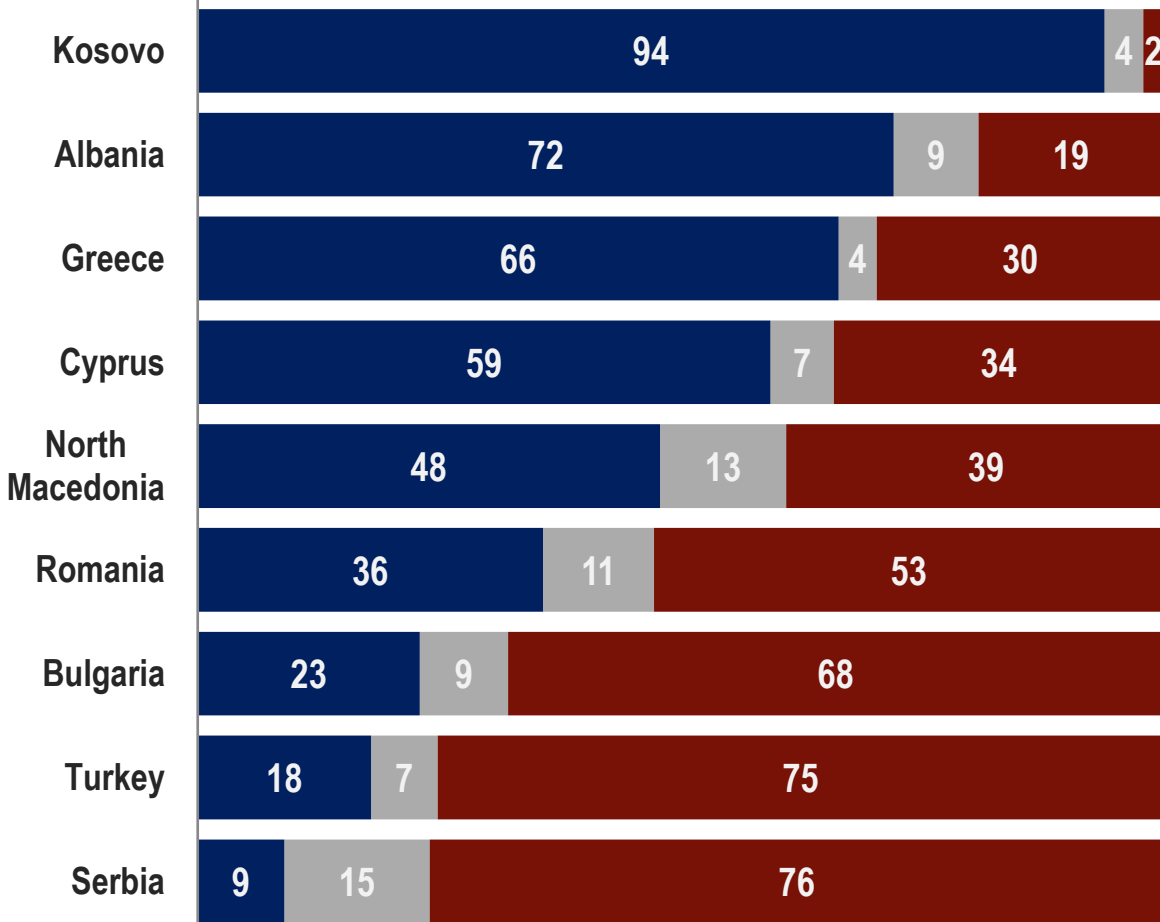
POLITICAL LEADERS' POPULARITY

What is your opinion regarding the following political leaders?



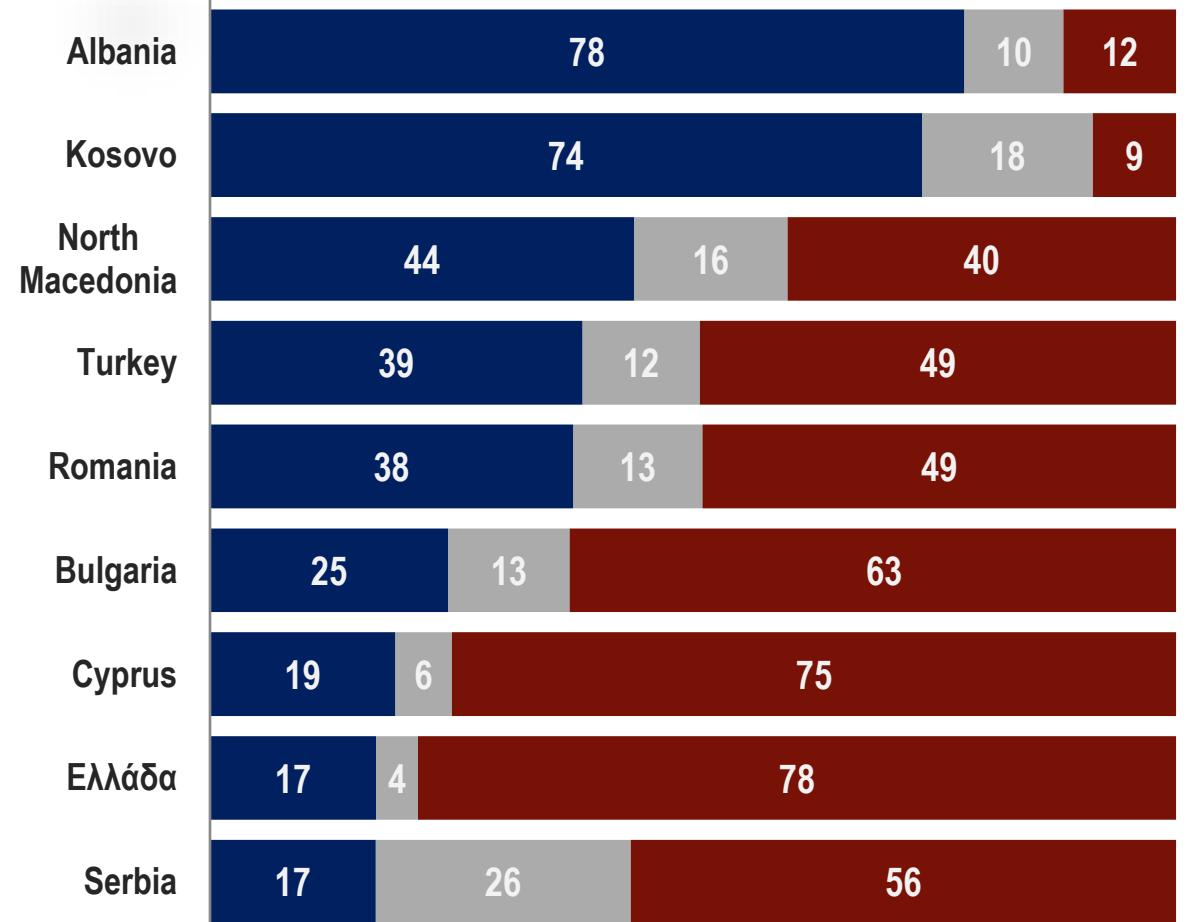
Joe Biden

■ Positive ■ DK/NA ■ Negative



Boris Johnson

■ Positive ■ DK/NA ■ Negative



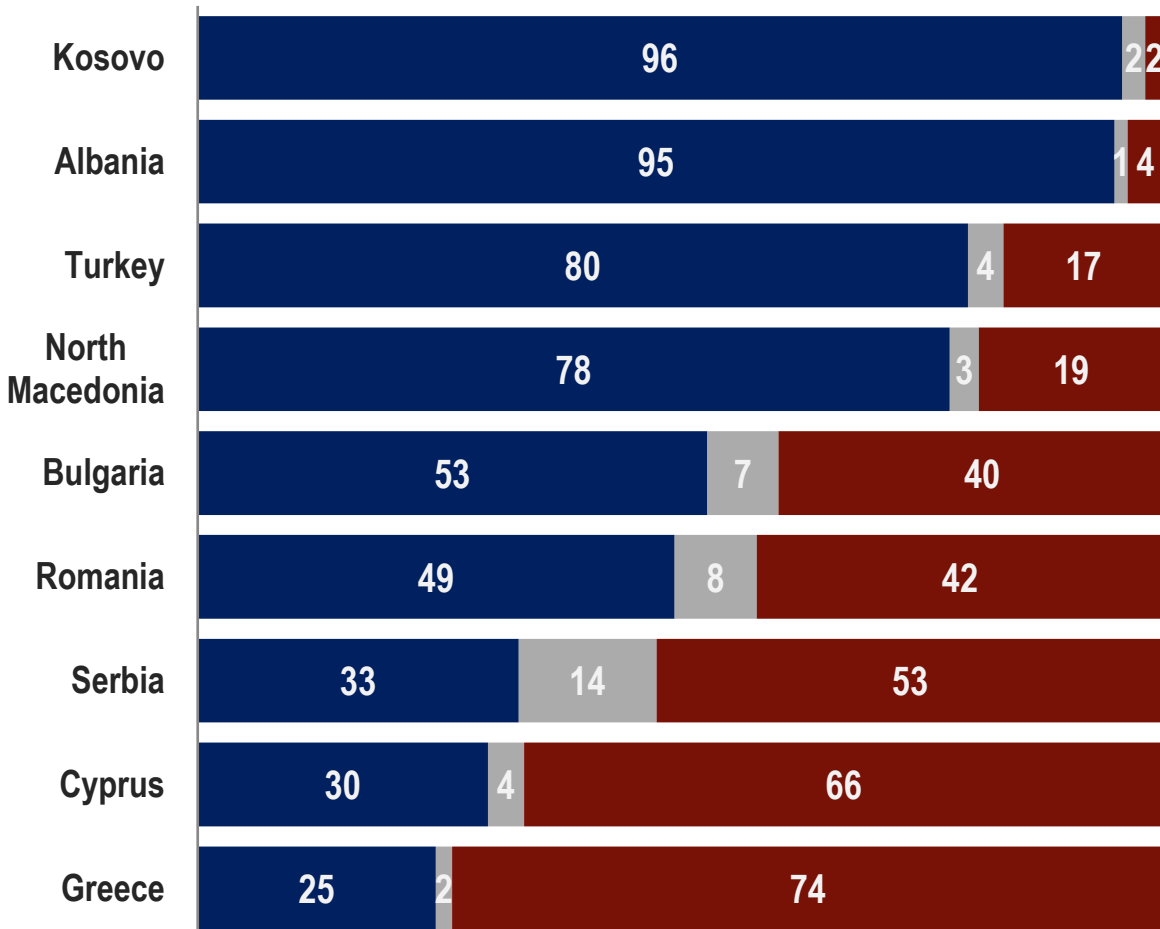
POLITICAL LEADERS' POPULARITY

What is your opinion regarding the following political leaders?



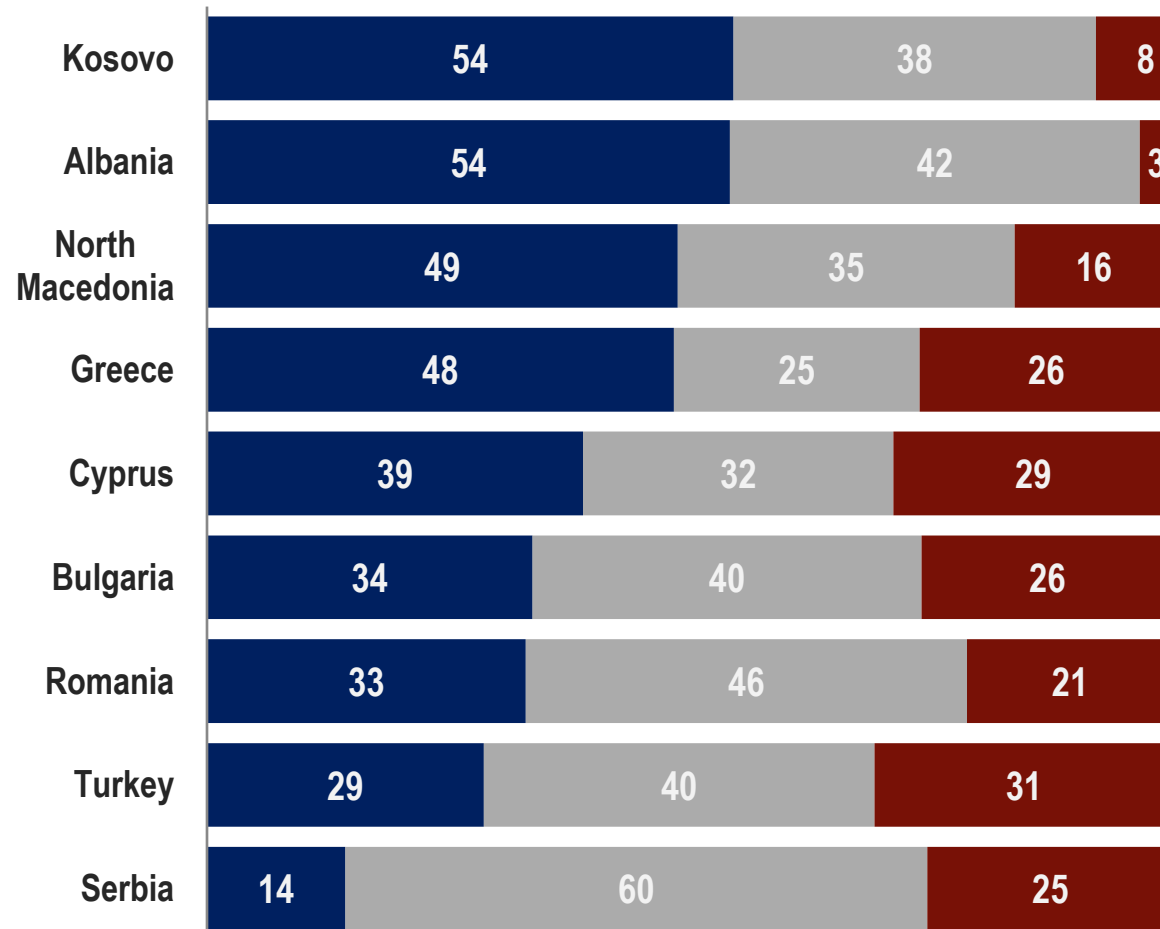
Angela Merkel

■ Positive ■ DK/NA ■ Αρνητική



Olaf Scholz

■ Positive ■ DK/NA ■ Negative



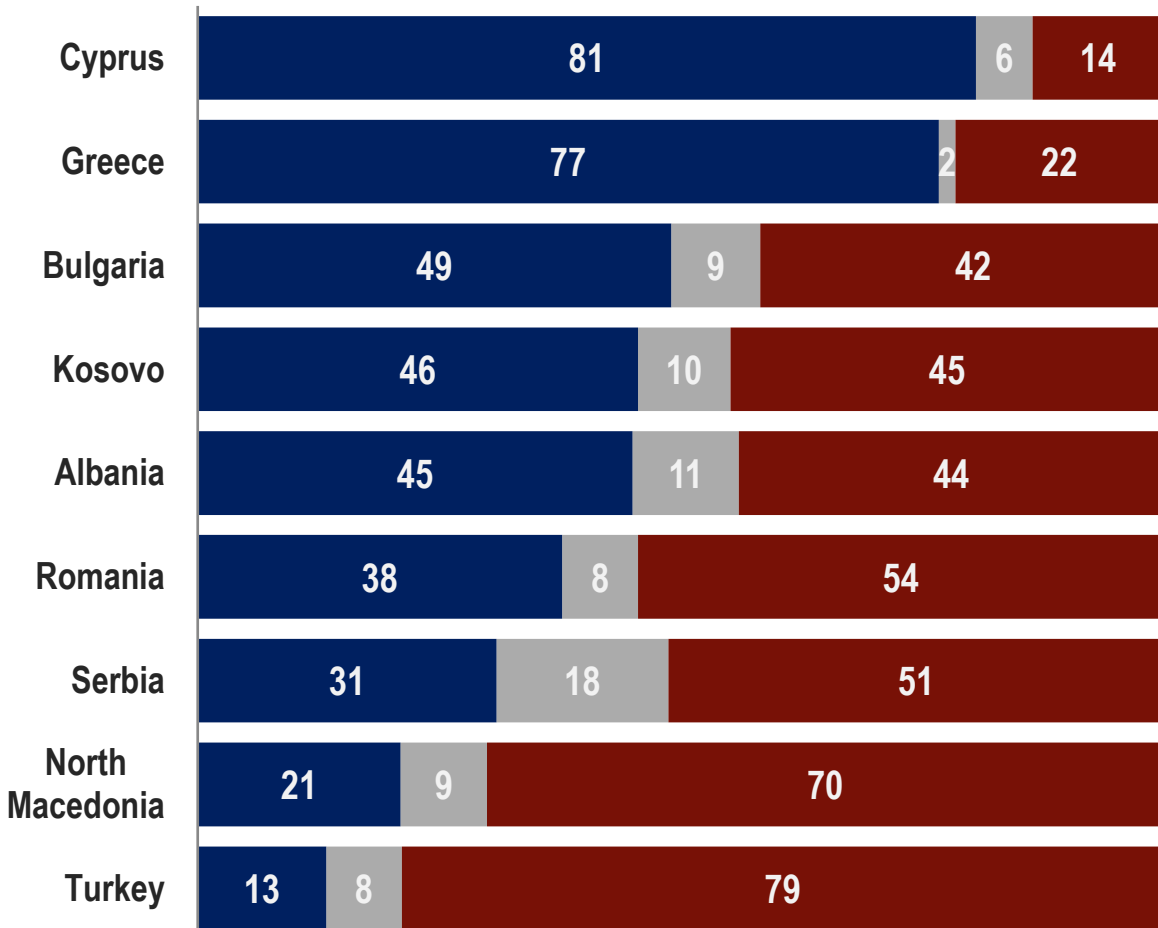
POLITICAL LEADERS' POPULARITY

What is your opinion regarding the following political leaders?



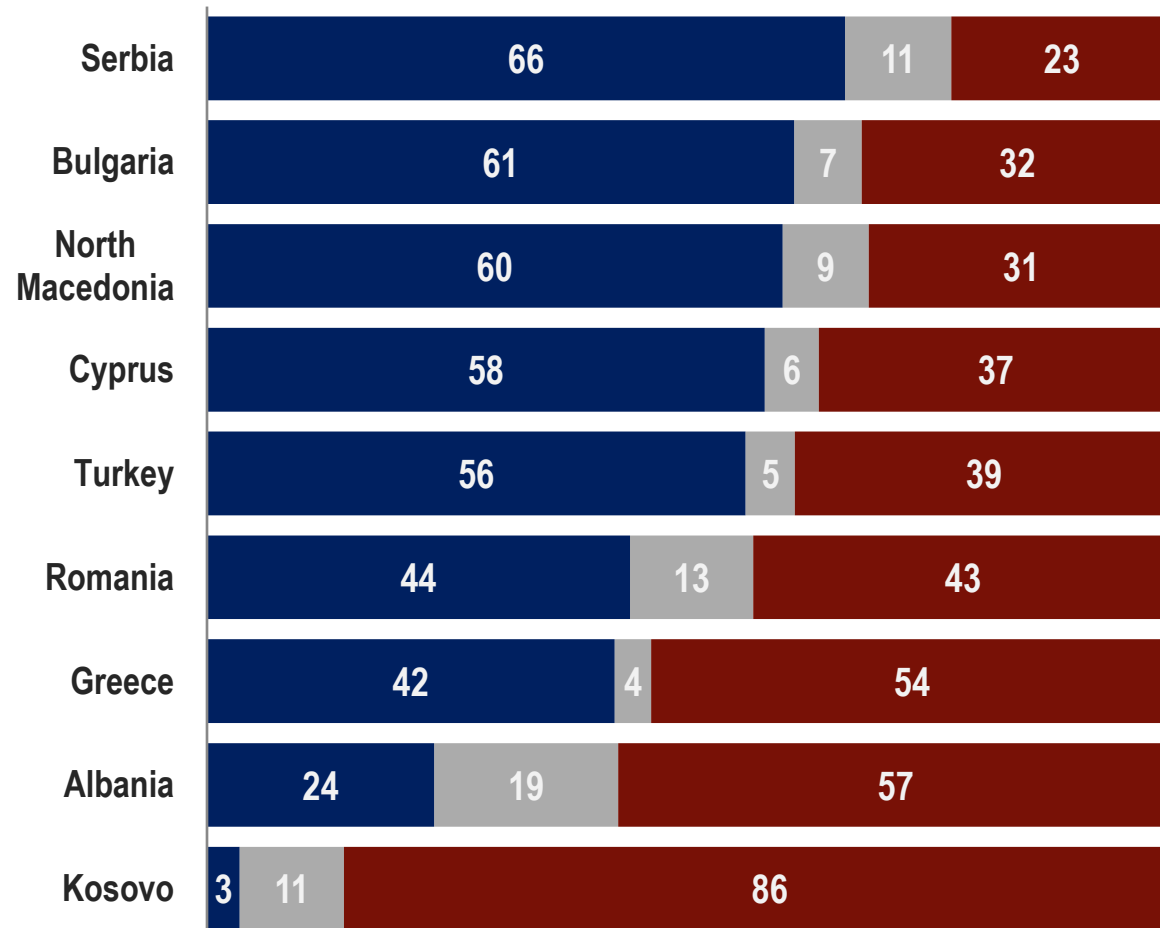
Emmanuel Macron

■ Positive ■ DK/NA ■ Negative



Vladimir Putin

■ Positive ■ DK/NA ■ Negative



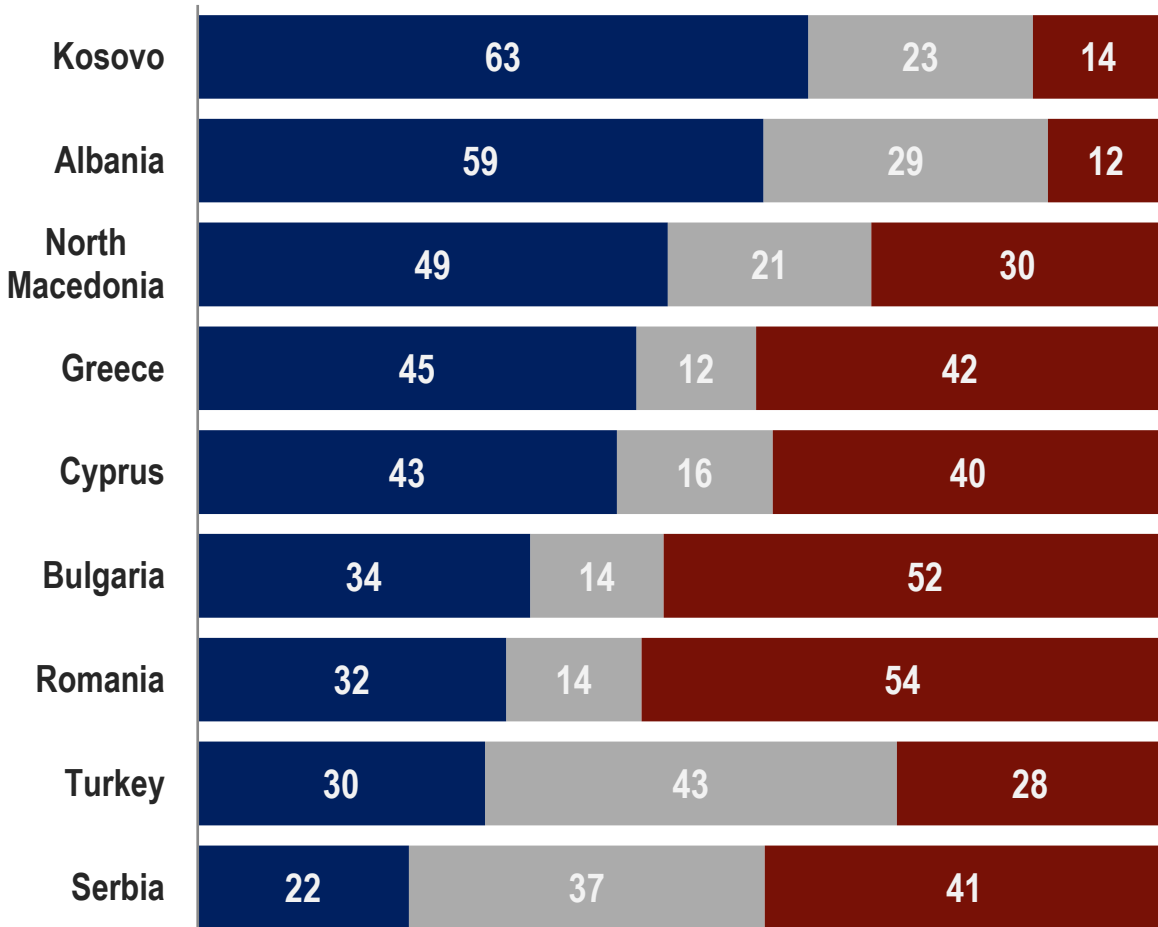
POLITICAL LEADERS' POPULARITY

What is your opinion regarding the following political leaders?



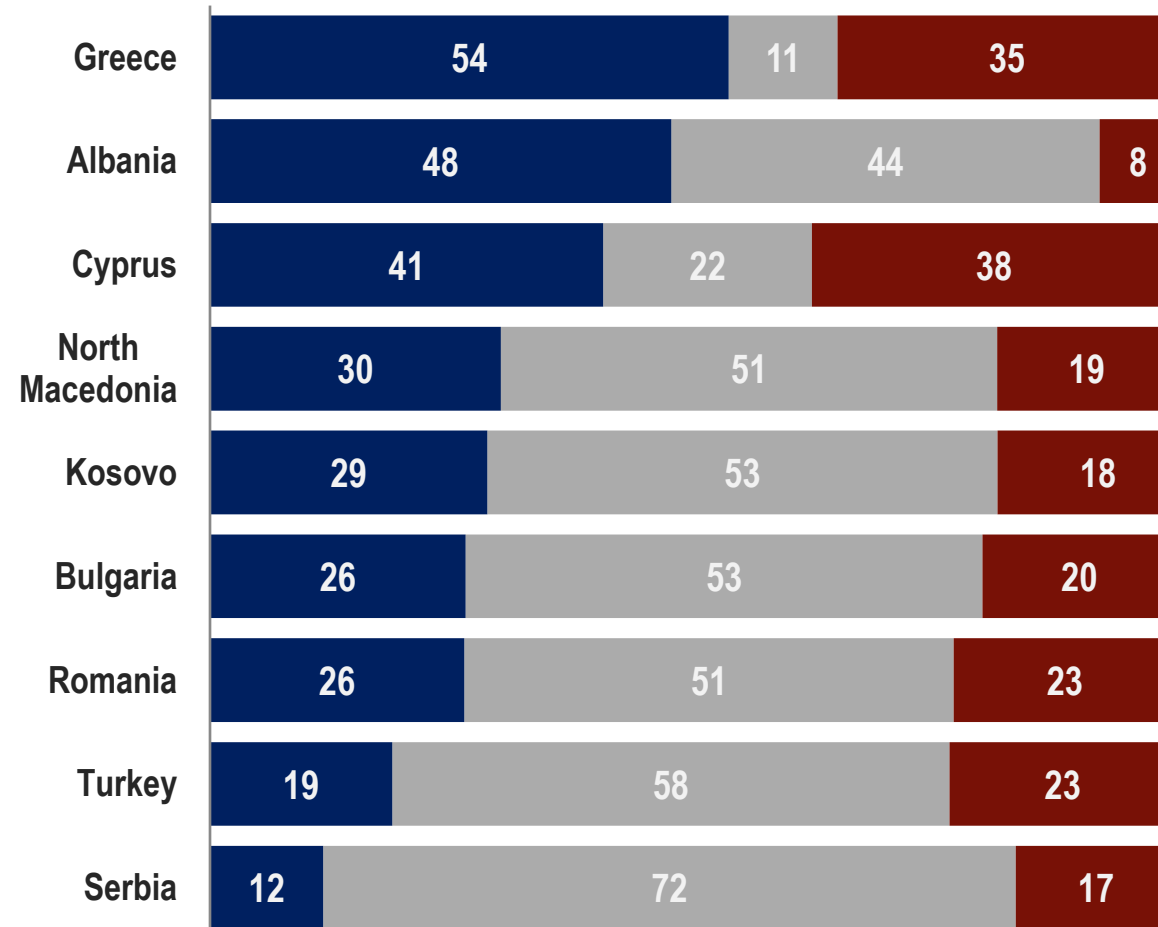
Ursula von der Leyen

■ Positive ■ DK/NA ■ Negative



Mario Draghi

■ Positive ■ DK/NA ■ Negative





SECTION 10 COMPARATIVE INDICATORS

Greece vs Turkey: Points of Convergence and Divergence

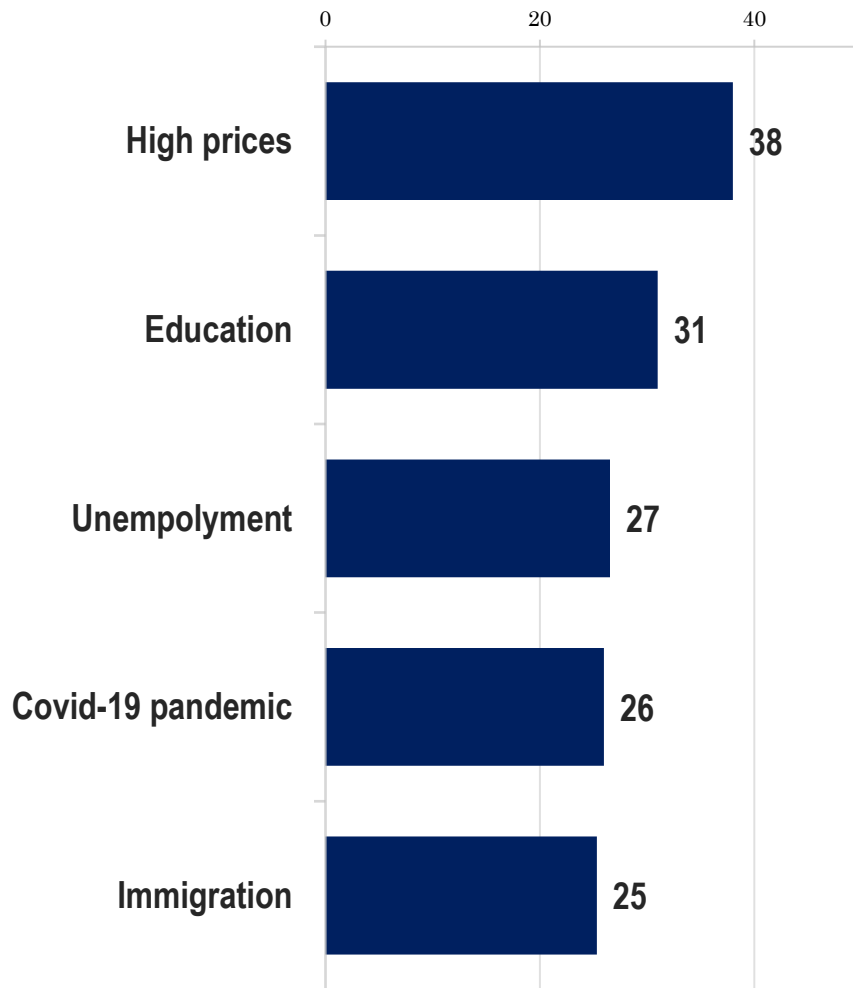
RANKING OF ISSUES – top 5

In which of the following areas do you believe that [our country] is facing the most important issues today?*

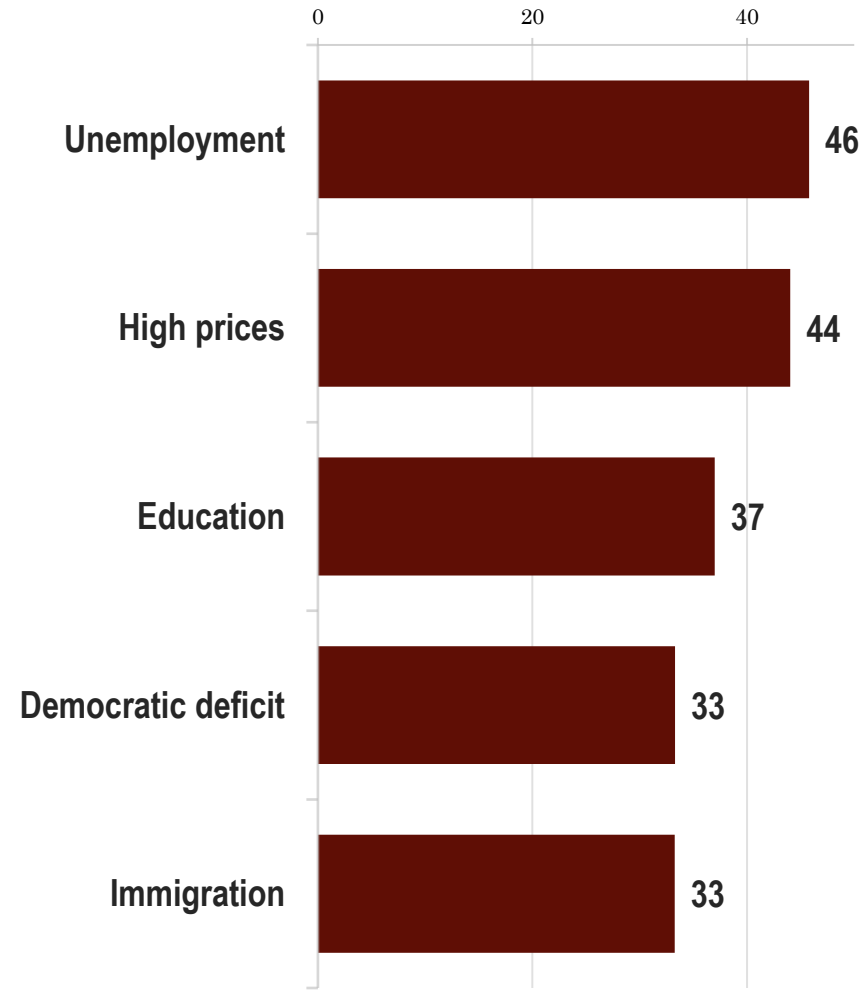
UP TO 3 CHOICES



Greece



Turkey



COVID-19: CONCERN FOR INFECTION

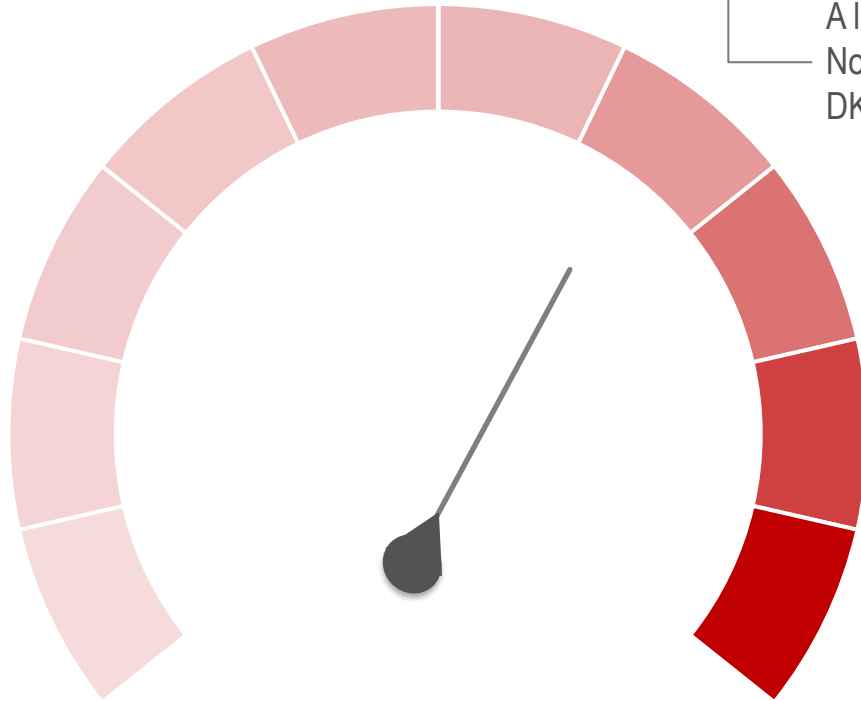
How concerned are you that yourself or a member of your household will become infected with the coronavirus?



Greece

A lot (22%) & Somewhat (43%)

A little (27%)
Not at all (7%)
DK/NA (0%)



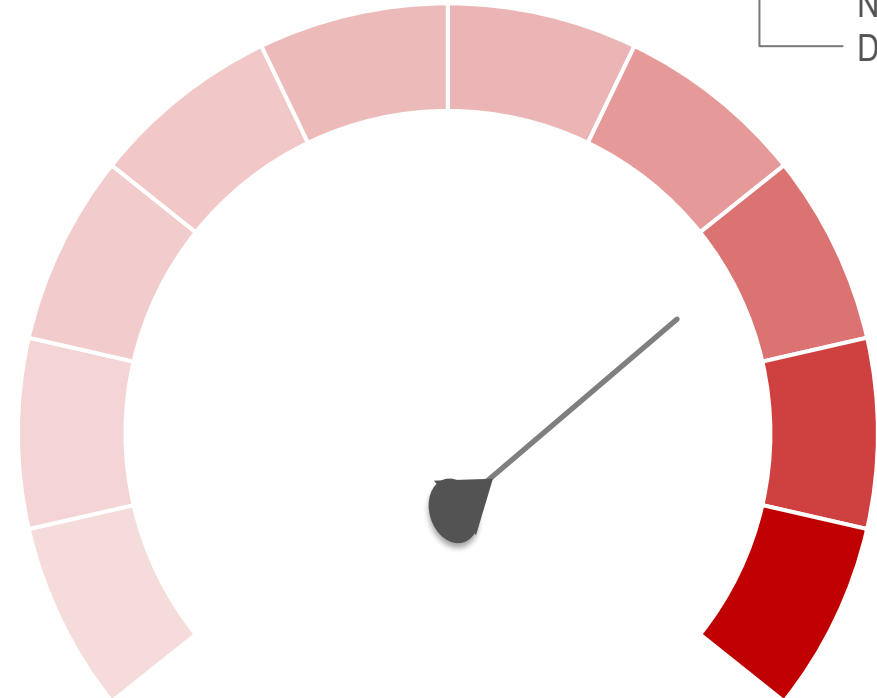
65%



Turkey

A lot (39%) & Somewhat (34%)

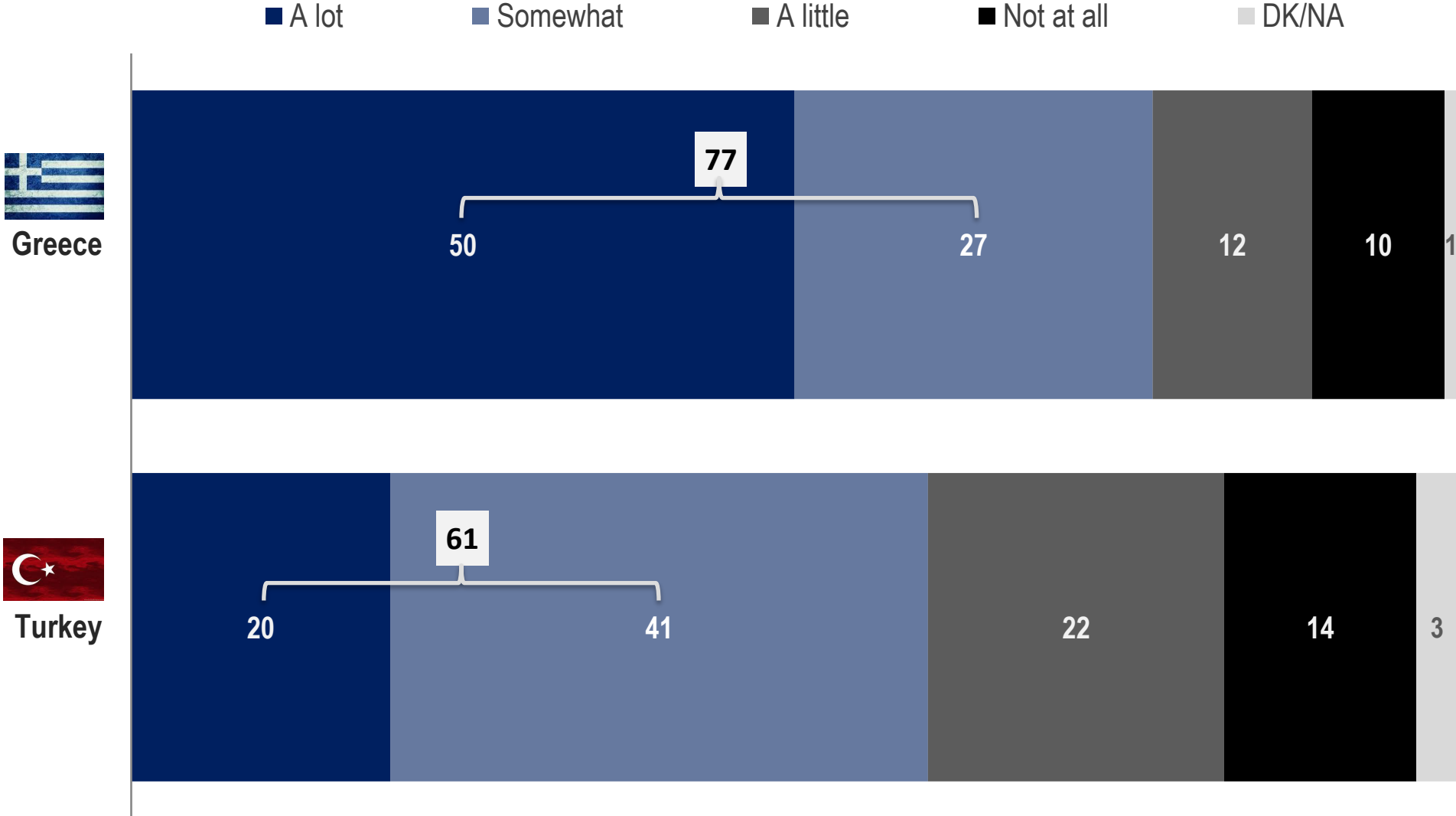
A little (15%)
Not at all (10%)
DK/NA (2%)



73%

COVID-19: TRUST IN THE MEDICAL AND SCIENTIFIC COMMUNITY IN THE BATTLE AGAINST THE PANDEMIC

How much do you trust the medical and scientific community in humanity's battle against the pandemic?



LEVEL OF OPTIMISM ON THE COURSE OF THE ECONOMY

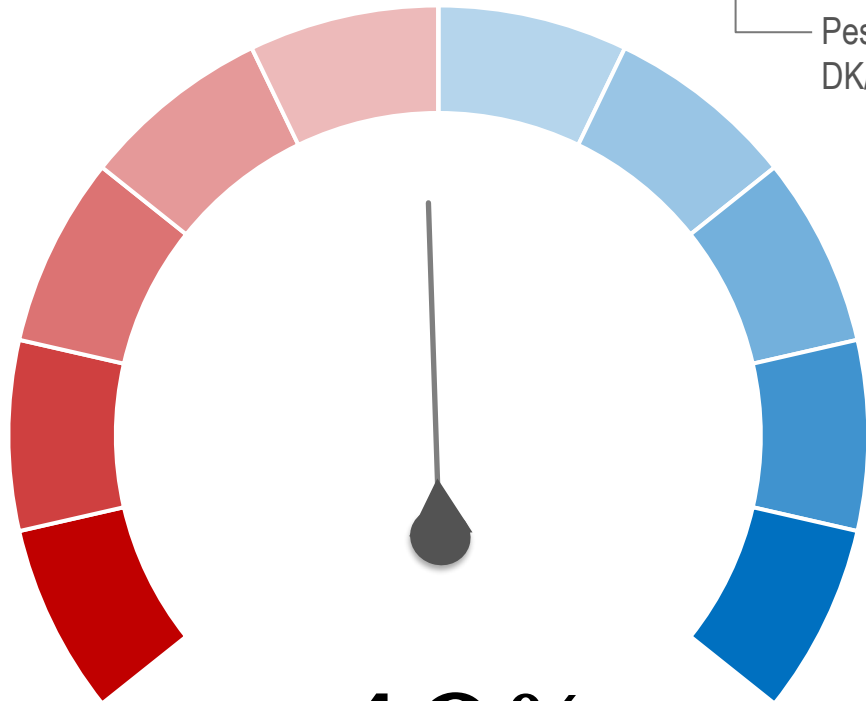
Would you say that you are more optimistic or pessimistic about the course of [our country's] economy for next year?*



Greece

Optimistic (21%) & Rather optimistic (28%)

Rather pessimistic (22%)
Pessimistic (26%)
DK/NA (3%)



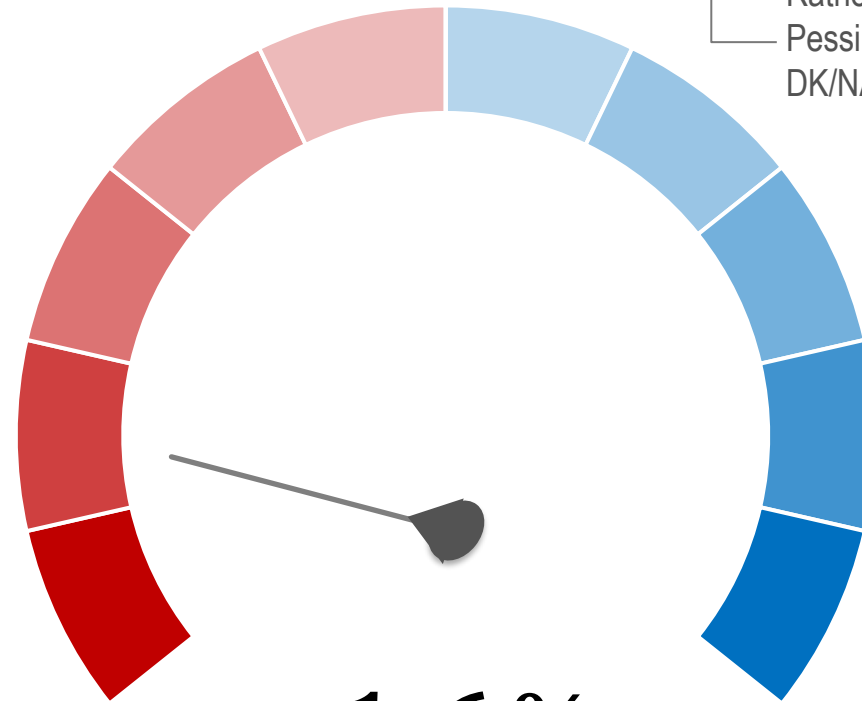
49%



Turkey

Optimistic (11%) & Rather optimistic (5%)

Rather pessimistic (13%)
Pessimistic (68%)
DK/NA (2%)



16%

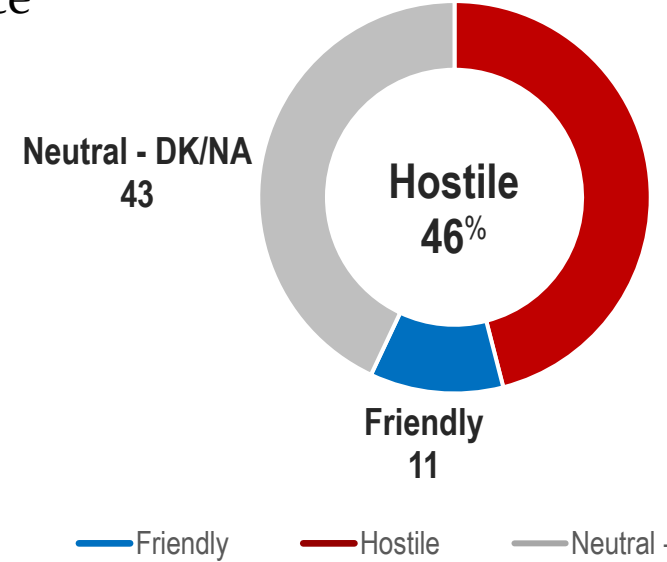
THE ATTITUDE OF GREEKS AND TURKS TOWARDS TURKEY AND GREECE RESPECTIVELY

How do you feel towards *Turkey/Greece*?



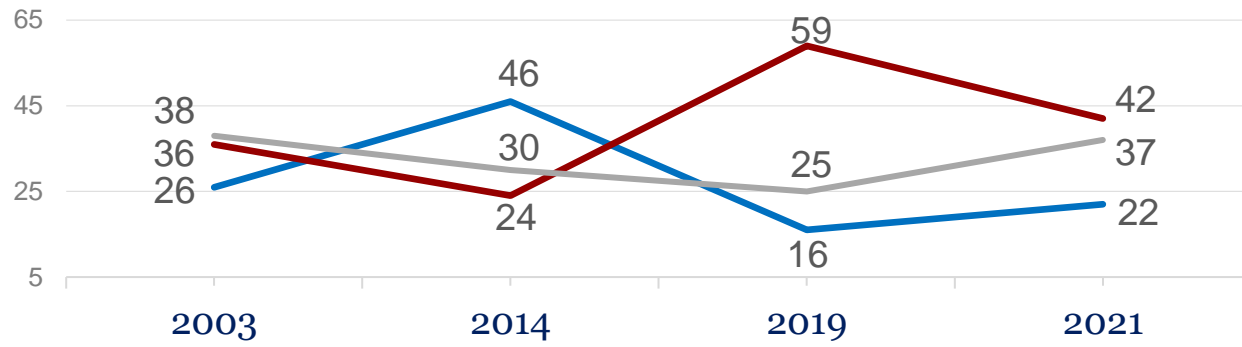
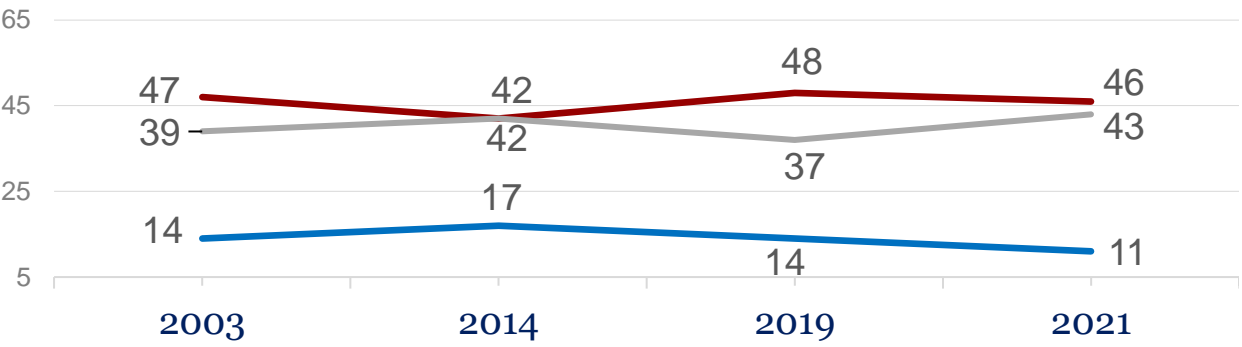
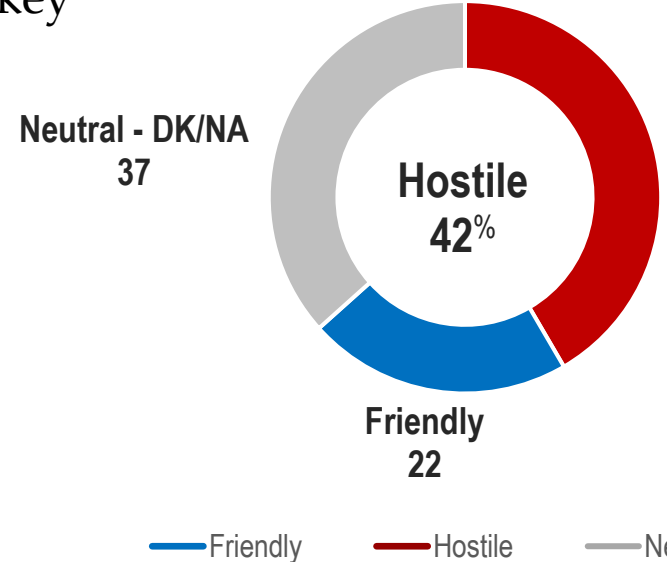
Greece

How do you feel towards *Turkey*?



Turkey

How do you feel towards *Greece*?



DESIRED ALLIANCES

At this time, with which of the following countries should [our country]* be an ally?

UP TO 3 CHOICES



Greece

0 20 40 60 80

France 74

USA 70

Arab countries 32

Russia 30

China 21

Germany 17

United Kingdom 7

None of these countries 3

DK/NA 6



Turkey

0 20 40 60 80

Germany 36

Russia 30

China 22

USA 19

United Kingdom 12

France 6

Arab countries 3

None of these countries 28

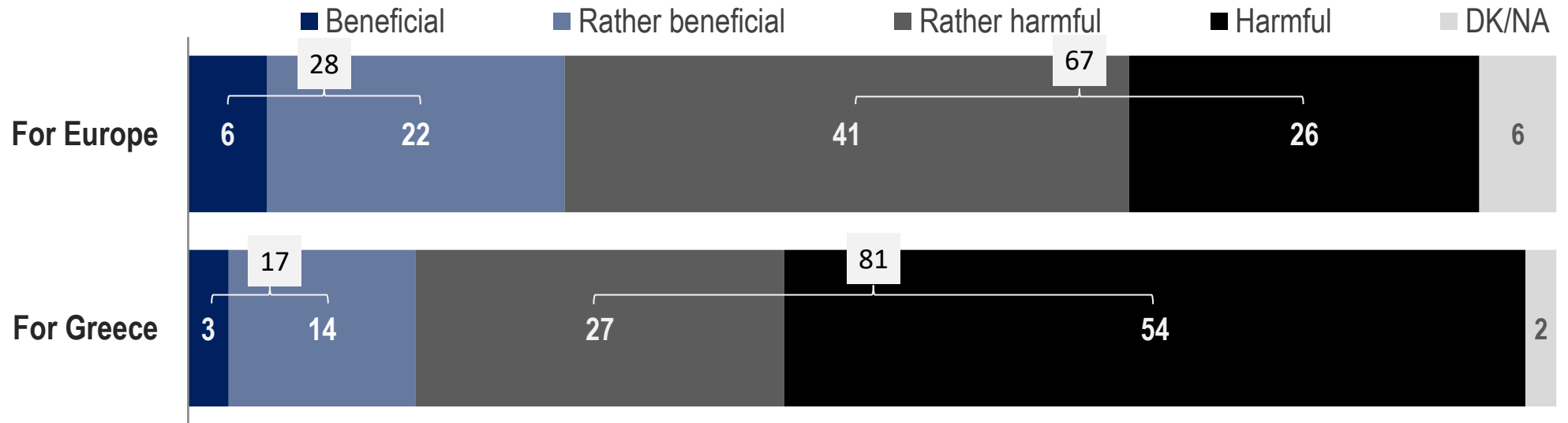
DK/NA 7

ASSESSMENT OF ANGELA MERKEL'S 16-YEAR TENURE

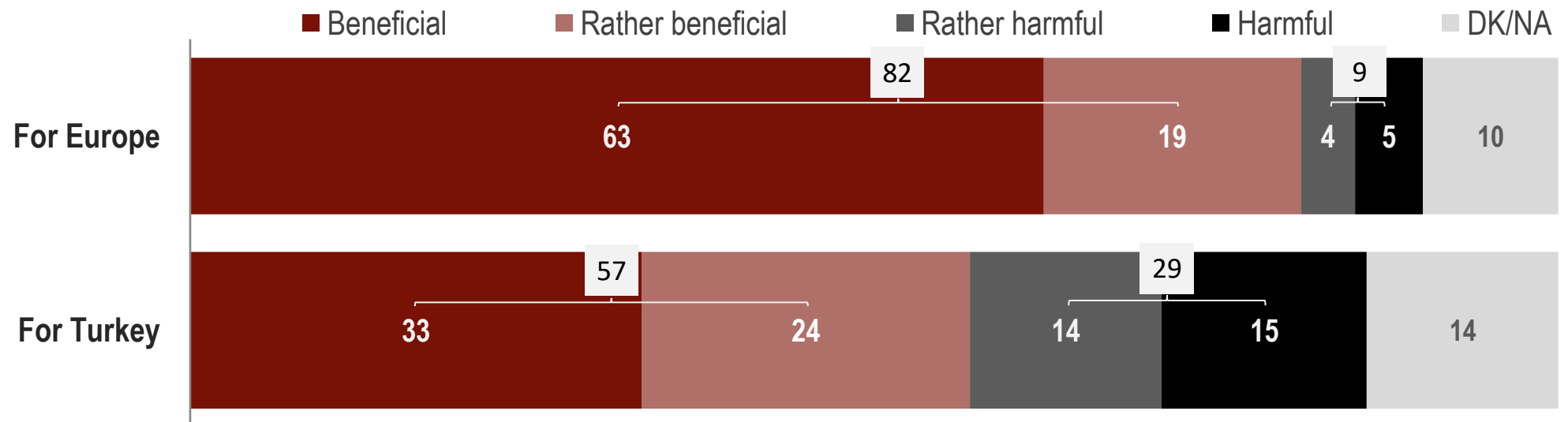
When making an overall assessment, would you say that Angela Merkel's 16-year tenure at the Chancellery of Germany was beneficial or harmful....:



Greece



Turkey

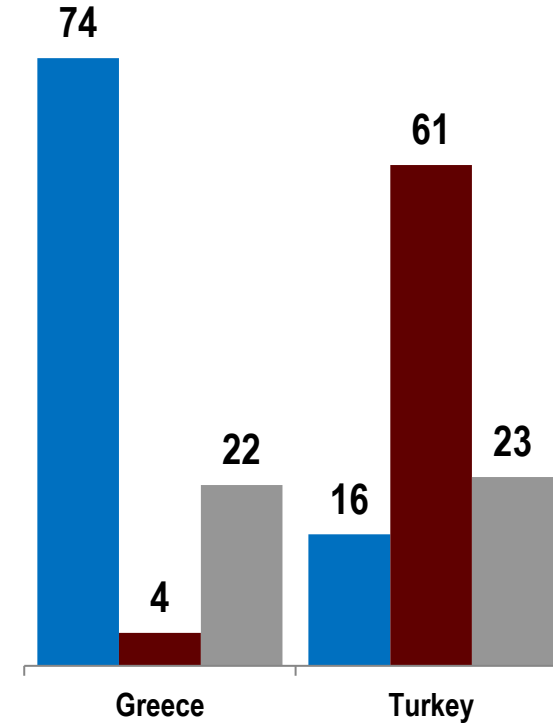
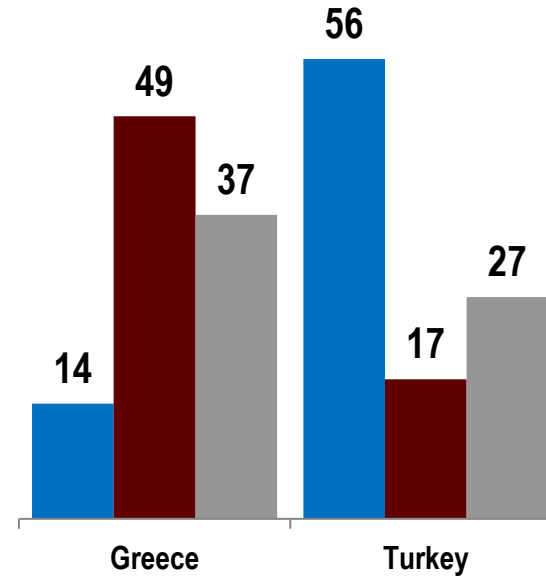
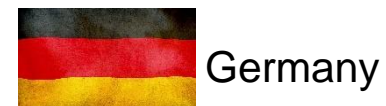
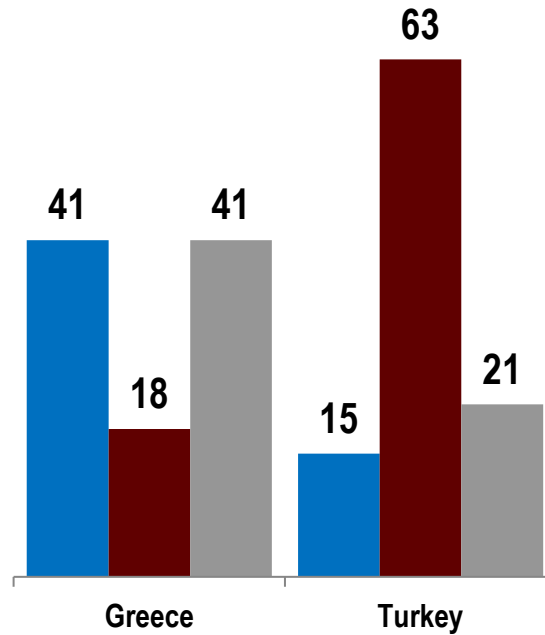
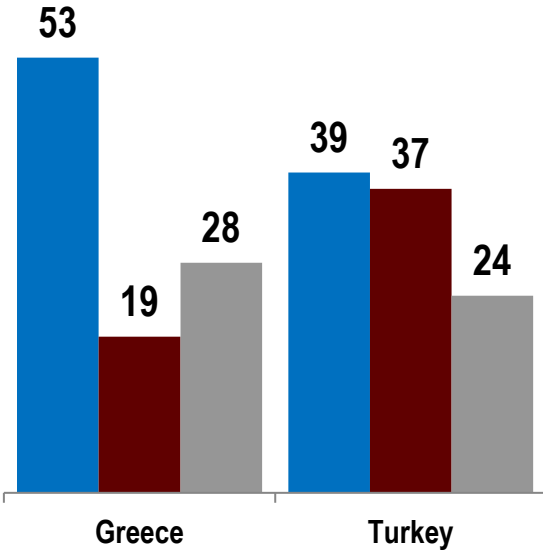


GREECE vs TURKEY: COUNTRIES' AND INTERNATIONAL ORGANIZATIONS' POPULARITY

What is your opinion regarding the following countries and international organizations?

Positive Negative Neutral – DK/NA

*Opinion of Greeks/Turks on....:

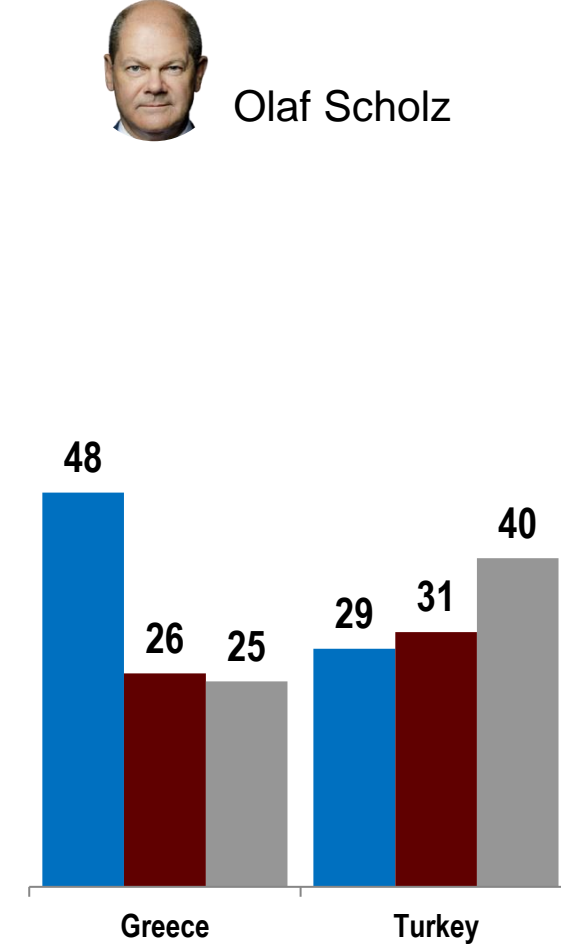
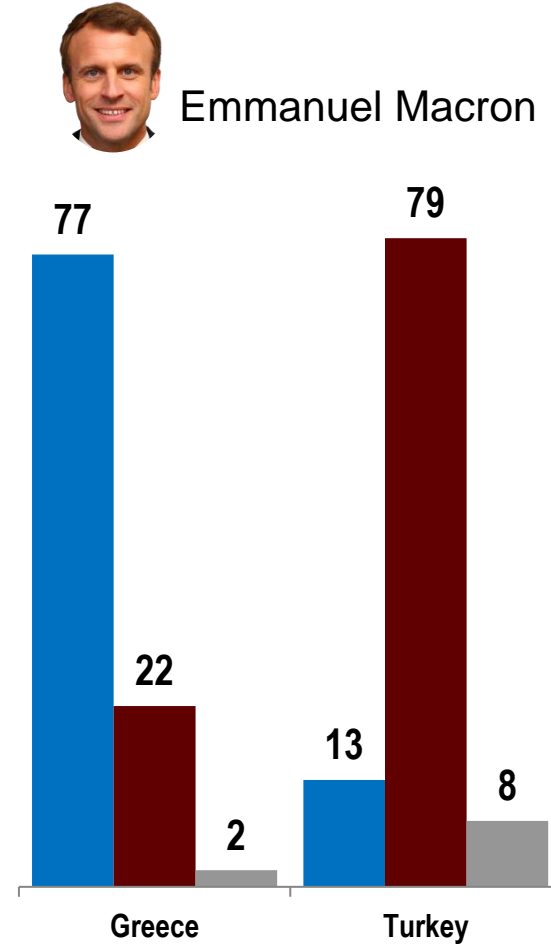
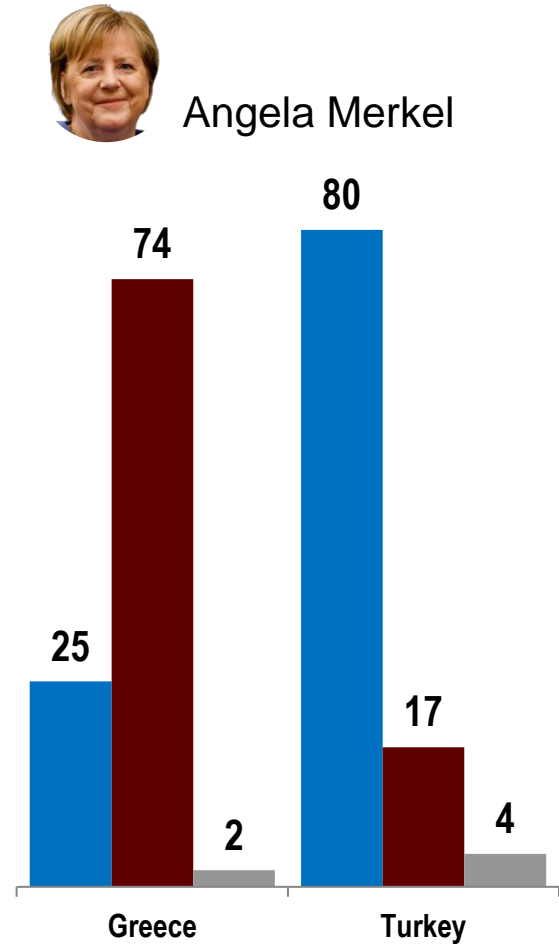
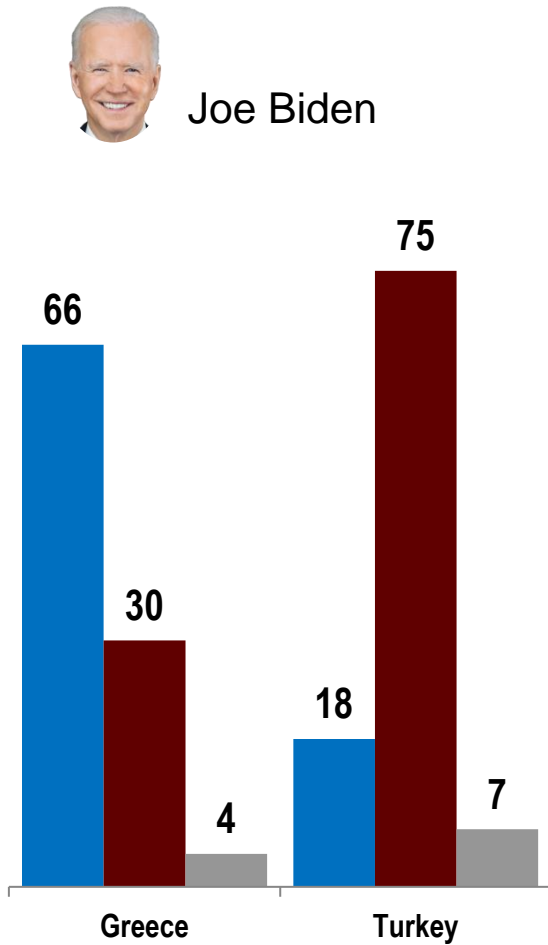


GREECE vs TURKEY: POLITICAL LEADERS' POPULARITY

What is your opinion regarding the following political leaders?

*Opinion of Greeks/Turks on....:

Positive Negative DK/NA



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